

***Fresno Joint Powers Financing Authority
Lease Revenue Bonds
Series 2001 A & B
(Multi-Purpose Stadium)***

Underwriter: Sutro & Co. Incorporated

Underwriter's Counsel: Jones Hall

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 6/12/2001

Credit Rating: Aa3 Moody's; AA- Standard & Poor's

Security: Pledged Revenues

Bond Insurance: FSA/Assured Guaranty Corp.

Payment Dates: Principal & Interest = June 1 Interest Only = December 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2025	1,130,000	687,886	1,817,886
2026	1,210,000	608,447	1,818,447
2027	1,295,000	523,384	1,818,384
2028	1,385,000	432,345	1,817,345
2029	1,480,000	334,980	1,814,980
2030	1,585,000	230,936	1,815,936
2031	1,700,000	119,510	1,819,510
Bond Total	9,785,000	2,937,486	12,722,486