

*City of Fresno*  
*Airport Revenue Bonds*  
*Series 2019 A*  
*(Airport Parking)*

*Underwriter:*

*Underwriter's Counsel:*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 5/3/2019*

*Credit Rating: Not Rated*

*Security: Pledged Revenues*

*Bond Insurance: N/A*

*Payment Dates: Principal & Interest = July 1      Interest Only = January 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2024	829,822	1,112,439	1,942,261
2025	855,962	1,083,359	1,939,321
2026	882,925	1,053,363	1,936,288
2027	910,737	1,022,422	1,933,159
2028	939,425	990,507	1,929,932
2029	969,017	957,586	1,926,603
2030	999,541	923,629	1,923,170
2031	1,031,026	888,602	1,919,628
2032	1,063,504	852,471	1,915,975
2033	1,097,004	815,202	1,912,206
2034	1,131,560	776,759	1,908,319
2035	1,167,204	737,106	1,904,310
2036	1,203,971	696,203	1,900,174
2037	1,241,896	654,012	1,895,908
2038	1,281,016	610,492	1,891,507
2039	1,321,368	565,600	1,886,968
2040	1,362,991	519,295	1,882,286
2041	1,405,925	471,531	1,877,456
2042	1,450,212	422,263	1,872,475
2043	1,495,893	371,443	1,867,336
2044	1,543,014	319,022	1,862,035
2045	1,591,619	264,949	1,856,568
2046	1,641,755	209,174	1,850,928
2047	1,693,470	151,641	1,845,111
2048	1,746,814	92,296	1,839,110
2049	1,801,839	31,082	1,832,921
<b>Bond Total</b>	<b>32,659,508</b>	<b>16,592,447</b>	<b>49,251,955</b>