

**Fresno Joint Powers Financing Authority**  
**Lease Revenue Bonds**  
**Series 2001 A & B**  
**(Multi-Purpose Stadium)**

**Underwriter: Sutro & Co. Incorporated**

**Underwriter's Counsel: Jones Hall**

**Bond Counsel: Orrick, Herrington & Sutcliffe LLP**

**Dated Date: 6/12/2001**

**Credit Rating: Aa3 Moody's; AA- Standard & Poor's**

**Security: Pledged Revenues**

**Bond Insurance: FSA/Assured Guaranty Municipal Corp.**

**Payment Dates: Principal & Interest = June 1      Interest Only = December 1**

<b>FISCAL YEAR</b>	<b>PRINCIPAL AMOUNT</b>	<b>ANNUAL INTEREST</b>	<b>ANNUAL DEBT SERVICE PAYMENT</b>
2022	925,000	894,415	1,819,415
2023	985,000	830,313	1,815,313
2024	0	381,026	381,026
2024	1,055,000	381,026	1,436,026
2025	1,130,000	687,886	1,817,886
2026	1,210,000	608,447	1,818,447
2027	1,295,000	523,384	1,818,384
2028	1,385,000	432,345	1,817,345
2029	1,480,000	334,980	1,814,980
2030	1,585,000	230,936	1,815,936
2031	1,700,000	119,510	1,819,510
<b>Bond Total</b>	<b>12,750,000</b>	<b>5,424,265</b>	<b>18,174,265</b>