

*Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds (Chiller)
Series 2017 A
(Air Conditioner)*

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington, Sutcliffe

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Municipal Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2024	2,100,000	105,000	2,205,000
Bond Total	2,100,000	105,000	2,205,000