

Fresno Joint Powers Financing Authority
Lease Revenue Bonds
Series 2004 A,B,C

(Conv Ctr Garage, Downtown Parking, Fire Improvements, Roeding Business Park, VLF Backfill)

Underwriter: Lehman Brothers

Underwriter's Counsel: Lofton & Jennings

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 4/28/2004

Credit Rating: Baa1 Moody's; A Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: XL/Syncora Capital Assurance/Syncora Guarantee Inc

Payment Dates: Principal & Interest = October 1 Interest Only = April 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	935,000	599,293	1,534,293
2023	990,000	542,505	1,532,505
2024	1,050,000	482,325	1,532,325
2025	1,110,000	418,605	1,528,605
2026	1,180,000	351,050	1,531,050
2027	1,250,000	279,365	1,529,365
2028	1,320,000	203,550	1,523,550
2029	1,400,000	123,310	1,523,310
2030	1,390,000	41,005	1,431,005
Bond Total	10,625,000	3,041,008	13,666,008