

*City of Fresno
Sewer System Revenue Bonds
Series 1993 A*

(Wastewater Treatment Plant Renewal and Expansion)

Underwriter: J.P. Morgan Securities Inc.

Underwriter's Counsel: Arnelle & Hastie

Bond Counsel: Orrick, Herrington & Sutcliffe

Dated Date: 10/6/1993

Credit Rating: AA+ Standard & Poor's; AA Fitch

Security: Pledged Revenues

Bond Insurance: AMBAC

Payment Dates: Principal & Interest = September 1 Interest Only = March 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2022	0	39,825	39,825
2023	885,000	19,913	904,913
Bond Total	885,000	59,738	944,738