

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds
Series 2017 A
(Multi-Purpose Stadium)

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	845,000	527,500	1,372,500
2023	885,000	485,250	1,370,250
2024	925,000	441,000	1,366,000
2025	970,000	394,750	1,364,750
2026	1,020,000	346,250	1,366,250
2027	1,065,000	295,250	1,360,250
2028	1,125,000	242,000	1,367,000
2029	1,180,000	185,750	1,365,750
2030	1,235,000	126,750	1,361,750
2031	1,300,000	65,000	1,365,000
Bond Total	10,550,000	3,109,500	13,659,500