

**Oversight Board Regular Meeting Agenda
for the Successor Agency to the
Redevelopment Agency of the City of Fresno**

September 29, 2015, 1:00 PM
City Hall Meeting Room C (2120)

CITY CLERK, FRESNO CA

2015 SEP 25 AM 8 24

RECEIVED

I. Call to Order

1. Roll Call
2. Pledge of Allegiance
3. Member Comments

II. Approval of Minutes of February 19, 2015

III. Recognized Obligation Payment Schedule (ROPS)

1. Consider Approval of Resolution for Recognized Obligation Payment Schedule for January 1 – June 30, 2016
2. Consider Approval of Resolution Reconsidering and Affirming its Finding the Loans from the City to the Former Agency were Entered into for Legitimate Redevelopment Purposes and Authorizing the Successor Agency to Resubmit Loans Not Previously Approved to the Department of Finance for Continued Consideration
 - i. Line 1 – ~~Irritech Developer Reimbursement Agreement (formerly Airport Line 1, pg 1)~~ (COMPLETED)
 - ii. Line 2 – ~~Shields (Chestnut to Winery) Design (formerly Airport Line 5, pg 1)~~ (COMPLETED)
 - iii. Line 3 – ~~Downtown Stadium Agreement (formerly CBD Line 1, pg 2)~~
 - iv. Line 5 – ~~Property Based Improvement District (formerly CBD Line 5, pg 2)~~
 - v. Line 6 – ~~Apple Valley Infrastructure (formerly Central City Line 1, pg 3)~~ (COMPLETED)
 - vi. Line 7 – ~~Mathews Harley Davidson (formerly Central City Line 2, pg 3)~~ (COMPLETED)
 - vii. Line 8 – ~~Radisson Hotel Promissory Note #24 & #25 (formerly Conv Ctr Line 2, pg 4)~~
 - viii. Line 9 – ~~Convention Center Development–Old Armenian Town LLC (formerly Conv Ctr Line 5, pg 4)~~
 - ix. Line 10 – ~~Construction Management Contract – Historic Houses (formerly Conv Ctr Line 6, pg 4)~~
 - x. Line 11 – ~~Property Based Improvement District (formerly Conv Ctr Line 7, pg 4)~~
 - xi. Line 13 – ~~Brawley Industrial Development (formerly Fwy 99 Line 6, pg 5)~~ (COMPLETED)
 - xii. Line 14 – ~~Clinton/Weber Commercial Development (formerly Fwy 99 Line 7, pg 5)~~ (COMPLETED)
 - xiii. Line 15 – ~~Vassar and Clinton (formerly Fwy 99 Line 9, pg 5)~~ (COMPLETED)
 - xiv. Line 21 – ~~CMC Regional Medical Center (formerly Jefferson Line 1, pg 9)~~ (COMPLETED)
 - xv. Line 22 – ~~CMC Regional Medical Center (formerly Jefferson Line 2, pg 9)~~
 - xvi. Line 23 – ~~Warehouse Row/Ice House (formerly Mariposa Line 2, pg 10)~~ (COMPLETED)
 - xvii. Line 24 – ~~2003 Mariposa Tax Allocation Bonds (formerly Mariposa Line 4, pg 10)~~
 - xviii. Line 25 – ~~California Infrastructure Bank Loan (formerly Roeding Line 3, pg 11)~~
 - xix. Line 26 – ~~SPCA (formerly Roeding Line 4, pg 11)~~ (COMPLETED)
 - xx. Line 27 – ~~CFD#5 Developer Agreement (formerly South Van Ness Line 2, pg 13)~~
 - xxi. Line 28 – ~~Kings Canyon Corridor Study (formerly Southeast Line 1, pg 14)~~ (TERMINATED)
 - xxii. Line 29 – ~~Fairground Improvements (formerly Southeast Line 3, pg 14)~~ (COMPLETED)

- xxiii. **Line 30 – 2001 Merger 2 Tax Allocation Bonds (formerly Southwest Line 2, pg 15)**
- xxiv **Line 33 – Property Maintenance (formerly Other page Line 2)**
- xxv. **Line 34 – Property Sale/Disposition of Agency Properties (formerly Other page Line 8)**
- xxvi. **Line 35 – Annual Disclosure/Tax Allocation Bonds (formerly Other page Line 10)**
- xxvii. **Line 36 – CALPERS Unfunded and Employee Leave Payout (formerly Other page Line 12)**
- xxviii. **Line 37 – ~~EPA Grant (formerly Other page Line 13)~~ (COMPLETED)**
- xxix. **Line 38 – Successor Agency Administrative Budget (formerly Other page Line 1)**
- xxx. **Line 39 – Facilities Lease (formerly Other page Line 18)**
- xxxi. **Line 40 – ~~Due Diligence/Audit~~ (COMPLETED)**
- xxxii. **Line 41 – Audit**
- xxxiii. **Line 42 – FATRA-Promissory Note 3A**
- xxxiv. **Line 43 – Central Business District (CBD)-Promissory Note 10**
- xxxv. **Line 44 – CBD-Promissory Note 11**
- xxxvi. **Line 45 – CBD-Promissory Note 12**
- xxxvii. **Line 46 – CBD-Promissory Note 13**
- xxxviii. **Line 47 – CBD-Downtown Stadium Disposition and Development Agreement**
- xxxix. **Line 48 – Chinatown Expanded-Promissory Note 1**
 - xl. **Line 49 – Chinatown Expanded-Promissory Note 3**
 - xli. **Line 50 – Chinatown Expanded-Promissory Note 4**
 - xl.ii. **Line 51 – Chinatown Expanded-Promissory Note 5**
 - xl.iii. **Line 52 – Chinatown Expanded-Promissory Note 6**
 - xl.iv. **Line 53 – Chinatown Expanded-Promissory Note 7**
 - xl.v. **Line 54 – Convention Center Project-Promissory Note 24/Reimbursement Agreement**
 - xl.vi. **Line 55 – Convention Center Project-Promissory Note 25/Reimbursement Agreement**
- xlvii. **Line 56 – Corridor 99-Promissory Note 1**
- xlviii. **Line 57 – Fruit/Church-Promissory Note 7**
- xl.lix. **Line 58 – Fulton(Uptown)-Promissory Note 1**
 - 1. **Line 59 – Fulton-Promissory Note 1**
 - li. **Line 60 – Fulton-Promissory Note 2**
 - lii. **Line 61 – Fulton-Promissory Note 3**
 - liii. **Line 62 – Fulton-Promissory Note 4**
 - liv. **Line 63 – Fulton-Promissory Note 5**
 - lv. **Line 64 – Fulton-Promissory Note 6**
 - lvi. **Line 65 – Highway City-Promissory Note 1**
 - lvii. **Line 66 – Highway City-Promissory Note 2**
- lviii. **Line 67 – Jefferson-Promissory Note 1**
 - lix. **Line 68 – Jefferson-Promissory Note 10**
 - lx. **Line 69 – Jefferson-Promissory Note 11**
 - lxi. **Line 70 – Jefferson-Promissory Note 12**
 - lxii. **Line 71 – Jefferson-Promissory Note 13**
 - lxiii. **Line 72 – Jefferson-Promissory Note 2**
 - lxiv. **Line 73 – Jefferson-Promissory Note 3**
 - lxv. **Line 74 – Jefferson-Promissory Note 4**
 - lxvi. **Line 75 – Jefferson-Promissory Note 5**
 - lxvii. **Line 76 – Jefferson-Promissory Note 6**
 - lxviii. **Line 77 – Jefferson-Promissory Note 7**
 - lxix. **Line 78 – Jefferson-Promissory Note 8**

- lxx. Line 79 – Jefferson-Promissory Note 9
- lxxi. Line 80 – Kings Canyon (SE Fresno Revit.)-Promissory Note 1
- lxxii. Line 81 – Mariposa-Promissory Note 10
- lxxiii. Line 82 – Mariposa-Promissory Note 11
- lxxiv. Line 83 – Mariposa-Promissory Note 12
- lxxv. Line 84 – Mariposa-Promissory Note 13
- lxxvi. Line 85 – Mariposa-Promissory Note 14
- lxxvii. Line 86 – Mariposa-Promissory Note 15
- lxxviii. Line 87 – Mariposa-Promissory Note 16
- lxxix. Line 88 – Mariposa-Promissory Note 17
- lxxx. Line 89 – Mariposa-Promissory Note 4
- lxxxi. Line 90 – Pinedale-Promissory Note 2
- lxxxii. Line 91 – Roeding Business Park-Promissory Note 1
- lxxxiii. Line 92 – Roeding Business Park-Promissory Note 2
- lxxxiv. Line 93 – Roeding Business Park-Promissory Note 3
- lxxxv. Line 94 – Roeding Business Park-Promissory Note 4
- lxxxvi. Line 95 – Roeding Business Park-Promissory Note 6
- lxxxvii. Line 96 – Roeding Business Park-Promissory Note 7
- lxxxviii. Line 97 – South Van Ness-Promissory Note 1
- lxxxix. Line 98 – Southwest Fresno-Promissory Note 10
 - xc. Line 99 – Southwest Fresno-Promissory Note 12
 - xc. Line 100 – Southwest Fresno-Promissory Note 2
 - xcii. Line 101 – Southwest Fresno-Promissory Note 3
 - xciii. Line 102 – Southwest Fresno-Promissory Note 4
 - xciv. Line 103 – Southwest Fresno-Promissory Note 5
 - xcv. Line 104 – Southwest Fresno-Promissory Note 6
 - xcvi. Line 105 – Southwest Fresno-Promissory Note 7
 - xcvii. Line 106 – Southwest Fresno-Promissory Note 8
 - xcviii. Line 107 – Southwest Fresno-Promissory Note 9
 - xcix. Line 108 – West Fresno I-Promissory Note 1
 - c. Line 109 – West Fresno II-Promissory Note
 - ci. Line 110 – Property Sale/Disposition-Appraisals
 - cii. Line 111 – Property Sale/Disposition-CoreLogic Subscription
 - ciii. Line 112 – Property Sale/Disposition-CoStar Subscription
 - civ. Line 113 – Property Sale/Disposition-LoopNet
 - cv. Line 114 – ~~Property Sale/Disposition-Relcoation/Remediation~~

Agenda Key –

- **Strikethrough** = Project completed, terminated or moved to another line
- **Pink** = Denied, no longer in use, or moved to another line
- **Blue** = No Funds Requested (NFR) for this ROPS period

IV. Public Comment

Members of the Public are invited to speak on any item that does not appear on the Agenda and that is within the subject matter jurisdiction of the Oversight Board. Speakers may be limited to no more than three (3) minutes at the discretion of the Chair

V. Adjournment

All public records relating to an open session item on this agenda, which are not exempt from disclosure pursuant to the California Public Records Act, that are distributed to a majority of the Oversight Board will be available for public inspection at the Office of the City Clerk at Fresno City Hall, 2600 Fresno Street, 2nd Floor, Fresno, CA 93721

To request an accommodation or alternative format for an Oversight Board meeting or printed materials, please call (559) 621-7650 as soon as possible, but at least 3 business days prior to the meeting.

RESOLUTION NO. _____

A RESOLUTION OF THE OVERSIGHT BOARD OF THE
SUCCESSOR AGENCY TO THE FRESNO
REDEVELOPMENT AGENCY APPROVING RECOGNIZED
OBLIGATION PAYMENT SCHEDULE FOR JANUARY 1,
2016, TO JUNE 30, 2016

WHEREAS, ABX 1 26 in Health and Safety Code Section 341779(l)(2)(a), as modified by the Supreme Court's ruling in Matosantos and AB 1484, provides that the Successor Agency to the Redevelopment Agency of the City of Fresno ("Successor Agency") must prepare a Recognized Obligation Payment Schedule ("ROPS") every six months; and

WHEREAS, Section 34177(l)(2) of the Health and Safety Code requires the Successor Agency to submit to the State Department of Finance, the State Controller, and the County Auditor Controller for review, the ninth Recognized Obligation Payment Schedule (ROPS 15-16B), for the period of January 1, 2016 to June 30, 2016, after approval by the Oversight Board, no later than October 5, 2015; and

WHEREAS, under Title 14 of the California Code of Regulations, Section 15378(b)(4), the approval of this Recognized Obligation Payment Schedule is exempt from the requirements of the California Environmental Quality Act ("CEQA") in that it is not a project, but instead consists of the continuation of an existing governmental funding mechanism for potential future projects and programs, and does not commit funds to any specific project or program, because it merely lists enforceable obligations previously entered into and approved by the Agency; and

WHEREAS, the Oversight Board has considered all testimony, reports and other public comment presented at the public hearing.

NOW, THEREFORE, IT IS RESOLVED, by the Oversight Board as follows:

SECTION 1. The Oversight Board hereby finds and determines that the foregoing recitals are true and correct.

SECTION 2. The Oversight Board hereby approves and adopts the Recognized Obligation Payment Schedule attached as Exhibit 1; however, the Oversight Board makes no determination to approve or not approve those items that have been denied by the Department of Finance, or approved or denied by a court order or judgment, or are housing assets pursuant to an election made by the City of Fresno in accordance with the provisions of Health & Safety Code section 34176.

SECTION 3. The Oversight Board hereby directs the Successor Agency to submit copies of the ROPS approved by the Oversight Board to the County of Fresno Auditor-Controller, the State of California Controller and the State of California Department of Finance, and to post the ROPS on the Successor Agency's website.

///

///

///

SECTION 4. Pursuant to Health and Safety Code section 34179(h), all actions taken by the Oversight Board may be reviewed by the State of California Department of Finance, and, therefore, this Resolution shall not be effective for three (3) business days, pending a request for review by the State of California Department of Finance.

ADOPTED by the Oversight Board this _____ day of September, 2015.

TERRY BRADLEY
Chair of the Board

Attest:

I, YVONNE SPENCE, City Clerk/Clerk of the Oversight Board hereby certify that the foregoing resolution was duly and regularly adopted at a meeting of the Oversight Board for the City of Fresno as Successor Agency to the Redevelopment Agency of the City of Fresno at its meeting held on the _____ day of _____, 2015, by the following vote, to wit:

AYES :
NOES :
ABSENT :
ABSTAIN :

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of the City of Fresno, California, this _____ day of September, 2015.

Yvonne Spence
City Clerk/Clerk of the Oversight Board

Exhibit 1 Recognized Obligation Payment Schedule

OVERSIGHT BOARD RESOLUTION NO.

A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF FRESNO RECONSIDERING AND AFFIRMING ITS FINDING THE LOANS FROM THE CITY TO THE FORMER AGENCY WERE ENTERED INTO FOR LEGITIMATE REDEVELOPMENT PURPOSES AND AUTHORIZING THE SUCCESSOR AGENCY TO RESUBMIT LOANS NOT PREVIOUSLY APPROVED TO THE DEPARTMENT OF FINANCE FOR CONTINUED CONSIDERATION

WHEREAS, the Fresno Redevelopment Agency (the "Former RDA") was a duly constituted redevelopment agency pursuant to provisions of the Community Redevelopment Law (the "Redevelopment Law") set forth in Section 33000 et seq. of the Health and Safety Code ("HSC") of the State of California (the "State"); and

WHEREAS, pursuant to AB X1 26 (which became effective at the end of June 2011), and the California Supreme Court's decision in *California Redevelopment Association, et al. v. Ana Matosantos, et al.* (53 Cal.4th 231(2011)) (together AB X1 26, *Matosantos*, and AB 1484 are referred to as the "Dissolution Laws"), the Former RDA was dissolved as of February 1, 2012, the Successor Agency was constituted as the successor entity to the Former RDA, and an oversight board of the Successor Agency (the "Oversight Board") was established; and

WHEREAS, in accordance with Health & Safety Code section 34179.7, the Department of Finance ("DOF") is required to issue a finding of completion to a successor agency when certain conditions are met, and the Successor Agency was issued a finding of completion on June 2, 2014; and

WHEREAS, under the provisions of Health & Safety Code section 34191.4, once DOF issues a finding of completion, successor agencies are provided with additional authority to carry out the wind-down process; and

WHEREAS, included in that authority is the ability to enforce the loans between the former redevelopment agency and the city that created the redevelopment agency, upon approval by the oversight board; and

WHEREAS, the Former RDA and the City entered into loan agreements identified in Exhibit A attached hereto and incorporated herein ("Loan Agreements") pursuant to which the City made loans to the Former RDA (the "Loans"); and

WHEREAS, by Resolution OB-19, the Oversight Board found the Loans were

made for the purposes of physical and economic blight removal, both of which are legitimate redevelopment purposes; and

WHEREAS, the Oversight Board further found the obligation to repay the Loans is an enforceable obligation, and consented to the Successor Agency including the repayment obligation and the payment schedule on future Recognized Obligation Payment Schedules ("ROPS"); and

WHEREAS, Resolution OB-19 was submitted to DOF for its review and approval; and

WHEREAS, DOF approved some of the Loans, and deferred approval as to others, requesting more information from the Successor Agency; and

WHEREAS, the Successor Agency has provided the additional information requested; and

WHEREAS, DOF directed the Successor Agency to submit another Oversight Board resolution to request reconsideration of the Loans not yet approved; and

WHEREAS, the Oversight Board adopted Resolution OB-22 which affirmed the Oversight Board's determination that the Loans were made for legitimate redevelopment purposes and are enforceable obligations;

WHEREAS, Resolution OB-22 was submitted to DOF for its review and approval; and

WHEREAS, DOF has advised that denied Loans may be eligible for repayment pending receipt of additional documentation; and

WHEREAS, the Oversight Board affirms its determination that all of the Loans were made for legitimate redevelopment purposes.

NOW, THEREFORE, BE IT RESOLVED BY THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF FRESNO:

Section 1. The foregoing recitals are incorporated into this Resolution by this reference, and constitute a material part of this Resolution.

Section 2. The Oversight Board submits this reconsideration Resolution at the request of DOF.

Section 3. Pursuant to Section 34191.4 of the Dissolution Laws, the Oversight Board affirms its findings and determinations that (i) the Loans were made for legitimate redevelopment purposes, and (ii) the repayment obligations are enforceable obligations.

Section 4. The Oversight Board affirms its consent to the Successor Agency including the Loans' repayment obligations and payment schedule on future ROPS pursuant to Section 34191.4.

Section 5. The Loans shall be paid in accordance with the provisions of State law.

Section 6. The Oversight Board directs the Successor Agency to submit this Resolution to DOF and to resubmit Oversight Board Resolution 22 to DOF.

Section 7. The Executive Director of the Successor Agency or her authorized designee is directed to post this Resolution on the Successor Agency website pursuant to the Dissolution Laws.

Section 8. Pursuant to Section 34179(h) as amended by Assembly Bill 1484, written notice and information about all actions taken by the Oversight Board shall be provided to the DOF by electronic means and in a manner of DOF's choosing. An Oversight Board's action shall become effective five (5) business days after notice in the manner specified by the DOF unless the DOF requests a review.

Section 9. The Secretary of the Oversight Board shall certify to the adoption of this Resolution.

ADOPTED by the Oversight Board this _____ day of September, 2015.

TERRY BRADLEY
Chair of the Board

* * * * *

I, YVONNE SPENCE, City Clerk/Clerk of the Oversight Board hereby certify that the foregoing resolution was duly and regularly adopted at a meeting of the Oversight Board for the City of Fresno as Successor Agency to the Redevelopment Agency of the City of Fresno at its meeting held on the _____ day of _____, 2015, by the following vote, to wit:

AYES :
NOES :
ABSENT :
ABSTAIN :

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of the City of Fresno, California, this _____ day of September, 2015.

Yvonne Spence
City Clerk/Clerk of the Oversight Board

Recognized Obligation Payment Schedule (ROPS 15-16B) - Summary

Filed for the January 1, 2016 through June 30, 2016 Period

Name of Successor Agency: Fresno City
 Name of County: Fresno

<u>Current Period Requested Funding for Outstanding Debt or Obligation</u>		<u>Six-Month Total</u>
Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding		
A Sources (B+C+D):		\$ -
B Bond Proceeds Funding (ROPS Detail)		-
C Reserve Balance Funding (ROPS Detail)		-
D Other Funding (ROPS Detail)		-
E Enforceable Obligations Funded with RPTTF Funding (F+G):		\$ 3,340,315
F Non-Administrative Costs (ROPS Detail)		3,280,457
G Administrative Costs (ROPS Detail)		59,858
H Total Current Period Enforceable Obligations (A+E):		\$ 3,340,315
 Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding		
I Enforceable Obligations funded with RPTTF (E):		3,340,315
J Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)		(2,754,173)
K Adjusted Current Period RPTTF Requested Funding (I-J)		\$ 586,142
 County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding		
L Enforceable Obligations funded with RPTTF (E):		3,340,315
M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)		-
N Adjusted Current Period RPTTF Requested Funding (L-M)		3,340,315

Certification of Oversight Board Chairman:
 Pursuant to Section 34177 (m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

_____ Name	_____ Title
/s/ _____ Signature	_____ Date

Fresno City Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail
 January 1, 2016 through June 30, 2016
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					L	M	N	O		
										Funding Source										
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)									RPTTF	
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin					Six-Month Total	
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired											
								\$ 73,215,054												
3	CBD - Downtown Stadium	OPA/DDA/Construction	10/24/2000	7/1/2031	City of Fresno	Downtown Stadium Development	Central Business District		N								\$ 3,340,318			
5	CBD - Property Based Improvement District (PBID) (5)	Improvement/Infrastructure	6/24/2010	12/31/2016	County of Fresno	PBID Assessment - CBD Area Portion	Central Business District	208,052	N				25,452				\$ 25,452			
6	Central City - Apple Valley Infrastructure (1)	Improvement/Infrastructure	1/29/2011	6/30/2015	Yamabe & Horn Engineering, Apple Valley Farms, Inc	Complete planned infrastructure improvements related to expanded manufacturing development	Central City		N								\$ -			
8	Convention Center - Radisson Hotel Promissory Note # 24 and 25 (2)	Bonds Issued On or Before 12/31/10	10/29/2009	1/13/2035	City of Fresno	Radisson Hotel Agreement	Convention Center		N								\$ -			
9	Convention Center - Convention Center Development - Old Armenian Town LLC (5)	OPA/DDA/Construction	7/11/2005	6/30/2016	To Be Determined	Site Preparation, maintenance, fencing, property acquisition per relocation agreement (various properties)	Convention Center	2,613,961	N				2,172,320				\$ 2,172,320			
10	Convention Center - Historic Houses (6)	Litigation	7/1/2009	12/31/2016	To Be Determined	Relocation/restoration of historic houses	Convention Center	95,772	N				32,535				\$ 32,535			
11	Convention Center - Property Based Improvement District (PBID) (7)	Improvement/Infrastructure	6/24/2010	12/31/2016	County Of Fresno	PBID Assessment - Convention Center Area Portion	Convention Center	11,760	N				1,052				\$ 1,052			
22	Jefferson - CMC Regional Medical Center (2)	OPA/DDA/Construction	7/1/1995	7/1/2016	CMC	Agreement for CMC Regional Medical Center Expansion	Jefferson	154,368	N				154,368				\$ 154,368			
24	Mariposa - 2003 Mariposa Tax Allocation Bonds & Fees (4)	Bonds Issued On or Before 12/31/10	8/1/2003	2/2/2023	Bank of New York	Infrastructure projects	Mariposa	3,488,975	N				364,083				\$ 364,083			
25	Roeding - California Infrastructure Bank Loan & Fees (3)	Third-Party Loans	6/3/2009	6/2/2033	California Infrastructure & Economic Development Bank	Infrastructure improvements in Roeding Business Park Project Area	Roeding	2,197,532	N				28,113				\$ 28,113			
27	SVN - Foundry Park CFD#5 Developer Agreement (2)	OPA/DDA/Construction	10/22/1999	9/1/2031	Willow Creek-Foundry Ventures LLC, San Joaquin Stairs, Flores Frank Trustee, Alan & Sherry Shufelberger, S&B Enterprises, Craig N. & Carolyn F. Crump, Teton Properties LLC, Express Business Resources LLC, Patrick & Elizabeth Cody Trustees, Foundry Park Investors LP, Wolverine Ventures LLC	Reimbursement regarding Foundry Park infrastructure	South Van Ness	1,243,044	N				73,120				\$ 73,120			
30	Southwest Fresno GNRA and Fruit/Church - 2001 Merger 2 Tax Allocation Bonds & Fees (2)	Bonds Issued On or Before 12/31/10	3/2/2001	3/2/2018	Bank of New York	Bonds issued to fund non-housing projects in Southwest Fresno	Southwest Fresno	2,391,991	N				63,791				\$ 63,791			
33	Property Maintenance (2)	Property Maintenance	5/8/2008	6/30/2016	EOC	Maintenance of Agency Owned Properties	All	301,095	N				100,365				\$ 100,365			
34	Property Sale/Disposition of Agency Properties - Part I - General (8)	Property Dispositions	2/1/2012	6/30/2016	TBD	Legal, project management, insurance, fence rental	All	345,335	N				115,112				\$ 115,112			
35	Annual Disclosure/tax allocation bonds(10)	Professional Services	8/1/2001	2/2/2023	Wilson Financial, Bank of NY Mellon	Costs for annual disclosure reports for bonds - Moved to Administrative Budget	Mariposa & Southwest Fresno		N								\$ -			
36	CALPERS Unfunded and Employee Leave Payout (12)	Unfunded Liabilities	11/1/2000	12/31/2023	CALPERS, Employees	CALPERS unfunded amount and payouts of accrued leave to employees	N/A	2,302,073	N				100,146				\$ 100,146			
37	EPA Grant (13) - Reimbursement of offset costs	Professional Services	6/25/2012	12/31/2016	TBD	Brownfields			N								\$ -			
38	Successor Agency Administrative Budget* (1)	Admin Costs	7/1/2014	6/30/2015	TBD	Administration, Operations/Maintenance	N/A	59,858	N						59,858		\$ 59,858			
39	Facilities Lease	Admin Costs	7/1/2012	6/30/2013	Boman Investments, LP	Facilities Lease	N/A		N								\$ -			
41	Audit	Professional Services	7/1/2014	12/31/2014	CPA's - Macias Gini, Kutka	Required Annual FY Audit		50,000	N						50,000		\$ 50,000			

Fresno City Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail
 January 1, 2016 through June 30, 2016
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					L	M	N	O	P	
										Funding Source										Six-Month Total
										Non-Redevelopment Property Tax: Trust Fund (Non-RPTTF)			RPTTF							
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin						
70	JEFFERSON PROJECT/Promissory Note 12	City/County Loans On or Before 6/27/11	6/30/1997	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		237,437	N						\$					
71	JEFFERSON PROJECT/Promissory Note 13	City/County Loans On or Before 6/27/11	4/29/1998	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		5,959,896	N						\$					
72	JEFFERSON PROJECT/Promissory Note 2	City/County Loans On or Before 6/27/11	6/30/1989	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		331,340	N						\$					
73	JEFFERSON PROJECT/Promissory Note 3	City/County Loans On or Before 6/27/11	6/30/1989	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		172,761	N						\$					
74	JEFFERSON PROJECT/Promissory Note 4	City/County Loans On or Before 6/27/11	6/26/1991	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		87,170	N						\$					
75	JEFFERSON PROJECT/Promissory Note 5	City/County Loans On or Before 6/27/11	7/6/1993	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		704,475	N						\$					
76	JEFFERSON PROJECT/Promissory Note 6	City/County Loans On or Before 6/27/11	6/30/1995	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		172,440	N						\$					
77	JEFFERSON PROJECT/Promissory Note 7	City/County Loans On or Before 6/27/11	6/30/1995	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		385,109	N						\$					
78	JEFFERSON PROJECT/Promissory Note 8	City/County Loans On or Before 6/27/11	6/30/1995	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		747,681	N						\$					
79	JEFFERSON PROJECT/Promissory Note 9	City/County Loans On or Before 6/27/11	6/30/1995	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		1,632,592	N						\$					
80	KINGS CANYON (S/F FRESNO REVIT.)/Promissory Note 1	City/County Loans On or Before 6/27/11	6/30/1997	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		80,000	N						\$					
81	MARIPOSA PROJECT AREA/Promissory Note 10	City/County Loans On or Before 6/27/11	6/30/1988	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		2,082,110	N						\$					
82	MARIPOSA PROJECT AREA/Promissory Note 11	City/County Loans On or Before 6/27/11	4/4/1990	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		634,494	N						\$					
83	MARIPOSA PROJECT AREA/Promissory Note 12	City/County Loans On or Before 6/27/11	4/29/1991	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		101,609	N						\$					
84	MARIPOSA PROJECT AREA/Promissory Note 13	City/County Loans On or Before 6/27/11	6/26/1991	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		14,156	N						\$					
85	MARIPOSA PROJECT AREA/Promissory Note 14	City/County Loans On or Before 6/27/11	6/30/1992	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		487,346	N						\$					
86	MARIPOSA PROJECT AREA/Promissory Note 15	City/County Loans On or Before 6/27/11	1/26/1990	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		59,717	N						\$					
87	MARIPOSA PROJECT AREA/Promissory Note 16	City/County Loans On or Before 6/27/11	5/15/1996	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		650,207	N						\$					
88	MARIPOSA PROJECT AREA/Promissory Note 17	City/County Loans On or Before 6/27/11	6/30/1997	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		101,440	N						\$					
89	MARIPOSA PROJECT AREA/Promissory Note 4	City/County Loans On or Before 6/27/11	6/30/1980	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		8,084,178	N						\$					
90	PINEDALE PROJECT/Promissory Note 2	City/County Loans On or Before 6/27/11	6/30/1988	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		234,241	N						\$					
91	ROEDING BUSINESS PARK/Promissory Note 1	City/County Loans On or Before 6/27/11	3/6/1995	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		597,600	N						\$					
92	ROEDING BUSINESS PARK/Promissory Note 2	City/County Loans On or Before 6/27/11	5/15/1996	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		70,253	N						\$					
93	ROEDING BUSINESS PARK/Promissory Note 3	City/County Loans On or Before 6/27/11	8/31/1999	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		140,338	N						\$					
94	ROEDING BUSINESS PARK/Promissory Note 4	City/County Loans On or Before 6/27/11	8/31/1999	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		891,051	N						\$					
95	ROEDING BUSINESS PARK/Promissory Note 6	City/County Loans On or Before 6/27/11	5/16/2003	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		59,280	N						\$					
96	ROEDING BUSINESS PARK/Promissory Note 7	City/County Loans On or Before 6/27/11	7/22/2003	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		1,989,872	N						\$					
97	SOUTH VAN NESS PROJECT/Promissory Note 1	City/County Loans On or Before 6/27/11	6/30/1988	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		16,783	N						\$					
98	SOUTHWEST FRESNO PROJECT/Promissory Note 10	City/County Loans On or Before 6/27/11	6/30/1988	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		210,641	N						\$					

Fresno City Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail
 January 1, 2016 through June 30, 2016
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					L	M	N	O	P	
										Funding Source										Six-Month Total
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF							
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin						
99	SOUTHWEST FRESNO PROJECT/Promissory Note 12	City/County Loans On or Before 6/27/11	1/13/1994	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		393,982	N						\$					
100	SOUTHWEST FRESNO PROJECT/Promissory Note 2	City/County Loans On or Before 6/27/11	6/30/1978	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		2,054,487	N						\$					
101	SOUTHWEST FRESNO PROJECT/Promissory Note 3	City/County Loans On or Before 6/27/11	6/30/1979	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		1,988,411	N						\$					
102	SOUTHWEST FRESNO PROJECT/Promissory Note 4	City/County Loans On or Before 6/27/11	6/30/1960	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		1,650,038	N						\$					
103	SOUTHWEST FRESNO PROJECT/Promissory Note 5	City/County Loans On or Before 6/27/11	6/30/1961	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		1,819,980	N						\$					
104	SOUTHWEST FRESNO PROJECT/Promissory Note 6	City/County Loans On or Before 6/27/11	6/30/1982	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		670,983	N						\$					
105	SOUTHWEST FRESNO PROJECT/Promissory Note 7	City/County Loans On or Before 6/27/11	6/30/1983	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		793,866	N						\$					
106	SOUTHWEST FRESNO PROJECT/Promissory Note 8	City/County Loans On or Before 6/27/11	6/30/1984	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		531,403	N						\$					
107	SOUTHWEST FRESNO PROJECT/Promissory Note 9	City/County Loans On or Before 6/27/11	6/30/1985	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		1,350,190	N						\$					
108	WEST FRESNO I/Promissory Note 1	City/County Loans On or Before 6/27/11	12/20/1963	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		1,306,111	N						\$					
109	WEST FRESNO II PROJECT/Promissory Note	City/County Loans On or Before 6/27/11	10/1/1976	6/30/2045	City of Fresno	Project Area Loan for Legitimate Redevelopment Purposes		8,084,957	N						\$					
110	Property Sale/Disposition of Agency Properties - Part II - Appraisals (8)	Property Dispositions	2/1/2012	6/30/2016	TBD	Appraisals	All		N						\$					
111	Property Sale/Disposition of Agency Properties - Part III - Corelogic (8)	Property Dispositions	2/1/2012	6/30/2016	TBD	Corelogic	All		N						\$					
112	Property Sale/Disposition of Agency Properties - Part IV - CoStar (8)	Property Dispositions	2/1/2012	6/30/2016	TBD	Co-Star	All		N						\$					
113	Property Sale/Disposition of Agency Properties - Part V - Loopnet (8)	Property Dispositions	2/1/2012	6/30/2016	TBD	Loopnet	All		N						\$					
114	Property Sale/Disposition of Agency Properties - Part VI - Relocation/Remediation/Clearance (8)	Property Dispositions	2/1/2012	6/30/2016	TBD	Relocation, remediation, clearance	All		N						\$					
115									N						\$					
116									N						\$					
117									N						\$					
118									N						\$					
119									N						\$					
120									N						\$					
121									N						\$					
122									N						\$					
123									N						\$					
124									N						\$					
125									N						\$					
126									N						\$					
127									N						\$					
128									N						\$					
129									N						\$					
130									N						\$					
131									N						\$					
132									N						\$					
133									N						\$					
134									N						\$					

Fresno City Recognized Obligation Payment Schedule (ROPS 15-16B) - Report of Cash Balances
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [Cash Balance Tips Sheet](#)

A	B	C	D	E	F	G	H	I	
Cash Balance Information by ROPS Period		Fund Sources						Comments	
		Bond Proceeds		Reserve Balance		Other	RPTTF		
		Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, Grants, Interest, Etc.	Non-Admin and Admin		
ROPS 14-15B Actuals (01/01/15 - 06/30/15)									
1	Beginning Available Cash Balance (Actual 01/01/15)					243,313	6,783,879		
2	Revenue/Income (Actual 06/30/15) RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015					315,569	4,578,939		
3	Expenditures for ROPS 14-15B Enforceable Obligations (Actual 06/30/15) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q					558,882	5,320,101		
4	Retention of Available Cash Balance (Actual 06/30/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)								
5	ROPS 14-15B RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 14-15B PPA in the Report of PPA, Column S			No entry required				2,754,173	
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,288,544	
ROPS 15-16A Estimate (07/01/15 - 12/31/15)									
7	Beginning Available Cash Balance (Actual 07/01/15) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,042,717	
8	Revenue/Income (Estimate 12/31/15) RPTTF amounts should tie to the ROPS 15-16A distribution from the County Auditor-Controller during June 2015						4,009,629		
9	Expenditures for ROPS 15-16A Enforceable Obligations (Estimate 12/31/15)								
10	Retention of Available Cash Balance (Estimate 12/31/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)								
11	Ending Estimated Available Cash Balance (7 + 8 - 9 - 10)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10,052,346	

Fresno City Recognized Obligation Payment Schedule (ROPS 15-16B) - Report of Prior Period Adjustments
 Reported for the ROPS 14-15B (January 1, 2015 through June 30, 2015) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
 (Report Amounts in Whole Dollars)

ROPS 14-15B Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15B (January through June 2015) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 15-16B (January through June 2016) period will be offset by the SA's self-reported ROPS 14-15B prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures						RPTTF Expenditures											Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16B Requested RPTTF)	SA Comments
		Bond Proceeds		Reserve Balance		Other Funds		Non-Admin				Admin								
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 14-15B distributed - all other available as of 01/1/15)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 14-15B distributed - all other available as of 01/1/15)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)		
96	ROEDING BUSINESS PARK/Promissory Note 7	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 558,882	\$ 7,950,548	\$ 7,950,548	\$ 7,950,548	\$ 5,196,375	\$ 2,754,173	\$ 123,726	\$ 123,726	\$ 123,726	\$ 123,726	\$ -	\$ 2,754,173		
97	SOUTH VAN NESS PROJECT/Promissory Note 1	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
98	SOUTHWEST FRESNO PROJECT/Promissory Note 10	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
99	SOUTHWEST FRESNO PROJECT/Promissory Note 12	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
100	SOUTHWEST FRESNO PROJECT/Promissory Note 2	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
101	SOUTHWEST FRESNO PROJECT/Promissory Note 3	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
102	SOUTHWEST FRESNO PROJECT/Promissory Note 4	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
103	SOUTHWEST FRESNO PROJECT/Promissory Note 5	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
104	SOUTHWEST FRESNO PROJECT/Promissory Note 6	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
105	SOUTHWEST FRESNO PROJECT/Promissory Note 7	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
106	SOUTHWEST FRESNO PROJECT/Promissory Note 8	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
107	SOUTHWEST FRESNO PROJECT/Promissory Note 9	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
108	WEST FRESNO I Promissory Note 1	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	
109	WEST FRESNO II PROJECT/Promissory Note	-	-	-	-	-	-	-	-	\$ -	-	\$ -	-	-	-	-	-	\$ -	-	