



# Consolidated Annual Performance Evaluation Report

U.S. Department of Housing and Urban Development  
Community Planning and Development Programs  
Program Year 2020 (July 1, 2020 – June 30, 2021)



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## Executive Summary

The Consolidated Annual Performance and Evaluation Report (CAPER) serves to meet the performance reporting requirements of the U.S. Department of Housing and Urban Development (HUD) as set forth with the Consolidated Plan Regulations at 24 CFR 91.520. The performance report describes the activities undertaken by the City of Fresno during Program Year 2020 (PY 2020), which began on July 1, 2020 and ended June 30, 2021, using the following HUD Community Planning & Development (HUD CPD) funds:

- Community Development Block Grant (CDBG)<sup>1</sup>
- HOME Investment Partnerships Program (HOME)<sup>2</sup>
- HEARTH<sup>3</sup> Emergency Solutions Grant (HESG or commonly ESG)
- Housing Opportunities for Persons with AIDS (HOPWA)<sup>4</sup>
- Community Development Block Grant – Coronavirus (CDBG-CV)<sup>5</sup>
- HEARTH Emergency Solutions Grant – Coronavirus (ESG-CV)<sup>5</sup>
- Housing Opportunities for Persons with AIDS – Coronavirus (HOPWA-CV)<sup>5</sup>

These grants fund projects and programs to meet the goals of the City's five-year Consolidated Plan, which are:

- Increase development, preservation, and rehabilitation of affordable housing for low-income and special needs households.
- Provide assistance for the homeless and those at risk of becoming homeless through Housing First collaborations.
- Provide assistance to low-income and special needs households.
- Provide public facilities improvements to strengthen neighborhood revitalization.

The City uses grant funds to operate programs or implement projects that address these goals, as well as to administer the overall Housing & Community Development Grants Program, including planning activities, citizen engagement and outreach, financial and performance monitoring, coordination with community and regional organizations, and regulatory compliance. This report addresses the City's performance in the first year of the five-year Consolidated Plan period which began on July 1, 2020.

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<sup>1</sup> Title I of the Housing and Community Development Act of 1974

<sup>2</sup> Title II of the Cranston-Gonzalez National Affordable Housing Act of 1990

<sup>3</sup> Homeless Emergency Assistance and Rapid Transition to Housing Act of 2009

<sup>4</sup> Title VIII, Subtitle D of the Cranston-Gonzalez National Affordable Housing Act of 1990, also known as the AIDS Housing Opportunity Act

<sup>5</sup> Title VII of the Coronavirus Aid, Relief, and Economic Security Act, also known as the CARES Act

## CR-05 - Goals and Outcomes

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
<b>Community Services</b>	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$1,101,900	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	11300	796	7.04%	2260	796	34.51%
			Businesses assisted	Businesses Assisted	200	41	20.50%	40	41	102.50%
<b>Homelessness and the Prevention of Homelessness</b>	Homeless	HOPWA: \$617,040 ESG: \$627,479	Public service activities for Low/Moderate Income Housing Benefit	Persons Assisted	180	199	552.78%	36	199	552.78%
		ESG-CV: \$1,893,158 HOPWA-CV: \$95,319	Tenant-based rental assistance / Rapid Rehousing	Persons Assisted	900	201	22.33%	180	201	111.67%
		HOME-TBRA \$711,789	Homeless Person Overnight Shelter	Persons Assisted	2500	677	27.08%	500	677 <sup>6</sup>	135.40%
<b>Public Infrastructure and Facilities</b>	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$3,095,105	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	50000	60915	121.83%	10000	60915	609.15%
<b>Safe and Affordable Housing</b>	Affordable Housing	CDBG: \$1,378,001 HOME: \$3,114,068	Homeowner Housing Rehabilitated	Household Housing Unit	220	30	13.64%	54	30	55.56%
			Homeowner Housing Added		50	7	14%	10	7	70%
			Rental units constructed		130	40	30.77%	26	40	153.85%

<sup>6</sup> Includes 77 persons impacted by COVID-19 who were provided temporary emergency shelter with ESG-CV funding. The City also provided 83 persons with emergency shelter and 24 persons with rapid rehousing through the PY19 agreement with the Marjaree Mason Center.

**Progress the jurisdiction has made in carrying out its strategic plan and its action plan.  
91.520(a)**

Program Year 2020 (PY 2020) was the first year of the City's 2020-2024 Consolidated Plan. Table 1 summarizes the City's accomplishments by the goals and objectives outlined in the PY 2020 Annual Action Plan and Consolidated Plan. Some of the highlights of the program year include:

**Goal 1: Homelessness and the Prevention of Homelessness**

***HEARTH Emergency Solutions Grant (ESG)***

The City acts as the pass-through agency for ESG Program funds. While the City is responsible for the administration and oversight of the grant, 93% of funds were awarded to local homeless services providers (WestCare and Marjaree Mason) who performed the day-to-day program delivery. Based on the Homeless Management Information System (HMIS) reports provided to the City, 517 persons were assisted with emergency shelter or street outreach services (185 unduplicated). One hundred twenty-two persons received Rapid Rehousing, and 40 received Homeless Prevention with PY 2020 ESG funding. The City also provided 77 persons impacted by COVID-19 with temporary emergency shelter with ESG-CV funding. Furthermore the City provided 83 persons with emergency shelter and 24 persons with rapid rehousing through the PY 2019 agreement with Marjaree Mason Center (MMC).

***Housing Opportunities for Persons with AIDS (HOPWA)***

The City contracted with WestCare California, Inc. to provide HOPWA and HOPWA-CV funding for housing assistance and housing-related supportive services benefitting persons living with HIV/AIDS and their families. Program Year 2020 HOPWA funds were used for supportive services; housing information and referral services; tenant-based rental assistance; and short-term rent, mortgage, and utility (STRMU) assistance. Fifty persons were assisted with a housing subsidy, 50 persons received housing information services, and 75 persons received supportive services; please note some persons received more than one activity component. HOPWA-CV funds were used to provide STRMU to 7 persons and Supportive Services assistance to 84 persons impacted by COVID-19.

***Tenant-Based Rental Assistance/Rapid Rehousing***

The City provided Tenant-Based Rental Assistance (TBRA) to a total of 32 households through agreements with the Fresno Housing Authority. Furthermore, 23 households received TBRA through the HOPWA agreement with WestCare.

<b>Homeless and Homelessness Prevention Recap</b>	
<u>Emergency Solutions Grant (ESG)</u>	<u>Persons Served</u>
Street Outreach and Emergency Shelter	600
Rapid Rehousing	146
Homeless Prevention	<u>40</u>
ESG-CV Temporary Emergency Shelter	<u>77</u>
<i>Subtotal - Homeless and At Risk Persons Served</i>	<b>863</b>
<u>Housing Opportunities for Persons with AIDS/HIV (HOPWA)</u>	<u>Persons and Families Served</u>

Supportive, Referral and Housing Services, Rapid Rehousing & Short Term Rent, Mortgage and Utility Assistance	<u>91</u>
HOPWA-CV Short Term Rent, Mortgage and Utility Assistance & Supportive Services	<u>91</u>
<i>Subtotal - Homeless/At Risk Persons/Families Served</i>	<i>182</i>
<u>HOME TBRA</u>	<u>Families Served</u>
Tenant Based Rental Assistance	<u>32</u>
<i>Subtotal - Homeless/At Risk Families Served</i>	<i>32</i>
<b>Grand Total - Homeless and Homelessness Prevention</b>	<b>1,077</b>

## Goal 2: Safe and Affordable Housing

### Rehabilitation

Rehabilitation work completed during PY 2020 to increase development, preserve and rehabilitate affordable housing for low-income owner-occupied households included:

City of Fresno Senior Paint Program: Completed 11

Self-Help Home Repair and Rehabilitation Program: Completed 8

Habitat for Humanity Housing Rehabilitation/Repair Program: Completed 11

Due to the COVID-19 pandemic, the City experienced a decrease in project completions. As a result, the City implemented interim procedures to minimize potential risks associated with program operations. The City will continue to conduct owner-occupied home repair programs for low- and moderate-income households through the City's Housing and Community Development Division and its subrecipients in a manner that prioritizes the health and well-being of families, contractors, and program staff.

### Housing Development

The City Council is currently considering adopting Substantial Amendment 2020-02 which will program \$1,159,704.42 of HOME Program Income toward the development of multi and single-family affordable housing.

Housing Projects completed in PY 2020 include:

- Self-Help Enterprises – Annadale Commons Senior Housing Project. The City provided \$2.5 million in HOME funds to Self-Help Enterprises for the development of a 40-unit apartment complex containing one and two-bedroom units, a single-story community room, and on-site and off-site improvements and amenities. The total project cost was approximately \$14 million.
- Habitat for Humanity - B and Amador Project. The City provided \$580,263 in HOME Community Housing Development Organization (CHDO) funds to Habitat for Humanity for the acquisition of three parcels located at the corner of B and Amador Street in southwest Fresno and the subsequent construction of four 5-bed/2bath single-family



homes to be sold to low-income homebuyers. Also included were on- and off-site improvements. The cost of the project was approximately \$1.3 million.

- Habitat for Humanity – Central Lots Project. The City provided \$445,000 in HOME CHDO funds to Habitat for Humanity for its Central Lots Project in northwest Fresno. The project included the construction of one 3-bed/2bath and two 4-bed/2bath single-family homes to be sold to low-income homebuyers. Also included were on-and off-site improvements. The cost of the project was approximately \$904,666.

Housing Projects underway in PY 2020 include:

- Habitat for Humanity – Barcus and Rialto Single-Family Housing Project. The Project consists of new construction of two 3-bedroom/2-bath homes, attached garage, and on-and off-site improvements. Construction of the homes were underway during PY 2020. The total project cost is estimated at \$653,237 of which \$392,000 is to be provided for eligible predevelopment and construction cost and subsequent homebuyer mortgage assistance for households at 60% to 80% of area median income.
- FCTC,LP - Fancher Creek Senior Housing Project. The Project consists of new construction of 180 multi-family senior housing units and on- and off-site improvements. Construction began in PY 2020. The City provided \$2,259,784 in CDBG funds for acquisition of the 2-acre project site located at Fancher Creek Drive and Marion Avenue. In addition, the City provided \$1,420,500 in HOME Program funding for the eligible pre-development and construction costs. The estimated project cost is \$31 million.
- Self-Help Enterprises – Annadale Phase II S-F Housing Project. The Project consists of new construction of 22 single-family housing units and on- and off-site improvements. Construction of the project will commence in PY21. The City provided \$1,462,000 in HOME Program funding for the construction of the units. The estimated project cost is \$2,915,000.
- Housing Authority – Monarch at Chinatown Project. The project was under construction during PY 2020 and consists of the new construction of 57 multi-family housing units and on and off-site improvements. The total project cost is estimated at \$32,239,714 of which \$397,118 is to be provided for eligible construction costs.

### Goal 3: Public Infrastructure and Facilities

#### *Neighborhood Street Improvements*

Neighborhood Street Improvement projects completed during PY 2020 are:

- The Calwa-Vine-MLK Neighborhood project was completed and benefits 3,665 people.
- The Shields-Crystal-Dakota-West Neighborhood project carried over from PY 2018 was completed. This was the first phase of a larger overall project.
- The Shields-Dakota-Crystal-Hughes Neighborhood project was the second phase of the project listed above and was also completed. Overall the two areas benefit 11,375 people.
- The Orange-Cedar-Butler-California project was completed and benefits 2,555 people.

Each neighborhood street improvement project received pavement reconstruction, including complete pavement removal, re-compacting and repairing the asphalt base as needed, and reconstructing each pavement section. Neighborhood residents have benefited from the restoration of the previously deteriorated roadways, which are now safer to drive upon, as well



as walk across and ride bicycles down. In addition, City crews were able to repair curb ramps and gutters for improved ADA accessibility and an overall neighborhood commute improvement.

The following activities received a CDBG allocation for improvements in PY 2020 or a prior year and are pending completion:

- The Webster Community Canal Barricade project to provide a canal barricade along Clark Street and Floradora Avenue in the Webster Elementary School neighborhood. This project is in the planning and design phase and currently still underway.
- The Burroughs Elementary Neighborhood Street Reconstruction project was started in PY 2020.
- The West Fresno Elementary & MLK Neighborhood Street Improvements project was started in PY 2020.
- The design phase of the Ericson Elementary Neighborhood Street Reconstruction is underway.

#### *Park Facilities Improvements*

Park Facility Improvements completed during PY 2020 are:

- Fink White Park Improvements (play structure), which benefits 5,370 people
- Romain Park Improvements (doors and bathrooms), which benefits 14,040 people
- Ted C. Wills Park Improvements, which benefits 12,710 people
- Holmes Park Improvements (ADA remediation), which benefits 11,200 people

The following activities received a CDBG allocation for improvements in PY 2020 or a prior year and are pending completion:

- El Dorado (modular center)
- Frank H. Ball (ADA Improvements)
- Maxie L. Parks (HVAC installation planning and design)
- Pinedale (ADA improvements)
- Romain (challenger course)
- CA/Tupman (pocket park playground and fencing)
- Cary Park (lighting installation)
- Design for renovations to various learner pools
- Hinton (restroom and field lighting)
- Granny's Park (youth modular center)
- JSK Victoria West (playground and shade structure)
- Dickey Playground (tot lot replacement)
- Fink-White (splash park)
- Planning, design and completion of ADA improvements at various park locations

#### *Nonprofit Facility Improvements*

Prior year CDBG funds will provide needed capital improvements to community facilities owned by nonprofit organizations that provide services to predominantly low- and moderate-income persons. Nonprofit Facility Improvements currently underway include:

- Saint Rest Community Economic Development Corporation Event Center Improvements (completion expected in PY21)

- Wesley United Methodist Church Roofing and Various Facility Improvements (completion expected in PY21)
- Fresno EOC HVAC and Facility Improvements (completion expected in PY21)
- Helping Others Pursue Excellence (HOPE) Elevator Lift Installation (completion expected in PY21)

#### Goal 4: Community Services – assistance to low-income and special needs households

The City of Fresno utilized grant funds to improve the living environment for its residents through a variety of Public Service programs and activities, including those specifically made for seniors, youth, and adults.

- City of Fresno After School Program: COVID-19 had an adverse affect on the After School Programs offered at our Neighborhood Centers. Under the CDC guidelines and City protocols the PARCS Department had to adopt a cohort model program and had to adhere to strict social distancing, mask mandates, sanitizing and out-only protocols. These restrictions made it very challenging to develop and implement a program that is meaningful, fun, and safe. Staff did an excellent job with all aspects of these restrictions. PARCS saw a reduced number of participants due to the following reasons: weather, concerns over the virus, and kids not wanting to participate in restricted activities. As a whole the PARCS Department served 315 unique individuals in the cohort model. PARCS had two locations that were not open: Maxie L. Parks (due to an air remediation project the property was not accessible to the public) and Sunset (there is not outside park space to run a program, and the building was off limits due to the CDC and City policies). In addition to the cohort and drop-in models between September 2020 and December 2020, the PARCS Department developed, produced, recorded and posted virtual recreation programs on the City's website. The virtual model had 891 hits or views. In closing the PARCS Department had to adapt, as everyone did, to the COVID restrictions, and its attendance numbers suffered. Three hundred fifteen youth benefitted from the Afterschool program during PY 2020. Effective July 6, 2021, PARCS shifted back to a drop-in model, and attendance numbers started to increase.
- City of Fresno PARCS Senior Program: Enrichment programming provided kits that included a variety of crafts, an activity book, an exercise band, and puzzles to help sharpen minds and motor skills. Participants were provided instructions on how to assemble their crafts by watching a video that PARCS staff recorded and edited. PARCS staff also provided exercise and virtual tours though virtual programming. In addition to the videos, PARCS partnered with Fresno Adult School to provide Physical Fitness, Tai-Chi, and Pilates online classes. Ninety-four seniors, 62 years of age and older, benefitted from the program during PY 2020.
- Boys and Girls Club of Fresno County (B&GC): The afterschool program provided education, job training, and recreation to 183 youth ages 6-18 at the West Fresno and East Fresno Boys and Girls Clubs. As a youth development organization with skilled, caring professionals, the B&GC provides culturally relevant programs, helping kids shape their paths toward great futures. This funding will continue to be used to provide afterschool enrichment programs that include educational and recreational activities to young people living in low-income, high-crime neighborhoods in East and West Fresno.
- Fresno Economic Opportunities Commission (FEOC) Afterschool and Recreation Program: Fresno Street Saints provided educational enrichment and homework

assistance, personal protective equipment, household cleaning supplies, diapers and baby formula, along with grab-and-go meals for 45 youth and their families. Following CDC and local guidelines, FEOC was also able to serve a small group of youth at Martin Luther King Square Apartments, Bigby Villa, and Sunset Community Center.

- **Stone Soup Family Forward Program:** Stone Soup Fresno (SSF) through this pandemic, found it difficult at times to calm fears of contracting COVID-19 if the client had to leave the safety of their home. Many clients lacked personal transportation and hesitated to get on public transportation. Some clients struggled with trusted childcare for their children who did not qualify for early education childcare services. Those were children in grades 1 to 6, who aged out of early childcare but were not able to remain home unsupervised. In total, SSF made 310 referrals, 13 direct job referrals, held 15 outreach events (5 Parent Leadership Club meetings, 2 Flu Clinic Events, 3 Supply Distributions, 3 Food Distributions, 2 Live Virtual Community Resource Hour). It offered service referrals for citizenship, education, employment, immigration, legal services, volunteerism, baby supplies, childcare, early intervention, food, health, housing, voting, PPE supplies. One hundred fifty-nine participants benefitted from these services in the program year.
- **Fresno Area Hispanic Foundation (FAHF) Entrepreneurship Program:** The first cohort of 2021 of the Womanpreneur and Latinapreneur launched the week of May 10 and successfully completed on June 28. There were 41 residents from the City of Fresno. All participants attended the weekly live marketing training for eight consecutive weeks and accessed additional marketing content using an E-Learning platform online. In addition, participants worked on creating their Strategic Marketing Plan and a Business Pitch Elevator Video. Other trainings included two legal workshops in May, The Pros and Cons of Forming an LLC, and in the month of June, Employer Rules and Exceptions During COVID-19.

FAHF provided participants one-on-one business consultant Technical Assistance. The focus was on the permit and licensing process for startup businesses to ensure the company could registered legally by meeting all local and state laws. The focus was on analyzing current revenue, sales strategy, and objectives for job creation or location expansion for existing businesses. The second cohort group is scheduled to begin September 7, 2021.

<b>Community Service Recap</b>	
<u>Afterschool and Youth Programming</u>	<u>Youth Served</u>
City of Fresno PARCS Afterschool Program	315
Boys and Girls Club Afterschool Program	183
Fresno EOC Street Saint Program	45
Subtotal - Youth Served	543
<u>Adult Programming</u>	
Stone Soup Family Forward Program	159
Subtotal -	159

<u>Senior Programming</u>		<u>Seniors Served</u>
City of Fresno PARCS Senior Hot Meals Program		94
Subtotal - Seniors Served		94
<u>Microenterprise Programming</u>		<u>Microenterprise Businesses Served</u>
Fresno Area Hispanic Foundation		41
Subtotal - Microenterprises Served		41
<b>Grand Total - Community Services</b>		<b>837</b>

## CR-10 - Racial and Ethnic composition of families assisted

**Describe the families assisted (including the racial and ethnic status of families assisted 91.520(a)**

**Table 2 - Table of assistance to racial and ethnic populations by source of funds**

	CDBG	HOME	ESG	HOPWA
White	129	24	443	43
Black or African American	178	18	133	11
Asian	102	3	40	1
American Indian or American Native	44	1	18	1
Native Hawaiian or Other Pacific Islander	4	0	15	0
Multiple/Other Races	438	1	24	2
<b>Total</b>	<b>895</b>	<b>47</b>	<b>679 <sup>7</sup></b>	<b>58 <sup>8</sup></b>
Hispanic	407	15	272	33
Not Hispanic	458	32	404	25

This table has been modified to include a “Multiple/Other Races” category.

Many of the City’s housing and community development activities funded with CDBG are focused in areas which qualify for funding using the criteria for low/moderate-income area (LMA), which means the service area of the activity contains primarily residential households of which a minimum of 51% are low- or moderate-income. Racial and ethnic data are not reported for these activities; therefore, the figures above do not represent a complete picture of the beneficiaries under the City’s CDBG program. Activities completed which qualified for CDBG funding using LMA in PY 2020 provided an area benefit to 60,915 persons.

<sup>7</sup> ESG race and ethnicity information does not include ESG-CV persons served and persons served through the PY19 MMC agreement.

<sup>8</sup>HOPWA race and ethnicity information includes persons served with HOPWA-CV funding.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available.

**Table 3 - Resources Made Available**

Source of Funds	Resources Made Available	Amount Expended During Program Year
CDBG	7,241,822	3,404,505
HOME	4,913,527	1,320,371
HOPWA	636,124	697,649
ESG	673,230	487,254

CDBG resources made available included \$7,112,639 PY 2020 allocation; \$129,183 estimated program income.

HOME resources made available included \$3,255,075 PY 2020 allocation; \$205,000 estimated program income; and \$1,453,452.79 of additional program income that will be made available through Substantial Amendment 2020-02.

ESG expenditures made during PY 2020 included payment of several invoices for services funded through prior year grants.

The City also expended \$19,045.31 in CDBG-CV funds, \$58,024.66 in ESG-CV funds, and \$68,030.67 in HOPWA-CV funds during PY 2020.

### Identify the geographic distribution and location of investments.

**Table 4 - Geographic Distribution and Location of Investments**

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide			
Low/Moderate Income Areas	100%	100%	

The Consolidated Plan did not identify any targeted areas. Instead, the City will spread resources throughout the City, with the understanding that most funding will go toward the improvement of predominately low- and moderate-income residential areas. In PY 2020, 100% of the allocation was used to benefit low- and moderate-income individuals or for improvements to predominately low- and moderate-income areas (LMAs).



## **Leveraging**

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City uses a variety of federal, state, and local resources to achieve its housing and community development goals as outlined in the Consolidated Plan, and coordinates its resources with the County and local organizations. A selection of the coordination activities and additional resources leveraged are provided below.

### *Rehabilitation Resources and Coordination*

Other City departments and divisions assisting in improving living conditions, with non-HUD CPD funding, include solid waste, streets, parking, the graffiti team, school area team, the anti-slum enforcement team, proactive rental housing, and traditional code enforcement. In PY 2020, this coordination continued to include street sweeping activities, tree trimming and removal, community clean ups, community engagement, improved referral systems, and the abatement of blight and unsafe conditions, and partnering with community groups to bring private resources to disadvantaged neighborhoods. The City also pursued additional funding opportunities to enhance and expand rehabilitation programs. On August 20, 2020, the City Council adopted the Permanent Local Housing Allocation (PLHA) 5-Year Plan, which allocated 9.5% annually of a new, permanent source of entitlement funds made available by the State of California for owner-occupied home rehabilitation with an emphasis on low-income persons and properties not eligible for existing City programs, such as mobile homes. The City's first-year PLHA funds allocated to rehabilitation programs is \$323,900. Although the City anticipated receiving this award in PY 2020, it has not yet received it from the State.

### *Affordable Housing Resources, Coordination, and Matching Requirements*

In addition to utilizing HUD CPD funds such as CDBG and HOME, the City also provides technical assistance to affordable housing developers applying for Low-Income Housing Tax Credits; applies for additional funding and/or supports other organizations in their pursuit of funding for affordable housing initiatives; and coordinates with local organizations and housing advocates to continuously improve the development code and general plan implementation to incentivize the development and preservation of affordable housing and access to affordable housing opportunities.

The U.S. Department of Housing and Urban Development determined the City of Fresno to be in severe fiscal distress which reduces the required HOME match as follows: 50 percent match reduction due to the City having an average poverty rate greater than 125 percent of the average national poverty rate, and additional 50 percent reduction due to the City having an average per capita income of less than 75 percent of the average national per capita income.

In recent years, and in PY 2020, the City of Fresno is listed on HUD's HOME Match Reduction List and is exempt from match based on fiscal distress criteria. In PY 2020, the City of Fresno continued to seek HOME match funds to contribute to future year match liabilities in the event the City of Fresno is no longer considered a distressed community. The practice of recording match over the past years has allowed the City of Fresno accrue over \$6 million in documented match that will offset future match liability. As of this reporting period, the match accrual

provides a post-reduction match safety net for the first \$24,000,000 million in HOME expenditures subject to match requirements. An example of matching funds under the HOME Program include, but not limited to, private financing and interest subsidies from home buyers and residential rehabilitation programs.

#### *Homelessness Resources and Coordination*

A new collective impact structure is being developed to comprehensively address homelessness across the City and County of Fresno in partnership with the Fresno Madera Continuum of Care (FMCoC). In anticipation of this initiative and in alignment with State and Federal mandates for inter-agency collaboration, the City has allocated substantial additional funding to homelessness initiatives, particularly with regard to the impact of the Coronavirus on affected populations. Funding that has been allocated which is in addition to HUD CPD annual funding includes the State of California's Homeless Emergency AID Program (HEAP) in the amount of \$3,105,519 and the Homeless Housing, Assistance, and Prevention (HHAP) in the amount of \$6,158,246.

#### *Community Services Resources and Coordination*

The City commits general funds, pursues other funding streams, and coordinates with community organizations to provide community services to low- and moderate-income persons. Most of the City's 18 community and neighborhood centers are located in areas which serve predominantly low- and moderate-income persons, and provide numerous programs with the focus of bringing community members together for recreation, science education, computer training, fitness, and more.

#### *Infrastructure and Facilities Resources and Coordination*

The City continuously strives to allocate additional resources to improve and enhance infrastructure and facilities serving low- and moderate-income persons. One such initiative is Transform Fresno, which leverages the California Strategic Growth Council's Transformative Climate Communities Program (TCC) "to fund the development and implementation of neighborhood-level transformative climate community plans that include multiple coordinated greenhouse gas emissions reduction projects that provide local economic, environmental and health benefits to disadvantaged communities". The funds are intended to be used for "comprehensive public investments" that can effectively catalyze private and public resources to achieve environmental and economic transformation.

#### *Coronavirus Relief Funding*

During PY 2019 the City received additional allocations of HUD CPD funds as a result of the Coronavirus, Aid, Relief, and Economic Security Act (CARES Act). These special funds must be used to prevent, prepare for, or respond to the Coronavirus. The City's allocations included:

- Community Development Block Grant-Coronavirus (CDBG-CV1 and CDBG-CV3): \$7,980,086
- Emergency Solutions Grant-Coronavirus (ESG-CV1 and ESG-CV2): \$10,948,953
- Housing Opportunities for Persons with AIDS/HIV-Coronavirus (HOPWA-CV): \$92,574

The City carried these funds over in PY 2020 to fund multiple projects including: operations of emergency shelters, street outreach, deposit assistance, medical clinic investments and operations, and tenant/landlord counseling.

<b>Fiscal Year Summary – HOME Match</b>
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**Table 5 - Fiscal Year Summary - HOME Match Report**

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	6,112,733
2. Match contributed during current Federal fiscal year	1,726
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	6,114,459
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	6,114,459

**Table 6 - Match Contribution for the Federal Fiscal Year**

Project No. or Other ID	Date of Contribution	Cash (non- Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
B & Amador	-	-	602	-	-	-	-	602
Central Lots	-	-	391	-	-	-	-	391
Chinatown	-	-	357	-	-	-	-	357
Barcus & Rialto	-	-	342	-	-	-	-	342
Annadale	-	-	34	-	-	-	-	34

**Table 7 - HOME Program Income**

Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
6,112,733	1,726	0	0	6,114,459

**HOME MBE/WBE Report**

Minority Business Enterprises and Women Business Enterprises - Indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

**Table 8 - HOME Minority- and Women-Owned Business Enterprises**

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Contracts						
Number	1	0	0	0	0	0
Dollar Amount	\$23,056,000	\$0	\$0	\$0	\$0	\$0
Sub-Contracts						
Number	27	0	0	0	4	23
Dollar Amount	\$17,209,443	\$0	\$0	\$0	\$2,546,187	\$14,663,256

	Total	Women Business Enterprises	Male
<b>Contracts</b>			
Number	1	0	1
Dollar Amount	\$23,056,000	\$0	\$23,056,000
<b>Sub-Contracts</b>			
Number	27	1	26
Dollar Amount	\$17,209,443	\$315,450	\$16,893,993

**Minority Owners of Rental Property**

Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted

**Table 9 - HOME Minority Owners of Rental Property**

	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	\$0	\$0	\$0	\$0	\$0	\$0

**Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition

**Table 10 - Relocation and Real Property Acquisition**

Statistic	Number	Cost
Parcels Acquired	0	\$0
Businesses Displaced	0	\$0
Nonprofit Organizations Displaced	0	\$0
Households Temporarily Relocated, not Displaced	0	\$0

Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	\$0	\$0	\$0	\$0	\$0	\$0

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

**Table 11 - Number of Households Supported with Affordable Housing**

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	180	201
Number of Non-Homeless households to be provided affordable housing units	80	47
Number of Special-Needs households to be provided affordable housing units	0	0
<b>Total</b>	<b>260</b>	<b>248</b>

For the purpose of this section, the term “affordable housing” does not include the provision of emergency shelter, transitional shelter, or social services.

**Table 12 - Number of Households Supported by Type of Support**

	One-Year Goal	Actual
Number of households supported through Rental Assistance	65	32
Number of households supported through The Production of New Units	26	47
Number of households supported through Rehab of Existing Units	54	30
Number of households supported through Acquisition of Existing Units	0	0
<b>Total</b>	<b>260</b>	<b>47</b>

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

During PY 2020 the City was able to assist a total of 32 Households with HOME-TBRA. The City partners with the Fresno Housing Authority who operates the HOME-TRBA Program. Over the course of the program year there were some factors that impacted the TBRA caseload. The City and County partnered to assist the County's Housing and Disability Advocacy Program (HDAP) participants with TBRA. Slots were held for referrals from HDAP to TBRA, however the projected goal for referrals was not met. Also with COVID-19 the Fresno Housing Authority received additional funding and vouchers that were used to place individuals in lieu of TBRA. Furthermore, the COVID-19 pandemic made housing individuals more difficult.



The City also experienced a decrease in rehab project completions due to the COVID-19 pandemic. The City worked to implement interim procedures to minimize potential risks associated with program operations which resulted in less project completions.

**Discuss how these outcomes will impact future annual action plans.**

The City adopted the 2020-2024 Consolidated Plan on May 21, 2020. The development of affordable housing continues to be a priority, particularly in areas of opportunity. The City recognizes that HUD CPD funds alone are insufficient to meet the affordable housing needs of the City, and for this reason is pursuing several other avenues including the establishment of a Local Housing Trust Fund (LHTF) and application to the State for LHTF match; allocating State entitlement (PLHA) funds; and identifying, pursuing, or offering technical support for other funding sources in collaboration with local organizations and developers. The TBRA program will also continue to be an essential component of the City's homelessness response. Furthermore, the City will continue to conduct owner-occupied home repair programs in a manner that prioritizes the health and well-being of families, contractors, and program staff while still completing projects to meet the City's goals.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

**Table 13 - Number of Households Served**

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	452	50
Low-income	229	29
Moderate-income	63	0
<b>Total</b>	<b>744</b>	<b>79</b>

## CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Homelessness has reached crisis proportions in the United States. The City and County of Fresno have both declared a homeless state of emergency which has only been exacerbated by the COVID-19 crisis. Although the City of Fresno saw its collaborative strategies to end homelessness result in a 59.3% decrease between 2011 and 2017—the largest decrease of any West Coast city—homelessness increased by 68.9% between 2019 and 2020. In addition, the Fresno community has had one of the highest rates of unsheltered homelessness in the nation.

In 2017, the Fresno Housing Authority and City of Fresno (City) engaged Barbara Poppe and Associates to assess the Fresno community's overall strengths and opportunities and advised on proven practices that have been shown to reduce homelessness in other communities. After a community engagement process and analysis involving over 70 organizations and institutions, the Street2Home Fresno County: A Framework for Action Report was released proposing 13 recommended actions based on proven best practices shown to reduce homelessness in other communities.

The process was guided by a steering committee and feedback sessions with community leaders that helped shape the recommendations, resulting in the Framework for Action structured around Four Pillars: 1) engage community and align resources, 2) reduce inflow to homelessness, 3) improve crisis response, and 4) expand permanent housing options. The full report can be viewed at [www.street2homefresno.org](http://www.street2homefresno.org).

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

**Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The City continues to participate with a group of community members and the Fresno-Madera Continuum of Care (FMCoC) to collectively identify and confront systemic issues in mental health and homelessness service delivery. In 2018, the FMCoC expanded its Multi-agency Access Program (MAP Point) with additional access points connected with an integrated intake process which connects individuals facing housing, substance abuse, physical health, or mental illness challenges to supportive services matching individuals and families to the right resources at the right time. MAP Point is considered the physical local coordinated entry point for the FMCoC Coordinated Entry System. The Coordinated Entry System utilizes a standard intake and assessment tool and links vulnerable individuals needing assistance to a multitude of social services, including mental health, substance abuse treatment, and housing. MAP Point's expansion includes additional locations that continue to target under-served populations with critical access needs through an integrated screening process which connects individuals facing mental health, substance use disorder, physical health, or housing challenges to supportive services.

The City has partnered with Poverello House to fund the HOPE Team. The HOPE Team conducts street outreach within the City of Fresno. The HOPE Team engages with unsheltered homeless individuals and works to connect them to shelter, supportive services, and navigation services. The HOPE Team has been a vital part in the success of the City's Project Off Ramp.

During PY 2020 the City launched project Off Ramp. The Project engaged unsheltered homeless individuals who had set up encampments along the freeways within the City of Fresno. The City worked in coordination with The HOPE Team and other Outreach Teams such as The Homeless Engagement Resource Outreach team (HERO Team) to provide outreach, identification, assessment, and navigation services. As of June 2021; 400 unsheltered individuals were engaged, of which 319 accepted shelter.

Service agencies and volunteers organize on a nearly annual basis to conduct a “Point-in-Time Count.” The City continues to support this effort.

#### **Addressing the emergency shelter and transitional housing needs of homeless persons**

During PY 2020 the City funded Project Unite and The Living Room, programs developed with WestCare California, Inc., which provides street outreach, emergency shelter, and transitional housing needs for those with homelessness needs.

The City also funded the Marjaree Mason Center with prior year funds to support the operation of three confidentially located Safe Houses within a secured environment to provide emergency shelter and transitional services for victims of domestic violence.

The Homeless Outreach Progressive Engagement (HOPE) Team was an effort by Poverello House funded by the City to find people experiencing homelessness and connect them with services and shelter.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.**

Permanent needs of homeless persons are addressed through the following activities funded with HEARTH Emergency Solutions Grant (ESG) funds; a portion of the subrecipient contracts listed below address these efforts.

During PY 2020 the City contracted sub recipients to provide Street Outreach, Rapid Re-housing and Homeless Prevention. During PY 2020 the PY 2019 agreement with Marjaree Mason Center carried over and emergency shelter services were provided to individuals fleeing domestic violence. Services were provided per HUD 24 CFR 576 guidelines. The focus of “shelter first” to provide adequate and proper shelter for those identified as homeless was undertaken using ESG funding through local programs such as Project Unite, the HOPE Team, and POV Rapid Rehousing.

PY 2020 contracted subrecipients include:

WestCare California, Inc. Project Unite  
Poverello House HOPE Team  
Poverello House Rapid Rehousing

The City, in close coordination with the FMCoC and its members, has provided ESG funding to local homeless service providers for the operation of homeless shelters, provision of homeless prevention, street outreach, and rapid rehousing services.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

Through participation on the FMCoC Executive Board, the City continues to support and coordinate with a number of community organizations and governmental agencies that actively engage in planning and implementing discharge plans and protocols that address the needs of individuals at risk of becoming homeless after receiving services. These individuals include youth getting out of foster care, homeless individuals who are frequent users of health care or mental health services, and individuals leaving county correctional facilities having special needs and needing assistance with transitioning to mainstream society. Members of the Continuum work together to coordinate their efforts and build a community of agencies that provides supportive and preventative services to these individuals at high risk of becoming homeless.

The City requires that all ESG subrecipients participate in the Coordinated Entry System (CES), participation in the CES allows for agencies to link individuals with the best services and housing that will meet their needs and ensure continued self-sufficiency. The FMCoC and participating jurisdictions have recognized the value and need for a CES Management Entity and released an RFP. The FMCoC had 3 applicants and has since scored the RFP's and voted to approve a Management Entity. The Management Entity will have a full staff which includes a Community Coordinator, 2 housing matchers, a data analyst, a trainer, as well as an Assistant Administrator. Having the Management Entity will allow for matches to services and housing in a much more streamline and expedited manner especially for homeless individuals who fall into the category of "special populations".

## CR-30 - Public Housing 91.220(h); 91.320(j)

### **Actions taken to address the needs of public housing**

The Fresno Housing Authority continues to manage the HOME-TBRA program on behalf of the City as a grant subrecipient. This partnership allows the City and the Fresno Housing Authority to maintain frequent communication regarding the program and any issues outside of the HOME-TBRA assistance. The Fresno Housing Authority is the lead agency for the Homeless Management Information System and participates in the Point in Time Count. Additionally, Fresno Housing Authority is a member of the FMCoC, and assists the FMCoC communities to apply for HUD funding to provide housing and services for persons/families experiencing homelessness as the Collaborative Applicant; having the responsibility of submission of HUR reports and annual HUD funding. This role also includes ensuring the Point in Time is conducted in accordance to HUD mandates. The City works to support the Fresno Housing Authority with these projects. The U.S. Department of Housing and Urban Development has designated the Fresno Housing Authority as a high-performer.

Additionally, Fresno Housing in reviewing data collected and findings, have expanded efforts in mobility counseling and landlord engagement; and is transitioning two staff positions to focus on those initiatives. Thus far, approximately 175 households have been assisted with mobility counseling and our landlord engagement efforts have recruited 25 new landlords; two of which are in opportunity areas. Fresno Housing is also exploring incentives for landlords and participants in expanding mobility opportunities to high opportunity communities.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

The City's Planning and Development Department, Housing and Community Development Division staff continues to partner with the Fresno Housing Authority to coordinate services and program delivery for households of low- and moderate-income. Both agencies are involved with collaborative efforts such as the FMCoC and the Multi-agency Access Program (MAP), Fresno Developing the Regions Inclusive and Vibrant Economy Initiative, and the Anti-Displacement Task Force.

### **Actions taken to provide assistance to troubled PHAs**

The Fresno Housing Authority is not considered troubled.

## CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

In 2018, the City implemented the Accela software allowing for electronic submission of permit applications, improved processing of applications, accountability, and transparency. In 2021, the Planning & Development Department added additional positions to improve application processing, plan check turnaround, customer service, front counter support, and Accela data use. These additional positions will increase productivity, cost effectiveness, and responsiveness.

**Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

As part of the Consolidated Plan, the City identified several obstacles to meeting needs that are particularly difficult to achieve in the City. Below are some of the actions the City is taking to overcome the obstacles:

- Increased development, preservation, and rehabilitation of affordable housing for low-income and special needs households.
- Provided assistance for the homeless and those at risk of becoming homeless through Housing First collaborations.
- Provided assistance to low-income and special needs households.
- Cooperated with, and provided assistance to, for-profit and non-profit developers to facilitate construction of housing units through new housing development, including assistance to projects applying for the State of California for Low Income Housing Tax Credits, and other federal and state funding sources.
- Continued to provide funds to programs and projects to rehabilitate the City's substandard housing stock, ensure continued housing affordability for current homeowners, and improve housing quality for multi-family housing tenants.
- The Tenant-Based Rental Assistance program served persons that are homeless or threatened with homelessness. The program is funded through the City's HOME Program.

The City also continued to address the lack of funding for the needs identified in the Consolidated Plan by rigorously managing HUD CPD funds through a citizen engagement process, monitoring, and providing technical assistance to subrecipients, while also pursuing new funding sources. In PY 2019, the City began the process of programming PLHA funding from the State of California, which will provide a new, permanent source of funding for housing development and services; however, as of PY 2020, the funds have not been received. The City also continues to pursue other sources of grant funding, and means of further leveraging its existing grant funding. Details regarding these pursuits can be found in the CR-15: Leveraging section of this report.

**Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

All of the City's federally-funded housing programs are required to comply with the lead paint requirements of 24 CFR Part 35. Lead-based paint educational materials and inspection reports are provided to program recipients. The Housing and Community Development (HCD) Division



rehabilitation specialist is EPA RRP Lead Safe Certified, has completed a CDPH lead-based paint inspection/assessment training certification course, and is working toward becoming a licensed by the State of California certified inspector/assessor in the next program year. The City and its subrecipients continue efforts to address lead hazards through home repair programs. Additionally, the County of Fresno, a recipient of federal funds, continues to address households with children who have been identified with high levels of lead or the house is found to have lead hazards.

<b>Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)</b>
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The City partners with and funds local agencies to help improve education and job readiness for individuals who are low-income. These include the Workforce Development Board and the Fresno Economic Opportunities Commission. A few of the programs are described below.

**Workforce Development:**

The Fresno Regional Workforce Development Board (FRWDB) is a Joint Powers Authority between the City and County of Fresno, in partnership with both the public and private sectors. The FRWD exists, primarily, to assist local businesses in meeting their human capital needs. They (1) screen and train prospective new employees and (2) assist in upskilling existing employees. By offering such quality referral and training services, directly linked to local industry needs, the FRWD is of greatest benefit to unemployed and underemployed clients.

Workforce Connection has five (5) One-Stop Centers, located throughout Fresno County with professional staff ready to provide services to help individuals get back to work.

Basic Career Services: Conduct your own job search utilizing our resource room. You will have access to computers, fax and copy machines, and telephones to contact employers, veteran services, labor market information, career exploration tools, job listings... and more!

Individualized Career Services: Work one-on-one with an Employment Readiness Specialist (ERS) prepared to guide you through the process and assist you with career guidance, skill level evaluations, educational and training opportunities, and job readiness workshops, just to name a few.

Training Services and Supportive Services: Discuss with an ERS the options available for occupational skills training and on-the-job training (OJT) opportunities. Also, supportive services may be available to assist with purchasing items necessary to secure a job, provide training supplies, interview clothing and transportation needs.

**Fresno Economic Opportunities Commission**

Fresno EOC is considered one of the largest Community Action Agencies in the country. We employ over 1,200 full and part-time staff members committed to transforming lives. With over 30 programs to serve the community, we bridge gaps with almost every aspect of the underserved population.

When Congress passed the Economic Opportunity Act of 1964, the goal was to obtain equality of opportunity in education, employment, health and living conditions for every American in our country. To realize this goal, nearly 900 locally-based Community Action Agencies were established throughout the nation; Fresno Economic Opportunities Commission, known as Fresno EOC, is one of these agencies. It is widely recognized and is one of the largest nonprofit Community Action Agencies in the United States.

Founded in 1965, Fresno EOC has spent over five decades investing in people, helping them become self-sufficient. The scope of service provided by our Agency consists of almost all facets of human services and economic development. They range from preschool education to vocational training; from youth recreation to senior citizen hot meal services; from energy conservation education to crisis intervention; from preventive health care to prenatal nutrition education; and from vocational counseling to job placement services.

As one of the largest and most effective poverty-fighting organizations in the country, Fresno EOC operates over 35 human service programs designed to reduce poverty, increase self-sufficiency, and build stronger communities. The agency budget is approximately \$100 million annually with funding from private, local, regional, state, and federal sources. Those resources allow Fresno EOC to serve over 100,000 Fresno County residents each year through programs that make a real, measurable difference—giving families the immediate help they need to weather day-to-day crises and the long-term support that allows them to build better lives.

Fresno EOC is a private, nonprofit 501(c)(3) corporation governed by a twenty-four (24) member tripartite Board of Commissioners under the auspices of the EOA of 1964. Eight of those twenty-four members are public elected officials or their designee; eight members are from the business sector, public agencies, and community groups; the remaining eight members are elected low-income target area representatives from throughout Fresno County.

Local Conservation Corps: Fresno EOC's Local Conservation Corps (LCC) provides young adults, 18-29 years old in Fresno and surrounding communities, opportunities and support that will enable them to work towards achieving their full potential in the areas of educational advancement - completion of high school diploma, college classes and Career Technical Education (CTE) classes and industry certifications; postsecondary college and career planning, readiness, enrollment assistance and alumni support; work readiness and paid on-the-job hands-on skills training and development; leadership and real-life soft-skills development; civic awareness; and community service.

Workforce Connection Young Adult Program: provides opportunities to young adults, ages 14-24, living in Mendota and Fresno County to participate in a summer internship program. Fresno EOC successfully pairs young adults with local employers in rapid growing industries. The summer internship program is designed to target high school graduates transitioning into post-secondary education, offering them the opportunity to be mentored by a leader in their respective industry.

Valley Apprenticeship Connections: Fresno EOC provides career readiness training in the construction industry in a 12-week program. Fresno EOC Valley Apprenticeship Connections program supports the hiring needs of the Central Valley's construction contractors. Students are immersed in an intense 16-week training program to prepare them for the construction industry. Graduates exit with seven key certifications: First Aid/CPR; OSHA 10; Confined Space; Work Zone Safety/Traffic Control; Flagging; Hazardous Waste Initial Course; Grade Checking; and Blueprint Reading. Graduates will meet the City's National Targeted Hiring Policy and Tier I or Tier II requirements for contractors working with the High Speed Rail. Graduates may qualify for financial assistance to pay for initial induction fees.

<b>Actions taken to develop institutional structure. 91.220(k); 91.320(j)</b>
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Throughout the year, the City's Planning & Development Department (Department) coordinated with other City departments, community development agencies, and nonprofits serving the community to identify and implement initiatives to meet underserved needs. Collaborating organizations include the FMCoC, the Fresno Housing Authority, and many more. The

Department engages the community in an effort to build new partnerships with local nonprofits, faith-based groups, for-profits, and other governmental institutions. Other notable activities include:

- Work with private, public, and nonprofit housing developers to expand the supply and availability of affordable housing
- Participate on the Fresno Continuum of Care Committee to address homelessness
- Implementation of the 2015-2023 Housing Element
- Hosted workshop to help train small scale developers to build capacity to address infill and affordable housing needs
- Applied for and was awarded a Local Early Action Planning (LEAP) grant to accelerate housing production, including the development of ADU standard plans to lower the cost of ADU development for households. Funding was also garnered within this grant to be used for the development of a model Housing Trust Fund ordinance, the identification and early planning of Catalyst Housing Sites, and the update to the next Housing Element
- Coordinated with community members to identify housing priorities and worked with City Council to establish an annual budget set-aside for a local housing trust fund
- Development of Specific Plans
- Work with affordable housing developers to ensure that developments include community facilities in order to provide resident services (computer labs, job application training, senior services, meals, etc.)
- Work with participants in the establishment of goals and objectives of the Consolidated Plan to ensure measurable progress is being made

<b>Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)</b>
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The City is an active, member of the FMCoC. The Director of Housing and Homeless Initiatives is a voting member of the FMCoC Executive Committee. The Senior Analyst over the HUD Homeless Related Grants and Agreements serves as a backup. Both City representatives regularly participate in FMCoC general meetings and events.

During PY 2020, the City partnered with the Fresno County Department of Social Services (DSS) and the Housing Authority of the City of Fresno to expand services to TBRA eligible individuals. The County of Fresno DSS currently operates the Housing and Disability Advocacy Program (HDAP) to chronically homeless individual who are disabled. Through this partnership homeless individuals received expanded services. The HDAP program will assist participants with securing stable income through Social Security and permanent housing. The HDAP program also offers supportive services that TBRA does not offer such as one-on-one case management.

The City has also coordinated with the County of Fresno DSS to fund the City-County COVID-19 Joint Response Plan. The City has contracted with the County to provide ESG-CV funding for rapid rehousing, temporary emergency shelter, and other Supplies and Services to stop the Spread of COVID-19. This collaboration insured that sufficient services were provided to individuals impacted by COVID-19 and there were not deficiencies in particular activities.

<b>Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)</b>
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The City's 2020 Analysis of Impediments to Fair Housing Choice Report (AI), published August 24, 2020, identified nine impediments and proposed actions and measurable objectives to address the impediments. In this section, activities undertaken during the program year are presented for each activity.

### Impediment 1: Lack of Safety Net Programs for Renters Increases Housing Instability Among Protected Classes

One recommendation in the AI was to create an Emergency Rent and Relocation Demonstration Program, but the City was not able to accomplish that goal in PY 2020. However, in PY 2020 the City, in partnership with community-benefit organizations, began the Emergency Rental Assistance Program to improve housing stability in these unprecedented and uncertain economic times for those Fresno residents who have been negatively impacted by COVID-19.

The second goal under this impediment was to address substandard housing and other fair housing issues through the City's Immigrant Affairs Committee. The City's Immigrant Affairs Committee held eight meetings in PY 2020. Additionally, the City entered into Agreements with two community organizations, Central California Legal Services and the Community Housing Council of Fresno, to provide Fair Housing outreach and counseling to residents.

### Impediment 2: Insufficient Employment Supports Leave Residents of Color with Lower Incomes and Limited Housing Choices

PY 2020 was a difficult year for reliable employment because of the impacts of COVID-19 on the economy and overall workforce. The City planned CDBG funds for microenterprises which funded a program through the Fresno Area Hispanic Foundation to help low-income women entrepreneurs establish and grow their businesses and develop their strategic marketing plan. The program focuses on helping beneficiaries get their product or services on the market while building capacity in the areas of marketing, sales, financial literacy, and other business fundamentals.

### Impediment 3: Need Neighborhood Infrastructure Development and Expanded Access to Opportunity in Areas of Concentrated Poverty

The City allocated CDBG funds to the City's Public Works Department to make improvements to streets, sidewalks, and neighborhoods. The areas targeted for improvement included:

- Yosemite Middle School Complete Streets
- Highway City Neighborhood Street Reconstruction
- West Fresno Elementary & MLK Neighborhood Street Improvements
- Burroughs Elementary Neighborhood Street Reconstruction
- Ericson Elementary Neighborhood Street Reconstruction

### Impediment 4: Poor Housing Conditions

CDBG funds were programmed to pay for a licensed lead-certified contractor to paint the exterior of low-income senior homes with the possibility of including minor repairs. Additionally, \$1.02 million were allocated to address the home repair and housing rehabilitation needs of low-income homeowners.

#### Impediment 5: Racial Disparities Limit Access to Homeownership for Some Protected Classes

Fair Housing counseling services were contracted using CDBG funds to educate residents on navigating the home-buying process. The program also helped residents establish a budget to determine which resources were available to them for making a down payment.

#### Impediment 6: Publicly Supported Housing Options Are Concentrated Outside of Areas of Opportunity

The City's 2020-2024 Consolidated Plan includes a goal to improve access to affordable housing for low-income and special needs households by partnering with interested developers to increase development of low-income and affordable housing in high opportunity areas. Through Substantial Amendments 2019-04 and 2020-02 the City programmed HOME program income funds and CDBG funds for a total of \$7.5 million to support the development of affordable housing in areas of opportunity.

#### Impediment 7: Many Communications and Marketing Efforts Regarding Fair Housing Are Not Effectively Targeted to Protected Classes and Non-English Speakers

The City used CDBG funds for two community organizations, Central California Legal Services and the Community Housing Council of Fresno, to provide Fair Housing outreach and counseling to residents. Outreach and education materials will be provided in English, Spanish, and Hmong.

#### Impediment 8: NIMBYism and Prejudice Reduces Housing Choice for Protected Classes

The City's 2020-2024 Consolidated Plan includes a goal to improve access to affordable housing for low-income and special needs households by partnering with interested developers to increase development of low-income and affordable housing in high opportunity areas.

#### Impediment 9: Individuals Not Understanding Their Housing Rights May Prevent Access to Fair Housing

In PY 2020 the City allocated CDBG funds toward Fair Housing outreach and counseling to alleviate this impediment. In PY 21, the City is building on those efforts by increasing the Fair Housing outreach and counseling allocation by 70 percent.

## CR-40 - Monitoring 91.220 and 91.230

**Describe the standards and procedures that will be used to monitor activities carried out in furtherance of the plan and will be used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and comprehensive planning requirements.**

The City's Planning and Development Department, Housing and Community Development Division (HCD Division) serves as the lead agency for monitoring compliance of CDBG, HOME, ESG and HOPWA Programs. HCD Division established procedures for monitoring of programs/activities and has a compliance staffing component. These procedures mandate compliance and timely implementation of the projects/activities by internal Departments, developers and subrecipients. HCD Division staff utilizes internal policies and procedures, HUD monitoring handbooks, guidelines, and technical assistance publications to ensure funded programs/activities are in compliance with all applicable rules and regulations.

The monitoring ranges from screening applicants for income eligibility, accounting procedures, to on-site inspections for funded projects/activities. HCD Division staff review these reports on a regular basis and provides technical assistance where needed to assure compliance. Additionally, the City conducts onsite monitoring, however, due to COVID-19 safety measures, onsite monitoring visits were postponed in PY 20. Staff continued to complete desk reviews and conducted to annual risk assessment to plan the PY 21 monitoring schedule.

### Minority Business Outreach:

The City established standards and procedures through Ordinance 2000-248, as amended, establishing its Disadvantaged Business Enterprise (DBE) Program in accordance with the regulations of the U.S. Department of Transportation (DOT) at 49 CFR Parts 23 and 26, U.S. Department of Housing and Urban Development (HUD) at 2 CFR Part 200, and U.S. Environmental Protection Agency (EPA) at 40 CFR Part 33. It is the policy and commitment of the City to ensure that DBEs as defined in Part 26, Part 23, Part 200 and Part 33 have an equal opportunity to receive and participate in DOT, HUD and EPA-funded contracts.

It is also the City's policy to:

- Ensure nondiscrimination in the award and administration of DOT, HUD and EPA-funded contracts;
- Create a level playing field on which DBEs can compete fairly for contracts and subcontracts relating to construction, professional services, supplies, equipment, materials and other services for DOT, HUD and EPA-funded contracts;
- Ensure that the DBE Program is narrowly tailored in accordance with applicable law;
- Ensure that only firms that meet 49 CFR Part 23, 49 CFR Part 26, 2 CFR Part 200 and 40 CFR Part 33 eligibility standards are permitted to participate as DBEs;
- Help remove barriers to the Participation of DBEs in DOT, HUD and EPA-funded contracts;
- Assist the development of firms that can compete successfully in the marketplace outside the DBE Program; and
- Outreach to local firms and encourage certification and participation in the DBE Program.

It is the objective of the DBE Program to:



- Aggressively seek out and identify firms owned and controlled by socially and economically disadvantaged individuals who are qualified to provide the City of Fresno with required goods, materials, supplies and services needed for the City's operations;
- Develop and implement information and communication programs and procedures geared to acquaint prospective DBEs with the City's contracting and procurement procedures and requirements;
- Develop the necessary interdepartmental relationships within the City, which will promote, foster, and facilitate the implementation of this program;
- Contribute to the economic stability and growth of DBEs in the Fresno metropolitan area; and
- Attain the annual DBE overall goals as established with the federal agencies and to meet all federal guidelines in the administration of this program.

#### *DBE Program Procedural Framework*

The DBE Program, which was most recently updated in 2016, establishes a framework and a comprehensive set of procedures that have broad applicability across a variety of federal programs, including HUD entitlement programs. The DBE Program policy and procedures document establishes standards and procedures for Program administration, DBE certification standards and procedures, goal setting, good faith efforts, counting, recordkeeping, compliance, monitoring and enforcement. The procedural framework calls for each Department, in conjunction with the DBE Program Coordinator, to develop a comprehensive record keeping system which will facilitate the monitoring and progress assessment of the DBE Program. This system will also provide necessary data for compliance reviews and uniform reporting requirements. More information about the City's DBE Program can be found at [www.fresno.gov/finance/purchasing/](http://www.fresno.gov/finance/purchasing/).

#### *DBE Program-Specific HUD CDBG and HOME Standards and Requirements*

The DBE Program policy and procedures also include CDBG and HOME specific requirements for recordkeeping and reporting, including a section entitled: SECTION 24 CFR 570.506 (g) (6) (CDBG) and 24 CFR 92.508 (a) (7) (ii) (B) (HOME)

RECORDKEEPING REQUIREMENTS: Data indicating the racial/ethnic character of each business entity receiving a contract or subcontracts of \$25,000 or more, paid or to be paid, with CDBG and/or HOME funds, data indicating which of those entities are women business enterprises as defined in Executive Order 12138, the amount of the contract or subcontract, and documentation of recipient affirmative steps to assure that minority business and women business enterprise have an equal opportunity.

Attachment 11 of the DBE Program policy and procedures incorporate additional guidance, forms and related instructions. These items include: i) HUD, Contract Provisions Required by Federal Law or Owner Contract with the U.S. Department of Housing and Urban Development, ii) HUD CPD Information Bulletin, Issue No. 2015-02, Minority Business Enterprise Contract and Subcontract Activity, Report HUD -2516 and Section 3 Reporting, November 30, 2014, iii) HUD Section 3 and MBE Pre-award Compliance Certification, iv) City of Fresno, Final Report, v) Utilization of Minority and Women Business Enterprises and First-Tier Subcontractors, vi) HUD Contract and Subcontract report, and vii) HUD, HOME Program, Annual Performance Report.

## CDBG Monitoring Schedule and Results

The monitoring process involves desk audits of reports and supporting documentation, onsite monitoring reviews, frequent telephone contacts, written communications, and meetings. Through regular monitoring of its sub-recipients, staff ensures they abide by all applicable federal, state and local standards and work with recipients to increase efficiencies and augment their performance. As part of this process, City staff watches for the potential of fraud, waste, mismanagement, and/or other opportunities for potential abuse. Contract provisions are in place that provide for the suspension of funds, termination of the contract, and disallowance of reimbursement requests at any time during the program year based on performance deficiencies. On an individual basis, staff works with sub-recipients to correct identified deficiencies through discussion and/or technical assistance, prior to imposing any sanctions.

The following projects were monitored during PY 2020: Boys and Girls Club, Fresno EOC Street Saints Program, Fresno Area Hispanic Foundation, Fair Housing Council of Central California, and the Community Housing Council.

Monitoring completed was limited to desk reviews of financial statements and reimbursement requests submitted by subrecipients. Additionally, there were a variation of recommendations made to each organization including: revisions to beneficiary intake forms, request for or policies that demonstrate the organization periodically assesses its systems of internal control, addition of record retention to the policies aside from the CDBG minimum of 3 years, and an accounting report that details all CDBG expenditures for the program. As a federal funding source, CDBG should be tracked under a separate project code or fund number.

Due to COVID restrictions, the City was unable to complete onsite monitorings during the 2020 program year. But with COVID restrictions lifting, onsite monitoring is expected to proceed during program year 2021-2022.

During the program year subrecipients implementing home repair programs were monitored for program and financial compliance. Monitoring of Habitat for Humanity, Fresno EOC and Self-Help Enterprises included desk reviews, on-site visits and field inspections of projects completed or under construction. Any deficiencies identified were addressed by providing technical assistance.

## HOME Monitoring Schedule and Results

The following completed projects were monitored during the PY 2020: Villa Del Mar Apartments, Village at Kings Canyon Apartments, Brierwood Court Apartments, Arbor Court Apartments, Sierra Gateway I Senior Apartments, Tyler Duplex, Martin Luther King Square Apartments, Oak Park Senior Villas, Sandstone Apartments, Echo Duplex, Parc Grove Commons II Apartments, 330 Van Ness Cottages, Renaissance at Santa Clara Apartments, Bridges at Florence Apartments, Sierra Gateway II Senior Apartments, City View Apartments, Parc Grove Commons Northwest Apartments, Plaza Mendoza Apartments, Viking Village Apartments, Cedar Court Apartments, Inyo Terrace Apartments, Fultonia West Apartments, Cedar Heights Apartments, Calaveras Court Apartments, and Glen Avenue Apartments.

During PY 2020 monitoring, the following risk assessments were noted: Parc Grove Commons II and Parc Grove Northwest are classified as High Risk until the next monitoring in 2020. There were several units that required attention to health and safety.

On an annual basis, as part of the monitoring process the City verified that 420 families previously assisted with federal funds that impose occupancy requirements over the length of an affordability period continue to occupy the home as their principal residence. Beneficiaries that

no longer meet the occupancy requirements are referred to loan servicing for repayment of funds.

Due to COVID-19 and federal, State, and local distancing protocols, there were no multi-family interior inspections during the program year. A desk review was performed for 27 completed HOME-Funded apartment complexes to evaluate the procedural, managerial, and financial wherewithal of the property. In addition, a Housing and Community Development Rehabilitation Specialist inspected the exterior of 27 apartment complex structures and grounds for health and safety conditions.

### HESG and HOPWA Monitoring

During PY 2020, two (2) public service agencies were monitored for ESG.

Poverello House  
WestCare California

Due to the COVID-19 pandemic, the monitoring of subrecipients has been limited to desk reviews. A desk review is performed on a monthly basis when an invoice is received. The invoice was audited and followed up with an email or call to the agency on the outcome. Throughout the year the City worked to stay in close contact with services providers to ensure the success and compliance of the Projects. Contract meetings were held with the funded agencies as well as check-in calls.

#### **Citizen Participation Plan 91.105(d); 91.115(d)**

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City published a public notice of the review and comment period for the PY 2020 Draft CAPER in the daily publication of the Fresno Bee. Public notices were also distributed on the City's Facebook and Twitter accounts, and the City Website. The City utilized an email distribution list of over 500 interested individuals to share the Public Notice, and advertised the comment and community engagement process. The email distribution list contains addresses that range from residents to community-based organizations and public/private agencies, all encouraged to share the information with their networks as well.

The City made available a Public Review Draft of this document for a thirty-day review and comment period on the City's website at [www.fresno.gov/housing](http://www.fresno.gov/housing). The City also published a pre-recorded webinar to the website of the City's Housing and Community Development Division.

The Fresno City Council conducted a Public Hearing to receive comments on the CAPER on September 16, 2021, at 10:10 AM. No comments were received during the public review period. The City received two comments at the September 16, 2021, public hearing. Those comments and the City's responses are included in Appendix E.

The City's goal is to comply with the Americans with Disabilities Act (ADA) in all respects. The City promoted the availability of additional accommodations such as interpreters, signers, assistive listening devices, or the services of a translator, and individuals were instructed to contact the Office of the City Clerk to request accommodations 48 hours prior to the meeting at (559) 621-7650 or [clerk@fresno.gov](mailto:clerk@fresno.gov). The agenda and related staff reports were available at [www.fresno.gov](http://www.fresno.gov), as well as in the Office of the City Clerk.

On account of the COVID-19 emergency, the Public Hearing was conducted electronically and telephonically. Participation instructions were published with the agenda made available on the City Council website at <https://fresno.gov>. Additionally, notices and public review copies of the report were not available at physical locations such as City facilities, but were made available via email and social media.

## Public Comments

The City accepts public comments in any form convenient to the public, including those listed below.

### **Submit Comments by Mail:**

City of Fresno  
Planning and Development Department  
Attn: Housing and Community Development Division  
2600 Fresno Street Room 3065  
Fresno CA 93721

### **Submit Comments by Email:**

[HCDD@fresno.gov](mailto:HCDD@fresno.gov)

Please include "2020 CAPER" in the subject line

### **Submit Comments by Phone:**

559-621-8300

### **Submit Comments by TTY:**

559-621-8721

### **Submit Comments by Fax:**

559-457-1579

### **Submit Comments Online:**

<https://www.surveymonkey.com/r/J9SJWQH>

## CR-45 - CDBG 91.520(c)

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

Program Year 2020 represents the first year of the City's 2020-2024 Consolidated Plan. The Consolidated Plan outlines the City's strategies for program years 2020 through 2024. There have been no major changes in the City's objectives since development of the plan.

The City certifies that:

- The City provided certifications of consistency in a fair and impartial manner;
- The City did not hinder Consolidated Plan implementation by action or willful inaction;
- Pursued all resources described in the Consolidated Plan; and
- All CDBG funds used went toward meeting a national objective. The City spent 100% of its CDBG program funds (not including administrative and loan payments) on activities that met a low- and moderate-income national objective.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

Not applicable

## CR-50 - HOME 91.520(d)

### **Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Due to COVID-19 and federal, State, and local distancing protocols, there were no multi-family interior inspections during PY 2020. A desk review was performed for 27 completed HOME-Funded apartment complexes to evaluate the procedural, managerial, and financial wherewithal of the property. In addition, a Housing and Community Development Rehabilitation Specialist inspected the exterior of 27 apartment complex structures and grounds for health and safety conditions.

There was one newly constructed project during PY 2020 that required initial inspection of the unit prior to occupancy.

### **Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)**

Affirmative marketing consists of additional actions taken beyond typical advertising efforts that are established to attract eligible persons who may otherwise not apply.

The City requires that each HOME-assisted property prepare an Affirmative Fair Housing Marketing Plan for available units in developments that have five or more HOME-assisted units. During PY 2020, there was one property that required an initial Affirmative Fair Housing Marketing Plan. All existing HOME-assisted apartment complexes have an approved Affirmative Fair Housing Marketing Plan.

Affirmative marketing of business opportunities under the HOME Program include, but are not limited to, hiring of persons and businesses for consultant services, vendors, contractors, developers and property owners that enter into agreements funded through HOME. The City is required to adopt procedures to ensure the inclusion of minorities and women, to the maximum extent possible, in all contracting opportunities made possible through HOME funding. This includes opportunities for all types of businesses, including but not limited to real estate firms, construction firms, appraisal firms, management firms, financial institutions, investment banking firms, underwriters, accountants, and other professional services.

The City's policies and procedures call for the following affirmative marketing actions:

- Solicit qualified vendors who have received the Minority and Women Business Enterprise (MWBE) Certification from the State of California when they are potential sources.
- Divide large contracts, when economically feasible, into smaller tasks or quantities to permit maximum participation by small and minority business, and women's business enterprises.
- Require all prime contractors to take the affirmative steps listed above.

In addition, the City has incorporated the following into its HOME Program Agreement between the City and Developers to ensure HUD's Affirmative Fair Housing Marketing Plan requirements are met:

"The developer warrants, covenants and agrees with the City that it shall comply with all affirmative marketing requirements, including without limitation, those set out at 24 C.F.R. 92.350 and 92.351, in order to provide information and otherwise attract eligible persons from all racial, ethnic and gender groups in the housing market in the rental of the Project Units. The DEVELOPER shall maintain records of actions taken to affirmatively market units constructed in the future, and to assess the results of these actions."

City staff performing annual monitoring follows up with property managers to ensure an Affirmative Fair Housing Marketing Plan is provided to the City for review.

In addition, the City's notice of HOME Program funding availability specifically encourages minority- and women-owned firms to submit an application consistent with the City's policy to insure that minority- and women-owned firms are afforded the maximum practical opportunity to compete for and obtain public sector contracts for services.

<b>Data on the amount and use of program income for projects, including the number of projects and owner and tenant characteristics.</b>
--

During PY 2020, the City received a total of \$1,453,452.79 in HOME Program Income. This amount will be used to support affordable housing development in areas of opportunity during PY 2021. Also, the total amount must be used to reduce the amount of entitlement funds drawn from the City's Treasury account.

<b>Other actions taken to foster and maintain affordable housing. 91.220(k)</b>
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(STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)
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On April 13, 2017, the City adopted its 2015-2023 Housing Element that identifies the housing needs of the City and introduces programs and activities aimed at addressing those needs. In addition, the Housing Element examines the housing needs of the City, the long-term strategies to meet those needs, and determines the priority needs for a five-year period.

The Housing and Community Development Division currently operates a New Development / Substantial Rehabilitation Program, which requires coordination with the State's Low Income Housing Tax Credit (LIHTC) Program. The City is the Local Reviewing Agency for the State Program and annually receives two to three new development or substantial rehabilitation LIHTC applications for evaluation and comment. In return for the City's evaluation of the applications, the State provides the City with a nominal stipend to cover the review cost.

The City also operates an Owner-Occupied Rehabilitation Program, Senior Paint Program, Tenant-Based Rental Assistance Program, and Housing Opportunities for Person with Aids Program.

On August 20, 2020, the Fresno City Council approved \$1,942,000 in State of California Permanent Local Housing Allocation funds to be used for the development of new multi-family and single-family housing units for lower income households. Although the City has not yet received its first year of PLHA funds, it anticipates receiving these funds during PY 21 in addition to its second year of PLHA funds.

## CR-55 - HOPWA 91.520(e)

### Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

**Table 14 - HOPWA Number of Households Served**

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	33	27
Tenant-based rental assistance	20	23
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	0	0
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	20	7
<b>Total<sup>9</sup></b>	<b>73</b>	<b>57</b>

Housing Opportunities for Persons with AIDS (HOPWA) is the only Federal program dedicated to the housing needs of people living with HIV/AIDS. The City partners with WestCare California, Inc. to administer the funding and provide services in the metropolitan area. WestCare California, Inc. operates The Living Room and provides Tenant Based Rental Assistance (TBRA) and Short-term Rental Mortgage and Utilities (STRMU). Participants in the program are referred to the Fresno Housing Authority for long-term housing.

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<sup>9</sup> Goal and actual outcomes included HOPWA-CV participants.  
OMB Control No: 2506-011 City of Fresno PY 2020 CAPER



## CR-60 - ESG 91.520(g) (ESG Recipients only)

### ESG Supplement to the CAPER in e-snaps

#### For Paperwork Reduction Act

#### 1. Recipient Information—All Recipients Complete

##### Basic Grant Information

Recipient Name	FRESNO
Organizational DUNS Number	071887855
EIN/TIN Number	946000338
Identify the Field Office	SAN FRANCISCO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	

##### ESG Contact Name

Prefix	
First Name	Jennifer
Middle Name	K
Last Name	Clark
Suffix	
Title	Director

##### ESG Contact Address

Street Address 1	2600 Fresno Street Room 3065
Street Address 2	
City	Fresno
State	CA
ZIP Code	-
Phone Number	559-621-8001
Extension	
Fax Number	559-457-1316
Email Address	jennifer.clark@fresno.gov

##### ESG Secondary Contact

Prefix	
First Name	Karen
Last Name	Jenks
Suffix	
Title	Administrative Manager, Housing and Community Development Division
Phone Number	559-621-8001
Extension	
Email Address	karen.jenks@fresno.gov

#### 2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2020
Program Year End Date	06/30/2021

### 3a. Subrecipient Form – Complete one form for each subrecipient

**Subrecipient or Contractor Name:** WestCare California, Inc.

**City:** Fresno

**State:** CA

**Zip Code:** 93703

**DUNS Number:** 054612767

**Is subrecipient a victim services provider:** No

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** \$237,482.00

**Subrecipient or Contractor Name:** Poverello House

**City:** Fresno

**State:** CA

**Zip Code:** 93706

**DUNS Number:** 127482537

**Is subrecipient a victim services provider:** No

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** \$227,247.00

**Subrecipient or Contractor Name:** Poverello House

**City:** Fresno

**State:** CA

**Zip Code:** 93706

**DUNS Number:** 12748537

**Is subrecipient a victim services provider:** No

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** \$252,501

## CR-65 - Persons Assisted

Per HUD ESG CAPER guidelines, data is no longer reported in CR-65. Required data is provided in the attached HESG SAGE CAPER Report.

## CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

### 10. Shelter Utilization

Table 15 - Shelter Utilization

Statistic	Number of Units
Number of New Units – Conversion	0
Total Number of bed - nights available	0
Total Number of bed - nights provided	0
Capacity Utilization	0

The City provided temporary emergency shelter to 77 persons impacted by COVID-19 fleeing domestic violence with ESG-CV funding. Furthermore 83 persons received emergency shelter and 24 persons received rapid rehousing through the PY 2019 agreement with Marjaree Mason Center during PY 2020.

### 11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The City acts as a pass-through agency for ESG funds and is responsible for the administration and oversight of the grant. The majority of funds are awarded to local homeless services providers performing the day-to-day administration of the program. The City coordinates with the FMCoC to determine how ESG funds are allocated to each eligible use. The City also participates on the Executive Committee of the FMCoC and works alongside the FMCoC on several initiatives to prevent and end homelessness through the housing-first model.

All ESG-funded beneficiaries are tracked in the Homeless Management Information System (HMIS) by ESG subrecipient. The HMIS system is a local information technology system used to collect client-level data and data on the provision of housing and services to homeless individuals and families and persons at risk of homelessness and can provide detailed reports in terms of the level of assistance received by each beneficiary.

In total, 679 persons were assisted with ESG funds during PY 2020. A total of 584 households were served. Fifty-one percent of persons had a length of participation that was 2 weeks or less. A total of 275 individuals were identified as chronically homeless. Of the 444 persons exiting the system, 371 (84%) exited to positive housing destinations. Temporary emergency shelter was provided to 77 persons impacted by COVID-19 fleeing domestic violence with ESG-CV funding. Furthermore, 83 persons received emergency shelter and 24 person received rapid rehousing through the PY 2019 agreement with Marjaree Mason Center.

## CR-75 – Expenditures

### 11. Expenditures

#### 11a. ESG Expenditures for Homelessness Prevention

**Table 16 - ESG Expenditures for Homelessness Prevention**

Expenditure Type	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	\$0	\$0	\$0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$0	\$0	\$0
Expenditures for Housing Relocation & Stabilization Services - Services	\$0	\$0	\$0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	\$8,988.56	\$133,273.26	\$5,004.42
<b>Subtotal Homelessness Prevention</b>	<b>\$8,988.56</b>	<b>\$133,273.26</b>	<b>\$5,004.42</b>

#### 11b. ESG Expenditures for Rapid Re-Housing

**Table 17 - ESG Expenditures for Rapid Re-Housing**

Expenditure Type	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	\$87,520.86	\$507,096.77	\$387,171.16
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$0	\$0	\$0
Expenditures for Housing Relocation & Stabilization Services - Services	\$0	\$0	\$0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	\$0	\$0	\$0
<b>Subtotal Rapid Re-Housing</b>	<b>\$8,988.56</b>	<b>\$133,273.26</b>	<b>\$387,171.16</b>

#### 11c. ESG Expenditures for Emergency Shelter

**Table 18 - ESG Expenditures for Emergency Shelter**

Expenditure Type	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Essential Services	\$0	\$0	\$0
Operations	\$3,065.74	\$214,325.21	\$201,316.98
Renovation	\$0	\$0	\$0
Major Rehab	\$0	\$0	\$0
Conversion	\$0	\$0	\$0
<b>Subtotal</b>	<b>\$3,065.74</b>	<b>\$214,325.21</b>	<b>\$201,316.98</b>

## 11d. Other Grant Expenditures

Table 19 - Other ESG Grant Expenditures

Expenditure Type	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Street Outreach	\$0	\$3,008.24	\$2,339.73
HMIS	\$0	\$0	\$0
Administration	\$34,894.10	\$85,818.38	\$58,024.66

## 11e. Total ESG Grant Funds

Table 20 - Total ESG Funds Expended

Expenditure Type	2018	2019	2020
Total ESG Funds Expended	\$134,470.00	\$943,521.86	\$653,856.95

## 11f. Match Source

Table 21 - Other Funds Expended on Eligible ESG Activities

Match Type	2018	2019	2020
Other Non-ESG HUD Funds	\$22,440.50	\$172,000.00	\$0
Other Federal Funds	\$0	\$0	\$0
State Government	\$0	\$136,857.85	\$0
Local Government	\$397,424.80	\$120,659.00	\$237,482.00
Private Funds	\$11,000.00	\$0	\$479,747.92
Other	\$0	\$0	\$0
Fees	\$0	\$0	\$0
Program Income	\$0	\$0	\$0
<b>Total Match Amount</b>	<b>\$430,865.30</b>	<b>\$429,516.85</b>	<b>\$717,229.92</b>

## 11g. Total

Table 22 - Total Amount of Funds Expended on ESG Activities

Expenditure Type	2018	2019	2020
Total Amount of Funds Expended on ESG Activities	\$565,335.30	\$1,373,335.30	\$1,371,086.87

## Appendix A: HEARTH Emergency Solutions Grant SAGE CAPER



## HUD ESG CAPER FY2020

Grant: **ESG: Fresno - CA - Report** Type: **CAPER**

## Report Date Range

7/1/2020 to 6/30/2021

## Q01a. Contact Information

First name Erika

Middle name

Last name Lopez

Suffix

Title

Street Address 1 2600 Fresno Street

Street Address 2

City Fresno

State California

ZIP Code 93721

E-mail Address erika.lopez@fresno.gov

Phone Number (559)396-5066

Extension

Fax Number ()-

## Q01b. Grant Information

As of 7/30/2021

## ESG Information from IDIS

Fiscal Year	Grant Number	Current Authorized Amount	Total Drawn	Balance	Obligation Date	Expenditure Deadline
2020	E20MC060001	\$610,018.00	\$83,380.58	\$526,637.42	8/21/2020	8/21/2022
2019	E19MC060001	\$585,863.00	\$585,863.00	\$0	7/23/2019	7/23/2021
2018	E18MC060001	\$578,163.00	\$578,163.00	\$0	9/12/2018	9/12/2020
2017	E17MC060001	\$569,903.00	\$569,903.00	\$0	9/22/2017	9/22/2019
2016	E16MC060001	\$565,293.00	\$565,293.00	\$0	8/22/2016	8/22/2018
2015	E15MC060001	\$559,850.00	\$559,850.00	\$0	9/14/2015	9/14/2017
2014	E14MC060001	\$517,584.00	\$517,584.00	\$0	6/30/2015	6/30/2017
2013	E13MC060001	\$418,009.00	\$418,009.00	\$0	10/6/2013	10/6/2015
2012						
2011						
Total		\$4,404,683.00	\$3,878,045.58	\$526,637.42		

## CAPER reporting includes funds used from fiscal year:

2016, 2017, 2018, 2019

## Project types carried out during the program year

Enter the number of each type of projects funded through ESG during this program year.

Street Outreach	1
Emergency Shelter	0
Transitional Housing (grandfathered under ES)	0
Day Shelter (funded under ES)	0
Rapid Re-Housing	2
Homelessness Prevention	1

## Q01c. Additional Information

## HMIS

## Comparable Database

Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes
Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database?	No
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes



## Q04a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	Report Start Date	Report End Date	CSV Exception?	Uploaded via emailed hyperlink?
WestCare California	129	HP - WestCare ESG Project Unite HP	3728	12				CA-514	061410	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Poverello House	34	RR- Poverello House ESG	3895	13				CA-514	061410	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
WestCare California	129	RR - WestCare ESG Project Unite RR	3729	13				CA-514	061410	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Poverello House	34	SO - Hope Team	3872	4				CA-514	061410	0	ServicePoint	2020-07-01	2021-06-30	No	Yes

## Q05a: Report Validations Table

Total Number of Persons Served	679
Number of Adults (Age 18 or Over)	628
Number of Children (Under Age 18)	47
Number of Persons with Unknown Age	4
Number of Leavers	444
Number of Adult Leavers	411
Number of Adult and Head of Household Leavers	412
Number of Stayers	235
Number of Adult Stayers	217
Number of Veterans	31
Number of Chronically Homeless Persons	275
Number of Youth Under Age 25	20
Number of Parenting Youth Under Age 25 with Children	4
Number of Adult Heads of Household	605
Number of Child and Unknown-Age Heads of Household	1
Heads of Households and Adult Stayers in the Project 365 Days or More	2

## Q06a: Data Quality: Personally Identifying Information (PII)

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	0	0	0	0	0.00 %
Social Security Number	28	23	14	65	9.57 %
Date of Birth	0	0	0	0	0.00 %
Race	0	0	0	0	0.00 %
Ethnicity	0	0	0	0	0.00 %
Gender	0	0	0	0	0.00 %
Overall Score				65	9.57 %

## Q06b: Data Quality: Universal Data Elements

	Error Count	% of Error Rate
Veteran Status	0	0.00 %
Project Start Date	0	0.00 %
Relationship to Head of Household	2	0.29 %
Client Location	0	0.00 %
Disabling Condition	0	0.00 %

## Q06c: Data Quality: Income and Housing Data Quality

	Error Count	% of Error Rate
Destination	0	0.00 %
Income and Sources at Start	1	0.17 %
Income and Sources at Annual Assessment	2	100.00 %
Income and Sources at Exit	0	0.00 %

**Q06d: Data Quality: Chronic Homelessness**

	Count of Total Records	Missing Time In Institution	Missing Time In Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	474	0	0	3	3	8	2.00 %
TH	0	0	0	0	0	0	--
PH (All)	95	0	2	0	2	3	5.22 %
Total	569	0	0	0	0	0	2.54 %

**Q06e: Data Quality: Timeliness**

	Number of Project Start Records	Number of Project Exit Records
0 days	201	63
1-3 Days	120	42
4-6 Days	81	9
7-10 Days	59	10
11+ Days	138	296

**Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter**

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	55	53	96.36 %
Bed Night (All Clients in ES - NBN)	0	0	--

**Q07a: Number of Persons Served**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	628	599	28	0	1
Children	47	0	47	0	0
Client Doesn't Know/ Client Refused	0	0	0	0	0
Data Not Collected	4	0	0	0	4
Total	679	599	75	0	5
For PSH & RRH – the total persons served who moved into housing	57	35	22	0	0

**Q08a: Households Served**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	606	584	20	0	2
For PSH & RRH – the total households served who moved into housing	36	30	6	0	0

**Q08b: Point-in-Time Count of Households on the Last Wednesday**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	8	7	0	0	1
April	139	131	7	0	1
July	3	2	1	0	0
October	2	0	2	0	0

**Q09a: Number of Persons Contacted**

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	193	0	84	0
2-5 Times	11	0	9	0
6-9 Times	1	0	1	0
10+ Times	0	0	0	0
Total Persons Contacted	205	0	94	0

**Q09b: Number of Persons Engaged**

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	179	0	73	0
2-5 Contacts	9	0	7	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	188	0	80	0
Rate of Engagement	0.92	0.00	0.85	0.00

**Q10a: Gender of Adults**

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	389	379	9	1
Female	237	218	19	0
Trans Female (MTF or Male to Female)	1	1	0	0
Trans Male (FTM or Female to Male)	1	1	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	628	599	28	1

**Q10b: Gender of Children**

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	25	25	0	0
Female	22	22	0	0
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	47	47	0	0

**Q10c: Gender of Persons Missing Age Information**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	1	0	0	0	1
Female	0	0	0	0	0
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	3	0	0	0	3
Subtotal	4	0	0	0	4

**Q10d: Gender by Age Ranges**

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	415	25	12	345	32	0	1
Female	259	22	9	216	12	0	0
Trans Female (MTF or Male to Female)	1	0	1	0	0	0	0
Trans Male (FTM or Female to Male)	1	0	0	1	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data Not Collected	3	0	0	0	0	0	3
Subtotal	679	47	22	562	44	0	4

**Q11: Age**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	13	0	13	0	0
5 - 12	24	0	24	0	0
13 - 17	10	0	10	0	0
18 - 24	22	16	6	0	0
25 - 34	123	115	8	0	0
35 - 44	152	142	10	0	0
45 - 54	197	193	4	0	0
55 - 61	90	89	0	0	1
62+	44	44	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	4	0	0	0	4
Total	679	599	75	0	5

**Q12a: Race**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	443	393	48	0	2
Black or African American	133	113	20	0	0
Asian	40	38	2	0	0
American Indian or Alaska Native	18	18	0	0	0
Native Hawaiian or Other Pacific Islander	15	15	0	0	0
Multiple Races	24	19	5	0	0
Client Doesn't Know/Client Refused	3	3	0	0	0
Data Not Collected	3	0	0	0	3
Total	679	599	75	0	5

**Q12b: Ethnicity**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	404	361	42	0	1
Hispanic/Latino	272	238	33	0	1
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	3	0	0	0	3
Total	679	599	75	0	5

**Q13a1: Physical and Mental Health Conditions at Start**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Problem	105	102	2	1	—	0	0
Alcohol Abuse	9	9	0	0	—	0	0
Drug Abuse	51	51	0	0	—	0	0
Both Alcohol and Drug Abuse	18	17	1	0	—	0	0
Chronic Health Condition	81	81	0	0	—	0	0
HIV/AIDS	7	7	0	0	—	0	0
Developmental Disability	48	47	1	0	—	0	0
Physical Disability	175	173	1	0	—	0	1

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q13b1: Physical and Mental Health Conditions at Exit**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Problem	68	65	2	1	—	0	0
Alcohol Abuse	6	6	0	0	—	0	0
Drug Abuse	31	31	0	0	—	0	0
Both Alcohol and Drug Abuse	16	15	1	0	—	0	0
Chronic Health Condition	55	55	0	0	—	0	0
HIV/AIDS	7	7	0	0	—	0	0
Developmental Disability	28	28	0	0	—	0	0
Physical Disability	113	112	0	0	—	0	1

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q13c1: Physical and Mental Health Conditions for Stayers**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Problem	38	38	0	0	—	0	0
Alcohol Abuse	3	3	0	0	—	0	0
Drug Abuse	19	19	0	0	—	0	0
Both Alcohol and Drug Abuse	3	3	0	0	—	0	0
Chronic Health Condition	25	25	0	0	—	0	0
HIV/AIDS	0	0	0	0	—	0	0
Developmental Disability	20	19	1	0	—	0	0
Physical Disability	62	61	1	0	—	0	0

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".


**Q14a: Domestic Violence History**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	113	110	3	0	0
No	501	474	25	0	2
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	15	15	0	0	0
Total	629	599	28	0	2

**Q14b: Persons Fleeing Domestic Violence**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	20	20	0	0	0
No	86	83	3	0	0
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	6	6	0	0	0
Total	113	110	3	0	0

**Q15: Living Situation**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Homeless Situations</b>	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	53	40	13	0	0
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Place not meant for habitation	541	531	8	0	2
Safe Haven	0	0	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Interim Housing 	0	0	0	0	0
<b>Subtotal</b>	594	571	21	0	2
<b>Institutional Settings</b>	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison or juvenile detention facility	0	0	0	0	0
Foster care home or foster care group home	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
<b>Subtotal</b>	0	0	0	0	0
<b>Other Locations</b>	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	1	1	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
Rental by client, no ongoing housing subsidy	15	10	5	0	0
Rental by client, with VASH subsidy	0	0	0	0	0
Rental by client with GPD TIP subsidy	0	0	0	0	0
Rental by client, with other housing subsidy	1	0	1	0	0
Hotel or motel paid for without emergency shelter voucher	3	3	0	0	0
Staying or living in a friend's room, apartment or house	3	3	0	0	0
Staying or living in a family member's room, apartment or house	4	3	1	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	8	8	0	0	0
<b>Subtotal</b>	35	28	7	0	0
Total	629	599	28	0	2

 Interim housing is retired as of 10/1/2019.

**Q16: Cash Income - Ranges**

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	449	0	310
\$1 - \$150	12	0	9
\$151 - \$250	7	0	6
\$251 - \$500	9	0	5
\$501 - \$1000	93	0	45
\$1,001 - \$1,500	30	0	19
\$1,501 - \$2,000	11	0	8
\$2,001+	4	0	2
Client Doesn't Know/Client Refused	0	0	0
Data Not Collected	13	0	7
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	215	0
Number of Adult Stayers Without Required Annual Assessment	0	2	0
Total Adults	628	217	411

**Q17: Cash Income - Sources**

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	9	0	6
Unemployment Insurance	25	0	13
SSI	85	0	44
SSDI	22	0	9
VA Service-Connected Disability Compensation	2	0	2
VA Non-Service Connected Disability Pension	3	0	2
Private Disability Insurance	1	0	0
Worker's Compensation	0	0	0
TANF or Equivalent	8	0	7
General Assistance	21	0	17
Retirement (Social Security)	2	0	2
Pension from Former Job	1	0	0
Child Support	1	0	1
Alimony (Spousal Support)	1	0	0
Other Source	6	0	2
Adults with Income Information at Start and Annual Assessment/Exit	0	0	0

**Q19b: Disabling Conditions and Income for Adults at Exit**

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	2	2	4	50.00 %	0	2	2	0.00 %	0	0	0	--
Supplemental Security Income (SSI)	36	4	40	90.08 %	2	0	2	100.00 %	0	0	0	--
Social Security Disability Insurance (SSDI)	8	0	8	100.00 %	1	0	1	100.00 %	0	0	0	--
VA Service-Connected Disability Compensation	1	1	2	50.00 %	0	0	0	--	0	0	0	--
Private Disability Insurance	0	0	0	--	0	0	0	--	0	0	0	--
Worker's Compensation	0	0	0	--	0	0	0	--	0	0	0	--
Temporary Assistance for Needy Families (TANF)	1	1	2	50.00 %	0	5	5	0.00 %	0	0	0	--
Retirement Income from Social Security	1	1	2	50.00 %	0	0	0	--	0	0	0	--
Pension or retirement income from a former job	0	0	0	--	0	0	0	--	0	0	0	--
Child Support	0	1	1	0.00 %	0	0	0	--	0	0	0	--
Other source	15	11	26	57.69 %	2	3	5	39.80 %	0	0	0	--
No Sources	122	160	282	42.91 %	1	4	5	20.00 %	0	0	0	--
Unduplicated Total Adults	182	179	361		3	13	16		0	0	0	

**Q20a: Type of Non-Cash Benefit Sources**

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	184	0	124
WIC	1	0	1
TANF Child Care Services	0	0	0
TANF Transportation Services	0	0	0
Other TANF-Funded Services	1	0	0
Other Source	0	0	0

**Q21: Health Insurance**

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	142	0	112
Medicare	90	0	44
State Children's Health Insurance Program	6	0	1
VA Medical Services	4	0	3
Employer Provided Health Insurance	0	0	0
Health Insurance Through COBRA	0	0	0
Private Pay Health Insurance	1	0	1
State Health Insurance for Adults	91	0	56
Indian Health Services Program	3	0	2
Other	12	0	3
No Health Insurance	289	0	206
Client Doesn't Know/Client Refused	1	0	1
Data Not Collected	69	2	28
Number of Stayers Not Yet Required to Have an Annual Assessment	0	233	0
1 Source of Health Insurance	335	0	220
More than 1 Source of Health Insurance	7	0	1

**Q22a2: Length of Participation – ESG Projects**

	Total	Leavers	Stayers
0 to 7 days	296	289	7
8 to 14 days	53	46	7
15 to 21 days	22	12	10
22 to 30 days	17	13	4
31 to 60 days	56	18	38
61 to 90 days	54	8	46
91 to 180 days	155	36	119
181 to 365 days	22	20	2
366 to 730 days (1-2 Yrs)	4	2	2
731 to 1,095 days (2-3 Yrs)	0	0	0
1,096 to 1,460 days (3-4 Yrs)	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0
Data Not Collected	0	0	0
Total	679	444	235

**Q22c: Length of Time between Project Start Date and Housing Move-in Date**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	20	11	9	0	0
8 to 14 days	13	8	5	0	0
15 to 21 days	5	5	0	0	0
22 to 30 days	1	1	0	0	0
31 to 60 days	1	1	0	0	0
61 to 180 days	2	2	0	0	0
181 to 365 days	2	2	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	44	30	14	0	0
Average length of time to housing	28.50	38.60	8.00	–	–
Persons who were exited without move-in	21	8	13	0	0
Total persons	65	38	27	0	0

**Q22: Length of Participation by Household Type**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	296	296	0	0	0
8 to 14 days	53	43	8	0	2
15 to 21 days	22	16	6	0	0
22 to 30 days	17	10	7	0	0
31 to 60 days	56	49	7	0	0
61 to 90 days	54	51	2	0	1
91 to 180 days	155	122	32	0	1
181 to 365 days	22	8	13	0	1
366 to 730 days (1-2 Yrs)	4	4	0	0	0
731 to 1,095 days (2-3 Yrs)	0	0	0	0	0
1,096 to 1,460 days (3-4 Yrs)	0	0	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	679	599	75	0	5

**Q22: Length of Time Prior to Housing - based on 3,917 Date Homelessness Started**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	10	0	10	0	0
61 to 180 days	6	2	4	0	0
181 to 365 days	12	7	5	0	0
366 to 730 days (1-2 Yrs)	16	13	3	0	0
731 days or more	9	9	0	0	0
Total (persons moved into housing)	53	31	22	0	0
Not yet moved into housing	65	43	22	0	0
Data not collected	4	4	0	0	0
Total persons	122	78	44	0	0



## Q23c: Exit Destination – All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Permanent Destinations</b>	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	1	1	0	0	0
Rental by client, no ongoing housing subsidy	53	14	39	0	0
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	7	4	3	0	0
Permanent housing (other than RRH) for formerly homeless persons	0	0	0	0	0
Staying or living with family, permanent tenure	3	1	2	0	0
Staying or living with friends, permanent tenure	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	1	1	0	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
<b>Subtotal</b>	65	21	44	0	0
<b>Temporary Destinations</b>	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	345	343	2	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	3	0	3	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	1	1	0	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	0	0	0	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	24	24	0	0	0
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	1	1	0	0	0
Host Home (non-crisis)	0	0	0	0	0
<b>Subtotal</b>	374	369	5	0	0
<b>Institutional Settings</b>	0	0	0	0	0
Foster care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
<b>Subtotal</b>	0	0	0	0	0
<b>Other Destinations</b>	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	0	0	0	0	0
Other	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	5	4	0	0	1
<b>Subtotal</b>	5	4	0	0	1
<b>Total</b>	444	394	49	0	1
Total persons exiting to positive housing destinations	371	353	18	0	0
Total persons whose destinations excluded them from the calculation	0	0	0	0	0
Percentage	83.56 %	89.59 %	36.73 %	–	0.00 %

**Q24: Homelessness Prevention Housing Assessment at Exit**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	1	1	0	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	0	0	0	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	16	4	12	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless -- moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	19	5	14	0	0
Total	36	10	26	0	0

**Q25: Number of Veterans**

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	8	8	0	0
Non-Chronically Homeless Veteran	23	23	0	0
Not a Veteran	597	568	28	1
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Total	628	599	28	1

**Q26: Number of Chronically Homeless Persons by Household**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	275	272	3	0	0
Not Chronically Homeless	382	309	72	0	1
Client Doesn't Know/Client Refused	5	5	0	0	0
Data Not Collected	17	13	0	0	4
Total	679	599	75	0	5

# Appendix B: Community Development Block Grant (CDBG) Financial Summary Report – PR 26

	Office of Community Planning and Development	DATE:	08-09-21
	U.S. Department of Housing and Urban Development	TIME:	16:19
	Integrated Disbursement and Information System	PAGE:	1
	PR26 - CDBG Financial Summary Report		
	Program Year 2020		
	FRESNO , CA		

## PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	9,611,449.20
02 ENTITLEMENT GRANT	7,111,555.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	129,183.20
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	16,852,187.40

## PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,138,203.05
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,138,203.05
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,506,823.94
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	132,720.70
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	3,777,747.69
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	13,074,439.71

## PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,138,203.05
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	2,138,203.05
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

## LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

## PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	430,868.87
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	726,494.73
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	371,123.78
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	786,239.82
32 ENTITLEMENT GRANT	7,111,555.00
33 PRIOR YEAR PROGRAM INCOME	139,201.85
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	7,250,756.85
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	10.84%

## PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,506,823.94
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	584,869.85
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	736,829.06
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,354,864.73
42 ENTITLEMENT GRANT	7,111,555.00
43 CURRENT YEAR PROGRAM INCOME	129,183.20
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	7,240,738.20
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	18.71%

**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

Report returned no data.

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	22	6240	Fancher Creek Senior Housing (Substantial Amendment)	01	LMH	\$30,621.31
<b>Total</b>				<b>01</b>	<b>Matrix Code</b>	<b>\$30,621.31</b>

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	12	6102	6416515	Marjaree Mason Center Facility Improvement / Bathrooms	03C	LMC	\$19,544.24
2018	9	6206	6453401	Marjaree Mason Center Kitchen Remodel	03C	LMC	\$3,965.00
2018	9	6230	6453404	WestCare Fire Alarm Upgrade	03C	LMC	\$1,705.00
					<b>03C</b>	<b>Matrix Code</b>	<b>\$25,214.24</b>
2018	8	6213	6401893	D4 Multi-Generational Center	03E	LMA	\$2,000.00
2018	8	6213	6457853	D4 Multi-Generational Center	03E	LMA	\$13,211.19
2018	8	6213	6459272	D4 Multi-Generational Center	03E	LMA	\$4,750.00
					<b>03E</b>	<b>Matrix Code</b>	<b>\$19,961.19</b>
2015	40	6070	6440593	Park Improvements - Pinedale Learner Pool	03F	LMA	\$169.49
2015	40	6070	6525753	Park Improvements - Pinedale Learner Pool	03F	LMA	\$1,051.43
2015	40	6071	6440593	Park Improvements - Quigley Learner Pool	03F	LMA	\$169.49
2015	40	6072	6440593	Park Improvements - Fink White Learner Pool	03F	LMA	\$260.25
2017	11	6098	6425683	Pinedale Community Center Park Improvements	03F	LMA	\$7,117.23
2017	11	6100	6473843	Ted C. Wills Park Improvements	03F	LMA	\$82,320.93
2018	8	6170	6486775	CA/Tupman Pocket Park Playground and Fencing	03F	LMA	\$5,224.99
2018	8	6235	6449281	Fink White Splash Park	03F	LMA	\$57,644.15
2018	8	6235	6525753	Fink White Splash Park	03F	LMA	\$26,824.87
					<b>03F</b>	<b>Matrix Code</b>	<b>\$180,782.83</b>
2018	7	6167	6434122	Public Works - Orange/Cedar/Butler/CA Neighborhood Street Improvements	03K	LMA	\$13,980.44
2018	7	6167	6487346	Public Works - Orange/Cedar/Butler/CA Neighborhood Street Improvements	03K	LMA	\$11,396.13
2019	6	6254	6440594	Calwa/Vine/MLK Neighborhood Roadway Reconstruction	03K	LMA	\$156,053.58
2019	6	6254	6487112	Calwa/Vine/MLK Neighborhood Roadway Reconstruction	03K	LMA	\$1,331.47
2019	6	6278	6435082	Shields/Dakota/Crystal/Hughes Pavement Reconstruction	03K	LMA	\$342,858.61
2019	6	6279	6434125	Webster Neighborhood Canal Railing Barricade Design	03K	LMA	\$19,518.56
2019	6	6279	6489717	Webster Neighborhood Canal Railing Barricade Design	03K	LMA	\$27,426.63
2019	6	6279	6522965	Webster Neighborhood Canal Railing Barricade Design	03K	LMA	\$2,995.54
2020	12	6339	6489983	Burroughs Elementary Neighborhood Reconstruction - Street Improvements	03K	LMA	\$136,738.52
2020	12	6340	6489119	Ericson Elementary Neighborhood Reconstruction - Street Improvements	03K	LMA	\$24,324.00
					<b>03K</b>	<b>Matrix Code</b>	<b>\$736,623.48</b>
2018	12	6249	6453418	Turning Point Bridge Housing	03T	LMC	\$480.00
2019	11	6330	6390723	Turning Point	03T	LMC	\$7,828.83
2019	11	6330	6400778	Turning Point	03T	LMC	\$2,455.24
2019	11	6330	6438329	Turning Point	03T	LMC	\$2,787.93
2019	11	6330	6438334	Turning Point	03T	LMC	\$3,943.82
2019	11	6330	6438335	Turning Point	03T	LMC	\$3,748.30
2019	11	6330	6438339	Turning Point	03T	LMC	\$5,434.38
2019	11	6330	6448860	Turning Point	03T	LMC	\$3,205.09
2019	11	6330	6463847	Turning Point	03T	LMC	\$235.35
					<b>03T</b>	<b>Matrix Code</b>	<b>\$30,118.94</b>
2017	12	6134	6390751	HOPE Elevator Installation	03Z	LMC	\$18,668.62
2017	12	6134	6416508	HOPE Elevator Installation	03Z	LMC	\$23,868.62
2017	12	6134	6440583	HOPE Elevator Installation	03Z	LMC	\$18,668.62
2017	12	6134	6511123	HOPE Elevator Installation	03Z	LMC	\$7,745.00
2018	9	6221	6509423	Hope Builds - ADA Improvements	03Z	LMC	\$10,000.00
					<b>03Z</b>	<b>Matrix Code</b>	<b>\$78,950.86</b>
2020	9	6355	6524699	PARCS - Senior Program	05A	LMC	\$27,235.24
					<b>05A</b>	<b>Matrix Code</b>	<b>\$27,235.24</b>
2019	11	6288	6457796	Boys & Girls Club Afterschool Program	05D	LMC	\$3,888.50
2019	11	6288	6491794	Boys & Girls Club Afterschool Program	05D	LMC	\$2,691.23
2019	11	6296	6390744	FEOC - Street Saints Afterschool Program	05D	LMC	\$458.01
2019	11	6296	6484843	FEOC - Street Saints Afterschool Program	05D	LMC	\$17,842.93
2020	7	6343	6524699	FEOC Street Saints Afterschool Program	05D	LMC	\$9,599.89
2020	8	6358	6525027	PARCS After School Program - Dickey	05D	LMC	\$23,197.41
2020	8	6359	6525027	PARCS After School Program - Einstein	05D	LMC	\$57,086.54
2020	8	6360	6525027	PARCS After School Program - Fink White	05D	LMC	\$27,507.95
2020	8	6361	6525027	PARCS After School Program - Frank H Ball	05D	LMC	\$45,066.61

2020	8	6362	6525027	PARCS After School Program - Holmes	05D	LMC	\$36,154.18
2020	8	6363	6525027	PARCS After School Program - Lafayette	05D	LMC	\$35,129.11
2020	8	6364	6525027	PARCS After School Program - Quigley	05D	LMC	\$40,577.55
2020	8	6365	6525027	PARCS After School Program - Romain	05D	LMC	\$43,166.93
					<b>05D</b>	<b>Matrix Code</b>	<b>\$342,366.84</b>
2019	11	6317	6400765	Westcare Homeless Prevention and Diversion	05Q	LMC	\$3,141.57
2019	11	6317	6412834	Westcare Homeless Prevention and Diversion	05Q	LMC	\$9,849.87
2019	11	6317	6436456	Westcare Homeless Prevention and Diversion	05Q	LMC	\$1,874.36
2019	11	6317	6436467	Westcare Homeless Prevention and Diversion	05Q	LMC	\$4,314.35
2019	11	6317	6454704	Westcare Homeless Prevention and Diversion	05Q	LMC	\$4,537.40
2019	11	6317	6477410	Westcare Homeless Prevention and Diversion	05Q	LMC	\$2,342.49
2019	11	6317	6480357	Westcare Homeless Prevention and Diversion	05Q	LMC	\$1,164.63
2019	11	6317	6480375	Westcare Homeless Prevention and Diversion	05Q	LMC	\$133.99
2019	11	6317	6493394	Westcare Homeless Prevention and Diversion	05Q	LMC	\$3,789.19
					<b>05Q</b>	<b>Matrix Code</b>	<b>\$31,147.85</b>
2018	4	6256	6454592	PY18 Self-Help Home Repair Program	14A	LMH	\$1,467.00
2019	3	6333	6455129	SP - 911 N. San Pablo	14A	LMH	\$12,080.00
2019	3	6356	6468480	SP 3029 E Tenaya	14A	LMH	\$6,182.84
2019	3	6376	6488739	SP 2316 W. Fountain Way	14A	LMH	\$10,135.00
2019	4	6320	6454452	PY19 Self-Help Home Repair Program	14A	LMH	\$67,562.73
2019	4	6320	6486491	PY19 Self-Help Home Repair Program	14A	LMH	\$43,009.85
2019	4	6321	6406078	PY19 Habitat Home Repair Program	14A	LMH	\$62,599.77
2019	4	6321	6454508	PY19 Habitat Home Repair Program	14A	LMH	\$162,038.30
2019	4	6321	6485991	PY19 Habitat Home Repair Program	14A	LMH	\$80,735.80
2019	4	6321	6489647	PY19 Habitat Home Repair Program	14A	LMH	\$24,329.14
2020	3	6370	6473221	SP-1046 W. Vassar	14A	LMH	\$12,015.00
2020	3	6387	6520106	SP-4554 E. Gettysburg	14A	LMH	\$9,690.00
2020	3	6388	6520525	SP-1823 W Hampton Way	14A	LMH	\$14,860.00
2020	3	6395	6520670	SP-2505 N. Vagedes	14A	LMH	\$18,160.00
2020	3	6396	6520741	SP-112 W Birch	14A	LMH	\$10,855.00
2020	3	6397	6520746	SP-3405 N Angus	14A	LMH	\$8,740.00
2020	3	6398	6520759	SP-268 W Palo Alto	14A	LMH	\$8,820.00
2020	3	6399	6520765	SP-3591 E Alta	14A	LMH	\$17,320.00
					<b>14A</b>	<b>Matrix Code</b>	<b>\$570,600.43</b>
2018	6	6226	6473265	Housing Program Delivery-Rehab	14H	LMH	\$54,893.70
2018	6	6226	6488693	Housing Program Delivery-Rehab	14H	LMH	\$16,672.96
2018	6	6226	6521285	Housing Program Delivery-Rehab	14H	LMH	\$23,634.49
					<b>14H</b>	<b>Matrix Code</b>	<b>\$95,201.15</b>
<b>Total</b>							<b>\$2,138,203.05</b>

**LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2018	12	6249	6453418	No	Turning Point Bridge Housing	B19MC060001	EN	03T	LMC	\$480.00
2019	11	6330	6390723	No	Turning Point	B19MC060001	EN	03T	LMC	\$7,828.83
2019	11	6330	6400778	No	Turning Point	B19MC060001	EN	03T	LMC	\$2,455.24
2019	11	6330	6438329	No	Turning Point	B19MC060001	EN	03T	LMC	\$153.93
2019	11	6330	6438329	No	Turning Point	B20MC060001	PI	03T	LMC	\$2,634.00
2019	11	6330	6438334	No	Turning Point	B19MC060001	EN	03T	LMC	\$3,943.82
2019	11	6330	6438335	No	Turning Point	B19MC060001	EN	03T	LMC	\$3,748.30
2019	11	6330	6438339	No	Turning Point	B19MC060001	EN	03T	LMC	\$5,434.38
2019	11	6330	6448860	No	Turning Point	B20MC060001	PI	03T	LMC	\$3,205.09
2019	11	6330	6463847	No	Turning Point	B19MC060001	EN	03T	LMC	\$235.35
								<b>03T</b>	<b>Matrix Code</b>	<b>\$30,118.94</b>
2020	9	6355	6524699	No	PARCS - Senior Program	B12MC060001	LA	05A	LMC	\$27,235.24
								<b>05A</b>	<b>Matrix Code</b>	<b>\$27,235.24</b>
2019	11	6288	6457796	No	Boys & Girls Club Afterschool	B19MC060001	EN	05D	LMC	\$1,068.50
2019	11	6288	6457796	No	Boys & Girls Club Afterschool	B20MC060001	PI	05D	LMC	\$2,820.00
2019	11	6288	6491794	No	Boys & Girls Club Afterschool	B19MC060001	EN	05D	LMC	\$2,691.23
2019	11	6296	6390744	No	FEOC - Street Saints Afterschool	B19MC060001	EN	05D	LMC	\$458.01
2019	11	6296	6484843	No	FEOC - Street Saints Afterschool	B19MC060001	EN	05D	LMC	\$17,842.93
2020	7	6343	6524699	No	FEOC Street Saints Afterschool	B12MC060001	LA	05D	LMC	\$9,599.89
2020	8	6358	6525027	No	PARCS After School Program - Dickey	B12MC060001	LA	05D	LMC	\$23,197.41
2020	8	6359	6525027	No	PARCS After School Program -	B12MC060001	LA	05D	LMC	\$57,086.54
2020	8	6360	6525027	No	PARCS After School Program - Fink	B12MC060001	LA	05D	LMC	\$27,507.95
2020	8	6361	6525027	No	PARCS After School Program - Frank	B12MC060001	LA	05D	LMC	\$45,066.61

**LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37**

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Appendix C: Housing Opportunities for Persons with AIDS  
(HOPWA) Consolidated Annual Performance Evaluation Report



**Housing Opportunities for Persons With AIDS  
(HOPWA) Program**

**Consolidated Annual Performance and  
Evaluation Report (CAPER)  
Measuring Performance Outcomes**

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OMB Number 2506-0133 (Expiration Date: 11/30/2023)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD's requirements for reports submitted by HOPWA formula grantees are supported by 42 U.S.C. § 12911 and HUD's regulations at 24 CFR § 574.520(a). Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a



**Overview.** The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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1. Grantee Information
2. Project Sponsor Information
5. Grantee Narrative and Performance Assessment
  - a. Grantee and Community Overview
  - b. Annual Performance under the Action Plan
  - c. Barriers or Trends Overview

### **PART 2: Sources of Leveraging and Program Income**

1. Sources of Leveraging
2. Program Income and Resident Rent Payments

### **PART 3: Accomplishment Data: Planned Goals and Actual Outputs**

### **PART 4: Summary of Performance Outcomes**

1. Housing Stability: Permanent Housing and Related Facilities
2. Prevention of Homelessness: Short-Term Housing Payments
3. Access to Care and Support: Housing Subsidy Assistance with Supportive Services

### **PART 5: Worksheet - Determining Housing Stability Outcomes**

### **PART 6: Annual Report of Continued Use for HOPWA Facility-Based Stewardship Units (Only)**

### **PART 7: Summary Overview of Grant Activities**

- A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP, Facility Based Units, Master Leased Units ONLY)
- B. Facility-Based Housing Assistance

**Continued Use Periods.** Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

**Record Keeping.** Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry

**Administrative Costs:** Costs for general management, oversight,

Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

**Operating Year.** HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

**Final Assembly of Report.** After the entire report is assembled, number each page sequentially.

**Filing Requirements.** Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at [HOPWA@hud.gov](mailto:HOPWA@hud.gov). Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

## **Definitions**

**Adjustment for Duplication:** Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	<b>Tenant-Based Rental Assistance</b>	1
2a.	<b>Permanent Housing Facilities:</b> Received Operating Subsidies/Leased units	
2b.	<b>Transitional/Short-term Facilities:</b> Received Operating Subsidies	
3a.	<b>Permanent Housing Facilities:</b> Capital Development Projects placed in service during the operating year	
3b.	<b>Transitional/Short-term Facilities:</b> Capital Development Projects placed in service during the operating year	
4.	<b>Short-term Rent, Mortgage, and Utility Assistance</b>	1
5.	<b>Adjustment for duplication (subtract)</b>	1
6.	<b>TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)</b>	1

coordination, evaluation, and reporting. By statute, grantee administrative

costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

**Beneficiary(ies):** All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

**Chronically Homeless Person:** An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

**Disabling Condition:** Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

**Facility-Based Housing Assistance:** All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

**Faith-Based Organization:** Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

**Grassroots Organization:** An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

**HOPWA Eligible Individual:** The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

**HOPWA Housing Information Services:** Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

**HOPWA Housing Subsidy Assistance Total:** The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

**Household:** A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

**Housing Stability:** The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

**In-kind Leveraged Resources:** These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

**Leveraged Funds:** The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

**Live-In Aide:** A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

**Master Leasing:** Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

**Operating Costs:** Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

**Outcome:** The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

**Output:** The number of units of housing or households that receive HOPWA assistance during the operating year.

**Permanent Housing Placement:** A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

**Program Income:** Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.

**Project-Based Rental Assistance (PBRA):** A rental subsidy program that is tied to specific facilities or units owned or controlled by a project

sponsor. Assistance is tied directly to the properties and is not portable or transferable.

**Project Sponsor Organizations:** Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

**SAM:** All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

**Short-Term Rent, Mortgage, and Utility (STRMU) Assistance:** A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

**Stewardship Units:** Units developed with HOPWA, where HOPWA

funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

**Tenant-Based Rental Assistance (TBRA):** TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

**Transgender:** Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

**Veteran:** A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

# Housing Opportunities for Person With AIDS (HOPWA)

## Consolidated Annual Performance and Evaluation Report (CAPER)

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

### Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

*Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.*

#### 1. Grantee Information

<b>HUD Grant Number</b>  CAH20F011 CAH20FH011		<b>Operating Year for this report</b> <i>From (mm/dd/yy)</i> 7/01/20 <i>To (mm/dd/yy)</i> 6/30/21		
<b>Grantee Name</b> CITY OF FRESNO				
<b>Business Address</b>	2600 FRESNO STREET			
<b>City, County, State, Zip</b>	FRESNO	FRESNO	CA	93721
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	94-6000338			
<b>DUN &amp; Bradstreet Number (DUNs):</b>	07-188-7855	<b>System for Award Management (SAM)::</b> Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number:		
<b>Congressional District of Grantee's Business Address</b>	CA-16			
<b>*Congressional District of Primary Service Area(s)</b>	CA-16 CA-22 CA-21 CA-4			
<b>*City(ies) and County(ies) of Primary Service Area(s)</b>	Cities: FRESNO		Counties: FRESNO	
<b>Organization's Website Address</b>  WWW.FRESNO.GOV	<b>Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.			

\* Service delivery area information only needed for program activities being directly carried out by the grantee.

## 2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

**Note:** If any information does not apply to your organization, please enter N/A.

<b>Project Sponsor Agency Name</b> WestCare California, Inc.		<b>Parent Company Name, if applicable</b> WESTCARE FOUNDATION, INC	
<b>Name and Title of Contact at Project Sponsor Agency</b>	Lynn Pimentel, Acting Director		
<b>Email Address</b>	lynn.pimentel@westcare		
<b>Business Address</b>	1330 E Olive Ave		
<b>City, County, State, Zip,</b>	Fresno, CA 93728-3639 Fresno County		
<b>Phone Number (with area code)</b>	(559)251-4800	(559)486-1469	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	23-7368450	<b>Fax Number (with area code)</b>	
<b>DUN &amp; Bradstreet Number (DUNs):</b>	05-461-2767		
<b>Congressional District of Project Sponsor's Business Address</b>	CA-16		
<b>Congressional District(s) of Primary Service Area(s)</b>	CA-16		
<b>City(ies) <u>and</u> County(ies) of Primary Service Area(s)</b>	<b>Cities:</b> Fresno	<b>Counties:</b> Fresno	
<b>Total HOPWA contract amount for this Organization for the operating year</b>	\$617,040		
<b>Organization's Website Address</b>	www.westcare.com		
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	

## **5. Grantee Narrative and Performance Assessment**

### **a. Grantee and Community Overview**

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The City of Fresno receives a formula allocation of HOPWA funds from the U.S. Department of Housing and Urban Development. The City uses this grant to provide housing assistance and related supportive services for low-income persons living with HIV/AIDS and their families throughout Fresno County which accounts for the Fresno metropolitan statistical area.

The City entered into a service agreement with WestCare, California Inc. (WestCare) to provide HOPWA-funded services. WestCare provides a wide spectrum of health and human services in both residential and outpatient environments. Services include mental health and wellness, substance abuse and addiction treatment, housing opportunities, education and prevention, criminal justice, and veterans' programs.

The HOPWA funds are administered through WestCare's The Living Room (TLR). TLR is dedicated to encouraging and supporting the well-being and empowerment of persons infected, affected, and at risk for HIV/AIDS. Currently Lyn Pimentel (phone: 559-251-4800) is the Acting Director who oversees all of the HOPWA services. TLR is a project of WestCare that provides social services for those infected and directly affected by HIV/AIDS. TLR provides social services in the area of prevention education, outreach, HIV and HCV testing, nutritional services, counseling, support groups and works with individuals to help remove health disparities and barriers to care. The goal of the program is to improve overall health by assisting People Living With HIV/AIDS (PLWHA) in removing existing barriers, improving compliance with medical care, and providing referrals to needed services such as mental health counseling and substance abuse treatment. HOPWA housing is a component of the TLR program that enables PLWHA to be housed in a safe, secure environment that helps further compliance with care.

In program year 2020, HOPWA funds were allocated to the following categories: Supportive Services (\$312,500.65), Housing Information Referral Services (\$90,293.86), Emergency Shelter-Housing Operations (\$95,188.57), Tenant Based Rental Assistance (TBRA) (\$90,000.00), and Short Term Rent Mortgage and Utility Assistance (STRMU) (\$116,076.92). HOPWA-CV and HOPWA funds from prior program years were utilized during the program year. Expenditures and participant data reported is from both HOPWA and HOPWA-CV funding.

Long term permanent housing is offered in collaboration with Fresno Housing Authority, which provides housing vouchers similar to Section 8 vouchers and case managers of local medical providers. A waiting list is continually maintained with the needs of the applicant used to judge priority level. Those with families or individuals who are homeless are at the top of the list. Contact is maintained with those on the list to ensure both continuing eligibility and need.

During the program year, a total of 159 persons received assistance. 27 households received STRMU to prevent homelessness, an additional 23 households received TBRA, and 7 individuals received housing through Transitional/Short-term Facilities. 27 additional persons received non-housing services.

### **b. Annual Performance under the Action Plan**

Provide a narrative addressing each of the following four items:

**1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

In program year 2020, HOPWA and HOPWA-CV funds were allocated to the following categories: Supportive Services (\$312,500.65), Housing Information Referral Services (\$90,293.86), Emergency Shelter-Housing Operations (\$95,188.57), Tenant Based Rental Assistance (TBRA) (\$90,000.00), and Short Term Rent Mortgage and Utility Assistance (STRMU) (\$116,076.92). Funding was also used for sponsor and grantee administration.

Long term permanent housing is offered in collaboration with Fresno Housing Authority, which provides housing vouchers similar to Section 8 vouchers and case managers of local medical providers. A waiting list is continually maintained with the needs of the applicant used to judge priority level. Those with families or individuals who are homeless are at the top of the list. Contact is maintained with those on the list to ensure both continuing eligibility and need.

The City set goal's for persons to be served with both the HOPWA and HOPWA-CV. The goal for the HOPWA funding would aim to assist a total of 66 unduplicated persons with HOPWA in the program year. This includes a goal of 20 persons/households assisted with TBRA, 20 persons with housing in a short term facility, and 26 persons/households with STRMU. During the program year, a total of 50 persons received assistance. Twenty received assistance through STRMU to prevent homelessness, an additional 23 households received assistance through TBRA, and 7 individuals received housing through Transitional/Short-term Facilities. The City set goal a of assisting a total of 75 persons with HOPWA-CV during the program year. This includes 75 unduplicated persons with Supportive Services and 7 persons with STRMU. During the program year, a total of 91 persons received assistance. Eighty-four individual received sSupportive Services and 7 persons received STRMU assistance.

The largest challenges faced by the program included lack of income, education, and mental health and substance abuse issues.

**2. Outcomes Assessed.** Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

In this past year 23 individuals were assisted with HOPWA housing vouchers. Of these 23, each individual or family were assisted in maintaining housing and through case management services. All these individuals were assessed for barriers that could result in not maintaining housing. These Increased case management services, including regular home visits and participation in TLR services provide for honest interactions with HOPWA recipients that identify areas of concern and helps clients to address those concerns, including compliance with medical care, treatment for substance abuse issues, and treatment for mental health issues. The end result provides clients with stable, safe and secure housing while helping them move forward to independence.

Each individual or family was assisted in maintaining housing and through case management services. All these individuals were assessed for barriers that could result in not maintaining housing. These Increased case management services, including regular home visits and participation in TLR services provide for honest interactions with HOPWA recipients that identify areas of concern and helps clients to address those concerns, including compliance with medical care, treatment for substance abuse issues, and treatment for mental health issues. The result provides clients with stable, safe and secure housing while helping them move forward to independence.

As of June 30, 2021, 12 of the individuals remain housed, 4 individuals have given up their HOPWA vouchers to check themselves into drug treatment programs, 7 clients have been discharged due to non-compliance with program rules, and 1 client currently has the voucher and is looking for an available apartment. We currently have a waitlist of individuals who are still gathering their required documents to be able to move forward in the process.

We have had 27 clients receive services through STRMU and 7 clients who received STRMU services through HOPWA-CV funding. Most have kept their housing and we continue to offer supportive services, such as ongoing educational services, money management, referrals for alcohol and drug treatment, assistance with medical care, and referrals for mental health treatment. We also received 21 referrals for STRMU assistance, in which individuals did not met criteria.

Finally, we served 7 clients during this time I our transitional housing program. We currently have 3 clients housed in these units.

**3. Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

The majority of PLWHA access medical care through Clinica Sierra Vista, Kaiser and Family HealthCare Network's (FHCN) Specialty Services clinic. The San Joaquine valley has grown exponentially, and the availability of viral specialist has not kept up with the needs of the community. WestCare maintains constant interaction with all medical providers and the Public Health Department by coordinating case conferencing of individuals who access HOPWA services. WestCare staff also discuss new positives, future testing sites, and outreach for all individuals to help increase the number of PLWHA who are aware of and qualify for the program. Similar collaborations continue on a regular basis with Fresno County Department of Public Health, AIDS Healthcare Foundation (AHF) and Kaiser Permanente.

WestCare also collaborates with Planned Parenthood, Marjaree Mason Center, Turning Point, all FMCoC members, AIDS Healthcare Foundation, Clinica Sierra Vista, and several local programs who serve the LGBTQ community. WestCare currently provides zoom presentations to any organization requesting information on the services available through the HOPWA program, while continuing to reach out to those agencies mentioned and others that specifically work with the local homeless population.

WestCare also works closely with Fresno Housing Authority in obtaining long term stable housing situations for its clients. Coordination includes continuing case conferencing of those currently receiving HOPWA benefits and collaborating with them on securing eligibility of future applicants.

Some collaborations including Fresno City College Project HOPE, once focus on outreach, HIV testing and referrals to care, especially serving individuals who are currently homeless, chronically homeless or at risk for becoming homeless. However, outreach services have been cut because of concerns with COVID-19 and the focus is now on those who work with the high risk populations using direct contact methods with case managers and medical and public health professionals.

**4. Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries. None at this time.

**c. Barriers and Trends Overview**

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program’s ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program’s ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

Financial Assistance (TFA). Of the available units, there are a number that will not pass the HUD inspection. Prior evictions and poor credit continue to make finding housing difficult. Past due utility bills must be addressed before the new utilities can be initiated and a payment plan worked out and individuals applying for aid via the Low-Income Home Energy Assistance Program (LIHEAP) which allows for a yearly allocation directly to PG&E, the local provider of utilities. Landlords in Fresno County have become more stringent with requirements for those seeking rental units with a growing number now not accepting those who have prior evictions, even when offered double deposits, or voucher programs. The cost of rental units now exceeds \$750 in many areas. These rental increases make it almost impossible for those on Social Security to afford to live independently. A major barrier to success has been residents dealing with multiple diagnoses including severe mental illness (SMI), AIDS related medical issues, Hepatitis and Substance Use Disorder (SUD). Among the barriers mentioned methamphetamine abuse continues to be rampant in Fresno. The addiction leads to undiagnosed mental health issues as well as increased homelessness, failure to receive ongoing medical care, as well as failure to follow through with housing plans. Again, COVID-19 also complicates the barriers because of closures and lack of access to needed services.

While undocumented individuals are prohibited from participating in TBRA they can participate in STRMU benefits. However, there has been a decline in the number that may be due to tighter federal regulations on immigration leading to undocumented individuals fearing the possibility of deportation.

COVID-19 has had a considerable impact on our community. Fresno County has had an especially high infection rate and this has resulted in the closure of some agencies, or new measures, such as limited access to services. Many clients are sheltering in place and while this has been the local mandate it makes the delivery of services difficult. While we are attempting to solve these barriers by using various forms of electronic submissions it has been difficult for some because they may not have computers, scanners or any other electronic means of communication to submit needed documentation. The minority communities, especially the undocumented migrant or farm workers, are those who have the larger issue with this.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input checked="" type="checkbox"/> Discrimination/Confidentiality	<input checked="" type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input checked="" type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input checked="" type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.



Funding in Fresno County continues to diminish while services in surrounding counties are nonexistent. Surrounding counties have closed their AIDS related clinics and Fresno County Public Health (FCPH) no longer has a specialty clinic. FCPH currently only provides confirmatory testing and monitoring of new reported cases.

We are also seeing an influx of individuals moving into Fresno County from other areas where funding has been cut further spreading resources thin in some areas.

Substance abuse is becoming a larger issue. The age of those who are abusing drugs and alcohol is trending to younger individuals. This abuse then leads to multiple social issues including homelessness which in itself leads to risky behaviors that further new HIV infections.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

There continues to be no other funding.

**End of PART 1**

## PART 2: Sources of Leveraging and Program Income

### 1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

**Note:** Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

### A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord			
<b>TOTAL (Sum of all Rows)</b>			

## 2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

**Note:** Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

### A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	0
2.	Resident Rent Payments made directly to HOPWA Program	0
3.	<b>Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)</b>	0

### B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	0
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	0
3.	<b>Total Program Income Expended (Sum of Rows 1 and 2)</b>	0

**End of PART 2**

### PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

#### 1. HOPWA Performance Planned Goal and Actual Outputs

	<b>HOPWA Performance Planned Goal and Actual</b>	<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
		<b>HOPWA Assistance</b>		<b>Leveraged Households</b>		<b>HOPWA Funds</b>	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
	<b>HOPWA Housing Subsidy Assistance</b>	<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
1.	Tenant-Based Rental Assistance	20	23			\$90,000	\$172,543.55
2a.	<b>Permanent Housing Facilities:</b> Received Operating Subsidies/Leased units (Households Served)						
2b.	<b>Transitional/Short-term Facilities:</b> Received Operating Subsidies/Leased units (Households Served) (Households Served)	20	7			\$95,188.57	\$58,980.21
3a.	<b>Permanent Housing Facilities:</b> Capital Development Projects placed in service during the operating year (Households Served)						
3b.	<b>Transitional/Short-term Facilities:</b> Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	33	27			\$116,076.92	\$110,269.13
5.	Permanent Housing Placement Services						
6.	Adjustments for duplication (subtract)	0	0				
7.	<b>Total HOPWA Housing Subsidy Assistance</b> (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	73	57			\$301,265.49	\$341,792.89
	<b>Housing Development (Construction and Stewardship of facility based housing)</b>	<b>[1] Output: Housing Units</b>				<b>[2] Output: Funding</b>	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	0					
9.	Stewardship Units subject to 3- or 10- year use agreements	0					
10.	<b>Total Housing Developed</b> (Sum of Rows 8 & 9)	0					
	<b>Supportive Services</b>	<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	140	159			\$312,500.65	\$453,567.61
11b.	Supportive Services provided by project sponsors that only provided supportive services.	0	0				
12.	Adjustment for duplication (subtract)	0	0				
13.	<b>Total Supportive Services</b> (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	140	159			\$312,500.65	\$453,567.61
	<b>Housing Information Services</b>	<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
14.	Housing Information Services	65	50			\$90,293.86	\$79,930.04
15.	<b>Total Housing Information Services</b>	65	50			\$90,293.86	\$79,930.04

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources						
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$24,638.00	\$46,234.77
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)						\$1,789.22
20.	<b>Total Grant Administration and Other Activities (Sum of Rows 16 – 19)</b>					\$24,638.00	\$48,023.99
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	<b>Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)</b>					\$728,698	\$923,314.53

## 2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

**Data check:** Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services	27	13,365
3.	Case management	159	\$440,202.61
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). Specify:		
15.	<b>Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)</b>	186	
16.	<b>Adjustment for Duplication (subtract)</b>	27	

17.	<b>TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)</b>	159	\$453,567.61
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### 3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

**Data Check:** The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

**Data Check:** The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of <u>Households</u> Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	<b>Total Short-term mortgage, rent and/or utility (STRMU) assistance</b>	27	\$110,269.13
b.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with mortgage costs ONLY.		
c.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with mortgage and utility costs.		
d.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with rental costs ONLY.	27	\$110,269.13
e.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with rental and utility costs.		
f.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with utility costs ONLY.		
g.	Direct program delivery costs (e.g., program operations staff time)		

**End of PART 3**

## Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type.

In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

**Data Check:** The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

**Note:** Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

### Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

#### A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	23	23	1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		Unstable Arrangements
			8 Disconnected/Unknown		
			9 Death		Life Event
Permanent Supportive Housing Facilities/ Units			1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		Unstable Arrangements
			8 Disconnected/Unknown		
			9 Death		Life Event

#### B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
			1 Emergency Shelter/Streets		Unstable Arrangements

Transitional/ Short-Term Housing Facilities/ Units	7	7	2 Temporary Housing		Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		Unstable Arrangements
			8 Disconnected/unknown		
			9 Death		Life Event
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months					

## Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness

### (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

**Data Check:** The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

**Data Check:** The sum of Column [2] should equal the number of households reported in Column [1].

### Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
20	Maintain Private Housing <u>without</u> subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	2	Stable/Permanent Housing (PH)
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)	0	
	Other HOPWA Housing Subsidy Assistance	0	
	Other Housing Subsidy (PH)	0	
	Institution (e.g. residential and long-term care)	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	18	Temporarily Stable, with Reduced Risk of Homelessness
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	0	
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	0	



	Emergency Shelter/street	0	<i>Unstable Arrangements</i>
	Jail/Prison	0	
	Disconnected	0	
	Death	0	<i>Life Event</i>
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			10
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			2

### Section 3. HOPWA Outcomes on Access to Care and Support

#### 1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

**Note:** These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

<b>Total Number of Households</b>	
<b>1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance:</b> Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	57
b. Case Management	159
c. Adjustment for duplication (subtraction)	57
<b>d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)</b>	<b>102</b>
<b>2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance:</b> Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	
<b>b. Total Households Served by Project Sponsors without Housing Subsidy Assistance</b>	

#### 1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.54121,

**Note:** For information on types and sources of income and medical insurance/assistance, refer to Charts below.

<b>Categories of Services Accessed</b>	<b>[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:</b>	<b>[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:</b>	<b>Outcome Indicator</b>
1. Has a housing plan for maintaining or establishing stable on-going housing	57		Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	57		Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	57		Access to Health Care
4. Accessed and maintained medical insurance/assistance	57		Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	57		Sources of Income

**Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)**

<ul style="list-style-type: none"> <li>• MEDICAID Health Insurance Program, or use local program name</li> <li>• MEDICARE Health Insurance Program, or use local program name</li> </ul>	<ul style="list-style-type: none"> <li>• Veterans Affairs Medical Services</li> <li>• AIDS Drug Assistance Program (ADAP)</li> <li>• State Children's Health Insurance Program (SCHIP), or use local program name</li> </ul>	<ul style="list-style-type: none"> <li>• Ryan White-funded Medical or Dental Assistance</li> </ul>
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**Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)**

<ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Veteran's Pension</li> <li>• Unemployment Insurance</li> <li>• Pension from Former Job</li> <li>• Supplemental Security Income (SSI)</li> </ul>	<ul style="list-style-type: none"> <li>• Child Support</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Alimony or other Spousal Support</li> <li>• Veteran's Disability Payment</li> <li>• Retirement Income from Social Security</li> <li>• Worker's Compensation</li> </ul>	<ul style="list-style-type: none"> <li>• General Assistance (GA), or use local program name</li> <li>• Private Disability Insurance</li> <li>• Temporary Assistance for Needy Families (TANF)</li> <li>• Other Income Sources</li> </ul>
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**1c. Households that Obtained Employment**

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

**Note:** This includes jobs created by this project sponsor or obtained outside this agency.

**Note:** Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1 For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	0	0

**End of PART 4**

## PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

<b>Permanent Housing Subsidy Assistance</b>	<b>Stable Housing</b> (# of households remaining in program plus 3+4+5+6)	<b>Temporary Housing</b> (2)	<b>Unstable Arrangements</b> (1+7+8)	<b>Life Event</b> (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
<b>Total Permanent HOPWA Housing Subsidy Assistance</b>				
<b>Reduced Risk of Homelessness: Short-Term Assistance</b>	<b>Stable/Permanent Housing</b>	<b>Temporarily Stable, with Reduced Risk of Homelessness</b>	<b>Unstable Arrangements</b>	<b>Life Events</b>
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
<b>Total HOPWA Housing Subsidy Assistance</b>				

### Background on HOPWA Housing Stability Codes

#### Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

#### Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

#### Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

#### Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

**Tenant-based Rental Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Permanent Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Transitional/Short-Term Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Tenure Assessment.** A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

**STRMU Assistance:** Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

**End of PART 5**

## PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

**Note:** See definition of Stewardship Units.

### 1. General information

HUD Grant Number(s)	<b>Operating Year for this report</b> <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr  <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6;  <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

### 2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		\$0.00

### 3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
<b>If the site is not confidential:</b> Please provide the contact information, phone, email address/location, if business address is different from facility address	

**End of PART 6**

**Part 7: Summary Overview of Grant Activities****A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

***Note:** Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).*

**Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance****a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

<b>Individuals Served with Housing Subsidy Assistance</b>	<b>Total</b>
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	57

**Chart b. Prior Living Situation**

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

***Data Check:** The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.*

<b>Category</b>		<b>Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance</b>
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	10
<b>New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year</b>		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	1
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	1
4.	Transitional housing for homeless persons	8
5.	<b>Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)</b>	10
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	0
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	8
9.	Hospital (non-psychiatric facility)	0
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	0
12.	Rented room, apartment, or house	14
13.	House you own	0
14.	Staying or living in someone else's (family and friends) room, apartment, or house	12
15.	Hotel or motel paid for without emergency shelter voucher	2

16.	Other	1
17.	Don't Know or Refused	0
18.	<b>TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)</b>	<b>57</b>

### c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	0	10

## Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

**Note:** See definition of HOPWA Eligible Individual

**Note:** See definition of Transgender.

**Note:** See definition of Beneficiaries.

**Data Check:** The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

### a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	57
2. Number of ALL other persons <b>diagnosed</b> as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	0
3. Number of ALL other persons <b>NOT diagnosed</b> as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	1
<b>4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, &amp; 3)</b>	<b>58</b>



**b. Age and Gender**

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18		1			1
2.	18 to 30 years	3				3
3.	31 to 50 years	25	6	1		32
4.	51 years and Older	13	6	2		21
5.	Subtotal (Sum of Rows 1-4)	41	13	3		57
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18		1			1
7.	18 to 30 years					
8.	31 to 50 years					
9.	51 years and Older					
10.	Subtotal (Sum of Rows 6-9)		1			1
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	41	14	6		58

### c. Race and Ethnicity\*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	1			
2.	Asian	1			
3.	Black/African American	10		1	
4.	Native Hawaiian/Other Pacific Islander				
5.	White	43	33		
6.	American Indian/Alaskan Native & White				
7.	Asian & White				
8.	Black/African American & White				
9.	American Indian/Alaskan Native & Black/African American				
10.	Other Multi-Racial	2			
11.	Column Totals (Sum of Rows 1-10)	57	33	1	
<b>Data Check:</b> Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.					

\*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

### Section 3. Households

#### Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

**Data Check:** The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

**Note:** Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	57
2.	31-50% of area median income (very low)	
3.	51-80% of area median income (low)	
4.	Total (Sum of Rows 1-3)	57

**Part 7: Summary Overview of Grant Activities**  
**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

**Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds.** If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

**1. Project Sponsor Agency Name (Required)**

WestCare-The Living Room (TLR)

**2. Capital Development**

**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

*Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	<b>Type of Facility [Check <u>only one</u> box.]</b> <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		

h.	Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public
----	--	--

**2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)**

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor**

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

**Note:** The number units may not equal the total number of households served.

**Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.**

**3a. Check one only**

- ☐ Permanent Supportive Housing Facility/Units  
☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

**Name of Project Sponsor/Agency Operating the Facility/Leased Units:**

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units			2			
d.	Other housing facility <u>Specify:</u>						

**4. Households and Housing Expenditures**

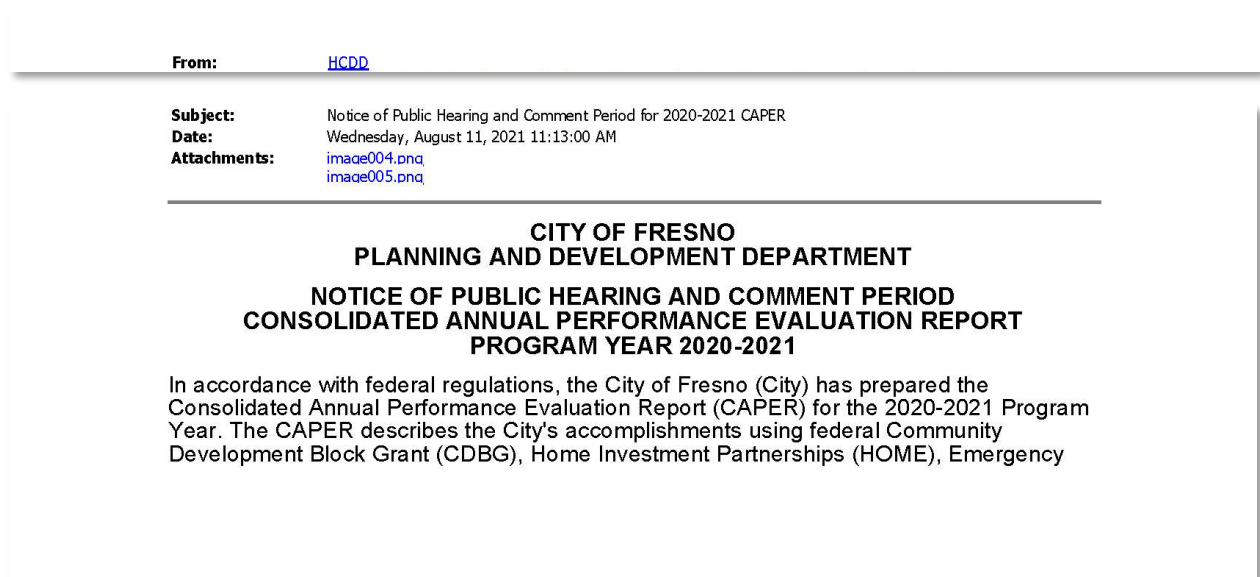
Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	4	54,461.21

b.	Operating Costs	4	4,519
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)	4	
f.	<b>TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)</b>	4	58,980.21

## Appendix D: Public Notices and Outreach

Figure 1 - Email to Public (1 of 4)



## Figure 2 - Email to Public (2 of 4)

Solutions Grant (ESG), and Housing Opportunities for Persons with AIDS/HIV (HOPWA) funds. Evaluation of program performance covers the period July 1, 2020 through June 30, 2021.

On August 13, 2021, the City will make available a Public Review Draft of the 2020-2021 CAPER for a thirty-day review and comment period at [www.fresno.gov/housing](http://www.fresno.gov/housing). Written comments must be received by 5:00 PM, September 13, 2021. The following options are available for submitting written comments:

Submit Comments by Mail:

City of Fresno  
Planning and Development Department  
Attn: Housing and Community Development  
Division  
2600 Fresno Street Room 3065  
Fresno CA 93721

Submit Comments by Fax:

559-457-1579

Submit Comments by Email:

HCDD@fresno.gov  
Please include "2020 CAPER" in the  
subject line

Submit Comments by Phone:

559-621-8300

Submit Comments by TTY:

559-621-8721

Submit Comments Online:

<https://www.surveymonkey.com/r/J9SJWQH>

The Council of the City of Fresno will conduct a public hearing to receive public comments on the draft CAPER on September 16, 2021.

***FRESNO CITY COUNCIL PUBLIC HEARING***

Date: Thursday, September 16, 2021

Time: 10:10 a.m., or thereafter

Place: Council Chambers, City Hall  
2600 Fresno Street, Fresno, CA 93721

Optionally: watch the live broadcast and access  
virtual participation instructions via the link  
located on the City Council agenda at the City's  
website

<https://fresno.legistar.com/Calendar.aspx>

Pursuant to the Executive Order, and in compliance with the Americans with Disabilities Act, if you need additional accommodations such as interpreters, sign language signers, or the services of a translator, please contact the office of the City Clerk at (559) 621-7650 or [clerk@fresno.gov](mailto:clerk@fresno.gov). To ensure availability, you are advised to make your request at least three business days prior to the meeting.

**CIUDAD DE FRESNO  
DEPARTAMENTO DE PLANIFICACIÓN Y DESARROLLO**

Figure 3 - Email to the Public (3 of 4)

**AVISO DE AUDIENCIA PÚBLICA Y PERÍODO DE COMENTARIO  
INFORME ANUAL CONSOLIDADO DE EVALUACIÓN DEL RENDIMIENTO  
AÑO DEL PROGRAMA 2020-2021**

De acuerdo con las regulaciones federales, la Ciudad de Fresno (Ciudad) ha preparado el Informe Anual Consolidado de Evaluación del Rendimiento (CAPER, por sus siglas en inglés) para el Año del Programa 2020-2021. El CAPER describe los logros de la Ciudad utilizando fondos federales de Community Development Block Grant (CDBG, por sus siglas en inglés), Home Investment Partnerships (HOME, por sus siglas en inglés), Emergency Solutions Grant (ESG, por sus siglas en inglés) y Housing Opportunities for Persons with AIDS/HIV (HOPWA, por sus siglas en inglés). La evaluación del rendimiento del programa cubre el período del 1 de julio del 2020 al 30 de junio del 2021.

El 13 de agosto del 2021, la Ciudad pondrá a disposición un Borrador de Revisión Pública del CAPER 2020-2021 por un período de revisión y comentarios de treinta días en [www.fresno.gov/housing](http://www.fresno.gov/housing). Los comentarios escritos deben recibirse antes de las 5:00 p.m. el 13 de septiembre del 2021. Las siguientes opciones están disponibles para enviar comentarios escritos:

Enviar comentarios por correo:

Ciudad de Fresno  
Departamento de Planificación y Desarrollo  
A La Atención de: División de Vivienda y  
Desarrollo Comunitario  
2600 Fresno Street Cuarto 3065  
Fresno CA 93721

Envíe sus comentarios por fax:

559-457-1579

Envíe sus comentarios por correo electrónico:

HCDD@fresno.gov  
Incluya "2020 CAPER" en la línea de asunto

Enviar comentarios por teléfono:

559-621-8300

Envíe sus comentarios por TTY:

559-621-8721

Enviar Comentarios en Línea:

<https://www.surveymonkey.com/r/J9SJWQH>

-

El Consejo Municipal de la Ciudad de Fresno llevará a cabo una audiencia pública para recibir comentarios públicos sobre el borrador del CAPER el 16 de septiembre del 2021.



**Figure 4 - Email to Public (4 of 4)**

**AUDIENCIA PÚBLICA DEL CONSEJO MUNICIPAL DE FRESNO**

Fecha: jueves 16 de septiembre del 2021

Hora: 10:10 a.m., o después

Sitio: Cámaras del Consejo, Alcaldía  
2600 Fresno Street, Fresno, CA 93721

Opcionalmente: Vea la transmisión en vivo y acceda a las instrucciones de participación virtual a través del enlace ubicado en la agenda del consejo municipal en el sitio web de la Ciudad

<https://fresno.legistar.com/Calendar.aspx>

En conformidad con la Orden Ejecutiva y en cumplimiento con la Ley de Estadounidenses con Discapacidades, si necesita adaptaciones adicionales, como intérpretes, proveedores de lenguaje de señas o los servicios de un traductor, comuníquese con la oficina del Secretario de la Ciudad al (559) 621- 7650 o [clerk@fresno.gov](mailto:clerk@fresno.gov). Para garantizar la disponibilidad, se le recomienda que haga su solicitud por lo menos tres días hábiles antes de la reunión.

Housing and Community Development Division  
City of Fresno Planning and Development Department  
2600 Fresno Street • Fresno CA 93721  
[HCCDD@fresno.gov](mailto:HCCDD@fresno.gov) | 559-621-8300



Figure 5 - Email to KBIF

**From:** [Tony Donato](#)  
**To:** [Brandon Sisk](#)  
**Cc:** [Karen Jenks](#)  
**Subject:** Re: Requesting Public Notice to be communicated in Hmong on KBIF  
**Date:** Monday, August 9, 2021 3:21:11 PM

---

**External Email:** Use caution with links and attachments

Hi Brandon,

We will get the word out.

Thanks  
Tony

**Tony Donato** *General Operations Manager "Over 40 year's of service with KBIF"*  
**KBIF 900 AM** *Central California's #1 Asian Voice*  
[900hmongradio.com/am900punjabi.com](http://900hmongradio.com/am900punjabi.com)  
*Overgaard Broadcasting*  
**559-222-0900 \* 559-222-1573 fx**

-----Original Message-----

From: Brandon Sisk <Brandon.Sisk@fresno.gov>  
To: Tony Donato <kbifkirv@aol.com>  
Cc: Karen Jenks <Karen.Jenks@fresno.gov>  
Sent: Mon, Aug 9, 2021 1:36 pm  
Subject: Requesting Public Notice to be communicated in Hmong on KBIF

Hello Tony,

The City will publish the attached notice regarding the public review period for the CAPER (Consolidated Annual Performance Evaluation Report), which will be made available for review Friday, August 13, 2021. We'd like to request this information be presented to your listeners, especially your Hmong listeners.

Please let me know if you're able to accommodate, and when approximately the information will be shared. We really appreciate your collaboration in helping us spread the word to your audience.

Best,  
Brandon Sisk  
Senior Management Analyst | Housing and Community Development Division Planning and Development Department  
2600 Fresno Street | CHN 3064 | Fresno CA 93721  
559-621-8512 (office)

**Figure 6 - City of Fresno Public Notice (1 of 2)**

**CITY OF FRESNO  
PLANNING AND DEVELOPMENT DEPARTMENT  
NOTICE OF PUBLIC HEARING AND COMMENT PERIOD  
CONSOLIDATED ANNUAL PERFORMANCE EVALUATION REPORT  
PROGRAM YEAR 2020-2021**

In accordance with federal regulations, the City of Fresno (City) has prepared the Consolidated Annual Performance Evaluation Report (CAPER) for the 2020-2021 Program Year. The CAPER describes the City's accomplishments using federal Community Development Block Grant (CDBG), Home Investment Partnerships (HOME), Emergency Solutions Grant (ESG), and Housing Opportunities for Persons with AIDS/HIV (HOPWA) funds. Evaluation of program performance covers the period July 1, 2020 through June 30, 2021.

On August 13, 2021, the City will make available a Public Review Draft of the 2020-2021 CAPER for a thirty-day review and comment period at [www.fresno.gov/housing](http://www.fresno.gov/housing). Written comments must be received by 5:00 PM, September 13, 2021. The following options are available for submitting written comments:

Submit Comments by Mail:

City of Fresno  
Planning and Development Department  
Attn: Housing and Community Development  
Division  
2600 Fresno Street Room 3065  
Fresno CA 93721

Submit Comments by Email:

HCDD@fresno.gov  
Please include "2020 CAPER" in the subject  
line

Submit Comments by Phone:

559-621-8300

Submit Comments by Fax:

559-457-1579

Submit Comments by TTY:

559-621-8721

Submit Comments Online:

<https://www.surveymonkey.com/r/J9SJWQH>

The Council of the City of Fresno will conduct a public hearing to receive public comments on the draft CAPER on September 16, 2021.

***FRESNO CITY COUNCIL PUBLIC HEARING***

Date: Thursday, September 16, 2021

Time: 10:10 a.m., or thereafter

Place: Council Chambers, City Hall  
2600 Fresno Street, Fresno, CA 93721

Optionally: watch the live broadcast and access  
virtual participation instructions via the link  
located on the City Council agenda at the City's  
website

<https://fresno.legistar.com/Calendar.aspx>

City of Fresno  
August 13, 2021

## Figure 7 - City of Fresno Public Notice (2 of 2)

Pursuant to the Executive Order, and in compliance with the Americans with Disabilities Act, if you need additional accommodations such as interpreters, sign language signers, or the services of a translator, please contact the office of the City Clerk at (559) 621-7650 or [clerk@fresno.gov](mailto:clerk@fresno.gov). To ensure availability, you are advised to make your request at least three business days prior to the meeting.

City of Fresno  
August 13, 2021

**Figure 8 - City of Fresno Website**

Public Comment Opportunities	<h2>Public Comment Opportunities</h2> <p>Residents have an opportunity to review and comment on proposed reports and plans during public comment periods. The City encourages public comments on its draft plans and reports which will be posted below during public comment periods. Written comments may be submitted to: City of Fresno</p> <p>Planning and Development Department Attn: Housing and Community Development Division 2600 Fresno Street Room 3065 Fresno CA 93721 Email: <a href="mailto:HCDD@fresno.gov">HCDD@fresno.gov</a> Phone: <a href="tel:(559)621-8300">(559) 621-8300</a> TTY: <a href="tel:(559)621-8721">(559) 621-8721</a> Fax: <a href="tel:(559)457-1579">(559) 457-1579</a></p> <p>Residents are also encouraged to participate in Public Hearings that provide an additional opportunity to review and comment on proposed reports and plans. Details about upcoming Public Hearings are listed below.</p> <h3>Current Public Comment Opportunities</h3> <p><a href="#">2020 Consolidated Annual Performance Evaluation Report (August 13, 2021 – September 13, 2021 at 5 p.m.)</a></p> <p><a href="#">Webinar – 2020 Consolidated Annual Performance Evaluation Report</a></p> <p>In addition to the comment methods displayed on this page, residents may also <a href="#">submit comments regarding the CAPER online</a>.</p>
Programs	
Notice of Funding Available	
Plans and Reports	
Affordable Housing Programs	
Grant Management Resources	
Current Annual Action Plan Schedule	
Opportunities for Bidders	
5-Year Consolidated Plan	
Enhanced Infrastructure Financing District (EIFD)	

Figure 9 - City of Fresno - Twitter

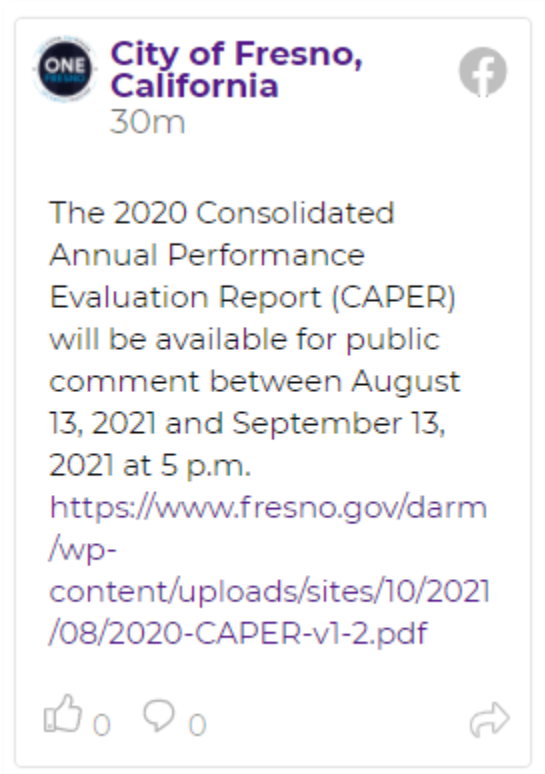


Figure 10 - City of Fresno - Facebook



## Appendix E: Public Comments and City Responses

This document was made available for public review and comment from August 13, 2021 through September 13, 2021. Residents were encouraged to submit comments by one of the the following methods:

### **Submit Comments by Mail:**

City of Fresno  
Planning and Development Department  
Attn: Housing and Community Development Division  
2600 Fresno Street Room 3065  
Fresno CA 93721

### **Submit Comments by Email:**

[HCDD@fresno.gov](mailto:HCDD@fresno.gov)

Please include "2020 CAPER" in the subject line

### **Submit Comments by Phone:**

559-621-8300

### **Submit Comments by TTY:**

559-621-8721

### **Submit Comments by Fax:**

559-457-1579

### **Submit Comments Online:**

<https://www.surveymonkey.com/r/J9SJWQH>

No comments were received during the 30-day public comment period.

Residents were also encouraged to submit comments during a September 16, 2021, Public Hearing at 10:10 A.M., prior to City Council consideration of the Report. Participation instructions were available at <https://fresno.primegov.com/public/portal?fromiframe=1> within the agenda for the September 16, 2021, meeting. Additional accommodations were available upon request by contacting the office of the City Clerk at (559) 621-7650 or [clerk@fresno.gov](mailto:clerk@fresno.gov) at least three business days prior to the meeting.

The City received 2 Public Comments during the Public Hearing on September 16, 2021.

- Brandi Nuse-Villegas: Stated that there are a lot of really great programs that were funded last year and appreciate the ways the funds helped people especially during the pandemic. Appreciative of the work being done by Marjaree Mason Center to combat domestic violence. Noted that because of COVID-19 the monitoring was done through desk reviews. Concerned that evaluation that is client centered comes from third parties and there is no ongoing feedback from the clients, those who are homeless. Need to ensure monitoring includes outside observation and a voice for the clients who are homeless to be able to speak up on the success of the funding. Note complications

faced including project off ramp or other targeted encampment projects have complicated the goals in these things because the fact that there are people who have been wanting who are vulnerable who have not been able to get into housing, into these shelters, because of these targeted areas. Concern that the shelters are not safe for the individuals or do not meet their needs. Need comprehensive evaluation of these and comprehensive documentation to understand the reasoning behind the people's responses to services. It would be better if people could just walk in because there are people dealing with different traumas. Need better observation or evaluation from a client-centered perspective.

**[City Response:** Due to COVID-19 on-site monitoring was not conducted during PY 2020. The City conducted desk monitoring that included the review of regular reports from its subrecipients to monitor performance. The City will resume on-site monitoring of its subrecipients once it is determined it is safe to do so. The City makes tremendous outreach efforts during the planning phase to engage people experiencing homelessness to inform its programs by conducting community engagement activities throughout the city. One of the goals of the 2020-2024 Consolidated Plan is to provide assistance for the homeless and those at risk of becoming homeless through safe low-barrier shelter options, housing first collaborations, and associated supportive services. The PY 2020 Annual Action Plan allocated \$1.2 million in ESG and HOPWA funds to help meet that goal. The City is also using its ESG-CV allocations to fund multiple shelter operations. Additionally, increasing housing throughout the city persists as a goal for the City, and the City has taken steps to increase housing development for low- and moderate-income persons as outlined in the 2021-2022 Annual Action Plan. The public comment has been considered and accepted.]

- Dez Martinez: Stated a need to understand where information on the outreach teams that are receiving funding through the state, the county, or the city can be found. Stated that an outreach team only transport individuals for project off ramp. Prevents and holds up outreach team from going out and making contact with individuals who are in allyes, outside of schools, and on city streets. Don't think organizations should be receiving money if they are only going to be out reaching for one specific project. Also have said that they would not provide services if I show up. I am an advocate and am an advocate for them to make sure everything is ok.

**[City Response:** Organizations that are funded through the ESG and HOPWA programs are available within the narrative of CAPER. Additionally, organizations proposed for funding are made available in the Annual Action Plan each year that is published for a public review and comment period and is taken before Council for a Public Hearing and Council consideration. The public comment has been considered and accepted.]