

***Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds (Parks Projects)
Series 2017 A
(Parks Impact Fee Projects)***

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2025	930,000	890,063	1,820,063
2026	975,000	843,563	1,818,563
2027	1,025,000	794,813	1,819,813
2028	1,080,000	743,563	1,823,563
2029	1,130,000	689,563	1,819,563
2030	1,190,000	633,063	1,823,063
2031	1,250,000	573,563	1,823,563
2032	1,310,000	511,063	1,821,063
2033	1,375,000	445,563	1,820,563
2034	1,445,000	376,813	1,821,813
2035	1,515,000	304,563	1,819,563
2036	1,590,000	228,813	1,818,813
2037	1,670,000	149,313	1,819,313
2038	1,755,000	65,813	1,820,813
Bond Total	18,240,000	7,250,125	25,490,125