

Fresno Joint Powers Financing Authority
Lease Revenue Bonds
Series 1998 B

(Exhibit Hall Expansion Project)

Underwriter: Sutro & Co. Incorporated

Underwriter's Counsel: Nossaman, Guthner, Knox & Elliott, LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 9/1/1998

Credit Rating: Baa2 Moody's; A- Standard & Poor's

Security: Site and Facility Lease

Bond Insurance: Build America Mutual (BAM) as successor to AMBAC

Payment Dates: Principal & Interest = September 1 Interest Only = March 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2025	199,268	550,733	750,000
2026	189,338	560,662	750,000
2027	179,895	570,106	750,000
2028	170,925	579,075	750,000
2029	162,405	587,596	750,000
Bond Total	901,830	2,848,171	3,750,000