

City of Fresno
Airport Revenue Bonds
Series 2023 A&B
(Airport Terminal Expansion)

Underwriter: Raymond James

Underwriter's Counsel:

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/25/2023

Credit Rating: A Standard & Poor's; A+ Kroll

Security: Pledged Revenues

Bond Insurance: BAM

Payment Dates: Principal & Interest = July 1 Interest Only = January 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2024	0	2,685,244	2,685,244
2025	1,620,000	4,434,906	6,054,906
2026	1,915,000	4,346,531	6,261,531
2027	3,335,000	4,215,281	7,550,281
2028	3,510,000	4,044,156	7,554,156
2029	3,690,000	3,864,156	7,554,156
2030	3,865,000	3,675,281	7,540,281
2031	3,990,000	3,478,906	7,468,906
2032	1,695,000	3,336,781	5,031,781
2033	1,780,000	3,249,906	5,029,906
2034	1,865,000	3,158,781	5,023,781
2035	1,960,000	3,063,156	5,023,156
2036	2,060,000	2,962,656	5,022,656
2037	2,160,000	2,857,156	5,017,156
2038	2,270,000	2,746,406	5,016,406
2039	2,385,000	2,630,031	5,015,031
2040	2,500,000	2,507,906	5,007,906
2041	2,625,000	2,379,781	5,004,781
2042	2,760,000	2,245,156	5,005,156
2043	2,895,000	2,118,256	5,013,256
2044	3,015,000	1,998,172	5,013,172
2045	3,135,000	1,869,369	5,004,369
2046	3,270,000	1,721,000	4,991,000
2047	3,435,000	1,553,375	4,988,375
2048	3,605,000	1,377,375	4,982,375
2049	3,785,000	1,192,625	4,977,625
2050	3,975,000	998,625	4,973,625
2051	4,175,000	794,875	4,969,875
2052	4,380,000	581,000	4,961,000
2053	4,600,000	356,500	4,956,500
2054	4,830,000	120,750	4,950,750

Bond Total

91,085,000

76,564,103

167,649,103