# HISTORIC PRESERVATION

Mills Act Program Application Packet



# INTRODUCTION

#### Mills Act Program Application Packet

#### **PURPOSE**

In California, Mills Act legislation grants participating local governments the authority to enter into contracts with owners of qualified historic properties who actively participate in the restoration and maintenance of their historic properties and in exchange receive a reduction in property taxes. The City of Fresno adopted the Mills Act Program in 2016.

### **PROVISIONS** *Qualified Historical Properties*

- 1. Properties must be privately owned within the City of Fresno and not exempt from property taxation;
- Properties must be listed in the National Register of Historic Places, located in a registered historic district, or listed in any state, city, county, or city and county official register of historical or architecturally significant sites, places, or landmarks;
- 3. Heritage Properties do not qualify for participation;

#### Required Contract Provisions

- 4. Contracts entered into must have a term of a minimum of 10 years;
- 5. Owners must preserve and, when necessary, restore and rehabilitate the property to conform to the rules and regulations of the Office of Historic Preservation of the Department of Parks and Recreation, the Secretary of the Interior's Standards for the Treatment of Historic Properties, and the State Historical Building Code;
- City officials must be granted permission to inspect the interior and exterior of the premises, prior to the execution of a new contract, and every five years thereafter, to determine the owner's continued compliance with the contract;
- 7. All successors in interest of the owner are bound to the benefits and burdens of the contract;
- 8. Unless written notice is provided by owners at least 90 days prior to the renewal date or by the City at least 60 days prior to the renewal date, 1 year shall automatically be added to the term of the contract on the anniversary date of the contract or such other annual date as is specified in the contract; and

Owners must furnish the City with any information requested in order to determine the eligibility of the property involved.

For additional requirements, see the Mills Act Program Ordinance in Chapter 12, Article 17 of the Fresno Municipal Code.

#### PROCEDURE\*

Following the submittal of the Mills Act Program Application Form and required materials on the application check list the the established deadline, the application submittal will be reviewed and the property owner will be informed when the application has received initial approval. Additional materials and further review may be required. Subsequently, a site visit will be scheduled with a City staff member and a Historic Preservation Commission (HPC) member. Revisions or additions may be recommended to the initially submitted Draft Work Plan. Applications will be reviewed by the Commission at a regularly scheduled hearing date. Property owners with approved applications will then receive a customized contract template and return (3) original executed and notarized copies of the contract. City staff will subsequently execute and record contracts with the Fresno County Recorder. Please refer to the next page for the application check list and current schedule for the application process.

Please submit applications by mail, in person, or by email:

#### **Historic Preservation**

Planning and Development Department City of Fresno 2600 Fresno Street, Room 3065 Fresno, CA 93721 Historic.Preservation@fresno.gov

If you have questions regarding property tax assessment and the potential reduction for a specific property, please contact Bill Hicks with the Fresno County Assessor's Office for the Mills Act Program. He can be reached by email whicks@co.fresno.ca.us or phone (559) 600-1791.

\*Please note: Proposed exterior alterations that have the potential to affect the historic character of a designated property are still subject to review by the Historic Preservation Specialist upon project proposal and prior to the commencement of work. Furthermore, proposed projects which require a permit are subject to review by the Current Planning and Building & Safety divisions. Although anticipated projects may qualify for the Mills Act Program, approval of a Mills Act Program application and execution of a Mills Act Program contract do not equate with formal project approval.

# INTRODUCTION

### Mills Act Program Application Packet

AND PUBLIC HEARING
Mills Act Program Application Form
Draft Work Plan (completed)
Most recent Property Tax Bill
Grant Deed (owner name must match application form)
TO BE SUBMITTED UPON APPROVAL OF APPLICATION
Executed and Notarized Contract

#### **SCHEDULE**

STEP	ACTION	TIMEFRAME
1	Application Packet available to the public.	First Monday of January
2	Application Packet due to the City.	On or before April 1st
3	Pre-contract property site visits.	On or before June
4	Historic Preservation Commission <u>public</u> <u>hearing</u> .	June-July
5	Approved owners and/or applicants return executed and notarized contracts to City.	On or before October 1st
6	City executes and records contracts with County Recorder.	On or before December 29th

# HISTORIC PRESERVATION

Mills Act Program Application Form



### HISTORIC PRESERVATION



### Mills Act Program Application Form

DATE	PROPERTY ADDRESS:	
OWNER INFORMATIO	N:	PROPERTY INFORMATION:
OWNER(S) OF PROPERTY		ASSESSOR PARCEL NUMBER COUNCIL DISTRICT NO. (APN)
OWNER(S) MAILING ADDRESS		HISTORIC NAME
HOME TELEPHONE	WORK TELEPHONE	HISTORIC NAIVIE
		HISTORIC USE
MOBILE TELEPHONE	ALTERNATE TELEPHONE	CURRENT USE
OWNER(S) EMAIL		CONSTRUCTION DATE DATE OF DESIGNATION
ALTERNATE EMAIL		HISTORIC DESIGNATION (SELECT ALL THAT APPLY)
APPLICANT INFORMA	ATION (IF DIFFERENT FROM OWNER):	<ul> <li>National Historic Landmark</li> <li>National Register of Historic Places</li> <li>○ Individual</li> <li>○ Contributor to a Historic District</li> </ul>
APPLICANT		■ District Name:  California Historic Landmark
APPLICANT MAILING ADDRESS HOME TELEPHONE	WORK TELEPHONE	California Register of Historic Resources  Individual Contributor to a Historic District District Name:
MOBILE TELEPHONE  APPLICANT EMAIL	ALTERNATE TELEPHONE	<ul> <li>Local Register of Historic Resources</li> <li>○ Individual</li> <li>■ Historic Property No.:</li> <li>○ Contributor to a Historic District</li> <li>■ District Name:</li> </ul>
ALTERNATE EMAIL		Heritage Property (Heritage designation alone is not sufficent to qualify for the Mills Act Program)  Historic Property No.:

### HISTORIC PRESERVATION

**Print Name** 



### Mills Act Program Application Form

ADDITIONAL QUE	ESTIONS:			
WHAT IS THE CURF  Excellent  PLEASE EXPLAIN:	RENT CONDITI	_	OPERTY?	
	No	OWNED IN THE C	ITY OF FRESNO PAID CURREN	T TO DATE?
ENFORCEMENT OF	ANY PROPER ] No		Y OF FRESNO BUILDING & SAF	FETY OF CODE
I AM (WE ARE) THE FOR A MILLS ACT CO		IER(S) OF THE PR	OPERTY DESCRIBED ABOVE AN	D HEREBY APPLY
Owner Signature	1	Date	Owner Signature	Date

**Print Name** 



<b>↔</b>	Total		-	
			10 20_	Year 10
		)	9 20_	Year 9
		)	· 8   20_	Year 8
		)	7 20_	Year 7
		)	6 20_	Year 6
		)	. 5 20	Year 5
		)	· 4 20_	Year 4
		)	· 3   20_	Year 3
\$		)	20_	Year 2
\$		)	1 20_	Year 1
<b>Estimated Cost</b>	Proposed Work/Task	ear Site/Building Feature	Contract Year	
		Year Owner Purchased Property:		
		Owner Name :		
		Historic Property Name:		
		Address:		
	SCHEDULE OF IMPROVEMENTS	SC		

A Work Plan consisting of rehabilitation, restoration, and/or maintenance measures consistent with the rules and regulations of the Office of Historic Preservation of the Department of Parks and Recreation, the Secretary of the Interior's Standards for the Treatment of Historic Properties, and the State Historical Building Code is required for the property.