

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds
Series 2017 A

(Conv Ctr Garage, Downtown Parking, Fire Improvements, Roeding Business Park, VLF Backfill)

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Municipal Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2024	665,000	477,250	1,142,250
2025	695,000	444,000	1,139,000
2026	0	409,250	409,250
2027	0	409,250	409,250
2028	0	409,250	409,250
2029	0	409,250	409,250
2030	40,000	409,250	449,250
2031	1,480,000	407,250	1,887,250
2032	1,550,000	333,250	1,883,250
2033	1,625,000	255,750	1,880,750
2034	1,705,000	174,500	1,879,500
2035	1,785,000	89,250	1,874,250
Bond Total	9,545,000	4,227,500	13,772,500