City of FRESNO

Consolidated Annual Performance Evaluation Report

U.S. Department of Housing and Urban Development
Community Planning and Development Programs
Program Year 2025 (July 1, 2025 - June 30, 2026)

Public Review Document
Comment Period: August 16, 2026 – September 1, 2026

Planning and Development Department
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Fresno, CA 93721
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August 16, 2026,

This is a draft document that has been made available for public review and comment.

The Public Comment Period will begin August 16, 2026, and conclude on September 1, 2026. Residents are encouraged to submit comments by one of the following methods:

<u>Submit Comments by Mail:</u>
City of Fresno
Planning and Development Department
Attn: Community Development Division
2600 Fresno Street Room 3065
Fresno CA 93721

<u>Submit Comments by Email:</u>
HCDD@fresno.gov
Please include “2025 CAPER” in the subject line

<u>Submit Comments by Phone:</u>
559-621-8300

<u>Submit Comments by TTY:</u>
559-621-8721

<u>Submit Comments by Fax:</u>
559-457-1579

<u>Submit Comments Online:</u>
https://www.surveymonkey.com/r/25-26CAPER

Residents may also submit comments during a September 17, 2026, Public Hearing at approximately 9:15 AM or thereafter, prior to City Council consideration of the Report. For participation instructions, visit www.fresno.gov/calendar.aspx and select the agenda for the September 17, 2026, meeting. For additional accommodations, please contact the office of the City Clerk at (559) 621-7650 or clerk@fresno.gov at least three business days prior to the meeting.

Contents

Executive Summary

The Consolidated Annual Performance and Evaluation Report (CAPER) serves to meet the performance reporting requirements of the U.S. Department of Housing and Urban Development (HUD) as set forth with the Consolidated Plan Regulations at 24 CFR 91.520. The performance report describes the activities undertaken by the City of Fresno during Program Year 2025 (PY2025), which began on July 1, 2025, and ended June 30, 2026, using the following HUD Community Planning & Development (HUD CPD) funds:

- Community Development Block Grant (CDBG) Program[1]
- HOME Investment Partnerships (HOME) Program[2]
- HOME American Rescue Plan (HOME-ARP) Program
- HEARTH[3] Emergency Solutions Grant (HESG or commonly ESG)
- Housing Opportunities for Persons with AIDS (HOPWA)[4]
- Community Development Block Grant – Coronavirus (CDBG-CV)[5]

The grants fund projects and programs that help the City meet its five-year Consolidated Plan goals are as follows:

- Increase development, preservation, and rehabilitation of affordable housing for low-income and special needs households.
- Provide assistance for the homeless and those at risk of becoming homeless through Housing First collaborations.
- Provide assistance to low-income and special needs households.
- Provide public facilities improvements to strengthen neighborhood revitalization.

The City uses grant funds to operate programs or implement projects that address these goals, as well as to administer the overall Community Development Grants Program, including planning activities, citizen engagement and outreach, financial and performance monitoring, coordination with community and regional organizations, and regulatory compliance. The CAPER evaluates the City's performance in the first year of the five-year Consolidated Plan period which began on July 1, 2025.

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[1] Title I of the Housing and Community Development Act of 1974
[2] Title II of the Cranston-Gonzalez National Affordable Housing Act of 1990
[3] Homeless Emergency Assistance and Rapid Transition to Housing Act of 2009
[4] Title VIII, Subtitle D of the Cranston-Gonzalez National Affordable Housing Act of 1990, also known as the AIDS Housing Opportunity Act
[5] Title VII of the Coronavirus Aid, Relief, and Economic Security Act, also known as the CARES Act

CR-05 Goals and Outcomes

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)
Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Community Services	Community Services	CDBG: $975,138	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5,060	6,593	130%	2,300	1,389	60%
			Businesses assisted	Businesses Assisted	180	247	137%	100	44	44%
Provide Housing and Services for People Experiencing or At-Risk of Homelessness	Homeless	ESG: $570,206 HOPWA: $1,629,616 HOME: $321,240	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	15,000	14,784	99%	1,492	1,523	102%
			Tenant-Based Rental Assistance / Rapid Rehousing	Persons Assisted	1,000	1,439	144%	170	553	325%
Infrastructure and Public Facility Improvements	Non-Housing Community Development	CDBG: $3,269,611	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	15,500	0	0 %	2,700	0	0%
Community Engagement, Planning, and Administration	Community Engagement, Planning, and Administration Fair Housing	CDBG: $1,419,787 ESG: $46,232 HOME: $287,488.70 HOPWA: $32,243.41	Improve administration of funds by enhancing community engagement and providing fair housing activities	Persons Assisted	0	0	0%	0	5,338	0
		CDBG:	Homeowner Housing Rehabilitated		200	64	32%	37	64	173%

Improve Housing Access and Quality	Affordable Housing	$1,680,000 HOME: $2,830,068	Homeowner Housing Added	Household Housing Unit	55	0	0%	11	0	0%
			Rental units Constructed/Rehabilitated		55	23	42%	11	23	209%

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

Program Year 2025 (PY 2025) is the first year of the City's 2025-2029 Consolidated Plan. Table 1 summarizes the City's accomplishments by the goals and objectives outlined in the PY2025 Annual Action Plan and Consolidated Plan. Some of the highlights of the program year include:

Goal 1: Homelessness and the Prevention of Homelessness

HEARTH Emergency Solutions Grant (ESG)

The City acts as the pass-through agency for ESG program funds. While the City is responsible for the administration and oversight of the grant, 93% of funds were awarded to local homeless services providers (Poverello House, and WestCare California, Inc.) who performed the day-to-day program delivery. Based on the Homeless Management Information System (HMIS) reports provided to the City, 848 people were assisted with street outreach services, 68 people received rapid rehousing, 152 received homeless prevention, and 14 people received emergency shelter during the PY 2025 period of performance. These activities were funded with PY24 and PY 25 ESG funding.

Community Development Block Grant (CDBG)

CDBG did not fund any homeless activities during program year 2025.

HOME-American Rescue Plan Act (HOME-ARP)

The City contracted with WestCare California, Inc. and Poverello House to provide 142 unduplicated households with case management services and financial assistance services that included short-term and medium-term rental assistance, security deposits, utility assistance, application fees, and moving expenses.

Housing Opportunities for Persons with AIDS (HOPWA)

The City contracted with WestCare California, Inc. and Community Medical Centers to provide housing-related supportive services and housing assistance to people who are living with HIV/AIDS, and their families. During PY 2025, 120 individuals were assisted with a housing subsidy including 20 who received short-term facility-based housing.

During PY 2025, 421 unduplicated individuals received housing information services, and 254 unduplicated individuals received supportive services. Supportive services included, but were not limited to, meals and nutritional services, transportation, outreach, employment assistance and training, education, and case management.

Some individuals received more than one form of housing assistance and more than one supportive service throughout the year. In total there were 805 duplicated supportive services accessed by HOPWA clients during the reporting period.

Tenant-Based Rental Assistance/Rapid Rehousing

In PY the City contracted with the Fresno Housing Authority to provide Tenant-Based Rental Assistance (TBRA). Through this partnership 41 households (71 individuals) received rental assistance. Furthermore, 21 households received TBRA through the HOPWA agreement with WestCare.

Table 2 - Homeless Service Statistics

Homeless and Homelessness Prevention Recap

Community Development Block Grant (CDBG)	
N/A	0
Subtotal – Homeless and At-Risk Persons Served	**0**
HEARTH Emergency Solutions Grant (ESG)	
Street Outreach	848
Rapid Rehousing	68
Homeless Prevention	152
Emergency Shelter	14
Subtotal - Homeless and At-Risk Persons Served	***1082***
Housing Opportunities for Persons with AIDS/HIV (HOPWA)	
Rapid Rehousing, Short Term Rent, Mortgage and Utility Assistance, Permanent Housing Placement, Tenant-Based Rental Assistance, or Housing through Short-term or Transitional Facilities	140
Supportive, Referral and Housing Services, Non-Housing Services	675
Subtotal – Homeless and At-Risk Persons and Families Served	***815***
HOME TBRA[1]	
Tenant Based Rental Assistance	71
Subtotal – Homeless and At-Risk Families Served	***71***
HOME – American Rescue Plan (HOME-ARP)	
Supportive Services	142
Subtotal - Homeless and At-Risk Persons Served	***142***
Grand Total - Homeless and Homelessness Prevention	**2,110**

Goal 2: Safe and Affordable Housing

Rehabilitation

In total, 64 homes were rehabilitated to preserve affordable housing for low- and moderate-income homeowners. The projects included:

- City of Fresno Senior Paint and Exterior Repair Programs: Completed 49
- Self-Help Home Repair and Rehabilitation Program: Completed 15

Over the past year, home repair programs administered by the City and its subrecipient experienced delays due to HUD funding delays and the City's Historic Review process. Despite this challenge, programs serving low- and moderate-income households remained active and the City exceeded its goal of rehabilitating 64 houses.

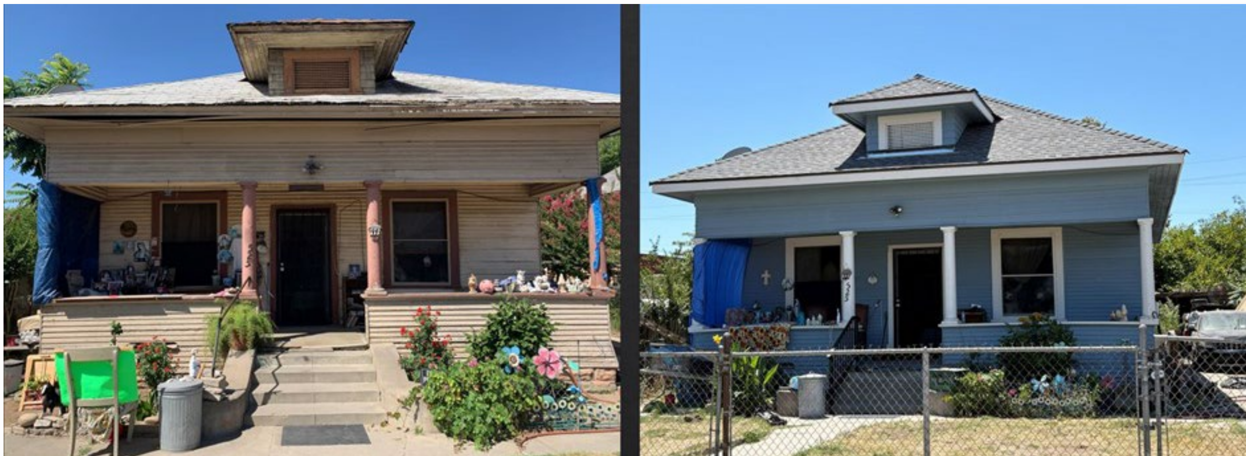

Figure 1 – Senior Exterior Repair

Housing Development for Home Ownership and Rental

In PY 2025, a total of 67 affordable manufactured housing units were completed, of which 11 were HOME Program funded. Below is a description of the project:

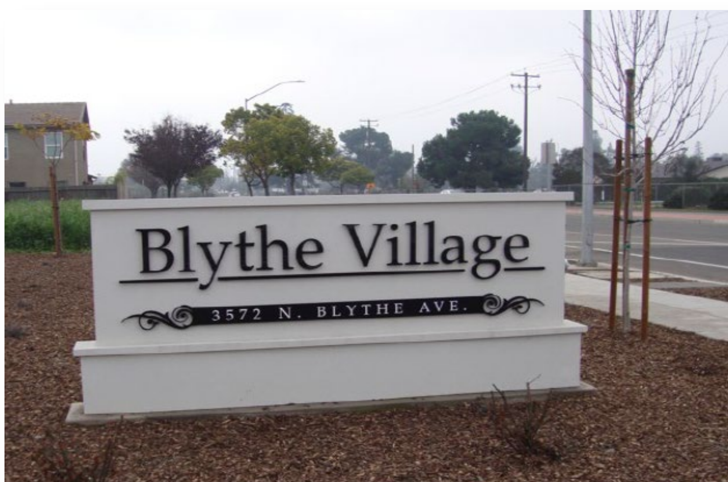

Figure 2 – Blythe Village

Blythe Village consists of 66 manufactured housing units, one on-site manager unit, and on- and off-site improvements. The total project cost was $14.4 million of which $400,000 was CDBG funded for property acquisition cost and $2.6 million was HOME funded for unit and property improvement costs. The project is a mixed-income development with a total of 23 units occupied with low-income households.

In Program Year 2025, there were 4 housing projects underway. They included:

- Upholding's – Dakota Apartments
  The project began in 2025 and is expected to be completed in mid-2027. The project is underway at the corner of Blackstone Avenue and Dakota Avenue in Central Fresno

- Fancher Creek Town Center LP – Sarah's Court Phase II
  The project will consist of 120 new multi-family affordable rental units and on- and off-site improvements. The estimated project cost is $38 million of which $2.4 million in CDBG funds were provided for the acquisition of a 2-acre project site located at 200 N. Salma Avenue, just north of Sarah's Court Phase I. The developer was awarded 4% tax credits and is expected to start construction by December 2026.

- Fresno Housing Authority – Avalon Commons Phase II
  The project will consist of 45 new multi-family affordable rental units and on- and off-site improvements. The estimated project cost is $70 million of which $1,243,000 in CDBG funds were provided for the acquisition of a portion of 7521 N. Chestnut Avenue, just north of Avalon Commons Phase I. The developer was awarded 9% tax credits in 2026 and started construction of the project in March 2026.

- Fresno Housing Authority – Davu Village (Parkside Inn Motel Conversion)
  The project will consist of the adaptive reuse of the 48-unit Parkside Inn Motel into 38 affordable permanent rental units and onsite improvements. The estimated project cost is $20 million, of which $3 million in CDBG funds were provided for acquisition cost of the motel property located at 1075 N. Warren Avenue. The developer started construction of the project on June 30, 2026.

Goal 3: Public Infrastructure and Facilities

Neighborhood Street Improvements

The following activities received a CDBG allocation for improvements in PY 2025, or a prior program year, and are pending completion:

- The Highway City Neighborhood Street Reconstruction
- The Yosemite Middle School Complete Streets Design
- The Knight Avenue Neighborhood Street Improvements

Park Facilities Improvements

The PARCS Department continued to work on park facility improvement activities during PY 2025.

The following activities received a CDBG allocation for improvements in PY 2025, or in a prior year, and are pending completion:

- Citywide Senior Center – Design and Construction
- Frank H. Ball ADA Improvements
- Maxie L. Parks HVAC System Construction
- Bigby Villa Park Play Structure
- Lafayette Park Play Structure

Subrecipient Roof Repairs

The following activity received a CDBG allocation for improvements in PY 2025, and is pending completion:

- Helping Others Pursue Excellence (H.O.P.E.) Roof Repairs

Goal 4: Community Services – Assistance to Low-Income and Special Needs Households

The City of Fresno utilized grant funds to improve the living environment for its residents through a variety of public service programs and activities.

- Boys & Girls Clubs of Fresno County – Educate and Inspire Fresno Youth – Phase I – benefitted 587 individuals

  Boys & Girls Clubs of Fresno County provided enrichment programs for 587 youth and teens at four City club locations including East Fresno, Pinedale, West Fresno, and Zimmerman Club. Program areas included Power Hour (Homework, Tutoring), Career Launch, Smart Girls, Passport to Manhood, Triple Play, Healthy Habits, and Youth Worker Internships (Work-Based Learning). These program areas and services promoted and enhanced the development of young people by instilling a “Youth Development Strategy” that included building a “Sense of Competence, Usefulness, Belonging, Power and Influence.” Through these programs, Boys & Girls Clubs aimed to enable all young people, especially those who needed us most, the ability to realize their full potential as productive, responsible, and caring citizens.

  Throughout the program year the different programs offered at the four Boys & Girls Clubs locations helped to improve overall health of youth members, increased their daily physical activity, and taught them good nutrition and helped them learn how to develop healthy relationships. In other areas the programs helped teen members prepare for the real world of careers by allowing teens to explore possible careers, guided them on making good educational decisions, and how to find success in the world of work. Additionally, the programs allowed young people to learn responsibility, how to focus on specific aspects of character, and provided health, fitness, prevention/education and self -esteem enhancement.

- Boys & Girls Clubs of Fresno County – Educate and Inspire Fresno Youth – Phase II – benefitted 120 individuals

  During Program Year 2025, Boys & Girls Clubs of Fresno County were able to expand their regular program with additional funding and offered a sports program and two of their locations. This sports program included a strong emphasis on healthy habits and injury prevention. Coaches consistently taught the importance of proper hydration, stretching, and warm-up routines before, during, and after each session.
  At the Zimmerman Club, the sports program provided members with a broad range of athletic opportunities and skill-building experiences. The program initially focused on soccer instruction, where members participated in structured drills led by High-Performance Academy (HPA) coaches. Given soccer's popularity among Club youth, members quickly embraced the camp-like atmosphere and hands-on coaching approach. Multiple skill stations are set up during each session, allowing coaches to

provide individualized support, reinforce proper techniques, and help members build a stronger understanding of the game.

As the program progressed, HPA expanded beyond soccer to include football and basketball drills, giving members additional opportunities to develop new skills and stay engaged. Coaches also incorporated fun team-building activities such as dodgeball to keep sessions energetic and enjoyable. One memorable highlight was when members had the opportunity to play dodgeball alongside local Fresno Police Department officers who visited the Club, creating a positive and engaging community connection. The impact of the program is reflected in the growth of individual members as well. One Zimmerman Club member, who was initially very shy and lacked confidence in his soccer abilities, struggled during his first HPA session and shared that he was often teased at school because he was not skilled at the sport. Through the encouragement of Club staff, the support of HPA coaches, and consistent participation, he showed significant improvement in both his soccer skills and self-confidence. He now looks forward to continuing in the program and has set a goal of trying out for his school soccer team next year.

At the East Fresno Club, HPA has also expanded its offerings to ensure members experience a variety of sports and physical activities. In addition to soccer, football, and basketball instruction, coaches have introduced hockey, badminton, volleyball, obstacle courses, and relay races. These additions have increased participation, encouraged teamwork, and exposed members to new activities they may not have otherwise had the opportunity to experience.

- <u>Central Valley Justice Coalition – Youth Advocacy and Mentorship Program – benefitted 387 individuals</u>
  Through a combination of 1-on-1 mentorship and education and group programs, the Central Valley Justice Coalition's (CVJC) Advocacy and Mentorship Program aimed to connect with youth who had greater risk factors for human trafficking and exploitation. CVJC's advocates equipped young people with the tools they needed to recognize traffickers and identify resources that kept themselves and their community safe. Throughout the program year, CVJC conducted 1 on 1 Youth Mentoring for youth and their parent(s)/guardian(s). The CVJC Youth advocates met with these youths on a weekly, biweekly, or monthly basis. CVJC also conducted weekly therapeutic services for youth (ranging from middle school to high school ages) and provided educational classes to them in the “Cool Aunt Series" and the "Red Flags and Fine Lines” curriculums. In addition, CVJC provided Summer Enrichment Activities (Game Night, Crocheting, Meditation, Weekly Yoga, Arts and Crafts), a fall arts and crafts event, a holiday cookie decorating event, and spring break hosted activities. Staff also provided education to area foster parents entitled "Tech and Trafficking”, online safety/digital literacy lessons in partnership with Every Neighborhood Partnership and provided education to middle school girls utilizing the “Not a Number” curriculum, as well as prevention education about exploitation, healthy relationships, and online safety.

- <u>Chinatown Fresno Foundation –Open for Business – benefited 44 microenterprises</u>
  During PY 2025 Chinatown Fresno Foundation provided outreach, education, and marketing services to local established microenterprises and potential microenterprises

in the Chinatown area of Fresno. They also distributed a monthly newspaper/newsletter and showcased different microenterprises on their social media accounts for further exposure of the goods and services being provided in the area. Some education services included help with tax filing, answers on how to establish marketing efforts via social media, or other means. In addition, Chinatown Fresno Foundation offered a pop-up event that showcased the area's microenterprise businesses as well as allowed those interested in establishing a microenterprise in the area a means of getting to know the neighborhood and other business owners.

- Poverello House Workforce Development Program –Phase I - benefitted 50 individuals
  In PY 2025 Poverello House provided workforce readiness training to individuals with little income who were either 1) participants in Poverello House's Rehabilitation Program or 2) participants of the One Fresno Youth Jobs Corps Program. This program aimed to help individuals achieve workforce readiness through professional certification and facilitated workshops and hands-on learning activities that prepared participants for employment in modern commercial kitchens.

  Overall, throughout the program year, there were a total of 162 participants with eligibility documentation, 129 participants attended at least 10 workshops focused on peer support, culinary skills, financial literacy, and soft skills development, 129 participants completed at least 25 hours of hands-on training in a commercial kitchen and mobile food truck, and 100 participants earned workplace transferable certifications. Of the total of 162 that participated, 62 of those individuals achieved job placement.

- Poverello House Workforce Development Program –Phase II - benefitted 50 individuals
  Poverello House's Culinary Workforce Development Phase II Program provided paid apprenticeships and employment readiness training to low-income Fresno residents that came from emergency shelter or rapid rehousing-type programs. The program connected participants to hands-on culinary training, job readiness support, and accredited food protection manager certification. These interventions developed work history, income stability, and pathways to self-sustaining employment. Fifty (50) low-income Fresno residents were provided with job training services. All 50 completed eligibility documentation and engaged in culinary skills training. Twenty (20) participants succeeded in supervisory training and earned accredited food manager certifications. The fifty (50) completed classes related to leadership, employment readiness, problem-solving, and food safety. Of the total 50 individuals that received services, 20 of those individuals achieved job placement.

- Highway City Community Development – Moving Beyond COVID Health & Wellness Program – benefitted 79 individuals
  The Highway City Community Development program successfully increased access to healthcare services for residents in West-Central Fresno, an area with significant healthcare disparities and limited provider access. Through monthly community clinics and coordinated outreach, residents were able to receive preventive care, health screenings, vaccinations, physicals, chronic disease management, and treatment for minor illnesses in a trusted, neighborhood-based location.

The program also strengthened long-term partnerships with Valley Health Team and St. Agnes Rural Health, creating a sustainable model that will continue beyond this program year. Services expanded throughout the program year to meet growing community demand, resulting in additional clinic hours and plans for increased clinic frequency during high-need periods such as the back-to-school season.

An additional accomplishment was the development of a collaborative roundtable working relationship among healthcare partners, Highway City Community Development, and Central Unified School District. This partnership allowed for coordinated outreach and promotion of the clinics throughout the district while working directly with school nursing and student registration staff to identify health needs early and connect families with care.

The program also established a direct partnership with UnitedHealthcare, providing families with access to a dedicated care coordinator who can connect residents to ongoing primary care, dental, vision, behavioral health, and other healthcare services.

- Centro La Familia Advocacy Services – Fair Housing Program
  Although Fair Housing data is not required to be reported when using administrative funds, it is important to note that the City partnered with Centro La Familia to provide Fair Housing outreach throughout PY 2025. Centro La Familia Advocacy Services provided multilingual fair housing complaint and referral services, hosted educational workshops, and convened housing professionals to promote awareness of fair housing rights, reducing discrimination, and increasing access to stable housing throughout the city of Fresno. Centro La Familia also provided hands-on support to residents experiencing housing discrimination, landlord conflicts, or barriers to stable housing. This was conducted through intake assessments with the goal of helping clients understand and assert their housing rights, and provided direct referrals to legal services, HUD, or the Department of Fair Employment and Housing (DFEH) when necessary.

Table 3 - Community Service Subrecipient Statistics

Community Service Recap	
After-school and Youth Programs	
Boys & Girls Clubs of Fresno County Educate & Inspire Fresno Youth Program – Phase I Program	587
Boys & Girls Clubs of Fresno County Educate & Inspire Fresno Youth Program – Phase II Program	124
Central Valley Justice Coalition Youth Advocacy & Mentorship Program	387
Subtotal - Youth Served	***1,098***
Microenterprise Business Programs	
Chinatown Fresno Foundation	44
Subtotal - Microenterprises Served	***44***
Employment Training Program	
Poverello House Workforce Development Phase I Program	162
Poverello House Workforce Development Phase II Program	50

Subtotal – Job Placements Provided	***212***
Health Services Program	
Highway City Community Development	79
Subtotal – Individuals Served	***79***
Grand Total - Community Services	**1,433**

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

In the first year of the 2025-2029 Consolidated Plan period, the City used CPD funds to implement projects and programs that address the priorities and specific objectives identified in the Plan, including:

Affordable Housing:

- 23 affordable rental units were constructed (209% of the City's program year goal).
- 64 owner-occupied homes rehabilitated (173% of the City's program year goal).

Homeless and Homelessness Prevention:

- 34 individuals were provided overnight shelter
- 553 individuals were provided rental assistance or rapid rehousing (325% of the City's program year goal)
- 1,523 individuals were provided homelessness prevention or supportive services (102% of the City's program year goal)

Community Services:

- 1,389 individuals benefited from the provision of community services (60% of the City's program year goal)
- 44 businesses benefited from the disbursement of Federal funds (44% of the City's program year goal)

Public Facilities and Infrastructure:

- Due to continued construction and projects underway, there were not any projects completed this program year; therefore zero (0) individuals have benefited from facility or infrastructure improvements (0.00% of the City's program year goal)

Fair Housing:

- Although Fair Housing data is not required to be reported when using administrative funds and are, therefore, not included in the accomplishments included in Table 1, the City's partner, Centro La Familia Advocacy Services, was able to reach 5,338 individuals through in-person events and outreach efforts.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted 91.520(a)

Table 4 - Table of assistance to racial and ethnic populations by source of funds[1]

	CDBG	HOME	ESG	HOPWA
White	999	54	310	349
Black or African American	323	13	173	93
Asian	67	3	34	9
American Indian or American Native	23	4	35	7
Native Hawaiian or Other Pacific Islander	6	0	5	1
Multiple/Other Races	91	8	510	34
Total	**1,509**	**82**	**1,067**	**493**
Hispanic	827	44	488	268
Not Hispanic	682	38	579	225

Most of the City's housing and community development activities funded with CDBG are focused in low- or moderate-income areas (LMAs). If at least 51% of the households served by an activity have a low- or moderate-income, the area qualifies as an LMA under HUD's rules. Race and ethnicity data are not reported for these activities; therefore, the figures above do not represent a complete picture of the beneficiaries under the City's CDBG program.

The ESG program served 1,082 individuals of which 15 individuals did not know their race or ethnicity information or refused to answer. As such, an actual total of 1,067 individuals served had reportable data collected. Furthermore, updates to the Homeless Management Information System modified the way in which race and ethnicity data were presented by reporting participants who identified as ethnically Hispanic/Latina/e/o as racially Hispanic/Latina/e/o. During PY 2025, 488 individuals identified as racially Hispanic/Latina/e/o but chose to identify as White or Not Hispanic for data collection.

There were 349 unduplicated HOPWA beneficiaries and household members in PY 2025. Some people received more than one form of housing assistance or service which is reflected in the total number of beneficiaries captured in Table 2.

Blythe Village provided a total of 11 HOME Program units for low-income households and a total of 23 CDBG Program units for low- to moderate-income households. Accomplishments were reported in HUD's integrated Disbursement and Information Systems (IDIS) under the HOME Program so as not to double count the total units. The project met the CDBG requirement of providing more than the required 20% set aside of units as low- to moderate-income occupied units and provided more than the required percentage of units to percentage of CDBG funds to the project.

Additionally, 41 households, or 71 individuals, were assisted through HOME-TRBA.

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[1] This table has been modified to include a "Multiple/Other Races" category.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available.

Table 5 - Resources Made Available

Source of Funds	Resources Made Available	Amount Expended During Program Year
CDBG	$7,344,536.00	$3,278,641.70
ESG	$616,438.00	$587,736.67
HOME	$3,438,796.70	$3,466,806.36
HOPWA	$1,661,859.41	$808,162.78
CDBG-CV	$0	$330.13
HOME-ARP	$0	$24,089.74

In PY 2025, the City was allocated $7,098,936 in CDBG. The City received an additional $245,600 in CDBG program income. Expenditures in PY 2025 included funds programmed in previous years and are not considered a resource made available in the 2025-2026 program year. Unspent PY 2025 funds allocated to multiyear projects will be expended in future program years.

In PY 2025, $2,804,036.50 in previous year HOME program funds were expended (Blythe Village and Dakota Apartments). The $689,223.71 in PI receipted at the start of PY25 was received during the program year, with a total of $171,749.10 was expended. One project during PY 2025 which included funds programmed in previous program years and are not considered a resource made available in PY 2024. The City allocated $321,240 in PY25 HOME funds to TBRA services. Also, in PY 2025 $1,002,527.58 prior years HOME funds were programmed to HOME TBRA and are not considered a resource made available in PY2025.

The City was also allocated $1,074,810 in HOPWA funds and reprogrammed $587,049.41 in prior years HOPWA funding. The City received $616,438 in ESG funds. In PY 2025 the City expended $808,162.78. in HOPWA and $587,736.67 in ESG funds. Each of the expenditures included funds programmed in previous program years and are not considered a resource made available in PY 2025.

The City also expended $383,479.61 in HOME-ARP funds which were originally programmed in prior years and are not considered a resource made available during PY 2025.

Identify the geographic distribution and location of investments.

Table 6 - Geographic Distribution and Location of Investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide			
Low/Moderate Income Areas	100%	100%	See below

The Consolidated Plan did not identify any targeted areas. Instead, the City spread resources throughout the City, with the understanding that most funding went toward the improvement of predominately low- and moderate-income residential areas. In PY 2025, 100% of the allocation was used to benefit low- and moderate-income individuals or for improvements to predominately low- and moderate-income areas.

Leveraging
Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City uses a variety of federal, state, and local resources to achieve its housing and community development goals as outlined in the 2025-2029 Consolidated Plan and coordinates its resources with the County and local organizations. A selection of the coordination activities and additional resources leveraged are provided below.

Rehabilitation Resources and Coordination
Other City departments and divisions assisting in improving living conditions with non-HUD funding include Solid Waste, Streets, Parking, the Homeless Assistance Response Team, the Graffiti Abatement Team, the School Area Team, the Anti-Slum Enforcement Team, Proactive Rental Housing, and Code Enforcement. In PY 2025, these departments, divisions, and teams in partnership with community groups that brought private resources provided street sweeping, parking enforcement, community clean ups through graffiti abatement, street outreach, community engagement, and proactive abatement of blight and unsafe conditions.

The City received five rounds of the State of California Permanent Local Housing Allocation (PLHA) grant with Round 5 funds awarded in June 2026. A total of $1,896,643 has been allocated to owner-occupied rehabilitation programs, which accounts for 9.63% of the PLHA funds received.

The City's Mobile Home Repair Program (MRP), launched in May 2024 to assist very low-income, owner-occupied mobile homeowners with home repairs, has continued to expand. Since the program's launch, the City received twenty applications: fifteen were approved, four disqualified, and one remains under review. As of the reporting period, five mobile home repairs have been completed, two are currently in progress, and four homes have begun property inspection and scope-of-work development. The City is currently accepting applications for eligible participants.

In April 2026, the City launched the Mobile Home Replacement Program (MHRP) to address a critical gap in housing assistance for residents living in obsolete or irreparable mobile homes. This program builds upon the foundation of the MRP, offering broader support to ensure safe, sustainable housing for vulnerable mobile home residents. The City is currently accepting applications for eligible participants.

Affordable Housing Resources, Coordination, and Matching Requirements
During PY 2025, Community Development Division staff provided technical assistance to two developers that applied for either 4% or 9% Low-Income Housing Tax Credits (LIHTC) for their affordable housing projects (Sarah's Court Phase II, and Davu Village aka Parkside Inn). In addition, staff supported other affordable housing developers in their pursuit of non-LIHTC funding for their affordable housing projects. As part of the City's housing activities, it routinely coordinates with local organizations and housing advocates to improve on the development code and General Plan implementations that incentivize the creation and preservation of affordable housing and access to affordable housing opportunities.

PLHA funds were not used to rehabilitate multifamily affordable rental housing projects during this reporting period; however, the City has issued a conditional award of PLHA funds to the Helm Lofts project, with agreements currently under review by the City Attorney's Office before release to the developer's review. The resolution to award PLHA funds to Helm Lofts has been approved by council during this reporting period.

A new round of PLHA funding for City's Mortgage Assistance Program (MAP) was utilized. The program was launched in September 2025 and was quickly depleted, leading to reprogram closure in April 2026. Through this round, an additional 10 low-income families received gap-financing support to purchase their first home. The City has since received a new allocation of MAP funds and is preparing to relaunch the program during the next quarter.

The Sierra Crossing Project, which was funded with Homekey 3 funds in the amount of $21,983,607, was completed and fully occupied during the reporting period. The project provides 96 units of Permanent Supportive Housing for households and youth experiencing or at-risk of homelessness, who are earning up to 30% Area Median Income (AMI). In addition, construction on the City Studios project was completed and lease-up began during the reporting period. This project was funded with $9,598,131 of Homekey 3 program funds and about $5,000,000 in ERF program funds and serves families with children and youth who are experiencing or at-risk of homelessness.

In addition, during the reporting period the City received two Homekey+ awards from HCD for projects serving Veterans who are experiencing or at-risk of homelessness and earning up to 30% AMI. The La Hacienda project received $4,966,896 in Homekey+ program funds to develop 17 newly constructed manufactured homes for Veterans. The Parkway Terrace project received $32,550,614 to convert an existing motel into 85 units of Permanent Supportive Housing, to include up to 9 Veterans units.

Homelessness Resources and Coordination

Utilizing $40,955,771.25 in State of California Homeless Housing, Assistance, and Prevention (HHAP) Rounds 1-5 funds the City worked closely with the Fresno Madera Continuum of Care (FMCoC) and surrounding jurisdictions to reduce deficiencies in services to people experiencing homelessness by aligning funding and programs. The programs worked in tandem to support individuals through the process of obtaining housing. On August 28, 2025, The City applied for HHAP round 6 in a regional application with the FMCoC, County of Fresno and Madera County. In February 2026 the City was notified of an award for an additional funding of $10,491,196.56.

The City was also awarded $32,996,133.16 in State of California Encampment Resolution Funding (ERF) Rounds 1-3 to address a large encampment in downtown Fresno. ERF funding brought the City additional needed resources for individuals located at the identified encampments. The additional resources provide for alcohol and drug counselors, a licensed clinician, a licensed social worker, and an interim clinician. The City applied for the ERF Round 5 for an additional $10,624,829.44 to continue to provide services to the unhoused community. The City and County of Fresno plan to coordinate inter-jurisdictional effort to resolve major encampment areas in the City and County boundaries, including the areas around West Belmont Ave, Highway 99, the 99/180 interchange, Highway 180, and North Brawley Ave.

Community Services Resources and Coordination

The City commits general funds, pursues other funding streams including federal, state and local grants to provide services to low- and moderate-income people. Most of the City's 20 community and neighborhood centers are in areas that serve predominantly low- and moderate-income people and provide numerous programs focused on bringing community members together for after school programming, aquatics, recreation, science education, digital literacy, fitness, and more.

Infrastructure and Facilities Resources and Coordination
The PARCS Department routinely pursues grant funding from federal, state, and local sources to augment local investment in capital improvements to infrastructure and facilities.

The City also anticipates using a portion of ARPA funds for public infrastructure and street improvement projects; however, no allocations have been made as of this report.

Coronavirus Relief Funding
Since the COVID-19 pandemic, the City received additional allocations of HUD CPD funds as a result of the Coronavirus, Aid, Relief, and Economic Security Act (CARES Act) and American Rescue Plan Act (ARPA). These one-time funds are meant to prevent, prepare for, or respond to the Coronavirus. During PY 2025, the City is utilized $383,479.61 in HOME-ARP funds to address the housing and supportive service needs of individuals experiencing homelessness or at risk of homelessness due to the pandemic.

The City partnered with two subrecipients, WestCare California, Inc. and Poverello House to provide supportive services such as but not limited to financial assistance, short- and medium-term rental assistance, and case management to HOME-ARP qualifying populations. WestCare operated an extension to the Project Unite program and served 58 unduplicated households. Poverello house operated a new Program the Supporting Tenancy and Assisting You program (STAY) serving 84 unduplicated households.

Fiscal Year Summary – HOME Match

Table 7 - Fiscal Year Summary - HOME Match Report

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	$6,120,496
2. Match contributed during current Federal fiscal year	$2,176.00
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	**$6,122,672.00**
4. Match liability for current Federal fiscal year	$0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	**$6,122,672.00**

Table 8 - Match Contribution for the Federal Fiscal Year

Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated Labor	Bond Financing	Total Match
Dakota Fresno LP	-	-	$177	-	-	-	-	$177
Vargas	-	-	$111	-	-	-	-	$111
D. Torres	-	-	$117	-	-	-	-	$117
Alvarez	-	-	$117	-	-	-	-	$117
Sarah's Court I	-	-	$46	-	-	-	-	$46
Phillips	-	-	$120	-	-	-	-	$120
M. Torres	-	-	$138	-	-	-	-	$138
Yang	-	-	$120	-	-	-	-	$120
SHE W/F/P	-	-	$68	-	-	-	-	$68
Blythe Village	-	-	$40	-	-	-	-	$40
Sarah's Court II	-	-	$396	-	-	-	-	$396
Davu Village	-	-	$726	-	-	-	-	$726

Table 9 - HOME Program Income

Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
$51,862.62	$689,232.71	$223,611.72	$0	**$517,474.61**

OME MBE/WBE Report
Minority Business Enterprises and Women Business Enterprises - Indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

Table 10 - HOME Minority- and Women-Owned Business Enterprises (Dakota)

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Contracts						
Number	0	0	0	0	0	0
Dollar Amount	$0	$0	$0	$0	$0	$0
Sub-Contracts						
Number	1	0	0	0	0	1
Dollar Amount	$778,826	$0	$0	$0		$778,826

	Total	Women Business Enterprises	Male
Contracts			
Number	2	2	0
Dollar Amount	$1,136,416	$1,136,416	
Sub-Contracts			
Number	2	2	0
Dollar Amount	$1,136,416	$1,136,416	$

Minority Owners of Rental Property
Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted

Table 11 - HOME Minority Owners of Rental Property (None for PY25)

	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	$0	$0	$0	$0	$0	$0

Relocation and Real Property Acquisition
Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition

Table 12 - Relocation and Real Property Acquisition (None for PY25)

Statistic	Number	Cost
Parcels Acquired	0	$0
Businesses Displaced	0	$0
Non-Profit Organizations Displaced	0	$0
Households Temporarily Relocated, not Displaced	0	$0

Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	$0	$0	$0	$0	$0	$0

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

Table 13 - Number of Households Supported with Affordable Housing

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	0	0
Number of non-homeless households to be provided affordable housing units	24	23
Number of special-needs households to be provided affordable housing units	0	0
Total	**24**	**23**

For the purpose of this section, the term “affordable housing” does not include the provision of emergency shelter, transitional shelter, or social services.

Table 14 - Number of Households Supported by Type of Support

	One-Year Goal	Actual
Number of households supported through rental assistance	68	498
Number of households supported through the production of new units	24	23
Number of households supported through rehab of existing units	37	64
Number of households supported through acquisition of existing units	0	0
Total	**129**	**585**

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Since the normal construction period for large new developments is approximately 24 months, only one or two projects are reported as complete in any given program year. The 23 completed units listed above represent 23 HOME/CDBG -assisted units in the Blythe Village project.

Discuss how these outcomes will impact future annual action plans.

During PY 2025, the City met its goals related to affordable housing development as indicated in Tables 13 and 14 above. The development of affordable housing continues to be a priority of the community as identified in the City’s 2025-2029 Consolidated Plan.

As such, the City continues to prioritize funding for affordable housing development, rehabilitation of existing housing, and other affordable housing programs for lower income households. Since HUD entitlement funds alone are not sufficient to meet the City’s affordable housing needs, the City will continue to utilize other available funding sources such as those from the State of California Local Housing Trust Fund (LHTF) and Permanent Local Housing Allocation (PLHA) funds. Although units created and preserved with other non-HUD entitlement funding are not counted in the accomplishment amounts reported to HUD, the infusion kof these additional funding sources, and the units created, will be reported in the City of Fresno state-mandated Housing Element to help reduce the number of planned new housing construction established by the Regional Housing Needs Allocation.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Table 15 - Number of Households Served

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	14	2
Low-income	25	16
Moderate-income	25	5
Total	**64**	**23**

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:
Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

In January 2026, the City supported the Fresno Madera Continuum of Care (FMCoC) with conducting the Point-in-Time Count. The City works alongside community-based agencies, volunteers and the FMCoC to conduct a new method of one-on-one surveys with the unhoused during the Point-in-Time count. The City continues to participate with volunteers and the FMCoC to collectively identify and confront systemic issues in mental health and homelessness service delivery. The City participates in Coordinated Entry System committee meetings, to identify systemic issues and resolve them to better serve the community. The FMCoC continues to expand its Multi-agency Access Program (MAP) Point by adding access points and an integrated intake process to connect people facing housing instability, substance abuse, physical health, or mental illness challenges to supportive services. MAP Point is considered the local coordinated entry point for the CES. The CES uses a standard intake and assessment tool to link vulnerable people needing assistance to a multitude of mental health, substance abuse treatment, stable housing, and other social services. MAP Point's expansion includes additional locations that continue to target underserved populations with critical access needs. The Poverello House HOPE Team operates as a mobile MAP Point site. While the HOPE Team engages homeless individuals, the team members are also entering those individuals into the CES.

During PY 2025, the HOPE Team conducted street outreach on behalf of the City to engage with unsheltered people experiencing homelessness and connect them to shelter, supportive services, and navigation services. The HOPE Team works in collaboration with the City's Homeless Assistance Response Team (HART). The HART Team is comprised of a multi-departmental and multi-agency team and assists homeless people to move from the streets into shelter, temporary housing, and, ultimately, permanent housing while keeping the City's vacant lots and properties in compliance with the Fresno Municipal Code. The HOPE Team uses its skill and training to build a rapport and connect with the individuals to deescalate potential crises and help people become more comfortable accepting shelter and navigation services.

The City continues to leverage grant funding it receives from the State of California to expand the diversity and capacity of services provided to the homeless population in the City of Fresno. In PY 2025 the City funded emergency shelter operations, street outreach, mobile shower operations, and navigation services with Homeless Housing, Assistance, and Prevention (HHAP) funding. The City also funded the operations of three emergency shelters with Homekey Bonus Funding. Additionally, the City used Encampment Resolution Funding (ERF) for emergency shelter operations, street outreach, street navigation, housing stability case management, street mental health services, permanent housing, and rapid rehousing.

Furthermore, service agencies and volunteers organized in January

2026 to conduct a Point-in-Time Count. The City supported this effort and will continue to do so annually. When available, the 2026 Point-in-Time Count will be published at https://fresnomaderahomeless.org/point-in-time.

Addressing the emergency shelter and transitional housing needs of homeless persons.

During PY 2025, the City partnered with WestCare California, Inc. to provide HOPWA services. Project Sponsors offered Short-term facility-based housing. WestCare California, Inc. retained 4 units with a total of 8 beds. WestCare also offered eligible clients motel vouchers to immediately shelter individuals until one of the short-term facility-based housing units becomes available or they could be placed into permanent housing using TBRA.

During PY 2024, The City partnered with Central Unified School District (CUSD), to provide homeless prevention services and motel vouchers to the students of CUSD and their families. The program aimed to prevent a disruption in education and achieve home life stability for students who are homeless or at risk of homelessness. The PY 2024 funded activities carried over into PY 2025 of which 5 households (14 individuals) received motel vouchers.

Additionally, the City continued to utilize Homeless Housing, Assistance and Prevention (HHAP), Encampment Resolution Fund (ERF) and Homekey funds to support the operations of emergency shelters at the Ambassador Inn, Fresno EOC Bridge Housing, Fresno Home at La Hacienda, Marjaree Mason Center, Parkway Inn (Victory Village), Poverello's Village of Hope, Sage Commons (Valley Inn), Travel Inn, and Villa Motel. These facilities functioned under contract terms within PY 2025.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.

During PY 2025, the City in close coordination with the Fresno Madera Continuum of Care and its members, provided ESG funding WestCare California, Inc., and Poverello House to provide street outreach, rapid rehousing, and homeless prevention using the "shelter-first" approach. Also, during PY 2025 there were PY 2024 activities that carried over from these activities included emergency shelter via motel vouchers and homeless prevention provide by CUSD and rapid rehousing provided by Poverello House and WestCare California Inc. Services were provided in accordance with 24 CFR 576 guidelines.

Using HOME-ARP funds, the City continued to fund the expansion of the ESG Project Unite through its partnership with WestCare California, Inc. and funded a new program operated by Poverello House, the STAY Program. Both programs included services such as but not limited to short- and medium-term rental assistance, financial assistance, and case management to rapidly rehouse and prevent individuals from becoming homeless. Since the qualifying populations for HOME-ARP expand beyond ESG's qualifying population, the City was able to aid in the prevention of homelessness for even more individuals. This includes, but is not limited to, individuals who have an annual income that is less than or equal to 50% of the area median income, as determined by HUD, and cannot maintain housing without assistance from public or private agencies for housing, or with federal, state, or local government programs, and/or are exiting a publicly funded institution, or system of care (such as a health-care facility, a mental health facility, foster care or other youth facility, or correction program or institution).

The City also continued its partnership with WestCare California, Inc. to provide HOPWA services. WestCare California, Inc offered an array of programs including metal health, substance abuse, and transitional youth programs. All the programs within WestCare California, Inc. worked in coordination with each other, and referrals were often sent from one program to another. For example, The Living Room referred HOPWA participants who were homeless or at risk of homelessness and seeking sober living to WestCare California, Inc.'s treatment program for Substance Use Disorder services. While the participant was in the treatment program they continued to receive HOPWA case management. Upon exit of the program if the client was homeless, they were placed into short-term, facility-based housing where the HOPWA case managers continued to work with them to obtain permanent housing, income, and refer them to other services or programs to continue on a treatment plan. The City also partnered with new Project Sponsor Community Medical Centers. Community Medical Centers is part of Fresno's Community Health System and is located conveniently on the Community Regional Medical Center campus. The special services clinic operates the HOPWA programs and has provided medical services exclusively to individuals living with HIV/AIDS in Fresno County since 1998. Special Services Clinic HOPWA Case Managers are familiar with and work closely with case managers in Community Regional Medical Center to provide not only rapid linkage to care but additional outpatient services as well. CMC launched their HOPWA program in PY 25 providing Supportive Services, Case Management, Housing Information Services, PHP, Short- Term facility-based housing via motel vouchers, and STRMU.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

As part of the Fresno Madera Continuum of Care (FMCoC) Executive Board, the City continues to support and coordinate with multiple community organizations and governmental agencies that actively engage in planning and implementing discharge plans and protocols that address the needs of individuals at-risk of becoming homeless after receiving services. These individuals include youth who are exiting foster care, homeless people who are frequent users of health care or mental health services, and people leaving Fresno County correctional facilities who need assistance with reintegrating into the community. Members of the Continuum coordinate their efforts and build a community of agencies that provide supportive and preventative services to these people who are at high risk of becoming homeless.

The City requires that all ESG subrecipients participate in the Coordinated Entry System (CES). Participation in the CES allows agencies to link individuals with the best services and housing to meet their needs and ensure self-sufficiency. The FMCoC and participating jurisdictions continue to contract a CES management entity. The CES team is comprised of a community coordinator, two housing matchers, a data analyst, a trainer, and an assistant administrator. The management entity has streamlined and sped up matching individuals to services and housing especially for people experiencing homelessness who fall into the category of "special populations".

The HOME-ARP Project Unite expansion and STAY program not only expanded the qualifying population but did not require the use of CES and allowed the City to adopt a referral process. The ability to receive referrals directly from agencies for clients in emergency situations to provide immediate services thus reducing the time households experienced homelessness.

All the ESG, HOME-ARP and HOPWA agreements provide case management to clients receiving services. The case managers assisted the clients in not only securing housing but in maintaining housing. This was done by case managers working with clients to increase their income through job searches; assistance completing applications; referrals for other federal, state, or local benefits; and referrals to education and employment training programs. The ESG, HOME-ARP, and HOPWA subrecipients also worked with other FMCoC agency members to link clients that are exiting the programs to other programs that can offer ongoing support.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority of the City of Fresno (Fresno Housing Authority) continued to manage the HOME-TBRA program on behalf of the City as a grant subrecipient in PY 2025. This partnership allowed the City and the Fresno Housing Authority to maintain frequent communication regarding the program and any issues outside of the HOME-TBRA assistance. The Fresno Housing Authority also worked in Partnership with the HOPWA project sponsor, WestCare California, Inc., to assist in operating the TBRA activity for the City's HOPWA Grant.

The Fresno Housing Authority is also the lead agency for the Homeless Management Information System (HMIS) and participates in the Point-in-Time Count and ensures Point-in-Time is conducted in accordance with HUD mandates. Additionally, Fresno Housing Authority is a member of the FMCoC, and assists the FMCoC communities to apply for HUD funding to provide housing and services for persons/families experiencing homelessness as the Collaborative Applicant; having the responsibility of submission of HUD reports and annual HUD funding. The City works to support the Fresno Housing Authority with these projects.

The U.S. Department of Housing and Urban Development has designated the Fresno Housing Authority as a high performer.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The City's Planning and Development Department, Community Development Division staff continued to partner with the Fresno Housing Authority to coordinate services and program delivery for households of low- and moderate-income. Both agencies are involved with collaborative efforts such as the FMCoC and the Multi-agency Access Program (MAP), Fresno Developing the Regions Inclusive and Vibrant Economy Initiative, and the Anti-Displacement Task Force.

Actions taken to provide assistance to troubled PHAs

The Fresno Housing Authority is not considered troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The Multi-Jurisdictional Housing Element, City of Fresno Appendix (2023-2031) includes several programs to remove barriers to development of affordable housing. Highlights or program accomplishments are described below.

Program 2 – Variety of Housing Opportunities in High Resource Areas: this program calls for the expansion of opportunities for a variety of housing types in high resource neighborhoods currently dominated by single-family zoning. Specifically, the program calls for the creation of 2,500 high-density units of capacity. In November of 2025, the City Council approved an amendment to the zoning code that approved ministerial processing for the following: 1) high density multi-unit development in the Office zone district; 2) multi-unit development within ½ mile of a transit stop; and 3) mixed-use development within the City's infill priority area. This amendment created over 5,000 dwelling units of capacity in Fresno's high resource areas.

Program 3 – Encourage and Facilitate Accessory Dwelling Units and Small Homes: this program calls for promotion of the city's newly created ADU free pre-approved standard plan program, removal of barriers to ADU development, and consideration of fee waivers for affordable ADUs. The City has continued to promote it's ADU pre-approved plans by creating an ADU handbook and other resources on-line (visit https://www.fresno.gov/planning/adu-program/). The city is also working to remove barriers like parking by aligning its zoning code with state law (zoning code amendments approved in the summer of 2025), and is removing barriers such as difficulty in finding contractors, and utility-related construction delays.

Program 6 – Objective Design Standards: This program proposes to amend site development standards and façade design standards in the zoning code for residential and mixed-use zones to accelerate housing production by ensuring development standards are clear and objective. This is necessary to support ministerial processing of housing applications. The Tower District Design Guidelines were revised in November of 2025 to replace the guidelines with objective standards. In addition, a zoning code amendment is being prepared to incorporate objective standards and is scheduled for City Council consideration in the fall of 2026.

Program 25 - Development Code Amendments for Compliance with State Law and to Reduce Barriers to Housing Development. This program proposes amendments to the zoning code to accomplish the following: increased density bonus percentages and concessions for affordable housing; remove barriers for, Residential Care Facilities, and Emergency Shelters; establishing of Low-Barrier Navigation Centers as a permitted use to help homeless individuals and families to quickly obtain permanent housing; permitting Single Room Occupancy Units in multifamily and mixed-use zone districts; permitting employee and farmworkers housing in all zone districts that allowing agriculture; allowing the approval of 100% affordable developments that include supportive housing without conditional use permit or discretionary review in all multifamily and mixed-use zone districts. A zoning code amendment is in process and scheduled for City Council consideration in the fall of 2026.

Two Specific Plans were adopted during the reporting period, The West Area Neighborhoods Specific Plan (WANSP) and the Tower District Specific Plan, Updated (TDSP) along with each of their Environmental Impact Reports (EIRs) were adopted in the fall 2025, unlocking new housing capacity in the western and central areas of Fresno respectively. Two more specific plans, the Central Southeast Specific Plan (CSESP) and the Southeast Development Area Specific Plan (SEDA) are scheduled for Council consideration in summer of 2026. These plans will result in additional housing capacity.

Planning for the Climate Adaptation Plan and Environmental Justice (CAP-EJ) updates to the Fresno General Plan are scheduled for Council consideration in early 2027. There are no land use changes proposed, but there will likely be additional policies recommended. One pillar of this work is “promoting affordable, safe, and sanitary housing. Others include expanding access to public facilities, healthy food, physical activity, and civic engagement.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

As part of the 2025-2029 Consolidated Plan, the City identified several obstacles to meeting underserved needs. Below are some of the actions the City has taken to overcome the obstacles:

- Increased development, preservation, and rehabilitation of affordable housing for low-income and special needs households.
- Assistance for the homeless and those at risk of becoming homeless through Housing First collaborations.
- Assistance to low-income and special needs households.
- Cooperation with, and assistance to, for-profit and non-profit developers to facilitate construction of housing units through new housing development, including assistance to projects applying for the State of California for Low Income Housing Tax Credits, and other federal and state funding sources.
- Provision of funds to programs and projects to rehabilitate the City’s substandard housing stock, ensuring continued housing affordability for current homeowners, and improving housing quality for multi-family housing tenants.
- Reduction of administrative requirements by streamlining the permitting process for constructing Accessory Dwelling Units (ADUs).

The City also continued to address the limitation of resources available for the needs identified in the 2025-2029 Consolidated Plan by rigorously managing HUD entitlement funds through a citizen engagement process, monitoring, and the provisions of technical assistance to subrecipients to ensure the efficient and effective use of funds. The City also received additional federal and state funding through the Economic Development Initiative Community Project Funding; Permanent Local Housing Allocation; Local Housing Trust Fund; Homeless Housing, Assistance, and Prevention; Transformative Climate Communities Program; Local Early Action Planning; and Encampment Resolution Funding to further leverage its existing grant funding. Details regarding these pursuits can be found in the CR-15: Leveraging section of this report.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City's federally funded housing programs remain in compliance with the lead-based paint regulations found in 24 CFR Part 35. Program recipients receive lead-based paint educational materials and inspection reports. Lead Inspection Risk Assessment and Lead Clearances are conducted by certified inspectors. The Community Development Division Housing Program Supervisor holds both EPA RRP Lead Safe and California Department of Public Health (CDPH) Inspector Assessor Certifications. In addition, two Housing Rehabilitation Specialists are RRP certified and are actively pursuing CDPH Inspector/Assessor credentials. The City and its subrecipients continue working to remediate lead hazards through home repair programs. Furthermore, the County of Fresno, also a recipient of federal funds, continues to address the homes of children who are identified as having high levels of lead and homes found to have lead hazards.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City continues to partner with local agencies to help improve education and job readiness for individuals who are low-income. These include the Workforce Development Board and the Fresno Economic Opportunities Commission. A few of the programs are described below.

Through a $7.4 million grant from California Volunteers and the State of California, the City created the One Fresno Youth Jobs Corps program. Through this program, the City is able to hire youth ages 16-30 years old, pay them a livable wage, provide training and wrap-around services, and put them on a career pathway for future City or outside organization employment in that field.

Workforce Development:
The Fresno Regional Workforce Development Board (FRWDB) is a Joint Powers Authority between the City of Fresno and Fresno County. Its primary mission is to support local businesses in meeting their workforce needs by screening and training prospective employees and providing upskilling opportunities for current employees.

The FRWDB also provides comprehensive job search and assessment services to unemployed and underemployed individuals through four Workforce Connection centers located strategically throughout Fresno County: Fresno-East, Fresno-West (Fresno Metro), Parlier, and Mendota. Each center employs professional staff ready to support individuals in successfully re-entering the workforce.

The performance data presented below reflects services provided exclusively through the Fresno Metro Workforce Connection locations during the July 1, 2025, through June 30, 2026, reporting period. It does not include activity from the rural Parlier or Mendota locations.

- <u>**Basic Career Services**</u>

The FRWDB's basic career services empower Fresno residents by equipping them with resources to independently conduct job searches. Residents have access to labor market information, career exploration tools, and current job listings. Additional support includes access to computers, fax machines, copiers, and telephones to facilitate communication with potential employers.

During the reporting period, the Fresno Metro locations alone recorded 14,712 visitors in workforce services, demonstrating continued demand for employment assistance, career guidance, and workforce development resources within the City of Fresno.

- **Individualized Career Services**
  During this reporting period, the two Fresno locations recorded 1,975 enrollments in workforce services. Residents enrolled in FRWDB's individualized career services receive personalized support from an Employment Readiness Specialist (ERS). ERSs provide tailored career guidance, assess skill levels, identify relevant education and training opportunities, and offer job readiness workshops designed to prepare residents for employment.

- **Training and Supportive Services**
  The FRWDB provides scholarships to in-demand training programs offered at adult schools, community colleges, and private institutions throughout Fresno County. Additionally, residents have opportunities for hands-on experience through Work Experience (WEX) and On-the-Job Training (OJT) programs.

  Supportive services are also available to address barriers to employment, such as assistance with interview attire, required work supplies, and transportation costs, helping residents secure and retain employment.

  During the reporting period, 447 clients were enrolled in training programs through the two Fresno locations.

- **Job Placement Assistance and Retention Services**
  The FRWDB connects residents with unsubsidized, well-paying jobs in key industry sectors. During the July 1, 2025, through June 30, 2026, reporting period, the Fresno-East and Fresno-West locations achieved an 80% employment placement rate among the applicable clients served.

  After successful placement, residents receive ongoing support through regular follow-ups for up to one year, which helps promote job stability, addresses any emerging barriers, and ensures long-term retention in the workforce.

Additionally, the FRWDB administers multiple discretionary grant programs aimed at enhancing workforce opportunities for Fresno residents. One such initiative is ValleyBuild, a pre-apprenticeship construction program that prepares adults for well-paying careers in the building and construction trades. ValleyBuild is a 15-county workforce development initiative designed to prepare adults for well-paying careers in the building and construction trades. The program serves Alpine, Amador, Calaveras, Fresno, Inyo, Kern, Kings, Madera, Mariposa, Merced, Mono, San Joaquin, Stanislaus, Tulare, and Tuolumne counties. Through its Multi-Craft Core

Curriculum (MC3) pre-apprenticeship program, ValleyBuild provides eight weeks of intensive, full-time training using an industry-certified curriculum. Participants receive classroom instruction and hands-on training in up to nine construction trades while earning industry-recognized certifications in areas such as OSHA 10, CPR and first aid, forklift operation, and hazardous waste awareness. In 2026, ValleyBuild trained its 48th cohort of pre-apprentices in the city of Fresno since the program began in 2008, reflecting its continued commitment to expanding access to apprenticeship and employment opportunities in the construction industry.

Another initiative is the Greater Sierra Forestry Corps (GSFC) which targets job creation and workforce development in forestry and wildfire mitigation. The GSFC is a comprehensive, no-cost workforce training program developed by the Fresno Regional Development Board (FRWDB) in partnership with Columbia College, Yosemite Adult School, Valley Regional Occupational Program, Associated California Loggers, the Mother Lode Workforce Board, Sierra Resource Management, and other regional partners. The program is designed to strengthen workforce capacity in fuel reduction, mechanized logging, and sustainable forest management while addressing the forestry industry's growing demand for skilled workers. In 2026, the GSFC trained its 13th cohort of pre-apprentices in the city of Fresno since the program began in 2019.

The FRWDB also operates an English Language Learner (ELL) Integrated Education & Training (IET) Program designed specifically to assist adult immigrants and non-native English speakers. This program integrates language instruction with job readiness training, providing participants with essential language proficiency alongside occupational skills. Comprehensive support services, including case management, educational assessments, citizenship preparation, and assistance with employment-related expenses, help remove barriers and ensure successful entry into the workforce.

Through strategic partnerships, innovative workforce programs, and comprehensive career services, the Fresno Regional Workforce Development Board connects people to careers and businesses to talent, creating pathways to economic mobility, strengthening businesses, and driving long-term economic prosperity in the city of Fresno and beyond.

Fresno Economic Opportunities Commission

Fresno EOC is considered one of the largest Community Action Agencies in the country employing over 1,200 full- and part-time staff members committed to transforming lives by obtaining a fair opportunity in education, employment, health, and living conditions for every member of the community. With over 30 programs to serve the community, Fresno EOC bridges gaps of almost every aspect of the underserved population with one mission: fighting to end poverty.

Fresno EOC operates over 35 human services programs designed to reduce poverty, increase self-sufficiency, and build stronger communities with a budget of approximately $100 million annually through private, local, regional, state, and federal funding. Those resources allow Fresno EOC to serve over 100,000 Fresno County residents each year through programs that make a real, measurable difference—giving families the immediate help they need to weather day-to-day crises and the long-term support that allows them to build better lives. Programs provided by Fresno EOC include:

- **<u>Local Conservation Corps</u>**
  Fresno EOC's Local Conservation Corps (LCC) provides young adults (ages 18-26) with paid job training and educational opportunities.

- **<u>Workforce Connection Young Adult Program</u>**
  Provides young people (ages 14-24) with educational and employment training opportunities to enhance their academic proficiency and to facilitate their transition into self-sufficiency.

- **<u>Valley Apprenticeship Connections</u>**
  Provides a 12-week pre-apprenticeship training to prepare individuals for the construction industry.

- **<u>Central Valley Against Human Trafficking (CVAHT)</u>**
  Provides services and support to victims of all forms of human trafficking regardless of age or gender. The program provides awareness, training, technical assistance, advocacy, and direct services for human-trafficking related issues.

- **<u>Advance Peace Fresno</u>**
  A community-based public health and safety strategy that aims to transform lives and build healthier, safer, and more just communities by putting an end to cyclical and retaliatory gun violence in urban neighborhoods.

- **<u>Foster Grandparent Program</u>**
  Seniors provide personalized tutoring and mentoring support to contribute toward the academic success of underserved children and teenagers.

- **<u>Fresno EOC Head Start 0 to 5</u>**
  Offers child development and family support services for pregnant women and families with infants, and toddlers (ages 0-3); educational, emotional, social, health, and nutritional services to preschool-aged children (ages 3-5) and their families.

- **<u>School of Unlimited Learning (SOUL)</u>**
  A public charter school that uses unique, innovative approach to education, targeting students in grades 9-12.

- **<u>YouthBuild Charter High School of California</u>**
  Provides a project-based high school curriculum to young adults (ages 18-24) obtaining their high school diploma.

- **<u>Fresno EOC Food Distributions</u>**
  Provides food to families residing in rural communities and inner-city areas.

- **<u>Food Services Home Delivery</u>**

Economical prepared food delivery service designed to fit the needs of anyone who cannot or prefers not to prepare all of their own daily meals.

- **Summer Meals for Kids**
  Provides free meals to children ages 1-18 during summer break.

- **Fresno EOC WIC (Women, Infants, and Children)**
  Provides healthy foods, nutrition education, breastfeeding support, health, and community referrals to pregnant women, new moms, dads, and children up to age 5.

- **Adolescent Family Life Program (AFLP)**
  Provides teen parents (ages 18 and younger) with support and guidance to enhance their parenting skills and obtain social and economic independence.

- CalAIM - Provides whole person care by connecting individuals to medical, behavioral and support services. These services are provided through a variety of services including Enhanced Care Management (ECM), Medically Tailored Meals & Groceries, Housing Tenancy and Sustaining Services, Housing Transition and Navigation Services, and through our Community Health Workers.

- **California Personal Responsibility Education Program (CAPREP)**
  Educates at-risk youth in Fresno County about teen pregnancy, sexually transmitted infection prevention, healthy relationships, clinical linkages, and substance abuse.

- **Community Health Center**
  A primary care, comprehensive family planning, and reproductive health clinic helping men, women, and teens.

- **Tobacco Education Program**
  Educates the community about the dangers and increased risk of tobacco-related diseases and smoke-free policies; provides presentations and resources to live a tobacco-free lifestyle.

- **School-Based Sealant Program**
  Improve the oral health of elementary school-aged children by providing preventative oral health services, such as oral health education, dental sealants, and fluoride varnishes.

- **Safe Place**
  Provides crisis intervention and access to immediate help for youth and young adults ages 12-24 years old. Locations scattered through Fresno County can be identified by the black and yellow signs. Youth and young adults in crisis can text the word "SAFE" to 4HELP (44357) and they will receive a message with the phone number and address of the closest Safe Place location.

- **Sanctuary Homeless Services**

Provides street-based outreach and navigation services to individuals and families experiencing homelessness throughout Fresno and Madera Counties. Provides permanent supportive housing and comprehensive case management to chronically homeless individuals and families in scattered site locations. Sanctuary also provides young adults, ages 18-24 years old and families experiencing homelessness or at-risk of homelessness with emergency shelter, bridge housing and rapid re-housing.

- **Energy Services**
  Provides low-income residents with no-cost conservation measures and energy education to reduce utility bills. Offers one-time financial assistance through the LIHEAP program to help low-income households manage their energy bill. LIHEAP is a federally funded resource that supports families facing high energy bills or financial hardship. Assistance can include help paying for electricity, gas, wood, propane, or oil, for the home, as well as preventing or resolving shut-off notices or service disconnections.

- **Fresno EOC Food Services**
  Contracts with organizations to provide healthy and nutritious meals to preschool and school-age children, young adults, seniors, and organizations.

- **Fresno EOC Transit Systems**
  Provides safe and reliable contract transportation services for school children, the elderly, the disabled community, and the general public in Fresno and Madera counties.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

A new position was created to ensure timely implementation of Housing Element Programs. As of January 2026, a new Program Administrator position was created in the Planning and Development Department with the express and sole purpose of managing and ensuring the implementation of the City's 6th Cycle Housing Element (adopted in December of 2024). The position was filled immediately with a senior level staff person and internal 6th cycle housing element reporting is occurring on a quarterly basis. Implementation highlights include:

- Amendment of the development code to allow residential development in the Office zone district ministerially, as well as to allow ministerial approval of multi-unit development within ½ mile of a bus stop and mixed-use development within the City's Infill Priority Area (Program 2)
- Promotion of Accessory Dwelling Units by making available 5 free, pre-approved standard plans/construction sets (Program 3)
- Establishment of a new Infrastructure Investment transparency tool called Build Fresno, which shows all of the City's infrastructure investments in real time, overlaid on AFFH Opportunity Areas (Program 28)
- Adoption of a Vehicle Miles Traveled Mitigation Program which exempts affordable housing (Program 31)
- Initiation of a Mobile Home Replacement Program to augment the existing Mobile Home Repair Program (Program 33).

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City is an active member of the Fresno Madera Continuum of Care (FMCoC). The Assistant Director of Planning and Development is a voting member of the FMCoC Executive Committee. The Housing & Neighborhood Revitalization Manager over the Homeless Services Division serves as an alternate. Both City representatives regularly participate in FMCoC general meetings and events.

The City collaborates with other local jurisdictions when new grants are received to ensure there is no excessive duplication of services being provided, services are well rounded and needed by the homeless population. For example, the City consults and collaborates with the County of Fresno Department of Social Services, the Fresno Housing Authority, the FMCoC when planning the uses for the state issued HHAP funding. The City also consults with the FMCoC for the proposed ESG uses during the upcoming program years.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City's 2025 Analysis of Impediments to Fair Housing Choice Report (AI), was published in May 2025 and formally adopted by the City Council on June 12, 2025. The finalized document was published shortly thereafter, in July 2025. The Analysis of Impediments to Fair Housing identified eight impediments and proposed actions and measurable objectives to address the impediments.

Utilizing CDBG administrative funds, the City was able to partner with Centro La Familia Advocacy Services, an organization dedicated to educating residents on Fair Housing rights through targeted workshops, outreach and education, and through linkages and referrals.

In this section, activities undertaken during PY 2025 are presented for each activity.

Impediment 1: Housing affordability and quality issues reduce housing choice

Through its partnership with the Fresno Housing Authority under the APRA grant, the City provided voucher assistance, landlord incentives, and education on housing rights. During PY 2024, 174 individuals and families were housed, 157 families were provided with deposit assistance, 83 people were assisted with application fee expenses, and 98 property owners were provided with incentives for the units. All project activities and funding were expended in PY 2024. Although this program concluded in PY2024, its outcomes continue to inform the City's strategies for addressing housing affordability and expanded housing choice in PY 2025.

Additionally, the City continued its Eviction Protection Program to defend tenants against unlawful eviction.

Impediment 2: Housing problems and limited access to homeownership disproportionately impact protected classes

The City and its community partners work to develop programs and practices that reduce barriers to homeownership for protected classes. Reducing administrative barriers to new affordable housing construction and broadening the educational opportunities surrounding affordable housing were key objectives over PY 2024.

Impediment 3: Protected classes are disproportionately impacted barriers to employment, education, and housing choice

During PY 2025, Chinatown Fresno Foundation aided neighborhood microenterprise business owners through classes and hands-on workshops focused on financial management, personnel management, business management, and communications.

Additionally, an employment training program continued in PY 2025 through the Poverello House. This program was targeted to low-income individuals that completed Poverello House's rehabilitation program, participants of the One Fresno Youth Jobs Corps Program, and individuals that came from an emergency shelter or rapid re-housing program. The workforce development program allowed them to be trained at their in-house restaurant and mobile food truck by culinary professionals for future jobs in the culinary services field.

The City allocated CDBG funds to the City's Public Works Department to make improvements to streets, sidewalks, and neighborhoods.

The following activities received a CDBG allocation for improvements in PY 2025, or a prior program year, and are pending completion:

- The Highway City Neighborhood Street Reconstruction
- The Yosemite Middle School Complete Streets Design
- The Knight Avenue Neighborhood Street Improvements

Impediment 4: Ongoing need for investment and expanded access to opportunity in areas if concentrated poverty

In total, 56 homes were rehabilitated to preserve affordable housing for low- and moderate-income homeowners. The projects included:

- <u>City of Fresno Senior Paint and Exterior Repair Programs</u>: Completed 49

  <u>Self-Help Home Repair and Rehabilitation Program</u>: Completed 15

Impediment 5: Fresno has insufficient accessible housing and supportive services for residents with disabilities

During PY 2025, The City continued its efforts in expanding accessible housing options and supportive services for residents with disabilities. The City and its community partners continued working together to develop programs and practices that reduce barriers to homeownership for protected classes. Reducing administrative barriers to new affordable housing construction and broadening the educational opportunities surrounding affordable housing were key objectives over PY 2025.

Impediment 6: Insufficient homeless resources disproportionately impact protected class groups

In accordance with the 2025-2029 Consolidated Plan, the City prioritizes projects located in areas of opportunity. During PY 2025, the Housing Authority of the City of Fresno completed one project and had two in pre-development, as follows:

- Fresno Housing Authority – Avalon Commons Phase II
  The project will consist of 45 new multi-family affordable rental units and on- and off-site improvements. The estimated project cost is $40 million of which $1,243,000 in CDBG funds were provided for the acquisition of a portion of 7521 N. Chestnut Avenue, just north of Avalon Commons Phase I.

- Fresno Housing Authority – Davu Village (Formerly Parkside Inn Motel) The project will consist of the adaptive reuse of the 48-unit Parkside Inn Motel into 38 affordable permanent rental units and onsite improvements. The estimated project cost is $20 million, of which $3 million in CDBG funds were provided for acquisition cost of the motel property located at 1075 N. Warren Avenue. The project is now under construction. Since the last reporting period, the project has received $1,996,368 in HOME Program funds and $1,861,632 in HOME ARP funds for rehabilitation and construction of the project.

In PY2025, there were three other housing projects in pre-development or under construction as follows:

- Fancher Creek Town Center LP – Sarah's Court Phase II
  Predevelopment: The project will consist of 120 new multi-family affordable rental units and on- and off-site improvements. The estimated project cost is $38 million of which $2.4 million in CDBG funds were provided for the acquisition of a 2-acre project site located at 200 N. Salma Avenue, just north of Sarah's Court Phase I. The project has since received $3 million in HOME Program funds for pre-development and hard construction costs

- Upholding's – Dakota Apartments
  The project is located at 3787 N. Blackstone Avenue, is underway and approximately 68% complete. The project consists of 114 units and on- and off-site improvements. The estimated project cost is approximately $70 million of which $3 million is funded with HOME Program funds. Senior financing to the project is $22.2 million tax credits and $33.1 million in State AHSC funds.

- Blythe Village LP – Blythe Village
  Lease up: The project consisted of a 67-unit manufactured rental housing property and on- and off-site improvements. The estimated project cost is $14.5 million of which $400,000 of CDBG funds were provided for partial acquisition cost of the 4.8-acre site located at 3572 N. Blythe Avenue. In addition, $1.8 million in HOME funds were provided for eligible pre-development and manufacturing costs. During PY25 the project completed lease-up and was closed in HUD's IDIS.

Impediment 7: Continued need for fair housing education

The City of Fresno's Fair Housing provider, Centro La Familia Advocacy Services, provided outreach throughout PY 2025. Centro La Familia's Housing Navigator provided fair housing information and services in Spanish and English.

Through CDBG funding, Centro La Familia Advocacy Services staff conducted community workshops in person and over the phone and provided printed educational resources during their community food distributions.

In total, Centro La Familia Advocacy Services was able to reach 5,338 people through in-person outreach and over the phone. A high percentage of individuals reached were Hispanic who indicated they had an extremely low to moderate income.

Impediment 8: Marketing and communications about planning processes, fair housing education, and housing resources may not adequately reach residents of protected classes

The City's 2025-2029 Consolidated Plan includes a goal to improve access to affordable housing for low-income and special needs households by partnering with interested developers to increase development of low-income and affordable housing in high opportunity areas. The City's continued to prioritize projects located in areas of opportunity.

The City continued to partner with Fair Housing advocacy groups in PY 2025 to provide multi-lingual Fair Housing educational opportunities.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures that will be used to monitor activities carried out in furtherance of the plan and will be used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and comprehensive planning requirements.

The City's Community Development Division (CDD) serves as the lead for monitoring compliance of the CDBG, HOME, ESG, and HOPWA Programs. CDD has established procedures for the monitoring of the programs/activities. These procedures mandate compliance and timely implementation of the projects/activities being executed by internal departments, developers, and subrecipients. CDD staff utilizes internal policies and procedures, HUD monitoring handbooks, guidelines, and technical assistance publications to ensure HUD-funded programs and activities are following all applicable program rules and regulations.

Monitoring ranges from screening applicants for income program eligibility and calculating income levels, to on-site inspections and document review. CDD staff review these reporting documents on a regular basis and provide technical assistance where needed to ensure compliance. Additionally, the CDD staff conduct on-site, in-unit, and property inspections of completed federally funded affordable housing complexes.

Minority Business Outreach:

The City established standards and procedures through Ordinance 2000-248, as amended, establishing its Disadvantaged Business Enterprise (DBE) Program in accordance with the regulations of the U.S. Department of Transportation (DOT) at 49 CFR Parts 23 and 26, U.S. Department of Housing and Urban Development (HUD) at 2 CFR Part 200, and U.S. Environmental Protection Agency (EPA) at 40 CFR Part 33. It is the policy and commitment of the City to ensure that DBEs as defined in Part 26, Part 23, Part 200 and Part 33 have an equal opportunity to receive and participate in DOT, HUD, and EPA-funded contracts.

It is also the City's policy to:

- Ensure nondiscrimination in the award and administration of DOT, HUD, and EPA-funded contracts;

- Create a level playing field on which DBEs can compete fairly for contracts and subcontracts relating to construction, professional services, supplies, equipment, materials, and other services for DOT, HUD, and EPA-funded contracts;

- Ensure that the DBE Program is narrowly tailored in accordance with applicable law;

- Ensure that only firms that meet 49 CFR Part 23, 49 CFR Part 26, 2 CFR Part 200 and 40 CFR Part 33 eligibility standards are permitted to participate as DBEs;

- Help remove barriers to the Participation of DBEs in DOT, HUD, and EPA-funded contracts;

- Assist the development of firms that can compete successfully in the marketplace outside the DBE Program; and

- Outreach to local firms and encourage certification and participation in the DBE Program.

It is the objective of the DBE Program to:

- Aggressively seek out and identify firms owned and controlled by socially and economically disadvantaged individuals who are qualified to provide the City of Fresno with required goods, materials, supplies, and services needed for the City's operations;

- Develop and implement information and communication programs and procedures geared to acquaint prospective DBEs with the City's contracting and procurement procedures and requirements;

- Develop the necessary interdepartmental relationships within the City, which will promote, foster, and facilitate the implementation of this program;

- Contribute to the economic stability and growth of DBEs in the Fresno metropolitan area; and

- Attain the annual DBE overall goals as established with the federal agencies and to meet all federal guidelines in the administration of this program.

DBE Program Procedural Framework

The Disadvantaged Business Enterprise (DBE) Program, which was most recently updated in 2016, established a framework and a comprehensive set of procedures that have broad applicability across a variety of federal programs, including HUD entitlement programs. The DBE Program policy and procedures document established standards and procedures for Program administration, DBE certification standards and procedures, goal setting, good faith efforts, counting, recordkeeping, compliance, monitoring, and enforcement. The procedural framework called for each Department, in conjunction with the DBE Program Coordinator, to develop a comprehensive record keeping system which will facilitate the monitoring and progress assessment of the DBE Program. This system also provided necessary data for compliance reviews and uniform reporting requirements. More information about the City's DBE Program can be found at https://www.fresno.gov/generalservices/disadvantaged-business-enterprise-dbe/.

DBE Program-Specific HUD CDBG and HOME Standards and Requirements

The DBE Program policy and procedures also include CDBG and HOME specific requirements for recordkeeping and reporting, including a section entitled: SECTION 24 CFR 570.506(g)(6) and 24 CFR 92.508(a)(7)(ii)(B).

Data indicating the racial/ethnic character of each business entity receiving a contract or subcontracts of $25,000 or more, paid or to be paid, with CDBG and/or HOME funds, data indicating which of those entities are women business enterprises as defined in Executive Order 12138, the amount of the contract or subcontract, and documentation of recipient affirmative steps to assure that minority business and women business enterprise have an equal opportunity.

Attachment 11 of the DBE Program policy and procedures incorporate additional guidance, forms and related instructions. These items include: i) HUD, Contract Provisions Required by Federal Law or Owner Contract with the U.S. Department of Housing and Urban Development, ii) HUD CPD Information Bulletin, Issue No. 2015-02, Minority Business Enterprise Contract and Subcontract Activity, Report HUD -2516 and Section 3 Reporting, November 30, 2014, iii) HUD Section 3 and MBE Pre-award Compliance Certification, iv) City of Fresno, Final Report, v) Utilization of Minority and Women Business Enterprises and First-Tier Subcontractors, vi) HUD Contract and Subcontract report, and vii) HUD, HOME Program, Annual Performance Report.

CDBG Monitoring Schedule and Results

The monitoring process includes desk audits of reports and supporting documentation, on-site monitoring reviews, frequent telephone contacts, written communications, and meetings. Through regular monitoring of its sub-recipients, City staff ensures they abide by all applicable federal, state, and local standards and work with subrecipients to increase efficiencies and augment their performance. As part of this process, City staff watches for the potential of fraud, waste, mismanagement, and/or other opportunities for potential abuse. Contract provisions are in place that provide for the suspension of funds, termination of the contract, and disallowance of reimbursement requests at any time during the program year based on performance deficiencies. On an individual basis, staff works with subrecipients to correct identified deficiencies through discussion and/or technical assistance, prior to imposing any sanctions.

During the program year, the City conducted desk reviews of all reimbursement requests submitted by subrecipients administering CDBG programs to ensure compliance. These monitoring efforts were carried out in alignment with applicable regulatory standards.

HOME Monitoring Schedule and Results

During PY 2025, a total of 35 completed apartment complexes were monitored.

The monitoring included evaluation of the operational, procedural, managerial, and financial compliance for each property. Two properties were found to be out of compliance and remain open pending resolution. The Community Development Division continues to receive residual receipt payments from those properties that have year-end cash flow to disburse, which is typically four properties each year.

HESG and HOPWA Monitoring

In PY 2025, remote reviews were performed monthly when a reimbursement request was received from subrecipients. Staff audited each reimbursement request and followed up with the subrecipient via email or phone to request additional information as needed and to provide the outcome. Throughout PY 2025, the City worked to stay in close contact with subrecipients to ensure the success and compliance of the projects through regular check-in meetings held in person or via Teams with subrecipients. The City also provided technical assistance to new subrecipients to address questions regarding the eligibility of activities and costs or to address noted inconsistencies in reimbursement requests. During PY26 the City is working towards implementing on site monitoring.

Citizen Participation Plan 91.105(d); 91.115(d)
Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City published a public notice of the review and comment period for the Program Year 2025 Draft CAPER in the Fresno Bee. Public notices were distributed on the City's social media accounts, and the City website. The City also utilized an email distribution list of over 500 interested individuals to share the Public Notice and advertised the comment and community engagement process. The email distribution list contained addresses which ranged from residents to community-based organizations and public/private agencies; all were encouraged to share the information with their networks as well.

The City made available a Public Review Draft of this document for a fifteen-day review and comment period on the City's website at www.fresno.gov/housing.

The Fresno City Council will conduct a Public Hearing to receive comments on the CAPER on September 17, 2026, at 9:15 AM.

The City's goal is to comply with the Americans with Disabilities Act (ADA) in all respects. The City promoted the availability of additional accommodations such as interpreters, signers, assistive listening devices, or the services of a translator, and individuals were instructed to contact the Office of the City Clerk to request accommodations 48 hours prior to the meeting at (559) 621-7650 or clerk@fresno.gov. The agenda and related staff reports were available at www.fresno.gov/cityclerk, as well as in the Office of the City Clerk at City Hall.

In addition to the in-person Public Hearing option, the public had an option to view the meeting electronically. Instructions to view the meeting were published with the agenda made available on the City Council website at https://fresno.legistar.com/Calendar.aspx.

Public Comments

The City accepted public comments in any form convenient to the public, including those listed below. Comments have been addressed in the final version of the PY 2025 CAPER.

Submit Comments by Mail:
City of Fresno
Planning and Development Department
Attn: Community Development Division

2600 Fresno Street Room 3065
Fresno CA 93721

Submit Comments by Email:
HCDD@fresno.gov
Please include “2025 CAPER” in the subject line

Submit Comments by Phone:
559-621-8300

Submit Comments by TTY:
559-621-8721

Submit Comments by Fax:
559-457-1579

Submit Comments Online:
https://www.surveymonkey.com/r/25-26CAPER

Residents were also invited to submit comments during the September 17, 2026, Public Hearing at approximately 9:15 AM, prior to City Council consideration of the Report. For participation instructions, residents visited http://www.fresno.gov/calendar.aspx and selected the agenda for the September 17, 2026, meeting. For additional accommodations, residents could contact the office of the City Clerk at (559) 621-7650 or clerk@fresno.gov at least three business days prior to the meeting.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Program Year 2025 represents the first year of the City's 2025-2026 Consolidated Plan. The 2025-2029 Consolidated Plan outlines the City's strategies for program years 2025 through 2026.

The City did not make any major changes to its program objectives during PY 2025-2026. The City implemented several operational improvements, including streamlined procurement, enhanced project tracking, and updated brownfield workflows – resulting in greater efficiency and contributing to the award of an EPA FY26 Community-Wide Assessment Grant and additional RLF supplemental funding.

The City certifies that:

- The City provided certifications of consistency in a fair and impartial manner;
- The City did not hinder Consolidated Plan implementation by action or willful inaction;
- Pursued all resources described in the Consolidated Plan; and
- All CDBG funds used went toward meeting a national objective. The City spent 100% of its CDBG program funds (not including administrative and loan payments) on activities that met a low- and moderate-income national objective.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Not applicable.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations
Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Community Development Division (CDD) staff completed on-site monitoring of 35 completed HOME-funded properties to evaluate operational, procedural, managerial, and financial compliance. Staff also inspected the exterior of the 35 apartment complexes and their grounds for health and safety conditions. CDD follows established procedures for annual monitoring and uses a checklist to review unit interiors, building exteriors, and surrounding grounds. Any discrepancies were addressed with the property management company and/or the property owner. Once all the findings were resolved, a closeout letter was sent to the owner, with a copy provided to the property management company. Two monitoring reviews remain open pending repairs and additional documentation.

The apartment complexes at which inspections took place were:

- Annadale Commons Senior Housing
- Arbor Court
- Bridges at Florence
- Brierwood Court
- Calaveras Court
- Cedar Court Apartments
- City View Apartments
- Echo Duplex
- Glen Avenue Apartments
- Geneva Village
- Parc Grove Commons II
- Parc Grove NW
- Plaza Mendoza
- Brand Haven Senior Housing
- Monarch at Chinatown
- Inyo Terrace Apartments
- Oak Park Senior Villas
- Renaissance at Santa Clara Apartments
- Sandstone Apartments-OPEN
- Sierra Gateway I Senior Residences
- Sierra Gateway II Senior Residence
- Van Ness Cottages-OPEN
- Village at Kings Canyon
- Tyler Street Duplex
- Tanager Springs I
- Tanager Springs II
- Viking Village
- Fultonia West
- Cedar Heights
- MLK Square
- Sarah’s Court
- The Arthur
- Promesa Commons
- Lowell Neighborhood
- Avalon Commons

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

Affirmative marketing consists of additional actions taken beyond typical advertising efforts that are established to attract eligible persons who may otherwise not apply.

The HOME Agreement for funding requires that each HOME-assisted property prepare an Affirmative Fair Housing Marketing Plan for available units in developments that consist of five or more HOME-assisted units. During PY 2025, Blythe Village were required to submitted an Affirmative Fair Housing Marketing Plan to the Community Development Division for approval. All existing HOME-assisted apartment properties have an approved Affirmative Fair Housing Marketing Plan.

Affirmative marketing of business opportunities under the HOME Program includes, but is not limited to, hiring of people and businesses for consultant services, vendors, contractors, developers, and property owners that enter into agreements funded by the HOME Program. The City has adopted procedures to ensure that minorities and women, to the maximum extent possible, are afforded contracting opportunities through HOME funded projects, programs, and activities. These include opportunities for all types of businesses, including but not limited to real estate agents and brokers, construction companies, appraisal services, property management firms, financial institutions, investment banking firms, underwriters, accountants, and other professional services.

The City's policies and procedures call for the following affirmative marketing actions:

- Soliciting qualified vendors who have received the Minority and Women Business Enterprise (MWBE) Certification from the State of California when they are potential sources.

- Dividing large contracts, when economically feasible, into smaller tasks or quantities to permit maximum participation by small, women-owned, and minority-owned business.

- Requiring all prime contractors to take the affirmative steps listed above.

In addition, the City has incorporated the following language into its HOME Program contracts between the City and developers to ensure HUD's Affirmative Fair Housing Marketing Plan requirements are met:

> "The developer warrants, covenants and agrees with the City that it shall comply with all affirmative marketing requirements, including without limitation, those set out at 24 C.F.R. 92.350 and 92.351, in order to provide information and otherwise attract eligible persons from all racial, ethnic and gender groups in the housing market in the rental of the project units. The developer shall maintain records of actions taken to affirmatively market units constructed in the future, and to assess the results of these actions."

Community Development Division staff performing annual monitoring follow up with property managers to ensure an Affirmative Fair Housing Marketing Plan is completed and provided to staff for review at monitoring.

In addition, staff issued notices of HOME Program funding availability specifically to encourage minority- and women-owned firms to submit an application in response to the notices consistent with the City policy to ensure that minority- and women-owned firms are afforded the maximum practical opportunity to compete for and obtain public sector contracts for services.

Data on the amount and use of program income for projects, including the number of projects and owner and tenant characteristics.

During PY 2025, the City received a total of $518,113.15 in HOME Program Income (PI) which was receipted at the start of PY2026. All PI received during PY2025 was used to support affordable housing development as outlined in the Annual Action Plan. The $689,223.71 in PI receipted at the start of PY25 was received during the program year. These funds partly funded the Sarah’s Court Phase II project of which $171,749.10 was disbursed in PY25 for eligible project costs as outlined in the HOME Agreement for funding.

Other actions taken to foster and maintain affordable housing. 91.220(k)
(STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The State of California has approved the City's Housing Element that identifies the housing needs of the City and introduces programs, projects, and activities aimed at addressing those needs. This Housing Element will address the housing needs during the 2023 to 2031 plan period. In addition, the Housing Element examines the housing needs of the City, the long-term strategies to meet those needs, and determines the priority needs for a five-year period. A summary of accomplishments is presented to the Fresno City Council annually. In general, the Housing Element, which is a required chapter of the City General Plan, includes data on housing demographics, existing housing stock, sites available for housing, affirmatively furthering fair housing analysis, housing constraints, a review of the previous housing element, and programs that can be implemented during the Housing Element period.

The Community Development Division (CDD) currently administers a New Development / Substantial Rehabilitation Program, which requires coordination with the State's Low Income Housing Tax Credit (LIHTC) Program. CDD is the Local Reviewing Agency for the State's LIHTC Program and annually receives two to three new development or substantial rehabilitation LIHTC applications for evaluation and comment. In return for the City's evaluation of the applications, the State provides the City with a nominal stipend to cover the review cost since the review is not an eligible use of entitlement funds.

For PY25, the City released a $9 million NOFA which is expected to close in early FY 2026.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided
Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Table 16 - HOPWA Number of Households Served

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	126	60
Tenant-based rental assistance	13	29
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	0	4
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	0
Total	**139**	**93**

Housing Opportunities for Persons with AIDS (HOPWA) is the only Federal program dedicated to the housing needs of people living with HIV/AIDS and their families. In PY 2025, the City partnered with WestCare California, Inc. and Community Medical Centers to administer the funding and provide services in the metropolitan area. WestCare California, Inc. operated The Living Room and provided Tenant Based Rental Assistance (TBRA), Short-term Rental Mortgage and Utilities (STRMU), Short-term facility based housing, and Permanent Housing Placements (PHP). Five facilities were utilized; this includes four apartment units and motel vouchers. A total of 20 individuals received short-term facility-based housing. Participants in the program were referred to the Fresno Housing Authority for long-term housing. Community Medical Centers Launched their HOPWA program providing STRMU to 44 individuals, and PHP to 2 individuals. Although CMC plans to provide short-term facility-based housing these services were not provided in PY 25 due to delays in the agreement execution between the City and the Project Sponsor and delays in the procurement process to acquire a facility for the short-term facility-based housing services.

CR-58 – Section 3

Table 17 - Total Labor Hours

	CDBG	HOME	ESG	HOPWA
Total Number of Activities	0	0	0	0
Total Labor Hours	0	0	0	0
Total Section 3 Worker Hours	0	0	0	0
Total Targeted Section 3 Worker Hours	0	0	0	0

All developers that received HOME and/or CDBG funding agree to comply with Section 3 requirements as part of their development funding agreements with the City.

Dakota Apartments has posed signage advertising new construction jobs at the development that is currently under construction.

Sarah's Court Phase II have will post signage advertising new jobs at these developments as a way to attract Section 3 workers.

The Fresno Housing Authority, the developer of Avalon Commons Phase II, and Davu Village , held a Zoom meeting to attract possible apprentices and adopted the following as part of its outreach efforts for projects funded with HOME and CDBG: resident outreach for Section 3 recruitment; soft skills workshops; Partnerships, a hands-on training program; GRID Alternatives, a solar basic training program; Youth Build Fresno, in partnership with Fresno EOC; Veteran's Employment Services; Vocational Rehabilitation Specialist, Inc.; and Safeway to Work Program, which assists unemployed military veterans with vocational assistance and mentoring. Despite these efforts, there were no new Section 3 hires during PY 2025.

Table 18 - Qualitative Efforts - Number of Activities by Program

	CDBG	HOME	ESG	HOPWA
Outreach efforts to generate job applicants who are Public Housing Targeted Workers	N/A	3	N/A	**N/A**
Outreach efforts to generate job applicants who are Other Funding Targeted Workers	N/A	0	N/A	**N/A**
Direct, on-the-job training (including apprenticeships)	N/A	0	N/A	**N/A**
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training	N/A	3	N/A	**N/A**
Technical assistance to help Section 3 workers compete for jobs (e.g., resumé assistance, coaching)	N/A	3	N/A	**N/A**
Outreach efforts to identify and secure bids from Section 3 business concerns	N/A	0	N/A	**N/A**
Technical assistance to help Section 3 business concerns understand and bid on contracts	N/A	0	N/A	**N/A**
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns	N/A	0	N/A	**N/A**
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services	N/A	3	N/A	**N/A**
Held one or more job fairs	N/A	0	N/A	**N/A**
Provided or connected residents with supportive services that can provide direct services or referrals	N/A	0	N/A	**N/A**
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation	N/A	0	N/A	**N/A**
Assisted residents with finding child care	N/A	0	N/A	**N/A**
Assisted residents to apply for, or attend community college or a four-year educational institution	N/A	0	N/A	**N/A**
Assisted residents to apply for, or attend vocational/technical training	N/A	0	N/A	**N/A**
Assisted residents to obtain financial literacy training and/or coaching	N/A	0	N/A	**N/A**
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns	N/A	0	N/A	**N/A**
Provided or connected residents with training on computer use or online technologies	N/A	0	N/A	**N/A**
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses	N/A	0	N/A	**N/A**
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act	N/A	0	N/A	**N/A**
Other	N/A	0	**N/A**	**N/A**

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*
For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	FRESNO
Organizational DUNS Number	071887855
EIN/TIN Number	946000338
Identify the Field Office	SAN FRANCISCO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	

ESG Contact Name

Prefix	
First Name	Philip
Middle Name	
Last Name	Skei
Suffix	
Title	Assistant Director

ESG Contact Address

Street Address 1	2600 Fresno Street Room 3065
Street Address 2	
City	Fresno
State	CA
ZIP Code	-
Phone Number	559-621-8012
Extension	
Fax Number	559-457-1316
Email Address	philip.skei@fresno.gov

ESG Secondary Contact

Prefix	
First Name	Karen
Last Name	Jenks
Suffix	
Title	Housing & Neighborhood Revitalization Manager
Phone Number	559-621-8001
Extension	
Email Address	karen.jenks@fresno.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2025
Program Year End Date	06/30/2026

,

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: WestCare California, Inc.

City: Fresno

State: CA

Zip Code: 93703

UEI Number: CBQUXGEXW5Y7

Is subrecipient a victim services provider: No

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: $342,134.00

Subrecipient or Contractor Name: Poverello House
City: Fresno
State: CA
Zip Code: 93706
UEI Number: VD7WB8T67MK7
Is subrecipient a victim services provider: No
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: $209,589.00

Subrecipient or Contractor Name: Housing Authority of the City of Fresno
City: Fresno
State: CA
Zip Code: 93721
UEI Number: SVT8JXSLA7J7
Is subrecipient a victim services provider: No
Subrecipient Organization Type: A Public Body Corporate and Politic
ESG Subgrant or Contract Award Amount: $18,483.00

CR-65 - Persons Assisted

Per HUD ESG CAPER guidelines, data is no longer reported in CR-65. Required data is provided in the attached HESG SAGE CAPER Report.

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

Per HUD ESG CAPER guidelines, data is no longer reported in CR-70. Required data is provided in the attached HESG SAGE CAPER Report.

CR-75 – Expenditures

Per HUD ESG CAPER guidelines, data is no longer reported in CR-75. Required data is provided in the attached HESG SAGE CAPER Report.

Appendix A: HEARTH Emergency Solutions Grant SAGE CAPER

Sage HMIS REPORTING REPOSITORY

Submission Overview: ESG: CAPER

Report: **CAPER** Period: **7/1/2025 - 6/30/2026** Your user level here: **Data Entry and Account Admin**

Step 1: Dates

7/1/2025 to 6/30/2026

Step 2: Contact Information

Grant Contact

The Contact Person should be the person that the HUD Field Office or HUD Headquarters should contact regarding your APR submission should there be any questions or issues. The contact person should be familiar with both the project and the APR submission. This is also the person who will receive the email from Sage acknowledging the submission of the APR to the HUD Field Office and of the action taken by the Field Office approval, request to resubmit, comments, etc.

First Name	**Erika**
Middle Name	
Last Name	**Lopez**
Suffix	
Title	
Street Address 1	**2600 Fresno St.**
Street Address 2	
City	**Fresno**
State	**California**
ZIP Code	**93721**
E-mail Address	**erika.lopez@fresno.gov**
Phone Number	**(559)621-8403**
Extension	
Fax Number	

Additional Contact(s)

Additional contact(s) will receive automatic email notifications from Sage regarding report status changes.

Step 4: Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project	**No**
Did you create additional shelter beds/units through an ESG-funded conversion project	**No**

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are not listed on the Project, Links and Uploads form? This includes projects in the HMIS and from VSP	**No**

Step 5: Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

1. Decrease the number of homeless youth and households with children by 10% from the FMCoC Point in Time Count of January 2016.

2. Increase the percentage of participants in transitional housing that move into permanent housing to 80% or more.

3. Increase the percentage of participants that are employed at program exit to 25% or more.

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. *If they are not measurable as written type in N/A as the answer.*

3. Increase the percentage of participants that are employed at program exit to 25% or more.

Answer: The ESG CSV data reports do not contain data for participants who have entered into employment programs therefore this item cannot be measured. However, the ESG CSV reports show that 28% of participants who entered into the ESG programs with no income (624 participants) exited the ESG program with an income source (448 participants).

2. Briefly describe what you did not meet and why. *If they are not measurable as written type in N/A as the answer.*

1. Decrease the number of homeless youth and households with children by 10% from the FMCoC Point in Time Count of January 2016.

Answer: According to the FMCoC 2025 PIT Count report, approximately 9% (126 Households) of homeless households had at least one child under 18 and less than 1% of homeless households were unaccompanied youth. Approximately 10% of individuals (115) served by ESG were children in PY 2025. This is greater then the number of youth served with ESG in PY 2024 (92).However was an increase in PY 2025 of 17% of households with youth exiting into positive housing placements over PY 2024. Although there was not 10% decrease from the 2016 point in time count, the homeless count was far less in 2016 with a total of 1,883 homeless individuals and 10% of those individuals being in families with children. In 2020 3,641 homeless individuals were reported this was a drastic increase. The increase was primarily due to the effects of COVID. Since 2020 there has been an increase of the homeless population in the region.

2. Increase the percentage of participants in transitional housing that move into permanent housing to 80% or more.

Answer: The ESG CSV data reports 28 individuals reported temporary housing as their living situation when entering into one of the ESG projects. Through assistance form the ESG project which included a case management and housing navigation 193 ESG assited individuals report exiting into permanent housing. While 6 individuals report exiting to temporary housing from homelessness.

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? *If they were measurable and you answered above type in N/A as the answer.*

N/A

Step 6: Financial Information

ESG Information from IDIS

As of 7/10/2026

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditure Deadline
2025	E25MC060001	$616,438.00	$616,438.00	$141,545.69	$474,892.31	9/24/2025	9/24/2027
2024	E24MC060001	$606,188.00	$606,188.00	$431,628.96	$174,559.04	9/23/2024	9/23/2026
2023	E23MC060001	$601,082.00	$601,082.00	$601,082.00	$0	8/1/2023	8/1/2025
2022	E22MC060001	$603,908.00	$603,908.00	$603,908.00	$0	9/26/2022	9/26/2024
2021	E21MC060001	$606,586.00	$606,586.00	$606,586.00	$0	10/27/2021	10/27/2023
2020	E20MC060001	$610,018.00	$610,018.00	$610,018.00	$0	8/21/2020	8/21/2022
2019	E19MC060001	$585,863.00	$585,863.00	$585,863.00	$0	7/23/2019	7/23/2021
2018	E18MC060001	$578,163.00	$578,163.00	$578,163.00	$0	9/12/2018	9/12/2020
2017	E17MC060001	$569,903.00	$569,903.00	$569,903.00	$0	9/22/2017	9/22/2019
2016	E16MC060001	$565,293.00	$565,293.00	$565,293.00	$0	8/22/2016	8/22/2018
2015	E15MC060001	$559,850.00	$559,850.00	$559,850.00	$0	9/14/2015	9/14/2017
Total		$7,438,885.00	$7,438,885.00	$6,789,433.65	$649,451.35		

Expenditures	2025 Yes	2024 Yes	2023 Yes	2022 No	2021 No	2020 No	2019 No	2018 No	2017 No	2016 No
	FY2025 Annual ESG Funds for	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for							
Homelessness Prevention	Non-COVID	Non-COVID	Non-COVID							
Rental Assistance	14,047.75	62,230.77	10,148.51							
Relocation and Stabilization Services - Financial Assistance										
Relocation and Stabilization Services - Services										
Hazard Pay *(unique activity)*										
Landlord Incentives *(unique activity)*										
Volunteer Incentives *(unique activity)*										
Training *(unique activity)*										
Homeless Prevention Expenses	14,047.75	62,230.77	10,148.51							

	FY2025 Annual ESG Funds for	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for
Rapid Re-Housing	Non-COVID	Non-COVID	Non-COVID
Rental Assistance	43,813.98	96,434.04	116,295.00
Relocation and Stabilization Services - Financial Assistance			
Relocation and Stabilization Services - Services			
Hazard Pay *(unique activity)*			
Landlord Incentives *(unique activity)*			
Volunteer Incentives *(unique activity)*			
Training *(unique activity)*			
RRH Expenses	43,813.98	96,434.04	116,295.00

	FY2025 Annual ESG Funds for	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for
Emergency Shelter	Non-COVID	Non-COVID	Non-COVID
Essential Services		34,930.96	
Operations			
Renovation			
Major Rehab			
Conversion			
Hazard Pay *(unique activity)*			
Volunteer Incentives *(unique activity)*			
Training *(unique activity)*			
Emergency Shelter Expenses	0.00	34,930.96	0.00

	FY2025 Annual ESG Funds for	FY2024 Annual ESG Funds for	FY2023 Annual ESG Funds for
Temporary Emergency Shelter	Non-COVID	Non-COVID	Non-COVID
Essential Services			
Operations			

Leasing existing real property or temporary structures			
Acquisition			
Renovation			
Hazard Pay *(unique activity)*			
Volunteer Incentives *(unique activity)*			
Training *(unique activity)*			
Other Shelter Costs			
Temporary Emergency Shelter Expenses			
	FY2025 Annual ESG Funds for	**FY2024 Annual ESG Funds for**	**FY2023 Annual ESG Funds for**
Street Outreach	**Non-COVID**	**Non-COVID**	**Non-COVID**
Essential Services	**60,754.94**	**74,581.16**	**29942.06**
Hazard Pay *(unique activity)*			
Volunteer Incentives *(unique activity)*			
Training *(unique activity)*			
Handwashing Stations/Portable Bathrooms *(unique activity)*			
Street Outreach Expenses	**60,754.94**	**74,581.16**	**29,942.06**
	FY2025 Annual ESG Funds for	**FY2024 Annual ESG Funds for**	**FY2023 Annual ESG Funds for**
Other ESG Expenditures	**Non-COVID**	**Non-COVID**	**Non-COVID**
Cell Phones - for persons in CoC/YHDP funded projects *(unique activity)*			
Coordinated Entry COVID Enhancements *(unique activity)*			
Training *(unique activity)*			
Vaccine Incentives *(unique activity)*			
HMIS		**21,037.00**	

Administration	22,929.02	29,656.75	
Other Expenses	22,929.02	50,693.75	0.00
	FY2025 Annual ESG Funds for Non-COVID	FY2024 Annual ESG Funds for Non-COVID	FY2023 Annual ESG Funds for Non-COVID
Total Expenditures	141,545.69	318,870.68	156,385.57
Match			
Total ESG expenditures plus match	141,545.69	318,870.68	156,385.57

Total expenditures plus match for all years 616,801.94

Step 7: Sources of Match

	FY2025	FY2024	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Total regular ESG plus COVID expenditures brought forward	$141,545.69	$318,870.68	$156,385.57	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Total ESG used for COVID brought forward	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Total ESG used for regular expenses which requires a match	$141,545.69	$318,870.68	$156,385.57	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Match numbers from financial form	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Match Percentage	0.00%	0.00%	0.00%	0%	0%	0%	0%	0%	0%	0%	0%

Match Source	FY2025	FY2024	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Other Non-ESG HUD Funds											
Other Federal Funds											
State Government	30,000.00										
Local Government	57,861.73	54,701.98	44,303.69								
Private Funds		116,313.22	29,942.06								
Other	53,683.96	147,855.48	82,139.82								
Fees											
Program Income											
Total Cash Match	141,545.69	318,870.68	156,385.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Non Cash Match											
Total Match	141,545.69	318,870.68	156,385.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Step 8: Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the ESG CAPER Guidebook.

Did the recipient earn program income from any ESG project during the program year?	**No**

Appendix B: Community Development Block Grant (CDBG) Financial Summary Report – PR 26

PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	12,160,877.12
02 ENTITLEMENT GRANT	7,098,936.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	1,089,958.46
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	1,184,230.74
08 TOTAL AVAILABLE (SUM, LINES 01-07)	21,534,002.32
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,160,035.29
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,160,035.29
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	819,430.92
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,979,466.21
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	18,554,536.11
PART III: LOWMOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,160,035.29
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	2,160,035.29
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	510,755.13
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	178,751.12
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	359,477.15
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	330,029.10
32 ENTITLEMENT GRANT	7,098,936.00
33 PRIOR YEAR PROGRAM INCOME	364,631.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	7,463,567.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	4.42%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	819,430.92
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	912,057.60
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	311,701.50
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,419,787.02
42 ENTITLEMENT GRANT	7,098,936.00
43 CURRENT YEAR PROGRAM INCOME	1,089,958.46
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	8,188,894.46
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	17.34%

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

No data returned for this view. This might be because the applied filter excludes all data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

No data returned for this view. This might be because the applied filter excludes all data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	7	6422	7051001	Frank H Ball ADA Improvements	03F	LMA	$13,955.53
					03F	Matrix Code	$13,955.53
2020	12	6336	7158654	Yosemite Middle School - Street Improvements	03K	LMA	$38,073.63
					03K	Matrix Code	$38,073.63
2024	8	6563	7072578	PY24 Boys & Girls Clubs Educate & Inspire Fresno Youth	05D	LMC	$55,454.83
2024	8	6563	7131383	PY24 Boys & Girls Clubs Educate & Inspire Fresno Youth	05D	LMC	$22,117.50
2024	8	6563	7170643	PY24 Boys & Girls Clubs Educate & Inspire Fresno Youth	05D	LMC	$15,704.05
2024	11	6559	7073258	PY24 Central Valley Justice Coalition Youth Advocacy and Mentorship Program	05D	LMC	$45,621.33
2025	11	6588	7170220	PY 25 Central Valley Justice Coalition Youth Advocacy and Mentorship Program	05D	LMC	$46,678.65
2025	11	6593	7170225	Boys & Girls Club Educate and Inspire Fresno Youth	05D	LMC	$12,895.11
2025	11	6593	7170696	Boys & Girls Club Educate and Inspire Fresno Youth	05D	LMC	$23,447.73
					05D	Matrix Code	$221,919.20
2024	6	6541	7057917	MMC Safe House	05G	LMC	$20,095.04
2024	6	6541	7057918	MMC Safe House	05G	LMC	$19,642.92
2024	6	6541	7080496	MMC Safe House	05G	LMC	$39,210.40
2024	6	6541	7133798	MMC Safe House	05G	LMC	$35,261.82
					05G	Matrix Code	$114,210.18
2024	10	6562	7073684	PY24 Poverello House's Rehabilitation-Aftercare Program	05H	LMC	$47,685.92
2024	10	6562	7131186	PY24 Poverello House's Rehabilitation-Aftercare Program	05H	LMC	$28,519.73
2025	11	6596	7170223	Poverello House Culinary Workforce Development Program	05H	LMC	$61,565.29
2025	11	6602	7170231	Poverello House Culinary Workforce Development Program II	05H	LMC	$1,973.04
					05H	Matrix Code	$139,743.98
2024	9	6561	7073665	PY24 Highway City Community Development: Moving Beyond COVID Health & Wellness Program	05M	LMC	$8,017.33
2025	11	6595	7170222	Highway City Continuing Paths to Good Health	05M	LMC	$4,718.16
					05M	Matrix Code	$12,735.49
2024	12	6564	7074287	PY24 Southwest Fresno Development Corporation Family Financial Literacy Services	05X	LMC	$22,146.28
					05X	Matrix Code	$22,146.28
2024	1	6570	7064037	PY24 Self-Help Enterprises Home Repair Program	14A	LMH	$135,071.62
2024	1	6570	7133831	PY24 Self-Help Enterprises Home Repair Program	14A	LMH	$138,348.29
2024	1	6570	7170288	PY24 Self-Help Enterprises Home Repair Program	14A	LMH	$19,264.20
2024	3	6540	7073979	PY24 Senior Exterior Repair Program	14A	LMH	$192,513.60
2024	3	6540	7133600	PY24 Senior Exterior Repair Program	14A	LMH	$353,885.70
2024	3	6540	7170843	PY24 Senior Exterior Repair Program	14A	LMH	$184,407.50
2025	3	6586	7148887	PY 25 Self-Help Enterprises Home Repair Program	14A	LMH	$16,947.42
2025	3	6586	7170265	PY 25 Self-Help Enterprises Home Repair Program	14A	LMH	$38,347.06
2025	5	6574	7149993	Senior Exterior Repair Program	14A	LMH	$17,413.00
2025	5	6574	7170291	Senior Exterior Repair Program	14A	LMH	$108,419.00
					14A	Matrix Code	$1,204,617.39
2024	2	6571	7118013	PY24 Housing Rehabilitation Program Delivery	14H	LMH	$38,400.11
2025	4	6583	7118013	PY 25 Housing Rehabilitation Program Delivery	14H	LMH	$187,775.49
2025	4	6583	7170218	PY 25 Housing Rehabilitation Program Delivery	14H	LMH	$145,793.30
					14H	Matrix Code	$371,968.90
2024	7	6560	7073478	PY24 Chinatown Fresno Foundation Pop-Up Project	18C	LMCMC	$14,433.86
2025	11	6594	7170641	Chinatown Fresno Open for Business	18C	LMCMC	$6,230.85
					18C	Matrix Code	$20,664.71
Total							$2,160,035.29

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2024	8	6563	7072578	No	PY24 Boys & Girls Clubs Educate & Inspire Fresno Youth	B24MC060001	EN	05D	LMC	$55,454.83
2024	8	6563	7131383	No	PY24 Boys & Girls Clubs Educate & Inspire Fresno Youth	B24MC060001	EN	05D	LMC	$22,117.50
2024	8	6563	7170643	No	PY24 Boys & Girls Clubs Educate & Inspire Fresno Youth	B24MC060001	EN	05D	LMC	$15,704.05
2024	11	6559	7073258	No	PY24 Central Valley Justice Coalition Youth Advocacy and Mentorship Program	B24MC060001	EN	05D	LMC	$45,621.33
2025	11	6588	7170220	No	PY 25 Central Valley Justice Coalition Youth Advocacy and Mentorship Program	B25MC060001	EN	05D	LMC	$46,678.65
2025	11	6593	7170225	No	Boys & Girls Club Educate and Inspire Fresno Youth	B25MC060001	EN	05D	LMC	$12,895.11
2025	11	6593	7170696	No	Boys & Girls Club Educate and Inspire Fresno Youth	B25MC060001	EN	05D	LMC	$23,447.73
								05D	Matrix Code	$221,919.20
2024	6	6541	7057917	No	MMC Safe House	B24MC060001	EN	05G	LMC	$20,095.04
2024	6	6541	7057918	No	MMC Safe House	B24MC060001	EN	05G	LMC	$19,642.92
2024	6	6541	7080496	No	MMC Safe House	B24MC060001	EN	05G	LMC	$39,210.40
2024	6	6541	7133798	No	MMC Safe House	B24MC060001	EN	05G	LMC	$35,261.82
								05G	Matrix Code	$114,210.18
2024	10	6562	7073684	No	PY24 Poverello House's Rehabilitation-Aftercare Program	B24MC060001	EN	05H	LMC	$47,685.92
2024	10	6562	7131186	No	PY24 Poverello House's Rehabilitation-Aftercare Program	B24MC060001	EN	05H	LMC	$28,519.73
2025	11	6596	7170223	No	Poverello House Culinary Workforce Development Program	B25MC060001	EN	05H	LMC	$61,565.29
2025	11	6602	7170231	No	Poverello House Culinary Workforce Development Program II	B25MC060001	EN	05H	LMC	$1,973.04
								05H	Matrix Code	$139,743.98
2024	9	6561	7073665	No	PY24 Highway City Community Development: Moving Beyond COVID Health & Wellness Program	B24MC060001	EN	05M	LMC	$8,017.33
2025	11	6595	7170222	No	Highway City Continuing Paths to Good Health	B25MC060001	EN	05M	LMC	$4,718.16
								05M	Matrix Code	$12,735.49
2024	12	6564	7074287	No	PY24 Southwest Fresno Development Corporation Family Financial Literacy Services	B24MC060001	EN	05X	LMC	$22,146.28
								05X	Matrix Code	$22,146.28
				No	Activity to prevent, prepare for, and respond to Coronavirus					$510,755.13
Total										$510,755.13

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2024	17	6554	7046335	CDBG Program Administration	21A		$145,057.49
2024	17	6554	7147073	CDBG Program Administration	21A		$140,140.88
2025	15	6581	7147073	CDBG Program Administration	21A		$418,496.40
2025	15	6581	7160259	CDBG Program Administration	21A		$89,233.00
					21A	Matrix Code	$792,927.77
2024	20	6565	7073605	PY24 Fresno Interdenominational Refugee Ministries Fair Housing Program	21D		$26,503.15
					21D	Matrix Code	$26,503.15
Total							$819,430.92

Appendix C: Community Development Block Grant – Coronavirus (CDBG-CV) Financial Summary Report – PR 26

PART I: SUMMARY OF CDBG-CV RESOURCES	
01 CDBG-CV GRANT	7,980,086.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL CDBG-CV FUNDS AWARDED	7,980,086.00
PART II: SUMMARY OF CDBG-CV EXPENDITURES	
05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	5,527,515.00
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	98,144.04
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	5,625,659.04
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	2,354,426.96
PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT	
10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	5,047,515.00
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	5,047,515.00
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	5,527,515.00
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	91.32%
PART IV: PUBLIC SERVICE (PS) CALCULATIONS	
16 DISBURSED IN IDIS FOR PUBLIC SERVICES	5,527,515.00
17 CDBG-CV GRANT	7,980,086.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	69.27%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	98,144.04
20 CDBG-CV GRANT	7,980,086.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	1.23%

LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

No data returned for this view. This might be because the applied filter excludes all data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

No data returned for this view. This might be because the applied filter excludes all data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	24	6504	6900193	Mobile Medical Clinic	03T	LMC	$383,698.26
			6900194	Mobile Medical Clinic	03T	LMC	$289,522.87
			6907003	Mobile Medical Clinic	03T	LMC	$548,018.01
			6938641	Mobile Medical Clinic	03T	LMC	$121,360.86
2020	20	6478	6701304	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$157,781.38
			6703117	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$153,990.61
			6749162	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$146,209.14
			6749173	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$130,029.11
			6749444	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$228,093.70
			6749585	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$161,660.93
			6756527	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$155,019.21
			6771140	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$172,800.68
			6799740	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$141,103.86
			6808863	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$118,292.02
			6817133	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$37,877.73
			6835696	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$18,423.63
			6900871	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$35,088.85
			6900872	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$3,429.15
		6479	6749818	FHA Journey Home Emergency Shelter Operations	03T	LMC	$231,932.10
			6756145	FHA Journey Home Emergency Shelter Operations	03T	LMC	$323,042.23
			6799846	FHA Journey Home Emergency Shelter Operations	03T	LMC	$241,172.47
			6900116	FHA Journey Home Emergency Shelter Operations	03T	LMC	$239,945.35
			6900119	FHA Journey Home Emergency Shelter Operations	03T	LMC	$159,022.85
		6480	6749770	FHA Step Up Emergency Shelter Operations	03T	LMC	$284,170.65
			6784661	FHA Step Up Emergency Shelter Operations	03T	LMC	$403,085.37
			6816991	FHA Step Up Emergency Shelter Operations	03T	LMC	$162,178.63
			6835656	FHA Step Up Emergency Shelter Operations	03T	LMC	$565.35
Total							**$5,047,515.00**

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	24	6504	6900193	Mobile Medical Clinic	03T	LMC	$383,698.26
			6900194	Mobile Medical Clinic	03T	LMC	$289,522.87
			6907003	Mobile Medical Clinic	03T	LMC	$548,018.01
			6938641	Mobile Medical Clinic	03T	LMC	$121,360.86

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	20	6478	6701304	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$157,781.38
			6703117	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$153,990.61
			6749162	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$146,209.14
			6749173	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$130,029.11
			6749444	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$228,093.70
			6749585	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$161,660.93
			6756527	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$155,019.21
			6771140	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$172,800.68
			6799740	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$141,103.86
			6808863	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$118,292.02
			6817133	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$37,877.73
			6835696	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$18,423.63
			6900871	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$35,088.85
			6900872	Elevate Travel Inn Emergency Shelter Operations	03T	LMC	$3,429.15
		6479	6749818	FHA Journey Home Emergency Shelter Operations	03T	LMC	$231,932.10
			6756145	FHA Journey Home Emergency Shelter Operations	03T	LMC	$323,042.23
			6799846	FHA Journey Home Emergency Shelter Operations	03T	LMC	$241,172.47
			6900116	FHA Journey Home Emergency Shelter Operations	03T	LMC	$239,945.35
			6900119	FHA Journey Home Emergency Shelter Operations	03T	LMC	$159,022.85
		6480	6749770	FHA Step Up Emergency Shelter Operations	03T	LMC	$284,170.65
			6784661	FHA Step Up Emergency Shelter Operations	03T	LMC	$403,085.37
			6816991	FHA Step Up Emergency Shelter Operations	03T	LMC	$162,178.63
			6835656	FHA Step Up Emergency Shelter Operations	03T	LMC	$565.35
	23	6456	6641664	Community Housing Council Tenant and Landlord Counseling Program	05K	URG	$1,494.64
			6710634	Community Housing Council Tenant and Landlord Counseling Program	05K	URG	$19,238.57
		6507	6841722	FIRM Tenant and Landlord Counseling Program	05K	URG	$68,948.41
			6861952	FIRM Tenant and Landlord Counseling Program	05K	URG	$107,372.36
			6872035	FIRM Tenant and Landlord Counseling Program	05K	URG	$26,245.18
			6887984	FIRM Tenant and Landlord Counseling Program	05K	URG	$67,952.32
			6941907	FIRM Tenant and Landlord Counseling Program	05K	URG	$136,544.79
			7009722	FIRM Tenant and Landlord Counseling Program	05K	URG	$52,203.73
Total							**$5,527,515.00**

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	24	6373	6507776	CDBG COVID 19 Program Administration	21A		$19,045.31
			6537915	CDBG COVID 19 Program Administration	21A		$5,052.06
			6537957	CDBG COVID 19 Program Administration	21A		$12,487.76
			6544862	CDBG COVID 19 Program Administration	21A		$5,184.62
			6559336	CDBG COVID 19 Program Administration	21A		$3,352.16
			6576044	CDBG COVID 19 Program Administration	21A		$7,473.19
			6595653	CDBG COVID 19 Program Administration	21A		$7,946.92
			6627000	CDBG COVID 19 Program Administration	21A		$716.58
			6652377	CDBG COVID 19 Program Administration	21A		$2,786.26
			6751231	CDBG COVID 19 Program Administration	21A		$15,015.32
			6813756	CDBG COVID 19 Program Administration	21A		$5,587.36
			6833605	CDBG COVID 19 Program Administration	21A		$1,329.19
			6860722	CDBG COVID 19 Program Administration	21A		$2,710.56
			6889538	CDBG COVID 19 Program Administration	21A		$685.16
			6904830	CDBG COVID 19 Program Administration	21A		$3,523.86
			6911855	CDBG COVID 19 Program Administration	21A		$1,177.33
			6940074	CDBG COVID 19 Program Administration	21A		$1,547.00
			6993562	CDBG COVID 19 Program Administration	21A		$2,193.27
			7131382	CDBG COVID 19 Program Administration	21A		$330.13
Total							**$98,144.04**

Appendix D: Housing Opportunities for Persons with AIDS (HOPWA) Consolidated Annual Performance Evaluation Report

Housing Opportunities for Persons With AIDS (HOPWA) Program	
Revised: 05/01/2025	
Consolidated APR/CAPER– HOPWA Grantee	
OMB Approval No. 2506-0133 (Expiration Date: 12/31/2027).	

Burden Statement

The purpose of this information collection is to meet the Housing Opportunities for Persons With AIDS (HOPWA) annual reporting requirements. Reporting is required for all HOPWA grantees pursuant to 42 U.S.C. § 12911; 24 CFR §§ 574.520(a) and (b); and 24 CFR § 91.520(f). The information collected on this form is required to obtain a benefit. It will not be confidential. The public reporting burden for this collection of information is estimated to average 40 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the information collection. This includes the time for collecting, reviewing, and reporting the data. HUD may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a currently valid OMB control number. OMB Approval No. 2506-0133 (Expiration Date: 12/31/2027).

Term	Definition
Viral Suppression	When the load or volume of HIV virus present in a person's blood is measured at less than 200 copies per milliliter of blood.
Adjustment for Duplication	Removal of duplicate entries when a household/unit received more than one type of HOPWA assistance, which enables the calculation of unduplicated output totals. For example, if a household received both HOPWA TBRA and HOPWA PHP from the same project sponsor, adjusting for duplication would ensure that household was only counted once when calculating the HOPWA housing subsidy assistance household total.
Administrative Agent	An entity the grantee has selected to carry out administrative activities on behalf of the grantee. When a grantee utilizes another organization to carry out some or all of the grantee's administrative functions, the administrative activities, costs, and terms of payment should be clearly delineated in a contract or other written agreement between the parties. All costs associated with administering the grant, whether incurred by the grantee or the other organization, are subject to the 3% administrative cost limit. For the purposes of HOPWA annual performance reporting, the administrative agent would not complete a separate "Provider Workbook."
Administrative Costs	Costs for general management, oversight, coordination, evaluation, and reporting (24 CFR § 574.3). By statute, grantee administrative costs are limited to 3% of the total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive (42 U.S.C. § 12911).
Anti-Retroviral Therapy	A use of a combination of medications to treat HIV.
Area Median Income (AMI)	The Department of Housing and Urban Development (HUD) sets income limits that determine eligibility for assisted housing programs including the HOPWA program. HUD develops income limits based on Median Family Income estimates and Fair Market Rent area definitions for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. AMI values vary by location and are published at https://www.huduser.gov/portal/datasets/il.html
Beneficiary(ies)	All members of a household (with or without HIV) who benefitted from HOPWA assistance during the operating year, not including the HOPWA-eligible individual (see definition).
Chronically Homeless Person	A person defined as chronically homeless under 24 CFR 578.3. ((1) A homeless individual with a disability as defined in section 401(9) of the McKinney-Vento Assistance Act (42 U.S.C. 11360(9)) who: a) lives in a place not meant for human habitation, a safe haven, or in an emergency shelter, and b) has been homeless and living as described for at least 12 months or on at least 4 separate occasions in the last 3 years, as long as the combined occasions equal at least 12 months and each break in homelessness separating the occasions included at least 7 consecutive night of not living as described; (2) An individual who has been residing in an institutional care facility, including jail, substance abuse or mental health treatment facility, hospital, or other similar facility, for fewer than 90 days and met all of the criteria of this definition before entering that facility; or (3) A family with an adult head of household (or, if there is no adult in the family, a minor head of household) who meets all of the criteria of this definition, including a family whose composition has fluctuated while the head of household has been homeless).)
Contractor	A contractor is an entity that receives a legal instrument (contract) by which a grantee or project sponsor purchases property or services needed to carry out the project or program under a Federal award. The purpose of the contract is to obtain goods and services for the grantee/project sponsor's own use and creates a procurement relationship with the contractor. Characteristics indicative of a procurement relationship between the grantee and a contractor are when the contractor: provides the goods and services within normal business operations; provides similar goods or services to many different purchasers; normally operates in a competitive environment; provides goods or services that are ancillary to the operation of the HOPWA program; and is not subject to compliance requirements of the HOPWA program as a result of the agreement, though similar requirements may apply for other reasons (2 CFR 200.331(b)). For purposes of HOPWA annual performance reporting, contractors do not submit a separate "Provider Workbook."
Facility-Based Housing Assistance	Leasing, operating, and hotel/motel expenditures to support units or facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.
Faith-Based Organization	Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.
Grassroots Organization	An organization that is headquartered in the local community where it provides services, has a social services budget of $300,000 or less annually, and has six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."
HOPWA-Eligible Individual	The one low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." A child may also qualify the household for HOPWA assistance. When the annual performance report asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).
Housing Information Services	Costs to provide counseling, information, or referral services to assist an eligible person to locate, acquire, finance, and maintain housing (24 CFR § 574.300(b)(1)). Some eligible costs under Housing Information Services include staff time to assist eligible clients in searching for or locating appropriate housing whether HOPWA-subsidized or not; staff time to provide fair housing guidance for eligible households who may encounter discrimination on the basis of race, color, religion, sex,, age, national origin, familial status, or disability; staff time to provide housing counseling to acquire and finance housing; and development and use of Homeless Management Information System (HMIS) elements to coordinate housing assistance for eligible households. HMIS costs billed to housing information services must be pro-rated and not include HMIS reporting. Use of HMIS for reporting purposes is considered an administrative activity and must be billed to administrative costs.
HOPWA Housing Subsidy Assistance Total	The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the program year for formula grantees and the operating year for competitive grantees.
Household	A single individual or a family, as defined in 24 CFR 574.3. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-household members (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported in the annual performance report.
Improved HIV Viral Load	A reduction in the load or volume of HIV present in the HOPWA-eligible individual's blood at the end of the operating year compared to the beginning of the operating year. Most people with HIV/AIDS (PWH) who are engaged in medical care have routine laboratory tests. The HOPWA-eligible individual's two most recent laboratory reports can be used to determine viral load improvement, even if the first laboratory test was performed in a prior operating year.
In-kind Leveraged Resources	These are additional types of support provided to assist HOPWA-eligible individuals such as volunteer services, materials, use of equipment, and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR part 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sale, advertised prices, appraisals, or other information for comparable property similarly situated.
Leasing Costs	Costs used to lease all or a portion of a building as needed to provide housing to eligible households. For eligible individuals or families unable to hold leases in their names, funding may be used to "master lease" units, where the eligible households choose the units, the grantee or project sponsor leases the units and pays the full rent to the landlord, and the eligible households pay the grantee or project sponsor the amount required by 24 CFR 574.310(d). This type of master leasing can be administered as "turn-key" housing assistance, to be replaced with Tenant-Based Rental Assistance (TBRA) if the landlord agrees to transfer the lease to the eligible person. Funding may also be used to master lease units to be operated as transitional housing for eligible households. For example, post-incarceration programs often lease a unit to temporarily house an eligible household returning to the community until other more permanent housing arrangements can be made. The lease is always in the organization's name. The furniture, housing equipment, and supplies, eligible under the operating budget line item, belong to the organization and remain in the unit for the next household's use. Eligible leasing costs include the cost to lease a housing facility or scattered-site units, staff time to negotiate lease terms with lessor or landlord, and annual housing inspections to ensure HOPWA habitability standards are met for scattered-site units assisted with Leasing.
Leveraged Funds	The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources. Leveraged funds are used to further support HOPWA clients receiving assistance during the operating year for formula grants, or under the applicable competitive grant.
Live-In Aide	A person who resides with the HOPWA-Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See 24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.

Master Leasing	Applies to the leasing of units of housing (scattered-sites or entire buildings) from a landlord by a nonprofit or public agency that subleases the units to HOPWA-eligible tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.
Minimum Use Periods	Grantees that used HOPWA funding for new construction, acquisition, conversion, lease, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible individuals for a 10-year period. In the case of non-substantial rehabilitation or repair of a building or structure, the minimum use period is not less than 3 years. If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Performance Report Worksheet, the grantee must complete an "Annual Report of Continued Project Operation" throughout the required use periods. This report is found on the "STEWARD" tab of the Grantee Workbook.
Medically Assisted Living Facilities	HOPWA facility-based housing that assists residents with most or all activities of daily living, such as meals, bathing, dressing, and toileting. Regular medical care, supervision, and rehabilitation are also often available.
Operating Costs	Costs of operating a housing facility owned or leased by the grantee or project sponsor, to the extent the costs are necessary to house eligible households. Eligible operating costs include utilities, property insurance, minor repairs, and upkeep of the facility, maintenance both inside and outside the facility, procurement and contracting of services for facility operation or maintenance, furniture and appliances that will remain with the facility, food purchases and kitchen operation for HOPWA household at the facility, and staff time for directing any of the eligible operating costs mentioned above at the facility for eligible households (24 CFR §574.300(b)(8)).
Operating Year – Competitive grantees	HOPWA competitive grants are awarded for a 3-year period of performance with annual performance reports submitted for each of the 3 operating years. The information contained in this performance report should reflect the grantee's operating year with the beginning date determined at the time the grant agreement is signed. Project sponsor accomplishment information must coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for one additional operating year. A PSH renewal/replacement grant start date would be coordinated with the close out of the existing grant. Grantees with an approved extension period of less than 6 months must submit the Performance Report for the third year of the grant term at the end of the approved extension period and incorporate data from the additional months. Grantees with an approved extension period of 6 months or more must turn in a Performance Report at the end of the operating year and submit a separate extension Performance Report at the end of the extension period.
Operating Year – Formula grantees	HOPWA Formula Grantees follow the Grantee Program Year as established by the Consolidated Planning Processes. All CPD Programs (HOME/ESG/CDBG/HOPWA) use the same 12-month period as their Operating Year for performance reporting. The information contained in each annual performance report must represent a one-year time period of HOPWA program operation that coincides with the grantee's program year. HOPWA Formula Grantees are annually awarded grants with a 3-year period of performance, as established by the Grantee signature date on the Grant Agreement. Since Grant period of performances vary from Fiscal Year to Fiscal Year, and do not necessarily coincide with a Grantee's Operating Year, funds from more than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the annual performance report must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also align with the operating year the annual performance report covers.
Outcome	The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV treatment and other health care and support.
Output	The number of units of housing or households that receive HOPWA assistance during the operating year.
Permanent Housing Placement (PHP)	Eligible costs under PHP include security deposits not to exceed two months of rent, rental application fees, credit checks, one-time utility hook-up fees paid directly to the utility company, utility arrears only if the cost is creating a barrier to establishing permanent housing in a new unit, rent arrears only if past due rent debt at a prior unit is a barrier to accessing a new unit, initial housing inspections, reasonable travel costs to units for initial housing inspections, staff time to review and identify causes for eviction and responsibilities of the tenant within the least, staff time for assisting clients with executing the lease, and staff time for resolving landlord issues directly related to the PHP assistance being provided. PHP can be used in conjunction with TBRA where PHP pays the security deposit and TBRA covers ongoing monthly rent payments starting with the first month. PHP must only be used to assist the client in entering permanent housing. PHP must never be used for monthly rent or on-going utility costs where a client is already in permanent housing. Although PHP is included as a supportive service under 24 CFR 574.300(b)(7), HUD has established a dedicated BLI for PHP to distinguish it from other supportive services.
Program Income	As defined in 2 CFR 200.1, program income is income earned by the grantee or project sponsor that is directly generated by a supported activity or earned as a result of the grant during the period of performance (except as provided by 2 CFR 200.307). See grant administration requirements on program income at 2 CFR 200.307 and the Federal award.
Project-Based Rental Assistance (PBRA)	A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.
Project Sponsor Organizations	Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.
Resource Identification	Resource identification funds may be used to establish, coordinate, and develop permanent housing assistance resources for eligible persons (including conducting preliminary research and making expenditures necessary to determine the feasibility of specific housing-related initiatives) (24 CFR § 574.300(b)(2)). Activities can include increasing coordination with local initiatives, systems, or strategies (such as the local Continuum of Care or Ryan White Planning Council) to house HOPWA-eligible individuals, development of new housing resources, and conducting community needs assessments to inform system design.
Rural	For purposes of HOPWA reporting, a rural county is a county in which: (1) Has no part of it within an area designated as a standard metropolitan statistical area by the Office of Management and Budget; or (2) Is within an area designated as a metropolitan statistical area or considered as part of a metropolitan statistical area and at least 75% of its population is local on U.S. Census blocks classified as non-urban; or (3) is located in a state that has a population density of less than 30 persons per square mile (as reported in the most recent decennial census), and of which at least 1.25% of the total acreage of such State is under Federal jurisdiction.
Short-Term Rent, Mortgage, and Utility (STRMU) Assistance	Short-term rent, mortgage, and utility payments to prevent the homelessness of the tenant or mortgagor of a dwelling (24 CFR 574.300(b)(6)). Eligible STRMU costs include up to 21 weeks of the HOPWA-eligible individual's rent, mortgage, and/or utility costs, and the costs of staff time to review and determine household's need for STRMU assistance and make the STRMU payments. For the purposes of STRMU assistance, to the extent that taxes, insurance, condominium fees, or other building operation costs are included in the monthly mortgage payment either by federal regulation or the terms of the mortgage, these expenses are eligible to be included in the STRMU mortgage assistance payments. STRMU mortgage assistance for taxes, insurance, or condo fees that are not included on the monthly mortgage statement are not eligible.
Stewardship Units	Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction, and/or rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the 3-year use agreement if rehabilitation is non-substantial and to the 10-year use agreement if rehabilitation is substantial.
Sub-Recipient	For the purposes of the HOPWA program, a sub-recipient is an organization that receives funds under a contract with the project sponsor to carry out eligible HOPWA activities. For the purposes of HOPWA annual performance reporting, a sub-recipient organization does not need to submit a separate "Provider Workbook." The sub-recipient's HOPWA activities should be included in the "Provider Workbook" of the project sponsor with whom they have a contract.
Supportive Services	Costs include providing housing stability services, assistance in gaining access to mainstream resources, public benefits, healthcare and support positive health outcomes. However, health services may only be provided to individuals with acquired immunodeficiency syndrome or related diseases and not to family members of these individuals. Eligible supportive services costs include staff time to develop, update and review individualized housing and service plans for clients; staff time to connect households to appropriate services and treatment in accordance with their housing and service plans, management-level consultation (case staffing); health and mental health assessment services; direct outpatient treatment by licensed professionals of mental health services; substance use disorder services provided by licensed or certified professionals; individual, family, or group therapy to address co-occurring disorders; nutritional services including food banks, nutritional supplements, and counseling by certified nutrition specialists; life skills trainings such as budgeting resources, resolving conflict, using public transportation, unit maintenance; credit counseling; education services including instruction or training in consumer education, health education, substance use prevention, literacy, English as a Second Language, and General Educational Development (GED); job training or job coaching including resume development; client transportation to and from medical care, employment, child care, or other eligible essential services facilities; and HOPWA provider transportation to meet with clients for supportive service needs (24 CFR §574.300(b)(7)).
Tenant-Based Rental Assistance (TBRA)	TBRA is a rental subsidy program that grantees can provide to help low-income households access affordable housing. HOPWA does not place restrictions on the length of time eligible persons may receive TBRA. Grantees should provide the opportunity for eligible households to transition in place to self-sufficiency or another subsidy. Eligible TBRA costs include rental payments, staff time to verify household income for TBRA assistance, calculation of resident rent payment, monthly rental payments, processing a TBRA rental payment on behalf of the HOPWA-eligible individual, annual housing inspections to ensure HOPWA habitability standards are met for units being assisted with TBRA, reasonable travel costs to units for housing inspections, review of a client's selected unit for rent reasonableness and rent standard, annual recertification for households receiving ongoing TBRA, and staff time for resolving landlord issues directly related to providing the TBRA assistance.

VAWA Internal Emergency Transfers	Per 24 CFR 5.2005e, an internal emergency transfer under the Violence Against Women Act (VAWA) protections refers to an emergency relocation of a tenant to another unit where the tenant would not be categorized as a new applicant; that is, the tenant may reside in the new unit without having to undergo an application process.
VAWA External Emergency Transfers	Per 24 CFR 5.2005e, an external emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would be categorized as a new applicant; that is, the tenant must undergo an application process in order to reside in the new unit.
Veteran	A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Instructions for Completing the HOPWA Grantee Performance Report Workbook

What is the HOPWA Grantee Performance Report Workbook?

This workbook provides information at the Grantee Administration level, including grantee contact information, annual performance report narratives, and stewardship unit information.
This data will be compiled by the HOPWA Formula or Competitive Grantee, as part of providing annual performance reporting to HUD.

Who completes this form?

This workbook will be completed by the HOPWA Formula or Competitive **Grantee** ONLY.

Reminder: ANY entity that provides DIRECT HOPWA services - including the HOPWA Grantee - must also complete a separate HOPWA Provider Performance Report Workbook.

What tabs should be completed for this report?

EVERY GRANTEE USER should complete these tabs:

- ***GRANTEE***
- ***CONTACT***
- ***Narrative***

STEWARD: The Stewardship tab should only be completed if the Grantee is reporting on HOPWA Stewardship Units.
Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period.
If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Provider Performance Report workbook, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods found on the "STEWARD" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-substantial.

Important Information:

To ensure the integrity of this workbook, please to not DELETE or ALTER any rows, columns, tabs, or the NAME of the report.
This workbook requires the entry of data only where applicable, with no other actions required.

1 Enter text in empty cells next to questions.
2 Enter numbers where the entry reads “0” and the answer is an amount.

The workbook MUST be submitted in this Excel format. The Grantee will be **unable to submit it** to HUD if it has been converted to any other format, such as a Word or PDF file.

HOPWA Grantee Performance Report Submission Instructions:

HOPWA Annual Performance reporting is collected and submitted at both the Grantee and Project Provider levels.
HUD or a HUD contractor will provide HOPWA Grantees annually with an advance set of named Grantee and Project Sponsor files, based on Project Sponsor activity logged in HUD's IDIS system relative to the Grantee's Accomplishment Year on which it will be reporting.
Grantees complete this high-level *Grantee* workbook covering: Grantee organizational information, Grantee contact information, a narrative of all activities provided by the Grantee and its Project Sponsors, and Stewardship Unit information, as applicable.
Project Sponsors (and any Grantee that provides direct HOPWA activities) will complete a separate detailed annual report, called the "Provider Performance Report Workbook," with every Project Sponsor completing a workbook and submitting it to the Grantee.
The Grantee will then:

- Review all Provider Performance Report Workbooks for accuracy and will request that the Project Sponsor correct any missing or incorrect information.
- Collect all of the Grantee and Project Sponsor workbooks together.
- Submit the collection of all separate workbook files in a **single transmission** to **HOPWAReports@HUD.gov**.
- The entire collection of HOPWA workbook files is considered the Grantee's submission of annual performance reporting under its HOPWA grant agreement.
- Grantees shall submit their annual collection of workbooks within 90 days of the completion of their operating (or Accomplishment) year (except competitive Grantees submitting their grant's 3rd year report have 120 days to submit).
- Submission of the collection of separate workbook files satisfies the HOPWA annual performance reporting submission requirements to HUD.
  No additional uploads or submission methods (i.e., eCon Planning Suite, SharePoint, etc.) are required.

Once submitted, the Grantee will receive confirmation regarding the submitted files and may be contacted by HUD or a HUD contractor to confirm or correct reported information, as necessary.

For assistance with this process, please submit a query to **HOPWAReports@HUD.gov**.

Grantee	Grant ID	Sponsor(s)	File ID
Fresno	FCA78422	S00776A_WestCare, CA Inc. S67849A_Fresno Community Hospital and Medical Center; d	26082_0300178

GRANTEE SUMMARY	
Complete the chart below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program.	
Question	**Responses**
For Competitive Grantees Only	
For Competitive Grantees only, what is the grant number?	
For Competitive Grantees only, which year (1, 2, or 3) of the grant does this report cover?	
Is the Competitive Grantee a nonprofit organization? **Yes or No.**	
Is the Competitive Grantee a grassroots organization? **Yes or No.**	
For Competitive Grantees only, how much was expended on an "Other Housing Activity" (as approved in the grant agreement)?	
For All HOPWA Grantees	
What is the name of the Grantee organization?	City of Fresno
What is the Grantee's Unique Entity Identifier (UEI)?	ELPGKCJ7DJK7
What is the Employer ID Number (EIN) or Tax ID Number (TIN) of the Grantee?	94-6000338
For formula grantees only, are there any changes to your program year? **Yes or No.**	No
Note: HUD must be notified of consolidated program year changes at least two months before the date the program year would have ended if it had not been lengthened, or at least two months before the end of a proposed shortened program year.	
If yes above, what is the **revised** program start date?	
If yes above, what is the **revised** program end date?	
What is the street address of the Grantee's office?	2600 Fresno Street
In what city is the Grantee's business address?	Fresno
In what county is the Grantee's business address?	Fresno
In what state is the Grantee's office located?	California
What is the zip code for the Grantee's business address?	93721
What is the parent company of the Grantee (if applicable)?	
What department at the Grantee organization administers the grant?	Planning and Development
What is the Grantee organization's website address?	www.fresno.gov
What is the Facebook name or page of the Grantee?	fresno.com/FresnoCA
What is the Twitter handle of the Grantee?	City of Fresno
What are the cities of the primary service area of the Grantee?	Fresno
What are the counties of the primary service area of the Grantee?	Fresno County
What is the congressional district of the Grantee's business address?	CA-21
What is the congressional district of the Grantee's primary service area?	CA-21
Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service area? **Yes or No.**	Yes
Is the Grantee's System for Award Management (SAM) status currently active for this report? **Yes or No.**	Yes

What is the Grantee's SAM registration number for this report?	47PF6
Does the Grantee provide HOPWA-funded services directly to clients? **Yes or No.**	No
Does the Grantee take the allowable 3% Grantee Administration allowance? **Yes or No.**	Yes
How much was expended on Grantee Administration?	0

Contact Information for your Organization	
Question	**Responses**
Contact Information for Authorizing Official	
What is the Authorizing Official contact name?	Georgeanne A. White
What is the Authorizing Official contact title?	City Manager
In what department does the Authorizing Official contact work?	Office of the Mayor and City Manager
What is the Authorizing Official contact email?	goergeanne.white@fresno.gov
What is the Authorizing Official contact phone number (including extension)?	559-621-7795
What is the Authorizing Official contact fax number?	
Contact Information for Reporting (APR/CAPER) Contact	
What is the Reporting contact name?	Erika Lopez
What is the Reporting contact title?	Senior Management Analyst
In what department does the Reporting contact work?	Planning & Development
What is the Reporting contact email?	erika.lopez@fresno.gov
What is the Reporting contact phone number (including extension)?	559-621-8403
What is the Reporting contact fax number?	
Contact Information for HMIS User	
What is the HMIS User contact name?	
What is the HMIS User contact title?	
In what department does the HMIS User contact work?	
What is the HMIS User contact email?	
What is the HMIS User contact phone number (including extension)?	
What is the HMIS User contact fax number?	
Contact Information for IDIS User	
What is the IDIS User contact name?	Erika Lopez
What is the IDIS User contact title?	Senior Management Analyst
In what department does the IDIS User contact work?	Planning & Development
What is the IDIS User contact email?	erika.lopez@fresno.gov
What is the IDIS User contact phone number (including extension)?	559-621-8403
What is the IDIS User contact fax number?	
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Philip Skei
What is the Primary Program contact title?	Assistant Director
In what department does the Primary Program contact work?	Planning & Development
What is the Primary Program contact email?	Philip.Skei@fresno.gov
What is the Primary Program contact phone number (including extension)?	559-621-8012
What is the Primary Program contact fax number?	
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Karen Jenks
What is the Secondary Program contact title?	Housing & Neighborhood Revitalization
In what department does the Secondary Program contact work?	Planning & Development
What is the Secondary Program contact email?	karen.jenks@fresno.gov
What is the contact Secondary Program phone number (including extension)?	559-621-8507
What is the Secondary Program contact fax number?	
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Erika Lopez
What is the Services contact title?	Senior Management Analyst
In what department does the Services contact work?	Planning & Development
What is the Services contact email?	erika.lopez@fresno.gov
What is the Services contact phone number (including extension)?	559-621-8403
What is the Services contact fax number?	

This information may be published on HUD websites as a resource for clients seeking services.

Narrative Questions: Any information provided in this tab could be used for monitoring grant compliance with HOPWA requirements and Executive Orders.	Response - Maximum 4,000 characters for each question.	Character Count
Provide a maximum of 4,000 characters narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website.	In PY 2025 the City of Fresno partnered with two Project Sponsors to provide HOPWA Services to eligible individuals in Fresno County WestCare, California, Inc. (WestCare) and Fresno Community Hospital and Medical Center; dba Community Medical Centers (CMC). The Living Room is a project of WestCare and their mission is to, “empower everyone with whom we come into contact to engage in a process of healing, growth, change, and change,	1945
Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.	During this reporting period, the program either met or exceeded our projected goals. The goal was to provide STRMU to 12 Households. WestCare provided 16 Households with STRMU. Related to TBRA the goal was to provide 15 families with this assistance, and WestCare surpassed that goal by serving 29 households with TBRA. In total the program set out to provide 12 households with short-term facility-based housing and 20 households were served. Seventy-four households received housing subsidies, this includes 6 households that received more than one housing subsidy. Beyond the numerical representation, The Living Room has worked diligently in prioritizing the holistic wellness of the community we serve through a combination of resources, services, and hands-on work with our participants. Collectively, the team works to maintain consistent oversight of our participants’ housing conditions, and access to resources that will contribute to and increase their quality of life. We develop and implement housing plans with each of our households, identifying and addressing the unique needs of each, as they pertain to sustained, quality living. During the Program year CMC launched the new program HOPWA offering access to new services for the patients being treated at the clinic. CMC Provided 2 unduplicated households with PHP, 44 unduplicated households with STRMU, 78 individuals with supportive services and housing information services. Although CMC did not meet the projected goals the agency was able to set up a successful program and partnerships with local landlords for future housing placements as well as local hotels for short-term facility-based housing- motel voucher placements. As a medical provider to individuals living with HIV/AIDS CMC has seen first-hand the nexus between housing stability and improvements in health for their HIV/AIDs patients and they remain committed to meet the needs of the	1967
Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.	Both Project Sponsors collaborate closely with Fresno Housing Authorities (FHA), Fresno Madera Continuum of Care (FMCOC), and other housing partners to coordinate services, utilizing our partnerships to identify and serve clients. Through partnerships, they can exchange referrals, address potential gaps in services, and maximize the effectiveness of service delivery and positive housing outcomes. Both project sponsors also made significant accomplishments in serving the target population and their families. During the reporting period housing services PHP assisted 11 households to secure permanent housing. WestCare maintained housing units to provide ST-TFBH for a total bed count of 8. WestCare has worked to maintain units that are located in a more desirable area closer to public transportation, shopping centers, in a safer neighborhood with lower crime rates. One of the most highly utilized activity STRMU to prevent homelessness, assisted 60 households that may have otherwise become unsheltered. In addition to providing housing options, to project sponsors strive to provide ancillary support to mitigate life barriers and increase overall self-efficacy for our participants.	1194
Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.	During the reporting period, WestCare California coordinated HOPWA services with a variety of mainstream housing and supportive service resources to ensure continuity of care and address unmet client needs. WestCare used internal resources to address client needs beyond the scope of HOPWA funding. Through the WINGS Advocacy Program, clients received essential household furnishings upon moving into permanent housing. The WestCare Access Site served as an additional resource for clients awaiting HOPWA services, or when HOPWA funding was insufficient to meet immediate needs. The WestCare Diversion Program was also leveraged to support clients with housing stabilization needs. Diversion assists with housing searches, relocation, and other barriers that may prevent individuals from obtaining or maintaining safe and stable housing. In addition to housing resources, clients were connected to a broad network of supportive services, including mental health therapy, peer support groups, and other community-based social services. Clients also accessed WestCare's residential, intensive outpatient, and outpatient substance use treatment programs as needed to support overall health and housing stability.During the reporting period, the program provided 68 linkages to mainstream housing, healthcare, behavioral health, and other supportive community services, ensuring clients had access to comprehensive supports that promoted long-term housing stability and improved quality of life. Community Medical Centers coordinates HOPWA-funded services with a comprehensive network of housing, healthcare, behavioral health, and community-based resources to address the diverse needs of individuals living with HIV/AIDS throughout the San Joaquin Valley. Through ongoing collaboration with local housing providers such as RH Builders and EOC Hero Team, EPOCH, property management agencies such as JD Homes, emergency housing programs such as the hotel Dream Inn Fresno, the Fresno-Madera Continuum of Care, and West Care, who also is a project manager of HOPWA, and other community-based organizations such as Comprehensive Addiction Programs Inc and Fresno County Department of Behavioral Health, Special Services Clinic assists clients in securing and	3439

Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.	The ongoing shortage of affordable housing throughout Fresno County and the surrounding region remains a significant barrier to housing stability. Rising rental costs, limited housing inventory, and increased competition for affordable units have made it more difficult for low-income households living with HIV to secure and maintain safe, stable housing. These challenges have increased the demand for HOPWA-funded housing assistance, including Tenant-Based Rental Assistance (TBRA) and Short-Term Rent, Mortgage, and Utility Assistance (STRMU). In addition, many clients experience complex medical, behavioral health, and socioeconomic needs that require coordinated and comprehensive support services. Project Sponsors have observed continued needs related to mental health care, substance use treatment, transportation assistance, food insecurity, and access to benefits. The increasing cost of living, coupled with economic instability among vulnerable populations, continues to place additional pressure on households already experiencing financial hardship. These factors highlight the ongoing importance of housing assistance, medical case management, behavioral health services, benefits advocacy, and resource navigation in helping clients achieve long-term housing and health stability. Looking forward, continued collaboration among housing providers, healthcare organizations, behavioral health agencies, and community-based service providers will be essential to meeting the evolving needs of people living with HIV/AIDS. Expanding affordable housing opportunities, strengthening partnerships, and maintaining integrated service delivery models will be critical to improving housing stability, health outcomes, and quality of life for this population. Project Sponsers are regularly reviewing housing stability outcomes, service utilization, client satisfaction feedback, and program performance measures to assess effectiveness and identify opportunities for improvement. In addition, community needs assessments and feedback from community meeting and local housing and homelessness reports provide valuable information regarding service gaps and emerging trends affecting people living with HIV/AIDS.	2218

Complete the Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units, as defined in the Definitions, for EACH Stewardship Facility.

There are sixty columns for facilities. If more columns are needed, please contact the HOPWA Validation Team.

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What is the amount of non-HOPWA funds expended on the stewardship facilities?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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Housing Opportunities for Persons With AIDS (HOPWA) Program	
Revised: 05/01/2025	
Consolidated APR/CAPER– HOPWA Grantee	
OMB Approval No. 2506-0133 (Expiration Date: 12/31/2027).	

Burden Statement

The purpose of this information collection is to meet the Housing Opportunities for Persons With AIDS (HOPWA) annual reporting requirements. Reporting is required for all HOPWA grantees pursuant to 42 U.S.C. § 12911; 24 CFR §§ 574.520(a) and (b); and 24 CFR § 91.520(f). The information collected on this form is required to obtain a benefit. It will not be confidential. The public reporting burden for this collection of information is estimated to average 40 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the information collection. This includes the time for collecting, reviewing, and reporting the data. HUD may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a currently valid OMB control number. OMB Approval No. 2506-0133 (Expiration Date: 12/31/2027).

Term	Definition
Viral Suppression	When the load or volume of HIV virus present in a person's blood is measured at less than 200 copies per milliliter of blood.
Adjustment for Duplication	Removal of duplicate entries when a household/unit received more than one type of HOPWA assistance, which enables the calculation of unduplicated output totals. For example, if a household received both HOPWA TBRA and HOPWA PHP from the same project sponsor, adjusting for duplication would ensure that household was only counted once when calculating the HOPWA housing subsidy assistance household total.
Administrative Agent	An entity the grantee has selected to carry out administrative activities on behalf of the grantee. When a grantee utilizes another organization to carry out some or all of the grantee's administrative functions, the administrative activities, costs, and terms of payment should be clearly delineated in a contract or other written agreement between the parties. All costs associated with administering the grant, whether incurred by the grantee or the other organization, are subject to the 3% administrative cost limit. For the purposes of HOPWA annual performance reporting, the administrative agent would not complete a separate "Provider Workbook."
Administrative Costs	Costs for general management, oversight, coordination, evaluation, and reporting (24 CFR § 574.3). By statute, grantee administrative costs are limited to 3% of the total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive (42 U.S.C. § 12911).
Anti-Retroviral Therapy	A use of a combination of medications to treat HIV.
Area Median Income (AMI)	The Department of Housing and Urban Development (HUD) sets income limits that determine eligibility for assisted housing programs including the HOPWA program. HUD develops income limits based on Median Family Income estimates and Fair Market Rent area definitions for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. AMI values vary by location and are published at https://www.huduser.gov/portal/datasets/il.html
Beneficiary(ies)	All members of a household (with or without HIV) who benefitted from HOPWA assistance during the operating year, not including the HOPWA-eligible individual (see definition).
Chronically Homeless Person	A person defined as chronically homeless under 24 CFR 578.3. ((1) A homeless individual with a disability as defined in section 401(9) of the McKinney-Vento Assistance Act (42 U.S.C. 11360(9)) who: a) lives in a place not meant for human habitation, a safe haven, or in an emergency shelter, and b) has been homeless and living as described for at least 12 months or on at least 4 separate occasions in the last 3 years, as long as the combined occasions equal at least 12 months and each break in homelessness separating the occasions included at least 7 consecutive night of not living as described; (2) An individual who has been residing in an institutional care facility, including jail, substance abuse or mental health treatment facility, hospital, or other similar facility, for fewer than 90 days and met all of the criteria of this definition before entering that facility; or (3) A family with an adult head of household (or, if there is no adult in the family, a minor head of household) who meets all of the criteria of this definition, including a family whose composition has fluctuated while the head of household has been homeless).)
Contractor	A contractor is an entity that receives a legal instrument (contract) by which a grantee or project sponsor purchases property or services needed to carry out the project or program under a Federal award. The purpose of the contract is to obtain goods and services for the grantee/project sponsor's own use and creates a procurement relationship with the contractor. Characteristics indicative of a procurement relationship between the grantee and a contractor are when the contractor: provides the goods and services within normal business operations; provides similar goods or services to many different purchasers; normally operates in a competitive environment; provides goods or services that are ancillary to the operation of the HOPWA program; and is not subject to compliance requirements of the HOPWA program as a result of the agreement, though similar requirements may apply for other reasons (2 CFR 200.331(b)). For purposes of HOPWA annual performance reporting, contractors do not submit a separate "Provider Workbook."
Facility-Based Housing Assistance	Leasing, operating, and hotel/motel expenditures to support units or facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.
Faith-Based Organization	Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.
Grassroots Organization	An organization that is headquartered in the local community where it provides services, has a social services budget of $300,000 or less annually, and has six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."
HOPWA-Eligible Individual	The one low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." A child may also qualify the household for HOPWA assistance. When the annual performance report asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).
Housing Information Services	Costs to provide counseling, information, or referral services to assist an eligible person to locate, acquire, finance, and maintain housing (24 CFR § 574.300(b)(1)). Some eligible costs under Housing Information Services include staff time to assist eligible clients in searching for or locating appropriate housing whether HOPWA-subsidized or not; staff time to provide fair housing guidance for eligible households who may encounter discrimination on the basis of race, color, religion, sex,, age, national origin, familial status, or disability; staff time to provide housing counseling to acquire and finance housing; and development and use of Homeless Management Information System (HMIS) elements to coordinate housing assistance for eligible households. HMIS costs billed to housing information services must be pro-rated and not include HMIS reporting. Use of HMIS for reporting purposes is considered an administrative activity and must be billed to administrative costs.
HOPWA Housing Subsidy Assistance Total	The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the program year for formula grantees and the operating year for competitive grantees.
Household	A single individual or a family, as defined in 24 CFR 574.3. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-household members (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported in the annual performance report.
Improved HIV Viral Load	A reduction in the load or volume of HIV present in the HOPWA-eligible individual's blood at the end of the operating year compared to the beginning of the operating year. Most people with HIV/AIDS (PWH) who are engaged in medical care have routine laboratory tests. The HOPWA-eligible individual's two most recent laboratory reports can be used to determine viral load improvement, even if the first laboratory test was performed in a prior operating year.
In-kind Leveraged Resources	These are additional types of support provided to assist HOPWA-eligible individuals such as volunteer services, materials, use of equipment, and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR part 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sale, advertised prices, appraisals, or other information for comparable property similarly situated.
Leasing Costs	Costs used to lease all or a portion of a building as needed to provide housing to eligible households. For eligible individuals or families unable to hold leases in their names, funding may be used to "master lease" units, where the eligible households choose the units, the grantee or project sponsor leases the units and pays the full rent to the landlord, and the eligible households pay the grantee or project sponsor the amount required by 24 CFR 574.310(d). This type of master leasing can be administered as "turn-key" housing assistance, to be replaced with Tenant-Based Rental Assistance (TBRA) if the landlord agrees to transfer the lease to the eligible person. Funding may also be used to master lease units to be operated as transitional housing for eligible households. For example, post-incarceration programs often lease a unit to temporarily house an eligible household returning to the community until other more permanent housing arrangements can be made. The lease is always in the organization's name. The furniture, housing equipment, and supplies, eligible under the operating budget line item, belong to the organization and remain in the unit for the next household's use. Eligible leasing costs include the cost to lease a housing facility or scattered-site units, staff time to negotiate lease terms with lessor or landlord, and annual housing inspections to ensure HOPWA habitability standards are met for scattered-site units assisted with Leasing.
Leveraged Funds	The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources. Leveraged funds are used to further support HOPWA clients receiving assistance during the operating year for formula grants, or under the applicable competitive grant.
Live-In Aide	A person who resides with the HOPWA-Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See 24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.

Master Leasing	Applies to the leasing of units of housing (scattered-sites or entire buildings) from a landlord by a nonprofit or public agency that subleases the units to HOPWA-eligible tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.
Minimum Use Periods	Grantees that used HOPWA funding for new construction, acquisition, conversion, lease, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible individuals for a 10-year period. In the case of non-substantial rehabilitation or repair of a building or structure, the minimum use period is not less than 3 years. If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Performance Report Worksheet, the grantee must complete an "Annual Report of Continued Project Operation" throughout the required use periods. This report is found on the "STEWARD" tab of the Grantee Workbook.
Medically Assisted Living Facilities	HOPWA facility-based housing that assists residents with most or all activities of daily living, such as meals, bathing, dressing, and toileting. Regular medical care, supervision, and rehabilitation are also often available.
Operating Costs	Costs of operating a housing facility owned or leased by the grantee or project sponsor, to the extent the costs are necessary to house eligible households. Eligible operating costs include utilities, property insurance, minor repairs, and upkeep of the facility, maintenance both inside and outside the facility, procurement and contracting of services for facility operation or maintenance, furniture and appliances that will remain with the facility, food purchases and kitchen operation for HOPWA household at the facility, and staff time for directing any of the eligible operating costs mentioned above at the facility for eligible households (24 CFR §574.300(b)(8)).
Operating Year – Competitive grantees	HOPWA competitive grants are awarded for a 3-year period of performance with annual performance reports submitted for each of the 3 operating years. The information contained in this performance report should reflect the grantee's operating year with the beginning date determined at the time the grant agreement is signed. Project sponsor accomplishment information must coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for one additional operating year. A PSH renewal/replacement grant start date would be coordinated with the close out of the existing grant. Grantees with an approved extension period of less than 6 months must submit the Performance Report for the third year of the grant term at the end of the approved extension period and incorporate data from the additional months. Grantees with an approved extension period of 6 months or more must turn in a Performance Report at the end of the operating year and submit a separate extension Performance Report at the end of the extension period.
Operating Year – Formula grantees	HOPWA Formula Grantees follow the Grantee Program Year as established by the Consolidated Planning Processes. All CPD Programs (HOME/ESG/CDBG/HOPWA) use the same 12-month period as their Operating Year for performance reporting. The information contained in each annual performance report must represent a one-year time period of HOPWA program operation that coincides with the grantee's program year. HOPWA Formula Grantees are annually awarded grants with a 3-year period of performance, as established by the Grantee signature date on the Grant Agreement. Since Grant period of performances vary from Fiscal Year to Fiscal Year, and do not necessarily coincide with a Grantee's Operating Year, funds from more than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the annual performance report must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also align with the operating year the annual performance report covers.
Outcome	The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV treatment and other health care and support.
Output	The number of units of housing or households that receive HOPWA assistance during the operating year.
Permanent Housing Placement (PHP)	Eligible costs under PHP include security deposits not to exceed two months of rent, rental application fees, credit checks, one-time utility hook-up fees paid directly to the utility company, utility arrears only if the cost is creating a barrier to establishing permanent housing in a new unit, rent arrears only if past due rent debt at a prior unit is a barrier to accessing a new unit, initial housing inspections, reasonable travel costs to units for initial housing inspections, staff time to review and identify causes for eviction and responsibilities of the tenant within the least, staff time for assisting clients with executing the lease, and staff time for resolving landlord issues directly related to the PHP assistance being provided. PHP can be used in conjunction with TBRA where PHP pays the security deposit and TBRA covers ongoing monthly rent payments starting with the first month. PHP must only be used to assist the client in entering permanent housing. PHP must never be used for monthly rent or on-going utility costs where a client is already in permanent housing. Although PHP is included as a supportive service under 24 CFR 574.300(b)(7), HUD has established a dedicated BLI for PHP to distinguish it from other supportive services.
Program Income	As defined in 2 CFR 200.1, program income is income earned by the grantee or project sponsor that is directly generated by a supported activity or earned as a result of the grant during the period of performance (except as provided by 2 CFR 200.307). See grant administration requirements on program income at 2 CFR 200.307 and the Federal award.
Project-Based Rental Assistance (PBRA)	A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.
Project Sponsor Organizations	Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.
Resource Identification	Resource identification funds may be used to establish, coordinate, and develop permanent housing assistance resources for eligible persons (including conducting preliminary research and making expenditures necessary to determine the feasibility of specific housing-related initiatives) (24 CFR § 574.300(b)(2)). Activities can include increasing coordination with local initiatives, systems, or strategies (such as the local Continuum of Care or Ryan White Planning Council) to house HOPWA-eligible individuals, development of new housing resources, and conducting community needs assessments to inform system design.
Rural	For purposes of HOPWA reporting, a rural county is a county in which: (1) Has no part of it within an area designated as a standard metropolitan statistical area by the Office of Management and Budget; or (2) Is within an area designated as a metropolitan statistical area or considered as part of a metropolitan statistical area and at least 75% of its population is local on U.S. Census blocks classified as non-urban; or (3) is located in a state that has a population density of less than 30 persons per square mile (as reported in the most recent decennial census), and of which at least 1.25% of the total acreage of such State is under Federal jurisdiction.
Short-Term Rent, Mortgage, and Utility (STRMU) Assistance	Short-term rent, mortgage, and utility payments to prevent the homelessness of the tenant or mortgagor of a dwelling (24 CFR 574.300(b)(6)). Eligible STRMU costs include up to 21 weeks of the HOPWA-eligible individual's rent, mortgage, and/or utility costs, and the costs of staff time to review and determine household's need for STRMU assistance and make the STRMU payments. For the purposes of STRMU assistance, to the extent that taxes, insurance, condominium fees, or other building operation costs are included in the monthly mortgage payment either by federal regulation or the terms of the mortgage, these expenses are eligible to be included in the STRMU mortgage assistance payments. STRMU mortgage assistance for taxes, insurance, or condo fees that are not included on the monthly mortgage statement are not eligible.
Stewardship Units	Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction, and/or rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the 3-year use agreement if rehabilitation is non-substantial and to the 10-year use agreement if rehabilitation is substantial.
Sub-Recipient	For the purposes of the HOPWA program, a sub-recipient is an organization that receives funds under a contract with the project sponsor to carry out eligible HOPWA activities. For the purposes of HOPWA annual performance reporting, a sub-recipient organization does not need to submit a separate "Provider Workbook." The sub-recipient's HOPWA activities should be included in the "Provider Workbook" of the project sponsor with whom they have a contract.
Supportive Services	Costs include providing housing stability services, assistance in gaining access to mainstream resources, public benefits, healthcare and support positive health outcomes. However, health services may only be provided to individuals with acquired immunodeficiency syndrome or related diseases and not to family members of these individuals. Eligible supportive services costs include staff time to develop, update and review individualized housing and service plans for clients; staff time to connect households to appropriate services and treatment in accordance with their housing and service plans, management-level consultation (case staffing); health and mental health assessment services; direct outpatient treatment by licensed professionals of mental health services; substance use disorder services provided by licensed or certified professionals; individual, family, or group therapy to address co-occurring disorders; nutritional services including food banks, nutritional supplements, and counseling by certified nutrition specialists; life skills trainings such as budgeting resources, resolving conflict, using public transportation, unit maintenance; credit counseling; education services including instruction or training in consumer education, health education, substance use prevention, literacy, English as a Second Language, and General Educational Development (GED); job training or job coaching including resume development; client transportation to and from medical care, employment, child care, or other eligible essential services facilities; and HOPWA provider transportation to meet with clients for supportive service needs (24 CFR §574.300(b)(7)).
Tenant-Based Rental Assistance (TBRA)	TBRA is a rental subsidy program that grantees can provide to help low-income households access affordable housing. HOPWA does not place restrictions on the length of time eligible persons may receive TBRA. Grantees should provide the opportunity for eligible households to transition in place to self-sufficiency or another subsidy. Eligible TBRA costs include rental payments, staff time to verify household income for TBRA assistance, calculation of resident rent payment, monthly rental payments, processing a TBRA rental payment on behalf of the HOPWA-eligible individual, annual housing inspections to ensure HOPWA habitability standards are met for units being assisted with TBRA, reasonable travel costs to units for housing inspections, review of a client's selected unit for rent reasonableness and rent standard, annual recertification for households receiving ongoing TBRA, and staff time for resolving landlord issues directly related to providing the TBRA assistance.

VAWA Internal Emergency Transfers	Per 24 CFR 5.2005e, an internal emergency transfer under the Violence Against Women Act (VAWA) protections refers to an emergency relocation of a tenant to another unit where the tenant would not be categorized as a new applicant; that is, the tenant may reside in the new unit without having to undergo an application process.
VAWA External Emergency Transfers	Per 24 CFR 5.2005e, an external emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would be categorized as a new applicant; that is, the tenant must undergo an application process in order to reside in the new unit.
Veteran	A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Instructions for Completing the HOPWA Provider Performance Report Workbook

What is the HOPWA Provider Performance Report Workbook?

This workbook provides annual performance data for HOPWA activities. This includes outputs (e.g., households served and demographic information), outcomes (e.g., access to care and support outcomes) and expenditures (for HOPWA-eligible costs).

This data will be compiled by the HOPWA Formula or Competitive Grantees, as part of providing annual performance reporting to HUD.

Who completes this form?

This workbook will be completed by **any organization** that conducts any HOPWA activities other than administrative activities. This includes HOPWA Formula or Competitive Grantees that conduct other HOPWA activities besides administrative activities, and the **Project Sponsor** organizations that Grantees contract to provide HOPWA services (as defined in 24 CFR 574.3).

There should be one organization's HOPWA activities reported in each workbook. Each organization should complete a separate performance report workbook that only includes the HOPWA activities conducted by that organization.

What tabs should be completed for this report?

The Performance Report Workbook requires the completion of the following tabs:

- ***DEM (Demographics) & Prior Living (see Note)***
- ***Leveraging***
- ***ATC (Access to Care) & Totals***

ONLY PROJECT SPONSORS* should complete these tabs:

- ***HOPWA Provider***
- ***CONTACT***

***** *For* ***Grantees*** *that are approved to conduct Resource Identification or Technical Assistance activities*, please report your expenditure amounts for those budget line items in the ***HOPWA Provider tab***. These are the only cells that you will need to complete in the ***HOPWA Provider*** tab.

Note: Complete Prior Living information only for individuals served by TBRA, P-FBH, ST-TFBH or PHP.

The remaining tabs should **ONLY** be completed **based on HOPWA services provided by the organization completing this workbook.** *Leave tabs untouched* if the activity is not provided by the organization.

- ***TBRA (Tenant-Based Rental Assistance)***
- ***P-FBH (Permanent Facility-Based Housing)***
- ***ST-TFBH (Short-Term or Transitional Facility-Based Housing)***
- ***STRMU (Short-Term Rent, Mortgage and Utilities Assistance)***
- ***PHP (Permanent Housing Placement Assistance)***
- ***Housing Info (Housing Information Services)***
- ***Supp Svcs (HOPWA Supportive Services)***
- ***Other Competitive Activity***
- ***CAP DEV (Capital Development)***
- ***VAWA (Housing Transfers for Households Covered by the Violence Against Women Act)***

Important Information

To ensure the integrity of this reporting form, please do not DELETE or ALTER any rows, columns, tabs, or the NAME of the report.

This form requires the entry of data only where applicable, with no other actions required.

1. Enter text in empty cells next to questions.
2. Enter numbers where the entry reads “0” and the answer is an amount greater than zero.

SUBMISSION INSTRUCTIONS

- Once complete, the Project Sponsor should return the entire workbook *to the Grantee* in the manner and timeline prescribed by the Grantee.
- The report MUST be submitted in this Excel format.
- DO NOT alter the name of this file; return it to the Grantee with the file name as provided.
- The Grantee is responsible for reviewing this report and submitting it to HUD. Project Sponsors ***should not*** submit this report to HUD; only to the Grantee.
- The Grantee may be contacted by HUD or a HUD contractor regarding the accuracy of this report.
- Please contact the Grantee if you require support submitting this form.
- Submission of the collection of separate workbook files satisfies the HOPWA annual performance reporting submission requirements to HUD.
  No additional uploads or submission methods (i.e., eCon Planning Suite, SharePoint, etc.) are required.

Grant ID	Grantee	Sponsor ID	Sponsor	File ID
FCA78422	Fresno	S00776A	S00776A_WestCare, CA Inc.	26082_03008

Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

HOPWA PROVIDER TAB DATA COMMENTS:

CONTACT TAB DATA COMMENTS:

DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

TENANT-BASED RENTAL ASSISTANCE TAB (TBRA) DATA COMMENTS:

PERMANENT FACILITY-BASED HOUSING TAB (P-FBH) ASSISTANCE DATA COMMENTS:

SHORT-TERM/TRANSITIONAL FACILITY-BASED HOUSING TAB (ST-TFBH) ASSISTANCE DATA COMMENTS:

SHORT-TERM RENT, MORTGAGE, AND UTILITY TAB (STRMU) ASSISTANCE DATA COMMENTS:

PERMANENT HOUSING PLACEMENT TAB (PHP) DATA COMMENTS:

HOUSING INFORMATION TAB DATA COMMENTS:

SUPPORTIVE SERVICES TAB DATA COMMENTS:

OTHER COMPETITIVE ACTIVITY TAB DATA COMMENTS:

ACCESS TO CARE TAB (ATC & Totals) DATA COMMENTS:

CAPITAL DEVELOPMENT TAB (CAP DEV) DATA COMMENTS:

VIOLENCE AGAINST WOMENT ACT TAB (VAWA) DATA COMMENTS:

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	The Living Room /WestCare Ca., Inc.
What is the organization's Unique Entity Identifier (UEI)?	CBQUXGEXW5Y7
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	23-7368450
What is the HOPWA contract amount for this organization?	960,487.00
What is the organization's business street address?	1850 N Gateway Blvd Ste. 100
In what city is the organization's business address?	Fresno
In what county is the organization's business address?	Fresno
In what state is the organization's business address?	California
What is the organization's business address zip code?	93727
What is the organization's parent company, if applicable?	
What department administers the organization's grant?	Education & Prevention /WestCare Ca., Inc.
What is the organization's phone number (including extension)?	559-486-1469
What is the organization's fax number?	559-486-1910
What is the organization's website?	https://www.westcare.com/
What is the organization's Facebook page?	WestCare California
What is the organization's Twitter handle?	
Is this a faith-based organization? **Yes or No.**	No
Is this a nonprofit organization? **Yes or No.**	Yes
Is this a grassroots organization? **Yes or No.**	No
What are the cities of the organization's primary service area?	Fresno
What are the counties of the organization's primary service area?	Fresno
In what congressional district is the organization located?	21
In what congressional district is the primary service area?	21
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? **Yes or No.**	Yes
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	163458.14
How much was expended on Technical Assistance?	0
How much was expended on Resource Identification?	0

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

NOTE: The amount in Row 6 should be the amount of HOPWA funds the project sponsor receives from this grantee. It should not include any HOPWA funds received from other grantees.

NOTE: For ***HOPWA GRANTEES ONLY*** who **ALSO** provide direct HOPWA services to HOPWA-eligible individuals:

You do not need to complete Rows 3 - 28: skip and complete Rows 29 & 30 only as applicable, and enter all HOPWA Grantee Admin expenditures in the Grantee workbook only: do not report any Admin expenditures in Row 28 of this tab.

Data Check for Project Sponsors: Rows 12, 15, 17, 18, 28, 29, & 30 need only be filled in if applicable: All other questions are mandatory).

NOTE: for **HOPWA *Project Sponsors:*** if Row 28 is "0", please provide a comment to confirm no Admin expenditures in the "HOPWA Provider**"** section of "Data Quality Notes" Tab.

Percentage of Total Grant amount expended on Admin:	**17%**

NOTE: Project sponsor administrative costs are limited to 7% of the total HOPWA grant award amount they receive. If your administrative costs for the reporting period as calculated in Cell G30 are greater than 7% of the award amount reported for the period, please provide an explanation in "HOPWA Provider" section of the "Data Notes" Tab

Contact Information for your Organization
Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.

Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Ashley Morris
What is the Primary Program contact title?	Education & Prevention Director
In what department does the Primary Program contact work?	Education & Prevention
What is the Primary Program contact email?	ashley.morris@westcare.com
What is the Primary Program contact phone number (including extension)?	559-486-1469 ext. 21700
What is the Primary Program contact fax number?	559-486-1910
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Maria Rodriguez
What is the Secondary Program contact title?	Deputy Administrator
In what department does the Secondary Program contact work?	Administration Department
What is the Secondary Program contact email?	maria.rodriguez@westcare.com
What is the Secondary Program contact phone number (including extension)?	559-265-4800 Ext. 21230
What is the Secondary Program contact fax number?	559-265-4823
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Pedro Valdez Grimaldo
What is the Services contact title?	Outreach Specialist/Case
In what department does the Services contact work?	Education & Prevention
What is the Services contact email?	pedro.grimaldo@westcare.com
What is the Services contact phone number (including extension)?	559-486-1469 ext. 21702
What is the Services contact fax number?	559-486-1910

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

For **HOPWA *GRANTEES ONLY* who ALSO provided direct HOPWA services:** You do not need to complete this tab.

Data Check for *Project Sponsors* : Rows 9, 16, & 23 need only be completed if applicable. All other contact information is mandatory. Complete even if a contact is duplicated across multiple roles.

This information may be published on HUD websites as a resource for clients seeking services.

Complete the age, sex, race, and ethnicity information for all individuals served with all types of HOPWA assistance.

See totals in rows 27 and 28. **Each number cell must contain a number. If nothing to report, leave the zero.**

A. For each racial category, how many HOPWA-eligible Individuals were	Male				Female				[redacted]	Not Reported				Of the total number of individuals reported for each racial category, how many also identify as Hispanic?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		Younger Than 18	18-30	31-50	51 or Older	Total Hispanic
Asian	0	0	2	1	0	1	2	1		0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0		0	0	0	0	0
Black/African American	0	6	12	17	0	2	13	13		0	0	0	0	3
Black/African American & White	0	0	0	0	0	0	2	0		0	0	0	0	1
American Indian/Alaskan Native	0	0	2	2	0	1	2	0		0	0	0	0	4
American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0		0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0		0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	1	0	0	0	0	0		0	0	0	0	1
Other Multi-Racial	0	4	15	5	0	1	2	0		0	0	0	0	25
White	0	18	101	60	0	5	30	22		0	0	0	0	161
B. For each racial category, how many other household members (beneficiaries) were	Male				Female					Not Reported				Of the total number of individuals reported for each racial category, how many also identify as Hispanic?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		Younger Than 18	18-30	31-50	51 or Older	Total Hispanic
b. Asian	0	0	0	0	0	0	0	0		0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0		0	0	0	0	0
b. Black/African American	3	2	1	0	0	2	0	1		0	0	0	0	0
b. Black/African American & White	0	0	1	0	0	0	0	0		0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0		0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0		0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0		0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0		0	0	0	0	0
b. Other Multi-Racial	0	1	0	0	0	0	0	0		0	0	0	0	1
b. White	2	2	6	0	12	0	0	2		0	0	0	0	19

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13):	**343**
Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25):	**35**
How many other household members (beneficiaries) are HIV+?	4
How many other household members (beneficiaries) are HIV negative or have an unknown HIV status?	31

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?	18
How many individuals newly receiving HOPWA assistance came from:	
A place not meant for human habitation?	11
An emergency shelter?	3
A transitional housing facility for formerly homeless persons?	12
A permanent housing situation for formerly homeless persons?	0
A psychiatric hospital or other psychiatric facility?	0
A substance abuse facility?	2
A non-psychiatric hospital?	3
A foster care home?	0
Jail, prison, or a juvenile detention facility?	0
A rented room, apartment or house?	5
A house the individual owned?	0
Staying at someone else's house?	13
A hotel or motel paid for by the individual?	0
Any other prior living situation?	1
How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?	0
How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness [place not for human habitation, emergency shelter, transitional housing]:	**26**
Also meet the definition of experiencing chronic homelessness?	0
Also were veterans?	1

Data Check: SUM of rows 32 + 34 through 48 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).

Data Checks: Row 50 cannot be > Row 49

Row 51 cannot be > Row 49

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	0	
HOME	0	
Ryan White	0	
Continuum of Care (CoC)	0	
Low-Income Housing Tax Credit	0	
Housing Choice Voucher Program	0	
Private grants	0	
In-kind resources	0	
Grantee cash	0	
Other types of private or public funding:		
Other FUNDING_1	8633.8	No
Other FUNDING_2	0	
Other FUNDING_3	0	
Other FUNDING_4	0	
Other FUNDING_5	0	
Other FUNDING_6	0	
Other FUNDING_7	0	
Other FUNDING_8	0	
Other FUNDING_9	0	
Other FUNDING_10	0	
Other FUNDING_11	0	
Other FUNDING_12	0	
Other FUNDING_13	0	
Other FUNDING_14	0	
Other FUNDING_15	0	
Program Income	0	
What was the amount of program income collected from resident rent payments in the program year?	0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	0	
Uses of Program Income	0	
What was the amount of total program income that was spent on housing assistance in the program year?	0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	153,563	

Scroll to the bottom of this tab for required Program Income reporting questions.

Complete Rows 3-11 for specific leveraging sources listed in Column A.
Column B: Should be a single dollar amount.
Column C: Should be a "Yes" or "No" response only to indicate whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations on this tab.

NOTE: Enter any leveraged project sponsor cash in row 11, "Grantee cash."

In rows 13-27, enter other leveraged funds not included in the sources listed Rows 3-11.

Column A: Do not enter anything: you do not need to report the specific source of the leveraged funds.

Column B: Should be a single dollar amount.

Column C: Should have "Yes" or "No" response only as to whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations or other text.

If P-FBH or ST-TFBH activity reported and Row 29 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If Subsidy Assistance activity reported and Row 30 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If TBRA activity reported and Row 35 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

Complete this section for all Households served with HOPWA Tenant-Based Rental Assistance (TBRA) by your organization in the reporting year.	
Question	**This Report**
TBRA Households Served and Expenditures	
How many households were served with HOPWA TBRA assistance?	29
What were the total HOPWA funds expended for TBRA rental assistance?	192843.2
Other (Non-TBRA) Rental Assistance Households Served and Expenditures (Other Non-TBRA Rental Assistance activities must be approved in the grant agreement).	
How many total households were served with Other (non-TBRA) Rental Assistance?	0
What were the total HOPWA funds expended for Other (non-TBRA) Rental Assistance, as approved in the grant agreement?	0
Describe the Other (non-TBRA) Rental Assistance provided. (150 characters).	
TBRA Household Total (TBRA + Other)	**29**
Income Levels for Households Served by this Activity	**29**
What is the number of households with income below 30% of Area Median Income?	25
What is the number of households with income between 31% and 50% of Area Median Income?	3
What is the number of households with income between 51% and 80% of Area Median Income?	1
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	**54**
Earned Income from Employment	10
Retirement	0
SSI	6
SSDI	4
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	24
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	1
Worker's Compensation	0
General Assistance (GA), or local program	9
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained **no** sources of income?	0
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	28
MEDICARE Health Insurance or local program equivalent	1
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or	0
Ryan White-funded Medical or Dental Assistance	0
Health Outcomes for HOPWA-Eligible Individuals Served by this Activity	
How many HOPWA-eligible individuals served with TBRA this year have *ever* been prescribed Anti-Retroviral Therapy?	29
How many HOPWA-eligible persons served with TBRA have shown an improved viral load or achieved viral suppression?	29

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Note: This total should include overhead (staff costs, fringe, etc.).

NOTE: Rows 7-9 should not be completed unless you have been approved by HUD in your grant agreement to carry out these activities. Facilities-based Housing, STRMU & PHP activities should not be reported here.

Income Levels in Rows 12-14:
Data Check: Sum of 12-14 as shown in Row 11 must be = to Row 10.

Sources of Income in Rows 17-29: Report ALL sources of income to HOPWA-eligible households (including those for other household members).

Data Check: Sum of 17-29 as shown in Row 16 must be = or > than

Medical Insurance in Rows 32-37: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 32-37 are all "0", provide explanation in TBRA section of Data Quality Notes Tab..

NOTE: Health outcomes do NOT have to be supported by labs or other medical documentation. It can be self-report from clients.
Data Check: If 39 and/or 40 are "0", provide explanation in TBRA section of Data Quality Notes Tab.

Longevity for Households Served by this Activity	**29**
How many households have been served with TBRA for less than one year?	16
How many households have been served with TBRA for more than one year, but less than five years?	13
How many households have been served with TBRA for more than five years, but less than 10 years?	0
How many households have been served with TBRA for more than 10 years, but less than 15 years?	0
How many households have been served with TBRA for more than 15 years?	0
Housing Outcomes for Households Served by this Activity	**29**
How many households continued receiving HOPWA TBRA assistance into the next year?	22
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households exited to private housing?	6
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to an institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	1

Longevity in Rows 42-46:

Data Check: Sum of 42-46 as shown in Row 41 Must be = to Row 10.

Housing Outcomes in Rows 48-61:

Data Check: Sum of 48-61 as shown in Row 47 Must be = to Row 10.

Complete this section for all Households served with HOPWA Permanent Facility-Based Housing assistance by your organization in the reporting year. NOTE: Scattered-Site Facilities may be reported as one Facility.

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

There are sixty columns for facilities, if more columns are needed, please contact the HOPWA Validation Team.

[illegible]																																																						
[illegible]																																																						
[illegible]																																																						
[illegible]																																																						
Was the housing facility placed into service during this program year?																																																						
For housing facilities placed into service *during this program year*, how many units were placed into service? (Do not complete if facility placed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Leasing -- Households and Expenditures Served by this Activity *Expenditures total should include overhead (staff costs, fringe, etc.).*																																																						
How many households received Permanent Facility-Based Housing	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What were the HOPWA funds expended for Permanent Facility-Based	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating -- Households and Expenditures Served by this Activity *Expenditures total should include overhead (staff costs, fringe, etc.).*																																																						
How many households received Permanent Facility-Based Housing	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What were the HOPWA funds expended for Permanent Facility-Based	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Housing Support -- Households and Expenditures Served by this Activity *Expenditures total should include overhead (staff costs, fringe, etc.).*																																																						
How many households received Other types of Permanent Facility-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What were the HOPWA funds expended for Other types of Permanent	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
For households served with Other Permanent Facility-Based Housing,																																																						
[illegible]																																																						
How many households received more than one type of PFBH for each	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Income Levels for Households Served by this Activity	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Data Check: Sum of 23-25 as shown in Row 21 must be = to Row 20																																																						
What is the number of households with income below 30% of Area	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What is the number of households with income between 31% and 50%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What is the number of households with income between 51% and 80%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sources of Income for Households Served by this Activity ***Data Check:***																																																						
How many households accessed or maintained access to the following	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Welfare Assistance (Supplemental Nutrition	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Veteran's Disability Payment (service or non-service	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Regular contributions or gifts from organizations or	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Medical Insurance/Assistance for Households Served by this Activity ***Data Check: If 43-48 are all "0", provide explanation in P-FBH section of Data Quality Notes Tab.***																																																							
How many households accessed or maintained access to the following																																																						
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
State Children's Health Insurance Program (SCHIP) or	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Data Check: Sum of 51-45 as shown in Row 49 must be = to Row 20																																																						
How many households have been served by permanent facility-based	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by permanent facility-based	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by permanent facility-based	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by permanent facility-based	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by permanent facility-based	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Health Outcomes for HOPWA-Eligible Individuals Served by this Activity ***Data Check: If 57 and/or 58 are "0", provide explanation in "P-FBH"***																																																						
How many HOPWA-eligible individuals served with PFBH this year have	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many HOPWA-eligible persons served with PFBH have shown an	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 20.																																																						
How many households continued receiving this type of HOPWA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to transitional housing (time limited - up	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to institutional arrangement expected to	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to institutional arrangement expected to	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to a jail/prison term expected to last less	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to a jail/prison term expected to last	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to a place not meant for human	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
0	0	0	0	0	0
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
0	0	0	0	0	0
0	0	0	0	0	0
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
0	0	0	0	0	0
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
0	0	0	0	0	0
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

Complete this section for Facilities, Households served with HOPWA Short-Term or Transitional Facility-Based Housing assistance by your organization in the reporting year. **Note: Scattered-Site Facilities may be reported as one Facility.**
Examples include Short-Term and Transitional Housing Types, Facility Based Housing with a tenure of fewer than 24 months, short-term

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

There are sixty columns for facilities. If more columns are needed, please contact the HOPWA Validation Team.

What is the **name** of the housing facility?	Transitional Living, Regency Property 1414 W Swift Ave Apt	Transitional Living, Regency Property 1414 W Swift Ave Apt	Transitional Living, Michael D Herbert 428 Effie St # C	Transitional Living, Michael D Herbert 428 Effie St # D	Economy Inn Fresno 4290 N Blackstone	
Was the housing facility placed into service during this program year? **Yes**	No	No	No	No	No	
For housing facilities placed into service *during this program year,* how many units were placed into service? **[Do not complete if facility placed**	0	0	0	0	0	0
Leasing -- Households and Expenditures Served by this Activity ***Expenditures total should include overhead (staff costs, fringe, etc.).***						
How many households received Transitional/Short-Term Facility-Based	8	5	1	2	0	0
What were the HOPWA funds expended for Transitional/Short-Term	18560	17280	7800	14300	0	0
Operating -- Households and Expenditures Served by this Activity ***Expenditures total should include overhead (staff costs, fringe, etc.).***						
How many households received Transitional/Short-Term Facility-Based	8	5	1	2		0
What were the HOPWA funds expended for Transitional/Short-Term	3645.19	1998.96	15544.24	9079.24	0	0
Hotel-Motel -- Households and Expenditures Served by this Activity ***Expenditures total should include overhead (staff costs, fringe, etc.).***						
What were the HOPWA funds expended for Hotel-Motel Costs for each	0	0	0	0	16923.26	0
Other Housing Support -- Households and Expenditures Served by this Activity ***Expenditures total should include overhead (staff costs, fringe, etc.).***						
How many households received Other types of Transitional/Short-Term	0	0	0	0	0	0
What were the HOPWA funds expended for Other types of	0	0	0	0	0	0
For households served with Other Transitional/Short-Term Facility-Based Housing, what type of service were they provided? (150 characters)						
How many households received more than one type of ST-TFBH **for each**	8	5	1	2		0
	8	5	1	2	4	0
	8	5	1	2	4	0
What is the number of households with income below 30% of Area	4	4	1	1	4	0
What is the number of households with income between 31% and 50% of	4	1	0	1	0	0
What is the number of households with income between 51% and 80% of	0	0	0	0	0	0
Sources of Income for Households Served by this Activity ***Data Check: Sum of 31-43 as shown in Row 30 must be = to or > than***						
How many households accessed or maintained access to the following	9	9	1	2	8	0
Other Welfare Assistance (Supplemental Nutrition	2	4	1	0	4	0
Regular contributions or gifts from organizations or	0	0	0	0	0	0
Medical Insurance/Assistance for Households Served by this Activity ***Data Check: If 46-51 are all "0", provide explanation in ST-TFBH section***						
How many households accessed or maintained access to the following						
State Children's Health Insurance Program (SCHIP) or	0	0	0	0	0	0
	8	5	1	2	4	0
How many households have been served by short-term/transitional	8	5	1	2	4	0
How many households have been served by short-term/transitional	0	0	0	0	0	0
How many households have been served by short-term/transitional	0	0	0	0	0	0
How many households have been served by short-term/transitional	0	0	0	0	0	0
How many households have been served by short-term/transitional	0	0	0	0	0	0
Housing Outcomes for Households Served by this Activity ***Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 22***	8	5	1	2	4	0
How many households continued receiving this type of HOPWA	0	1	0	0	2	0
How many households exited to transitional housing (time limited - up to	0	0	0	0	0	0
How many households exited to institutional arrangement expected to	0	0	0	0	2	0
How many households exited to institutional arrangement expected to last more than six months?	0	0	0	0	0	0
How many households exited to a jail/prison term expected to last less	0	0	0	0	0	0
How many households exited to a jail/prison term expected to last more	0	0	0	0	0	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after	0	0	0	0	0	0

[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Question	This Report
Households Served by this Activity - STRMU Breakdown	
a. How many households were served with STRMU mortgage assistance **only**?	2
b. How many households were served with STRMU rental assistance **only**?	12
c. How many households were served with STRMU utilities assistance **only**?	2
d. How many households received more than one type of STRMU assistance?	0
STRMU Households Total	**16**
STRMU Expenditures	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	7255.39
STRMU rental assistance	34142.5
STRMU utility assistance	4822.28
Total STRMU Expenditures	**46220.17**
Income Levels for Households Served by this Activity	**16**
What is the number of households with income below 30% of Area Median Income?	6
What is the number of households with income between 31% and 50% of Area Median Income?	7
What is the number of households with income between 51% and 80% of Area Median Income?	3
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	**16**
Earned Income from Employment	3
Retirement	2
SSI	3
SSDI	4
Other Welfare Assistance (Supplemental Nutrition	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service	0
Regular contributions or gifts from organizations or	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained **no** sources of income?	4
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	12
MEDICARE Health Insurance or local program equivalent	4
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	13
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	4
Longevity for Households Served by this Activity	**16**

This total should include overhead (staff costs, fringe, etc.). **NOTE:** The grantee determines how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures). All sponsors should report in the same manner.

Income Levels in Rows 16-18:
Data Check: Sum of 16-18 as shown in Row 15 must be = to Row 8

Income Sources in Rows 21-33:
Report ALL sources of income for HOPWA-eligible households (including those for other household members).

Data Check: Sum of 21-33 as shown in Row 20 must be = to or > than Row 8

Medical Insurance in Rows 36-41: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 36-41 are all "0", provide explanation in TBRA section of Data Quality Notes Tab.

How many households have been served by STRMU for the first time this year?	5
How many households also received STRMU assistance during the previous STRMU eligibility period?	5
How many households received STRMU assistance **more than twice** during the previous five eligibility periods?	6
How many households received STRMU assistance during the last five **consecutive** eligibility periods?	0
Housing Outcomes for Households Served by this Activity	**16**
How many households continued receiving this type of HOPWA assistance into the next year?	9
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households served with STRMU were able to maintain a private housing situation without subsidy?	7
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

Longevity in Rows 43-46:
The total of this section does NOT have to match your household total for this activity.

Data Check: Individually, Rows 44-46 cannot be > than Row 8

Housing Outcomes in Rows 48-61:

Data Check: Sum of 48-61 as shown in Row 47 must be = to Row 8

Complete this section for all Households served with HOPWA Permanent Housing Placement (PHP) assistance by your organization in the reporting year.

Question	This Report
Households Served by this Activity	
How many households were served with PHP assistance?	9
PHP Expenditures for Households Served by this Activity	
What were the HOPWA funds expended for PHP?	16330.35
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	**18**
Earned Income from Employment	3
Retirement	0
SSI	2
SSDI	4
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	8
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	1
Other Sources of Income	0
How many households maintained **no** sources of income?	0
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	9
MEDICARE Health Insurance or local program equivalent	0
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	0
Housing Outcomes for Households Served by this Activity	**9**
In the context of PHP, "exited" means the housing situation into which the household was placed using the PHP assistance.	
How many households exited to other HOPWA housing programs?	2
How many households exited to other housing subsidy programs?	0
How many households exited to private housing?	7

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

The total in Row 6 should include overhead (staff costs, fringe, etc.).

Income Sources in Rows 9-21:
Report ALL sources of income for HOPWA-eligible households (including those for other household members).

Data Check: Sum of 9-21 as shown in Row 8 must be = to or > than Row 4

Medical Insurance in Rows 24-29: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 24-29 are all "0", provide explanation in "PHP" section of "Data Quality Notes" Tab.

Housing Outcomes in Rows 32-34:
Data Check: Sum of 32-34 as shown in Row 30 must be = to Row 4: if not, provide explanation in "PHP" section of "Data Quality Notes" Tab.

Complete for all households served with HOPWA-funded Housing Information Services by your organization in the reporting year.

See definition of "Housing Information Services" on "Performance Report Cover" tab.

Question	This Report
Households Served by this Activity	
How many households were served with housing information services?	343
Housing Information Services Expenditures	
What were the HOPWA funds expended for Housing Information Services?	84658.35

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

NOTE: The total in Row 6 should include overhead (staff costs, fringe, etc.).

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.
Note that this table also collects HOPWA Supportive Service expenditures.

Questions	This Report	
Households and Expenditures for Supportive Service Types	**Number of Households**	**Expenditures**
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	0
Alcohol-Drug Abuse	3	81
Child Care	0	0
Case Management	166	73284.3
Education	93	8807.51
Employment Assistance and Training	3	81
Health/Medical Services	0	0
Legal Services	0	0
Life Skills Management	87	5022
Meals/Nutritional Services	116	36283.62
Mental Health Services	0	0
Outreach	27	8765.38
Transportation	129	10278
Any other type of HOPWA funded, HUD approved supportive service?	0	0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	448	

Deduplicated Supportive Services Houshold Total (based on amounts reported in Rows 5-21 above):	**176**	

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Column B: enter the unduplicated number of households served by each typr of **HOPWA-FUNDED** Supportive Services

Column C: Report all HOPWA expenditures associated with delivering each type of **HOPWA-FUNDED** Supportive Servces. This total should include overhead (staff costs, fringe, etc.).

NOTE: The grantee can determine how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures. All sponsors should report in the same manner.

Data Check: If your unduplicated household total calculated in Cell B23 appears incorrect, adjust Row 21.

Only Competitive Grantees with an "Other Housing Activity" approved in their grant agreement should complete this tab.

"Other" Housing Activities -- Households and Expenditures Served by this Activity	This Report
How many households were served with "Other Housing Activity" assistance?	
What were the HOPWA funds expended for "Other Housing Activity" assistance?	
What is the "Other" HOPWA budget line item approved in the grant agreement? (150 characters)	

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Complete this tab ONLY if you have been approved by HUD in your grant agreement to carry our "Other Housing Activities."

The total in Row 4 should include overhead (staff costs, fringe, etc.).

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report *for each Activity .*	29	0	20	16	9	343	176	0

Housing Subsidy Assistance Household Count Deduplication	
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	**74**
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	6
Total Unduplicated Housing Subsidy Assistance Household Count	**68**

Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be equal to or less than the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eiligble individual total from row 27 is also shown directly to the right for your reference.

DEM tab, row 27:
343

Access to Care (ATC)

Complete HOPWA Outcomes for Access to Care and Support for all households served with HOPWA housing assistance and "other competitive activities" in the reporting year.

Questions	This Report
How many households had contact with a case manager?	68
How many households developed a housing plan for maintaining or establishing stable housing?	68
How many households accessed and maintained medical insurance and/or assistance?	68
How many households had contact with a primary health care provider?	65
How many households accessed or maintained qualification for sources of income?	62
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	17

Rows 10-15: Data Checks:
The values entered in each of these rows individually cannot be greater than the value calculated in Row 6.

If insurance or income were reported on any of the activity tabs, Rows 12 & 14 should be completed accordingly.

If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab.

Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager.

2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.

Subsidy Assistance with Supportive Service, Funded Case Management

Questions	This Report
How many households received any type of HOPWA Housing Subsidy Assistance **and** HOPWA Funded Case Management?	68
How many households received any type of HOPWA Housing Subsidy Assistance **and** HOPWA Supportive Services?	68

Data Check: Individually, Rows 18 & 19 cannot be > than the lesser of Cells H2 or B6.

In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY.

Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.

Complete for all HOPWA Facility-based Capital Development Projects that received Capital Development funds in this reporting year. This includes projects that received HOPWA Capital Development funds and opened to residents in this reporting year.
Note: Scattered site facilities may be reported as one facility.

***Capital Development* means the use of HOPWA funds to construct, acquire, or rehabilitate a housing facility.**

There are sixty columns for facilities. If more columns are needed, please contact the HOPWA Validation Team.

What is the **name** of the facility using HOPWA for capital																																																											
For facilities being rehabilitated, what was the total amount	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What type of development was funded (new construction,																																																											
For facilities being rehabilitated only, what is the final value	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What type of housing (Permanent or Short-																																																											
For Capital Development facilities, what is the purchase or																																																											
For Capital Development facilities, what is the date the																																																											
How much was expended in this year on acquisition, for	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How much was expended on rehabilitation, for each		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How much was expended on new construction, for each	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Was the development facility placed into service **during this**																																																											
Complete for Capital Development Facilities Opened This Year ONLY. If the facility was not opened this year, skip this section. *Data Checks: If Row 15 is yes, complete rows 17-24, and Rows 19 & 20 must be a date within the reporting year.*																																																											
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What date did the ... begin?																																																											
What date was the construction or rehabilitation																																																											
What date did residents begin to occupy the facility?																																																											
Is there a waiting list maintained for the facility? **Yes or No.**																																																											
If there is a waiting list, how many households are on the	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many total units (HOPWA and non-HOPWA units)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many units in this facility were developed with	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

For all Facilities	Total Units Designated for the Chronically Homeless	Total Units Designated to Assist the	Total Units Energy-Star Compliant	Total Units 504 Accessible – Mobility
For units constructed (new) and/or acquired with or	0	0	0	0
[illegible]	0	0	0	0
[illegible]	0	0	0	0

[illegible]	[illegible]
0	0
0	0
0	0
0	0
0	0
-	-
0	0
0	0
0	0

Complete for all households who requested Violence Against Women Act (VAWA) protections per 24 CFR 5.2005 with your organization in the reporting year.

Question	This Report
How many **internal** emergency transfers were requested?	0
How many **internal** emergency transfers were granted?	0
How many **external** emergency transfers were requested?	0
How many **external** emergency transfers were granted?	0
How many emergency transfers were denied?	0

If you have this data, please complete Rows 3-7. If you do not have this data, it is currently NOT an error to leave this chart blank.

Housing Opportunities for Persons With AIDS (HOPWA) Program	
Revised: 05/01/2025	
Consolidated APR/CAPER– HOPWA Grantee	
OMB Approval No. 2506-0133 (Expiration Date: 12/31/2027).	

Burden Statement

The purpose of this information collection is to meet the Housing Opportunities for Persons With AIDS (HOPWA) annual reporting requirements. Reporting is required for all HOPWA grantees pursuant to 42 U.S.C. § 12911; 24 CFR §§ 574.520(a) and (b); and 24 CFR § 91.520(f). The information collected on this form is required to obtain a benefit. It will not be confidential. The public reporting burden for this collection of information is estimated to average 40 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the information collection. This includes the time for collecting, reviewing, and reporting the data. HUD may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a currently valid OMB control number. OMB Approval No. 2506-0133 (Expiration Date: 12/31/2027).

Term	Definition
Viral Suppression	When the load or volume of HIV virus present in a person's blood is measured at less than 200 copies per milliliter of blood.
Adjustment for Duplication	Removal of duplicate entries when a household/unit received more than one type of HOPWA assistance, which enables the calculation of unduplicated output totals. For example, if a household received both HOPWA TBRA and HOPWA PHP from the same project sponsor, adjusting for duplication would ensure that household was only counted once when calculating the HOPWA housing subsidy assistance household total.
Administrative Agent	An entity the grantee has selected to carry out administrative activities on behalf of the grantee. When a grantee utilizes another organization to carry out some or all of the grantee's administrative functions, the administrative activities, costs, and terms of payment should be clearly delineated in a contract or other written agreement between the parties. All costs associated with administering the grant, whether incurred by the grantee or the other organization, are subject to the 3% administrative cost limit. For the purposes of HOPWA annual performance reporting, the administrative agent would not complete a separate "Provider Workbook."
Administrative Costs	Costs for general management, oversight, coordination, evaluation, and reporting (24 CFR § 574.3). By statute, grantee administrative costs are limited to 3% of the total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive (42 U.S.C. § 12911).
Anti-Retroviral Therapy	A use of a combination of medications to treat HIV.
Area Median Income (AMI)	The Department of Housing and Urban Development (HUD) sets income limits that determine eligibility for assisted housing programs including the HOPWA program. HUD develops income limits based on Median Family Income estimates and Fair Market Rent area definitions for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. AMI values vary by location and are published at https://www.huduser.gov/portal/datasets/il.html
Beneficiary(ies)	All members of a household (with or without HIV) who benefitted from HOPWA assistance during the operating year, not including the HOPWA-eligible individual (see definition).
Chronically Homeless Person	A person defined as chronically homeless under 24 CFR 578.3. ((1) A homeless individual with a disability as defined in section 401(9) of the McKinney-Vento Assistance Act (42 U.S.C. 11360(9)) who: a) lives in a place not meant for human habitation, a safe haven, or in an emergency shelter, and b) has been homeless and living as described for at least 12 months or on at least 4 separate occasions in the last 3 years, as long as the combined occasions equal at least 12 months and each break in homelessness separating the occasions included at least 7 consecutive night of not living as described; (2) An individual who has been residing in an institutional care facility, including jail, substance abuse or mental health treatment facility, hospital, or other similar facility, for fewer than 90 days and met all of the criteria of this definition before entering that facility; or (3) A family with an adult head of household (or, if there is no adult in the family, a minor head of household) who meets all of the criteria of this definition, including a family whose composition has fluctuated while the head of household has been homeless).)
Contractor	A contractor is an entity that receives a legal instrument (contract) by which a grantee or project sponsor purchases property or services needed to carry out the project or program under a Federal award. The purpose of the contract is to obtain goods and services for the grantee/project sponsor's own use and creates a procurement relationship with the contractor. Characteristics indicative of a procurement relationship between the grantee and a contractor are when the contractor: provides the goods and services within normal business operations; provides similar goods or services to many different purchasers; normally operates in a competitive environment; provides goods or services that are ancillary to the operation of the HOPWA program; and is not subject to compliance requirements of the HOPWA program as a result of the agreement, though similar requirements may apply for other reasons (2 CFR 200.331(b)). For purposes of HOPWA annual performance reporting, contractors do not submit a separate "Provider Workbook."
Facility-Based Housing Assistance	Leasing, operating, and hotel/motel expenditures to support units or facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.
Faith-Based Organization	Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.
Grassroots Organization	An organization that is headquartered in the local community where it provides services, has a social services budget of $300,000 or less annually, and has six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."
HOPWA-Eligible Individual	The one low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." A child may also qualify the household for HOPWA assistance. When the annual performance report asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).
Housing Information Services	Costs to provide counseling, information, or referral services to assist an eligible person to locate, acquire, finance, and maintain housing (24 CFR § 574.300(b)(1)). Some eligible costs under Housing Information Services include staff time to assist eligible clients in searching for or locating appropriate housing whether HOPWA-subsidized or not; staff time to provide fair housing guidance for eligible households who may encounter discrimination on the basis of race, color, religion, sex,, age, national origin, familial status, or disability; staff time to provide housing counseling to acquire and finance housing; and development and use of Homeless Management Information System (HMIS) elements to coordinate housing assistance for eligible households. HMIS costs billed to housing information services must be pro-rated and not include HMIS reporting. Use of HMIS for reporting purposes is considered an administrative activity and must be billed to administrative costs.
HOPWA Housing Subsidy Assistance Total	The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the program year for formula grantees and the operating year for competitive grantees.
Household	A single individual or a family, as defined in 24 CFR 574.3. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-household members (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported in the annual performance report.
Improved HIV Viral Load	A reduction in the load or volume of HIV present in the HOPWA-eligible individual's blood at the end of the operating year compared to the beginning of the operating year. Most people with HIV/AIDS (PWH) who are engaged in medical care have routine laboratory tests. The HOPWA-eligible individual's two most recent laboratory reports can be used to determine viral load improvement, even if the first laboratory test was performed in a prior operating year.
In-kind Leveraged Resources	These are additional types of support provided to assist HOPWA-eligible individuals such as volunteer services, materials, use of equipment, and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR part 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sale, advertised prices, appraisals, or other information for comparable property similarly situated.
Leasing Costs	Costs used to lease all or a portion of a building as needed to provide housing to eligible households. For eligible individuals or families unable to hold leases in their names, funding may be used to "master lease" units, where the eligible households choose the units, the grantee or project sponsor leases the units and pays the full rent to the landlord, and the eligible households pay the grantee or project sponsor the amount required by 24 CFR 574.310(d). This type of master leasing can be administered as "turn-key" housing assistance, to be replaced with Tenant-Based Rental Assistance (TBRA) if the landlord agrees to transfer the lease to the eligible person. Funding may also be used to master lease units to be operated as transitional housing for eligible households. For example, post-incarceration programs often lease a unit to temporarily house an eligible household returning to the community until other more permanent housing arrangements can be made. The lease is always in the organization's name. The furniture, housing equipment, and supplies, eligible under the operating budget line item, belong to the organization and remain in the unit for the next household's use. Eligible leasing costs include the cost to lease a housing facility or scattered-site units, staff time to negotiate lease terms with lessor or landlord, and annual housing inspections to ensure HOPWA habitability standards are met for scattered-site units assisted with Leasing.
Leveraged Funds	The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources. Leveraged funds are used to further support HOPWA clients receiving assistance during the operating year for formula grants, or under the applicable competitive grant.
Live-In Aide	A person who resides with the HOPWA-Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See 24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.

Master Leasing	Applies to the leasing of units of housing (scattered-sites or entire buildings) from a landlord by a nonprofit or public agency that subleases the units to HOPWA-eligible tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.
Minimum Use Periods	Grantees that used HOPWA funding for new construction, acquisition, conversion, lease, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible individuals for a 10-year period. In the case of non-substantial rehabilitation or repair of a building or structure, the minimum use period is not less than 3 years. If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Performance Report Worksheet, the grantee must complete an "Annual Report of Continued Project Operation" throughout the required use periods. This report is found on the "STEWARD" tab of the Grantee Workbook.
Medically Assisted Living Facilities	HOPWA facility-based housing that assists residents with most or all activities of daily living, such as meals, bathing, dressing, and toileting. Regular medical care, supervision, and rehabilitation are also often available.
Operating Costs	Costs of operating a housing facility owned or leased by the grantee or project sponsor, to the extent the costs are necessary to house eligible households. Eligible operating costs include utilities, property insurance, minor repairs, and upkeep of the facility, maintenance both inside and outside the facility, procurement and contracting of services for facility operation or maintenance, furniture and appliances that will remain with the facility, food purchases and kitchen operation for HOPWA household at the facility, and staff time for directing any of the eligible operating costs mentioned above at the facility for eligible households (24 CFR §574.300(b)(8)).
Operating Year – Competitive grantees	HOPWA competitive grants are awarded for a 3-year period of performance with annual performance reports submitted for each of the 3 operating years. The information contained in this performance report should reflect the grantee's operating year with the beginning date determined at the time the grant agreement is signed. Project sponsor accomplishment information must coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for one additional operating year. A PSH renewal/replacement grant start date would be coordinated with the close out of the existing grant. Grantees with an approved extension period of less than 6 months must submit the Performance Report for the third year of the grant term at the end of the approved extension period and incorporate data from the additional months. Grantees with an approved extension period of 6 months or more must turn in a Performance Report at the end of the operating year and submit a separate extension Performance Report at the end of the extension period.
Operating Year – Formula grantees	HOPWA Formula Grantees follow the Grantee Program Year as established by the Consolidated Planning Processes. All CPD Programs (HOME/ESG/CDBG/HOPWA) use the same 12-month period as their Operating Year for performance reporting. The information contained in each annual performance report must represent a one-year time period of HOPWA program operation that coincides with the grantee's program year. HOPWA Formula Grantees are annually awarded grants with a 3-year period of performance, as established by the Grantee signature date on the Grant Agreement. Since Grant period of performances vary from Fiscal Year to Fiscal Year, and do not necessarily coincide with a Grantee's Operating Year, funds from more than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the annual performance report must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also align with the operating year the annual performance report covers.
Outcome	The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV treatment and other health care and support.
Output	The number of units of housing or households that receive HOPWA assistance during the operating year.
Permanent Housing Placement (PHP)	Eligible costs under PHP include security deposits not to exceed two months of rent, rental application fees, credit checks, one-time utility hook-up fees paid directly to the utility company, utility arrears only if the cost is creating a barrier to establishing permanent housing in a new unit, rent arrears only if past due rent debt at a prior unit is a barrier to accessing a new unit, initial housing inspections, reasonable travel costs to units for initial housing inspections, staff time to review and identify causes for eviction and responsibilities of the tenant within the least, staff time for assisting clients with executing the lease, and staff time for resolving landlord issues directly related to the PHP assistance being provided. PHP can be used in conjunction with TBRA where PHP pays the security deposit and TBRA covers ongoing monthly rent payments starting with the first month. PHP must only be used to assist the client in entering permanent housing. PHP must never be used for monthly rent or on-going utility costs where a client is already in permanent housing. Although PHP is included as a supportive service under 24 CFR 574.300(b)(7), HUD has established a dedicated BLI for PHP to distinguish it from other supportive services.
Program Income	As defined in 2 CFR 200.1, program income is income earned by the grantee or project sponsor that is directly generated by a supported activity or earned as a result of the grant during the period of performance (except as provided by 2 CFR 200.307). See grant administration requirements on program income at 2 CFR 200.307 and the Federal award.
Project-Based Rental Assistance (PBRA)	A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.
Project Sponsor Organizations	Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.
Resource Identification	Resource identification funds may be used to establish, coordinate, and develop permanent housing assistance resources for eligible persons (including conducting preliminary research and making expenditures necessary to determine the feasibility of specific housing-related initiatives) (24 CFR § 574.300(b)(2)). Activities can include increasing coordination with local initiatives, systems, or strategies (such as the local Continuum of Care or Ryan White Planning Council) to house HOPWA-eligible individuals, development of new housing resources, and conducting community needs assessments to inform system design.
Rural	For purposes of HOPWA reporting, a rural county is a county in which: (1) Has no part of it within an area designated as a standard metropolitan statistical area by the Office of Management and Budget; or (2) Is within an area designated as a metropolitan statistical area or considered as part of a metropolitan statistical area and at least 75% of its population is local on U.S. Census blocks classified as non-urban; or (3) is located in a state that has a population density of less than 30 persons per square mile (as reported in the most recent decennial census), and of which at least 1.25% of the total acreage of such State is under Federal jurisdiction.
Short-Term Rent, Mortgage, and Utility (STRMU) Assistance	Short-term rent, mortgage, and utility payments to prevent the homelessness of the tenant or mortgagor of a dwelling (24 CFR 574.300(b)(6)). Eligible STRMU costs include up to 21 weeks of the HOPWA-eligible individual's rent, mortgage, and/or utility costs, and the costs of staff time to review and determine household's need for STRMU assistance and make the STRMU payments. For the purposes of STRMU assistance, to the extent that taxes, insurance, condominium fees, or other building operation costs are included in the monthly mortgage payment either by federal regulation or the terms of the mortgage, these expenses are eligible to be included in the STRMU mortgage assistance payments. STRMU mortgage assistance for taxes, insurance, or condo fees that are not included on the monthly mortgage statement are not eligible.
Stewardship Units	Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction, and/or rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the 3-year use agreement if rehabilitation is non-substantial and to the 10-year use agreement if rehabilitation is substantial.
Sub-Recipient	For the purposes of the HOPWA program, a sub-recipient is an organization that receives funds under a contract with the project sponsor to carry out eligible HOPWA activities. For the purposes of HOPWA annual performance reporting, a sub-recipient organization does not need to submit a separate "Provider Workbook." The sub-recipient's HOPWA activities should be included in the "Provider Workbook" of the project sponsor with whom they have a contract.
Supportive Services	Costs include providing housing stability services, assistance in gaining access to mainstream resources, public benefits, healthcare and support positive health outcomes. However, health services may only be provided to individuals with acquired immunodeficiency syndrome or related diseases and not to family members of these individuals. Eligible supportive services costs include staff time to develop, update and review individualized housing and service plans for clients; staff time to connect households to appropriate services and treatment in accordance with their housing and service plans, management-level consultation (case staffing); health and mental health assessment services; direct outpatient treatment by licensed professionals of mental health services; substance use disorder services provided by licensed or certified professionals; individual, family, or group therapy to address co-occurring disorders; nutritional services including food banks, nutritional supplements, and counseling by certified nutrition specialists; life skills trainings such as budgeting resources, resolving conflict, using public transportation, unit maintenance; credit counseling; education services including instruction or training in consumer education, health education, substance use prevention, literacy, English as a Second Language, and General Educational Development (GED); job training or job coaching including resume development; client transportation to and from medical care, employment, child care, or other eligible essential services facilities; and HOPWA provider transportation to meet with clients for supportive service needs (24 CFR §574.300(b)(7)).
Tenant-Based Rental Assistance (TBRA)	TBRA is a rental subsidy program that grantees can provide to help low-income households access affordable housing. HOPWA does not place restrictions on the length of time eligible persons may receive TBRA. Grantees should provide the opportunity for eligible households to transition in place to self-sufficiency or another subsidy. Eligible TBRA costs include rental payments, staff time to verify household income for TBRA assistance, calculation of resident rent payment, monthly rental payments, processing a TBRA rental payment on behalf of the HOPWA-eligible individual, annual housing inspections to ensure HOPWA habitability standards are met for units being assisted with TBRA, reasonable travel costs to units for housing inspections, review of a client's selected unit for rent reasonableness and rent standard, annual recertification for households receiving ongoing TBRA, and staff time for resolving landlord issues directly related to providing the TBRA assistance.

VAWA Internal Emergency Transfers	Per 24 CFR 5.2005e, an internal emergency transfer under the Violence Against Women Act (VAWA) protections refers to an emergency relocation of a tenant to another unit where the tenant would not be categorized as a new applicant; that is, the tenant may reside in the new unit without having to undergo an application process.
VAWA External Emergency Transfers	Per 24 CFR 5.2005e, an external emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would be categorized as a new applicant; that is, the tenant must undergo an application process in order to reside in the new unit.
Veteran	A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Instructions for Completing the HOPWA Provider Performance Report Workbook

What is the HOPWA Provider Performance Report Workbook?

This workbook provides annual performance data for HOPWA activities. This includes outputs (e.g., households served and demographic information), outcomes (e.g., access to care and support outcomes) and expenditures (for HOPWA-eligible costs).

This data will be compiled by the HOPWA Formula or Competitive Grantees, as part of providing annual performance reporting to HUD.

Who completes this form?

This workbook will be completed by **any organization** that conducts any HOPWA activities other than administrative activities. This includes HOPWA Formula or Competitive Grantees that conduct other HOPWA activities besides administrative activities, and the **Project Sponsor** organizations that Grantees contract to provide HOPWA services (as defined in 24 CFR 574.3).

There should be one organization's HOPWA activities reported in each workbook. Each organization should complete a separate performance report workbook that only includes the HOPWA activities conducted by that organization.

What tabs should be completed for this report?

The Performance Report Workbook requires the completion of the following tabs:

- ***DEM (Demographics) & Prior Living (see Note)***
- ***Leveraging***
- ***ATC (Access to Care) & Totals***

ONLY PROJECT SPONSORS* should complete these tabs:

- ***HOPWA Provider***
- ***CONTACT***

***** *For **Grantees** that are approved to conduct Resource Identification or Technical Assistance activities*, please report your expenditure amounts for those budget line items in the ***HOPWA Provider tab***. These are the only cells that you will need to complete in the ***HOPWA Provider*** tab.

Note: Complete Prior Living information only for individuals served by TBRA, P-FBH, ST-TFBH or PHP.

The remaining tabs should **ONLY** be completed **based on HOPWA services provided by the organization completing this workbook.** *Leave tabs untouched* if the activity is not provided by the organization.

- ***TBRA (Tenant-Based Rental Assistance)***
- ***P-FBH (Permanent Facility-Based Housing)***
- ***ST-TFBH (Short-Term or Transitional Facility-Based Housing)***
- ***STRMU (Short-Term Rent, Mortgage and Utilities Assistance)***
- ***PHP (Permanent Housing Placement Assistance)***
- ***Housing Info (Housing Information Services)***
- ***Supp Svcs (HOPWA Supportive Services)***
- ***Other Competitive Activity***
- ***CAP DEV (Capital Development)***
- ***VAWA (Housing Transfers for Households Covered by the Violence Against Women Act)***

Important Information

To ensure the integrity of this reporting form, please do not DELETE or ALTER any rows, columns, tabs, or the NAME of the report.

This form requires the entry of data only where applicable, with no other actions required.

1. Enter text in empty cells next to questions.
2. Enter numbers where the entry reads “0” and the answer is an amount greater than zero.

SUBMISSION INSTRUCTIONS

- Once complete, the Project Sponsor should return the entire workbook *to the Grantee* in the manner and timeline prescribed by the Grantee.
- The report MUST be submitted in this Excel format.
- DO NOT alter the name of this file; return it to the Grantee with the file name as provided.
- The Grantee is responsible for reviewing this report and submitting it to HUD. Project Sponsors ***should not*** submit this report to HUD; only to the Grantee.
- The Grantee may be contacted by HUD or a HUD contractor regarding the accuracy of this report.
- Please contact the Grantee if you require support submitting this form.
- Submission of the collection of separate workbook files satisfies the HOPWA annual performance reporting submission requirements to HUD.
  No additional uploads or submission methods (i.e., eCon Planning Suite, SharePoint, etc.) are required.

Grant ID	Grantee	Sponsor ID	Sponsor	File ID
FCA78422	Fresno	S67849A	S67849A_Fresno Community Hospital and Medical Center; dba Community Medical Centers	26082_030026

Optional Data Quality Notes

Use the space below to add notes about the data provided in the workbook that you would like communicated to your HOPWA grantee or HUD's Office of HIV/AIDS Housing staff. Use the ALT+enter keys to create a return in this section.

GENERAL PROVIDER DATA COMMENTS:

HOPWA PROVIDER TAB DATA COMMENTS:

CONTACT TAB DATA COMMENTS:

DEMOGRAPHICS & PRIOR LIVING TAB (DEM & Prior Living) DATA COMMENTS:

LEVERAGING AND PROGRAM INCOME TAB DATA COMMENTS:

TENANT-BASED RENTAL ASSISTANCE TAB (TBRA) DATA COMMENTS:

PERMANENT FACILITY-BASED HOUSING TAB (P-FBH) ASSISTANCE DATA COMMENTS:

SHORT-TERM/TRANSITIONAL FACILITY-BASED HOUSING TAB (ST-TFBH) ASSISTANCE DATA COMMENTS:

The total number of Medical Insurance (50) exceeded the number of clients served (44) because individuals can have more than 1 Insurance type combined.

SHORT-TERM RENT, MORTGAGE, AND UTILITY TAB (STRMU) ASSISTANCE DATA COMMENTS:

PERMANENT HOUSING PLACEMENT TAB (PHP) DATA COMMENTS:

HOUSING INFORMATION TAB DATA COMMENTS:

SUPPORTIVE SERVICES TAB DATA COMMENTS:

OTHER COMPETITIVE ACTIVITY TAB DATA COMMENTS:

ACCESS TO CARE TAB (ATC & Totals) DATA COMMENTS:

CAPITAL DEVELOPMENT TAB (CAP DEV) DATA COMMENTS:

NA-Services not provided

VIOLENCE AGAINST WOMENT ACT TAB (VAWA) DATA COMMENTS:

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.

Project Sponsor Questions	Responses
What is the organization's name?	Fresno Community Hospital and Medical
What is the organization's Unique Entity Identifier (UEI)?	UEI: JCMQZ3ZK5454L
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	TIN: 941156276
What is the HOPWA contract amount for this organization?	6691290
What is the organization's business street address?	2823 Fresno St
In what city is the organization's business address?	Fresno
In what county is the organization's business address?	Fresno
In what state is the organization's business address?	California
What is the organization's business address zip code?	93721
What is the organization's parent company, if applicable?	NA
What department administers the organization's grant?	Special Services Clinic
What is the organization's phone number (including extension)?	(559) 459-4435
What is the organization's fax number?	(559) 459-5040
What is the organization's website?	https://www.communitymedical.org/spe
What is the organization's Facebook page?	NA
What is the organization's Twitter handle?	NA
Is this a faith-based organization? **Yes or No.**	No
Is this a nonprofit organization? **Yes or No.**	Yes
Is this a grassroots organization? **Yes or No.**	No
What are the cities of the organization's primary service area?	Fresno,Selma,Sanger,Madera,Kingsburg, Parlier
What are the counties of the organization's primary service area?	Fresno,Madera, Tulare,Kings
In what congressional district is the organization located?	21
In what congressional district is the primary service area?	21
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? **Yes or No.**	No
Provider Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	9640
How much was expended on Technical Assistance?	0
How much was expended on Resource Identification?	0

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

NOTE: The amount in Row 6 should be the amount of HOPWA funds the project sponsor receives from this grantee. It should not include any HOPWA funds received from other grantees.

NOTE: For ***HOPWA GRANTEES ONLY*** who **ALSO** provide direct HOPWA services to HOPWA-eligible individuals:

You do not need to complete Rows 3 - 28: skip and complete Rows 29 & 30 only as applicable, and enter all HOPWA Grantee Admin expenditures in the Grantee workbook only: do not report any Admin expenditures in Row 28 of this tab.

Data Check for Project Sponsors: Rows 12, 15, 17, 18, 28, 29, & 30 need only be filled in if applicable: All other questions are mandatory).

NOTE: for **HOPWA *Project Sponsors:*** if Row 28 is "0", please provide a comment to confirm no Admin expenditures in the "HOPWA Provider**"** section of "Data Quality Notes" Tab.

Percentage of Total Grant amount expended on Admin:	**0%**

NOTE: Project sponsor administrative costs are limited to 7% of the total HOPWA grant award amount they receive. If your administrative costs for the reporting period as calculated in Cell G30 are greater than 7% of the award amount reported for the period, please provide an explanation in "HOPWA Provider" section of the "Data Notes" Tab

Contact Information for your Organization
Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.

Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Lupe Vargas
What is the Primary Program contact title?	Clinical Director
In what department does the Primary Program contact work?	Special Services Clinic
What is the Primary Program contact email?	lvargas3@communitymedical.or
What is the Primary Program contact phone number (including extension)?	(559) 459-1960
What is the Primary Program contact fax number?	(559) 459-5040
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Lydia Vang
What is the Secondary Program contact title?	Grant Manager
In what department does the Secondary Program contact work?	Special Services Clinic
What is the Secondary Program contact email?	lvang7@communitymedical.org
What is the Secondary Program contact phone number (including extension)?	(559) 459-1963
What is the Secondary Program contact fax number?	(559) 459-5040
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Vanessa Aguilar
What is the Services contact title?	Case Manager
In what department does the Services contact work?	Special Services Clinic
What is the Services contact email?	vaguilar7@communitymedical.o
What is the Services contact phone number (including extension)?	(559) 459-4428
What is the Services contact fax number?	(559) 459-5040

General data note: Do not enter "N/A" or "Not Applicable" - If a row does not apply, please skip and leave blank.

For **HOPWA *GRANTEES ONLY* who ALSO provided direct HOPWA services:** You do not need to complete this tab.

Data Check for *Project Sponsors* : Rows 9, 16, & 23 need only be completed if applicable. All other contact information is mandatory. Complete even if a contact is duplicated across multiple roles.

This information may be published on HUD websites as a resource for clients seeking services.

Complete the age, sex, race, and ethnicity information for all individuals served with all types of HOPWA assistance.

See totals in rows 27 and 28. **Each number cell must contain a number. If nothing to report, leave the zero.**

A. For each racial category, how many HOPWA-eligible Individuals were	Male				Female					Not Reported				Of the total number of individuals reported for each racial category, how many also identify as Hispanic?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older	[redacted]	Younger Than 18	18-30	31-50	51 or Older	Total Hispanic
Asian	0	0	0	1	0	0	1	0		0	0	0	0	0
Asian & White	0	0	0	0	0	0	0	0		0	0	0	0	0
Black/African American	0	0	1	3	0	0	3	5		0	0	0	0	0
Black/African American & White	0	0	1	0	0	0	0	0		0	0	0	0	0
American Indian/Alaskan Native	0	0	0	0	0	0	0	0		0	0	0	0	1
American Indian/Alaskan Native & Black/African American	0	0	1	0	0	0	0	0		0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	0	0	0	1	0		0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0		0	0	0	0	0
Other Multi-Racial	0	0	0	0	0	0	0	0		0	0	0	0	0
White	0	3	23	24	0	2	6	3		0	0	0	0	35
B. For each racial category, how many other household members (beneficiaries) were	Male				Female					Not Reported				Of the total number of individuals reported for each racial category, how many also identify as Hispanic?
	Younger Than 18	18-30	31-50	51 or Older	Younger Than 18	18-30	31-50	51 or Older		Younger Than 18	18-30	31-50	51 or Older	Total Hispanic
b. Asian	0	0	0	0	0	0	0	0		0	0	0	0	0
b. Asian & White	0	0	0	0	0	0	0	0		0	0	0	0	0
b. Black/African American	1	3	0	1	1	2	0	1		0	0	0	0	0
b. Black/African American & White	0	0	0	0	0	0	0	0		0	0	0	0	0
b. American Indian/Alaskan Native	0	0	0	0	0	0	0	0		0	0	0	0	0
b. American Indian/Alaskan Native & Black/African American	0	0	0	0	0	0	0	0		0	0	0	0	0
b. American Indian/Alaskan Native & White	0	0	0	0	0	0	0	0		0	0	0	0	0
b. Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0	0	0		0	0	0	0	0
b. Other Multi-Racial	0	0	0	0	0	0	0	0		0	0	0	0	8
b. White	11	0	3	1	2	3	4	4		0	0	0	0	17

Total number of HOPWA-eligible individuals served with HOPWA assistance (rows 4-13):	**78**
Total number of other household members (beneficiaries) served with HOPWA assistance (rows 16-25):	**37**
How many other household members (beneficiaries) are HIV+?	6
How many other household members (beneficiaries) are HIV negative or have an unknown HIV status?	30

Data Check: The total in Row 27 must = unduplicated household count across all activities.

Data Check: Sum of 29 & 30 must be = to Row 28

Complete Prior Living Situations for HOPWA-eligible Individuals served by TBRA, P-FBH, ST-TFBH, or PHP

How many HOPWA-eligible individuals continued receiving HOPWA assistance from the previous year?	0
How many individuals newly receiving HOPWA assistance came from:	
A place not meant for human habitation?	2
An emergency shelter?	5
A transitional housing facility for formerly homeless persons?	0
A permanent housing situation for formerly homeless persons?	0
A psychiatric hospital or other psychiatric facility?	0
A substance abuse facility?	0
A non-psychiatric hospital?	0
A foster care home?	0
Jail, prison, or a juvenile detention facility?	0
A rented room, apartment or house?	0
A house the individual owned?	0
Staying at someone else's house?	2
A hotel or motel paid for by the individual?	1
Any other prior living situation?	0
How many individuals newly receiving HOPWA assistance didn't report or refused to report their prior living situation?	0
How many individuals newly receiving HOPWA assistance during this program year reported a prior living situation of homelessness [place not for human habitation, emergency shelter, transitional housing]:	**7**
Also meet the definition of experiencing chronic homelessness?	5
Also were veterans?	0

Data Check: SUM of rows 32 + 34 through 48 must equal your unduplicated household count for TBRA, P-FBH, ST-TFBH & PHP activities (Do not include Supportive Services or STRMU households in this section).

Data Checks: Row 50 cannot be > Row 49

Row 51 cannot be > Row 49

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	0	
HOME	0	
Ryan White	0	
Continuum of Care (CoC)	0	
Low-Income Housing Tax Credit	0	
Housing Choice Voucher Program	0	
Private grants	0	
In-kind resources	0	
Grantee cash	0	
Other types of private or public funding:		
Other FUNDING_1	0	
Other FUNDING_2	0	
Other FUNDING_3	0	
Other FUNDING_4	0	
Other FUNDING_5	0	
Other FUNDING_6	0	
Other FUNDING_7	0	
Other FUNDING_8	0	
Other FUNDING_9	0	
Other FUNDING_10	0	
Other FUNDING_11	0	
Other FUNDING_12	0	
Other FUNDING_13	0	
Other FUNDING_14	0	
Other FUNDING_15	0	
Program Income	**0**	
What was the amount of program income collected from resident rent payments in the program year?	0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	0	
Uses of Program Income	**0**	
What was the amount of total program income that was spent on housing assistance in the program year?	0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	0	

Scroll to the bottom of this tab for required Program Income reporting questions.

Complete Rows 3-11 for specific leveraging sources listed in Column A.
Column B: Should be a single dollar amount.
Column C: Should be a "Yes" or "No" response only to indicate whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations on this tab.

NOTE: Enter any leveraged project sponsor cash in row 11, "Grantee cash."

In rows 13-27, enter other leveraged funds not included in the sources listed Rows 3-11.

Column A: Do not enter anything: you do not need to report the specific source of the leveraged funds.

Column B: Should be a single dollar amount.

Column C: Should have "Yes" or "No" response only as to whether any of the reported funds were for Housing Subsidy Assistance. Do not add explanations or other text.

If P-FBH or ST-TFBH activity reported and Row 29 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If Subsidy Assistance activity reported and Row 30 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

If TBRA activity reported and Row 35 is "0", provide an explanation in "Leveraging" section of the "Data Quality Notes" Tab

Complete this section for all Households served with HOPWA Tenant-Based Rental Assistance (TBRA) by your organization in the reporting year.

Question	This Report
TBRA Households Served and Expenditures	
How many households were served with HOPWA TBRA assistance?	0
What were the total HOPWA funds expended for TBRA rental assistance?	0
Other (Non-TBRA) Rental Assistance Households Served and Expenditures (Other Non-TBRA Rental Assistance activities must be approved in the grant agreement).	
How many total households were served with Other (non-TBRA) Rental Assistance?	0
What were the total HOPWA funds expended for Other (non-TBRA) Rental Assistance, as approved in the grant agreement?	0
Describe the Other (non-TBRA) Rental Assistance provided. (150 characters).	
TBRA Household Total (TBRA + Other)	**0**
Income Levels for Households Served by this Activity	**0**
What is the number of households with income below 30% of Area Median Income?	0
What is the number of households with income between 31% and 50% of Area Median Income?	0
What is the number of households with income between 51% and 80% of Area Median Income?	0
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	**0**
Earned Income from Employment	0
Retirement	0
SSI	0
SSDI	0
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained **no** sources of income?	0
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	0
MEDICARE Health Insurance or local program equivalent	0
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or	0
Ryan White-funded Medical or Dental Assistance	0
Health Outcomes for HOPWA-Eligible Individuals Served by this Activity	
How many HOPWA-eligible individuals served with TBRA this year have *ever* been prescribed Anti-Retroviral Therapy?	0
How many HOPWA-eligible persons served with TBRA have shown an improved viral load or achieved viral suppression?	0

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Note: This total should include overhead (staff costs, fringe, etc.).

NOTE: Rows 7-9 should not be completed unless you have been approved by HUD in your grant agreement to carry out these activities. Facilities-based Housing, STRMU & PHP activities should not be reported here.

Income Levels in Rows 12-14:
Data Check: Sum of 12-14 as shown in Row 11 must be = to Row 10.

Sources of Income in Rows 17-29: Report ALL sources of income to HOPWA-eligible households (including those for other household members).

Data Check: Sum of 17-29 as shown in Row 16 must be = or > than

Medical Insurance in Rows 32-37: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 32-37 are all "0", provide explanation in TBRA section of Data Quality Notes Tab..

NOTE: Health outcomes do NOT have to be supported by labs or other medical documentation. It can be self-report from clients.
Data Check: If 39 and/or 40 are "0", provide explanation in TBRA section of Data Quality Notes Tab.

Longevity for Households Served by this Activity	**0**
How many households have been served with TBRA for less than one year?	0
How many households have been served with TBRA for more than one year, but less than five years?	0
How many households have been served with TBRA for more than five years, but less than 10 years?	0
How many households have been served with TBRA for more than 10 years, but less than 15 years?	0
How many households have been served with TBRA for more than 15 years?	0
Housing Outcomes for Households Served by this Activity	**0**
How many households continued receiving HOPWA TBRA assistance into the next year?	0
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households exited to private housing?	0
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to an institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

Longevity in Rows 42-46:

Data Check: Sum of 42-46 as shown in Row 41 Must be = to Row 10.

Housing Outcomes in Rows 48-61:

Data Check: Sum of 48-61 as shown in Row 47 Must be = to Row 10.

Complete this section for all Households served with HOPWA Permanent Facility-Based Housing assistance by your organization in the reporting year. NOTE: Scattered-Site Facilities may be reported as one Facility.

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

There are sixty columns for facilities. If more columns are needed, please contact the HOPWA Validation Team.

[illegible]																																																												
[illegible]																																																												
Is the facility a ... (Yes or No) [illegible]																																																												
Was the housing facility placed into service during this program year?																																																												
For housing facilities placed into service *during this program year*, how many units were placed into service? (Do not complete if facility placed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Leasing -- Households and Expenditures Served by this Activity ***Expenditures total should include overhead (staff costs, fringe, etc.).***																																																												
How many households received Permanent Facility-Based Housing	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What were the HOPWA funds expended for Permanent Facility-Based	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating -- Households and Expenditures Served by this Activity ***Expenditures total should include overhead (staff costs, fringe, etc.).***																																																												
How many households received Permanent Facility-Based Housing	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What were the HOPWA funds expended for Permanent Facility-Based	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Housing Support -- Households and Expenditures Served by this Activity ***Expenditures total should include overhead (staff costs, fringe, etc.).***																																																												
How many households received Other types of Permanent Facility-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What were the HOPWA funds expended for Other types of Permanent	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
For households served with Other Permanent Facility-Based Housing,																																																												
[illegible]																																																												
How many households received more than one type of PFBH **for each**	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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Income Levels for Households Served by this Activity	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Data Check: Sum of 23-25 as shown in Row 21 must be = to Row 20																																																												
What is the number of households with income below 30% of Area	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What is the number of households with income between 31% and 50%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What is the number of households with income between 51% and 80%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sources of Income for Households Served by this Activity ***Data Check:***																																																												
How many households accessed or maintained access to the following	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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Other Welfare Assistance (Supplemental Nutrition	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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Veteran's Disability Payment (service or non-service	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Regular contributions or gifts from organizations or	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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Medical Insurance/Assistance for Households Served by this Activity ***Data Check: If 43-48 are all "0", provide explanation in P-FBH section of Data Quality Notes Tab.***																																																												
How many households accessed or maintained access to the following																																																													
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State Children's Health Insurance Program (SCHIP) or	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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Data Check: Sum of 51-45 as shown in Row 49 must be = to Row 20																																																												
How many households have been served by permanent facility-based	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by permanent facility-based	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by permanent facility-based	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by permanent facility-based	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by permanent facility-based	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Health Outcomes for HOPWA-Eligible Individuals Served by this Activity ***Data Check: If 57 and/or 58 are "0", provide explanation in "P-FBH"***																																																												
How many HOPWA-eligible individuals served with PFBH this year have	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many HOPWA-eligible persons served with PFBH have shown an	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]																																																												
Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 20.																																																												
How many households continued receiving this type of HOPWA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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How many households exited to transitional housing (time limited - up	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to institutional arrangement expected to	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to institutional arrangement expected to	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to a jail/prison term expected to last less	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to a jail/prison term expected to last	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to a place not meant for human	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
-	-	-	-	-	-
-	-	-	-	-	-
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
-	-	-	-	-	-
0	0	0	0	0	0
-	-	-	-	-	-
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
-	-	-	-	-	-
-	-	-	-	-	-

Complete this section for Facilities, Households served with HOPWA Short-Term or Transitional Facility-Based Housing assistance by your organization in the reporting year. **Note: Scattered-Site Facilities may be reported as one Facility.**
Examples include Short-Term and Transitional Housing Types, Facility Based Housing with a tenure of fewer than 24 months, short-term

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

There are sixty columns for facilities. If more columns are needed, please contact the HOPWA Validation Team.

Was the housing facility placed into service during this program year? **Yes or No**																																											
For housing facilities placed into service *during this program year*, how many units were placed into service? **[Do not complete if facility placed**	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Leasing -- Households and Expenditures Served by this Activity *Expenditures total should include overhead (staff costs, fringe, etc.).*																																											
How many households received Transitional/Short-Term Facility-Based	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What were the HOPWA funds expended for Transitional/Short-Term	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating -- Households and Expenditures Served by this Activity *Expenditures total should include overhead (staff costs, fringe, etc.).*																																											
How many households received Transitional/Short-Term Facility-Based	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What were the HOPWA funds expended for Transitional/Short-Term	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Hotel-Motel -- Households and Expenditures Served by this Activity *Expenditures total should include overhead (staff costs, fringe, etc.).*																																											
What were the HOPWA funds expended for Hotel-Motel Costs for each	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Housing Support -- Households and Expenditures Served by this Activity *Expenditures total should include overhead (staff costs, fringe, etc.).*																																											
How many households received Other types of Transitional/Short-Term	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What were the HOPWA funds expended for Other types of	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
For households served with Other Transitional/Short-Term Facility-Based Housing, what type of service were they provided? (150 characters)																																											
How many households received more than one type of ST-TFBH *for each*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What is the number of households with income below 30% of Area	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What is the number of households with income between 31% and 50% of	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What is the number of households with income between 51% and 80% of	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sources of Income for Households Served by this Activity *Data Check: Sum of 31-43 as shown in Row 30 must be = to or > than*																																											
How many households accessed or maintained access to the following	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Welfare Assistance (Supplemental Nutrition	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Regular contributions or gifts from organizations or	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Medical Insurance/Assistance for Households Served by this Activity *Data Check: If 46-51 are all "0", provide explanation in ST-TFBH section*																																											
How many households accessed or maintained access to the following																																											
State Children's Health Insurance Program (SCHIP) or	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by short-term/transitional	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by short-term/transitional	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by short-term/transitional	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by short-term/transitional	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households have been served by short-term/transitional	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Housing Outcomes for Households Served by this Activity *Data Check: Sum of 61-74 as shown in Row 59 must be = to Row 22*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households continued receiving this type of HOPWA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to transitional housing (time limited - up to	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to institutional arrangement expected to	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to institutional arrangement expected to last more than six months?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to a jail/prison term expected to last less	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to a jail/prison term expected to last more	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
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0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
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0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
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0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

Question	This Report
Households Served by this Activity - STRMU Breakdown	
a. How many households were served with STRMU mortgage assistance **only**?	1
b. How many households were served with STRMU rental assistance **only**?	16
c. How many households were served with STRMU utilities assistance **only**?	11
d. How many households received more than one type of STRMU assistance?	16
STRMU Households Total	**44**
STRMU Expenditures	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	13249.84
STRMU rental assistance	97042.9
STRMU utility assistance	31632.77
Total STRMU Expenditures	**141925.51**
Income Levels for Households Served by this Activity	**44**
What is the number of households with income below 30% of Area Median Income?	29
What is the number of households with income between 31% and 50% of Area Median Income?	9
What is the number of households with income between 51% and 80% of Area Median Income?	6
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	**44**
Earned Income from Employment	12
Retirement	1
SSI	19
SSDI	2
Other Welfare Assistance (Supplemental Nutrition	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service	0
Regular contributions or gifts from organizations or	0
Worker's Compensation	0
General Assistance (GA), or local program	1
Unemployment Insurance	4
Other Sources of Income	2
How many households maintained **no** sources of income?	3
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	32
MEDICARE Health Insurance or local program equivalent	9
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	8
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	1
Longevity for Households Served by this Activity	**44**

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

This total should include overhead (staff costs, fringe, etc.). **NOTE:** The grantee determines how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures). All sponsors should report in the same manner.

Income Levels in Rows 16-18:
Data Check: Sum of 16-18 as shown in Row 15 must be = to Row 8

Income Sources in Rows 21-33:
Report ALL sources of income for HOPWA-eligible households (including those for other household members).

Data Check: Sum of 21-33 as shown in Row 20 must be = to or > than Row 8

Medical Insurance in Rows 36-41: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 36-41 are all "0", provide explanation in TBRA section of Data Quality Notes Tab.

How many households have been served by STRMU for the first time this year?	42
How many households also received STRMU assistance during the previous STRMU eligibility period?	2
How many households received STRMU assistance **more than twice** during the previous five eligibility periods?	0
How many households received STRMU assistance during the last five **consecutive** eligibility periods?	0
Housing Outcomes for Households Served by this Activity	**0**
How many households continued receiving this type of HOPWA assistance into the next year?	0
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households served with STRMU were able to maintain a private housing situation without subsidy?	0
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

Longevity in Rows 43-46:
The total of this section does NOT have to match your household total for this activity.

Data Check: Individually, Rows 44-46 cannot be > than Row 8

Housing Outcomes in Rows 48-61:

Data Check: Sum of 48-61 as shown in Row 47 must be = to Row 8

Complete this section for all Households served with HOPWA Permanent Housing Placement (PHP) assistance by your organization in the reporting year.

Question	This Report
Households Served by this Activity	
How many households were served with PHP assistance?	2
PHP Expenditures for Households Served by this Activity	
What were the HOPWA funds expended for PHP?	3150
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	**2**
Earned Income from Employment	1
Retirement	0
SSI	1
SSDI	0
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained **no** sources of income?	0
Medical Insurance/Assistance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	2
MEDICARE Health Insurance or local program equivalent	0
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	0
Housing Outcomes for Households Served by this Activity	**4**
In the context of PHP, "exited" means the housing situation into which the household was placed using the PHP assistance.	
How many households exited to other HOPWA housing programs?	2
How many households exited to other housing subsidy programs?	0
How many households exited to private housing?	2

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

The total in Row 6 should include overhead (staff costs, fringe, etc.).

Income Sources in Rows 9-21:
Report ALL sources of income for HOPWA-eligible households (including those for other household members).

Data Check: Sum of 9-21 as shown in Row 8 must be = to or > than Row 4

Medical Insurance in Rows 24-29: Report ALL of the specific insurance types listed that were accessed by HOPWA-eligible households (including those for other household members). The sum of this section does NOT have to match your household total.

Data Check: If 24-29 are all "0", provide explanation in "PHP" section of "Data Quality Notes" Tab.

Housing Outcomes in Rows 32-34:
Data Check: Sum of 32-34 as shown in Row 30 must be = to Row 4: if not, provide explanation in "PHP" section of "Data Quality Notes" Tab.

Complete for all households served with HOPWA-funded <u>Housing Information Services</u> by your organization in the reporting year.

See definition of "Housing Information Services" on "Performance Report Cover" tab.

Question	This Report
Households Served by this Activity	
How many households were served with housing information services?	78
Housing Information Services Expenditures	
What were the HOPWA funds expended for Housing Information Services?	

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

NOTE: The total in Row 6 should include overhead (staff costs, fringe, etc.).

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.

Note that this table also collects HOPWA Supportive Service expenditures.

Questions	This Report	
Households and Expenditures for Supportive Service Types	**Number of Households**	**Expenditures**
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	0
Alcohol-Drug Abuse	0	0
Child Care	0	0
Case Management	78	0
Education	0	0
Employment Assistance and Training	0	0
Health/Medical Services	0	0
Legal Services	0	0
Life Skills Management	0	0
Meals/Nutritional Services	50	1350
Mental Health Services	0	0
Outreach	0	0
Transportation	53	4091.76
Any other type of HOPWA funded, HUD approved supportive service?		
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	103	

Deduplicated Supportive Services Houshold Total (based on amounts reported in Rows 5-21 above):	**78**	

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Column B: enter the unduplicated number of households served by each typr of **HOPWA-FUNDED** Supportive Services

Column C: Report all HOPWA expenditures associated with delivering each type of **HOPWA-FUNDED** Supportive Servces. This total should include overhead (staff costs, fringe, etc.).

NOTE: The grantee can determine how to report/distribute overhead costs (i.e., all overhead included in one row, or divided across categories with expenditures. All sponsors should report in the same manner.

Data Check: If your unduplicated household total calculated in Cell B23 appears incorrect, adjust Row 21.

Only Competitive Grantees with an "Other Housing Activity" approved in their grant agreement should complete this tab.

"Other" Housing Activities -- Households and Expenditures Served by this Activity	**This Report**
How many households were served with "Other Housing Activity" assistance?	0
What were the HOPWA funds expended for "Other Housing Activity" assistance?	0
What is the "Other" HOPWA budget line item approved in the grant agreement? (150 characters)	0

General Data Check: If you report expenditures you must report corresponding households. If you report households, you must report expenditures.

Complete this tab ONLY if you have been approved by HUD in your grant agreement to carry our "Other Housing Activities."

The total in Row 4 should include overhead (staff costs, fringe, etc.).

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report *for each Activity .*	0	0	0	44	2	78	78	0

Housing Subsidy Assistance Household Count Deduplication	
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity counts above)	**46**
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHP, Other Competitive Activity?	0
Total Unduplicated Housing Subsidy Assistance Household Count	**46**

Data Check: The highest unduplicated activity total shown in row 2 on this ATC tab must be equal to or less than the HOPWA-Eligible individual total reported in row 27 on the DEM & Prior Living Tab. The HOPWA-Eiligble individual total from row 27 is also shown directly to the right for your reference.

DEM tab, row 27:
78

Access to Care (ATC)

Complete HOPWA Outcomes for Access to Care and Support for all households served with HOPWA housing assistance and "other competitive activities" in the reporting year.

Questions	This Report
How many households had contact with a case manager?	46
How many households developed a housing plan for maintaining or establishing stable housing?	46
How many households accessed and maintained medical insurance and/or assistance?	46
How many households had contact with a primary health care provider?	46
How many households accessed or maintained qualification for sources of income?	43
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	3

Rows 10-15: Data Checks:
The values entered in each of these rows individually cannot be greater than the value calculated in Row 6.

If insurance or income were reported on any of the activity tabs, Rows 12 & 14 should be completed accordingly.

If all Rows are "0", provide explanation in Access to Care section of Data Quality Notes Tab.

Reminders: 1. Contact with a case manager does not have to be a HOPWA-funded case manager.

2. Access to medical insurance can include those who accessed other types of insurance not included in the activity tabs.

Subsidy Assistance with Supportive Service, Funded Case Management

Questions	This Report
How many households received any type of HOPWA Housing Subsidy Assistance **and** HOPWA Funded Case Management?	46
How many households received any type of HOPWA Housing Subsidy Assistance **and** HOPWA Supportive Services?	46

Data Check: Individually, Rows 18 & 19 cannot be > than the lesser of Cells H2 or B6.

In Rows 18 & 19, report on Housing Subsidy Assistance households as calculated in Row 6 ONLY.

Case management is a supportive service; therefore, all individuals reported in Row 18 should be included in total reported in Row 19.

Complete for all HOPWA Facility-based Capital Development Projects that received Capital Development funds in this reporting year. This includes projects that received HOPWA Capital Development funds and opened to residents in this reporting year.
Note: Scattered site facilities may be reported as one facility.

Capital Development **means the use of HOPWA funds to construct, acquire, or rehabilitate a housing facility.**

There are sixty columns for facilities. If more columns are needed, please contact the HOPWA Validation Team.

[illegible]																																																												
What is the **name** of the facility using HOPWA for capital development (acquisition or rehabilitation)?																																																												
For facilities being rehabilitated, what was the total amount	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What type of development was funded (new construction,																																																												
For facilities being rehabilitated only, what is the final value	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
What type of housing (Permanent or Short-																																																												
For Capital Development facilities, what is the purchase or																																																												
For Capital Development facilities, what is the date the																																																												
[illegible]																																																												
How much was expended in this year on acquisition, for	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How much was expended on rehabilitation, for each		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How much was expended on new construction, for each	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Was the development facility placed into service **during this**																																																												
Complete for Capital Development Facilities Opened This Year ONLY. If the facility was not opened this year, skip this section. *Data Checks: If Row 15 is yes, complete rows 17-24, and Rows 19 & 20 must be a date within the reporting year.*																																																												
[illegible]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
What date did the supportive services begin?																																																												
What date was the construction or rehabilitation																																																												
What date did residents begin to occupy the facility?																																																												
Is there a waiting list maintained for the facility? **Yes or No.**																																																												
If there is a waiting list, how many households are on the	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many total units (HOPWA and non-HOPWA units) were developed in this facility?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
How many units in this facility were developed with	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

For all Facilities	Total Units Designated for the Chronically Homeless	Total Units Designated to Assist the	Total Units Energy-Star Compliant	Total Units 504 Accessible – Mobility
For units constructed (new) and/or acquired with or	0	0	0	0
[illegible]	0	0	0	0
For [illegible]	0	0	0	0

[illegible]	[illegible]
0	0
0	0
0	0
0	0
0	0
-	-
0	0
0	0
0	0

Complete for all households who requested Violence Against Women Act (VAWA) protections per 24 CFR 5.2005 with your organization in the reporting year.

Question	This Report
How many **internal** emergency transfers were requested?	0
How many **internal** emergency transfers were granted?	0
How many **external** emergency transfers were requested?	0
How many **external** emergency transfers were granted?	0
How many emergency transfers were denied?	0

If you have this data, please complete Rows 3-7. If you do not have this data, it is currently NOT an error to leave this chart blank.

Appendix E: Public Comments and City Responses