

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds
Series 2017 A
(Exhibit Hall Expansion Project)

Underwriter: *Raymond James*

Underwriter's Counsel: *Quint & Thimming LLP*

Bond Counsel: *Orrick, Herrington & Sutcliffe LLP*

Dated Date: *5/10/2017*

Credit Rating: *A2 Moody's; AA Standard & Poor's; A- Fitch*

Security: *Site and Facility Lease*

Bond Insurance: *Assured Guaranty Corp.*

Payment Dates: *Principal & Interest = April 1 Interest Only = October 1*

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2025	1,095,000	303,000	1,398,000
2026	1,155,000	248,250	1,403,250
2027	1,210,000	190,500	1,400,500
2028	1,270,000	130,000	1,400,000
2029	1,330,000	66,500	1,396,500
Bond Total	6,060,000	938,250	6,998,250