

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds
Series 2017 A
(Convention Center Improvement Project)

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Municipal Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2024	465,000	100,500	565,500
2025	490,000	77,250	567,250
2026	515,000	52,750	567,750
2027	540,000	27,000	567,000
Bond Total	2,010,000	257,500	2,267,500