

AGGREGATE OUTSTANDING DEBT

AS OF JUNE 30, 2021

\$427,078,143

City of Fresno
Airport Revenue Bonds
Series 2007 A
(Consolidated Rental Car Facility)

Underwriter: Citi

Underwriter's Counsel: Hawkins, Delafield & Wood LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 6/14/2007

Credit Rating: Baa1 Moody's; BBB Standard & Poor's; BBB Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = July 1 Interest Only = January 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2022	435,000	1,176,370	1,611,370
2023	500,000	1,149,101	1,649,101
2024	570,000	1,117,894	1,687,894
2025	645,000	1,082,459	1,727,459
2026	725,000	1,042,503	1,767,503
2027	810,000	997,735	1,807,735
2028	905,000	947,717	1,852,717
2029	1,005,000	892,012	1,897,012
2030	1,110,000	830,328	1,940,328
2031	1,220,000	762,373	1,982,373
2032	1,345,000	687,565	2,032,565
2033	1,475,000	605,320	2,080,320
2034	1,610,000	515,346	2,125,346
2035	1,760,000	417,060	2,177,060
2036	1,920,000	309,732	2,229,732
2037	2,085,000	192,926	2,277,926
2038	2,265,000	66,059	2,331,059
Bond Total	20,385,000	12,792,498	33,177,498

City of Fresno
Airport Revenue Bonds
Series 2019 A
(Airport Parking)

Underwriter:

Underwriter's Counsel:

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/3/2019

Credit Rating: Not Rated

Security: Pledged Revenues

Bond Insurance: N/A

Payment Dates: Principal & Interest = July 1 Interest Only = January 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2022	779,914	1,167,961	1,947,875
2023	804,481	1,140,630	1,945,112
2024	829,822	1,112,439	1,942,261
2025	855,962	1,083,359	1,939,321
2026	882,925	1,053,363	1,936,288
2027	910,737	1,022,422	1,933,159
2028	939,425	990,507	1,929,932
2029	969,017	957,586	1,926,603
2030	999,541	923,629	1,923,170
2031	1,031,026	888,602	1,919,628
2032	1,063,504	852,471	1,915,975
2033	1,097,004	815,202	1,912,206
2034	1,131,560	776,759	1,908,319
2035	1,167,204	737,106	1,904,310
2036	1,203,971	696,203	1,900,174
2037	1,241,896	654,012	1,895,908
2038	1,281,016	610,492	1,891,507
2039	1,321,368	565,600	1,886,968
2040	1,362,991	519,295	1,882,286
2041	1,405,925	471,531	1,877,456
2042	1,450,212	422,263	1,872,475
2043	1,495,893	371,443	1,867,336
2044	1,543,014	319,022	1,862,035
2045	1,591,619	264,949	1,856,568
2046	1,641,755	209,174	1,850,928
2047	1,693,470	151,641	1,845,111
2048	1,746,814	92,296	1,839,110
2049	1,801,839	31,082	1,832,921
Bond Total	34,243,903	18,901,038	53,144,941

City of Fresno
Airport Revenue Refunding Bonds
Series 2013 A
(Refunding of Airport 2000 Bonds)

Underwriter: Raymond James: BofA Merrill Lynch

Underwriter's Counsel: Quint & Thimmig LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 8/6/2013

Credit Rating: Baa1 Moody's; AA Standard & Poor's; BBB Fitch

Security: Pledged Revenues

Bond Insurance: BAM

Payment Dates: Principal & Interest = July 1 Interest Only = January 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2022	1,670,000	1,093,169	2,763,169
2023	1,750,000	1,010,644	2,760,644
2024	1,835,000	921,019	2,756,019
2025	1,925,000	835,094	2,760,094
2026	2,005,000	750,825	2,755,825
2027	2,090,000	657,900	2,747,900
2028	2,195,000	558,038	2,753,038
2029	2,300,000	450,400	2,750,400
2030	2,410,000	332,694	2,742,694
2031	5,335,000	135,734	5,470,734
Bond Total	23,515,000	6,745,516	30,260,516

Fresno Joint Powers Financing Authority
Lease Revenue Bonds (Conv. Ctr.)
Series 2008 F
(Partial Refunding Var. Cap. Proj.)

Underwriter: E.J. De La Rosa & Co.

Underwriter's Counsel: Lofton Jennings

Bond Counsel: Orrick, Herrington, Sutcliffe

Dated Date: 8/14/2008

Credit Rating: Aa3 Moody's; AA- Standard & Poor's; BBB+ Fitch

Security: Pledged Revenue

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	2,175,000	237,515	2,412,515
2023	1,370,000	91,790	1,461,790
Bond Total	3,545,000	329,305	3,874,305

Fresno Joint Powers Financing Authority
Lease Revenue Bonds
Series 1998 B
(Exhibit Hall Expansion Project)

Underwriter: Sutro & Co. Incorporated

Underwriter's Counsel: Nossaman, Guthner, Knox & Elliott, LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 9/1/1998

Credit Rating: Baa2 Moody's; A- Standard & Poor's

Security: Site and Facility Lease

Bond Insurance: Build America Mutual (BAM) as successor to AMBAC

Payment Dates: Principal & Interest = September 1 Interest Only = March 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	233,873	516,127	750,000
2023	222,278	527,773	750,050
2024	211,260	538,740	750,000
2025	199,268	550,733	750,000
2026	189,338	560,662	750,000
2027	179,895	570,106	750,000
2028	170,925	579,075	750,000
2029	162,405	587,596	750,000
Bond Total	1,569,240	4,430,810	6,000,050

Fresno Joint Powers Financing Authority
Lease Revenue Bonds
Series 2001 A & B
(Multi-Purpose Stadium)

Underwriter: Sutro & Co. Incorporated

Underwriter's Counsel: Jones Hall

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 6/12/2001

Credit Rating: Aa3 Moody's; AA- Standard & Poor's

Security: Pledged Revenues

Bond Insurance: FSA/Assured Guaranty Municipal Corp.

Payment Dates: Principal & Interest = June 1 Interest Only = December 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	925,000	894,415	1,819,415
2023	985,000	830,313	1,815,313
2024	0	381,026	381,026
2024	1,055,000	381,026	1,436,026
2025	1,130,000	687,886	1,817,886
2026	1,210,000	608,447	1,818,447
2027	1,295,000	523,384	1,818,384
2028	1,385,000	432,345	1,817,345
2029	1,480,000	334,980	1,814,980
2030	1,585,000	230,936	1,815,936
2031	1,700,000	119,510	1,819,510
Bond Total	12,750,000	5,424,265	18,174,265

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds (Riverside Golf Course)
Series 2017 A
(Riverside Golf Course)

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	55,000	71,188	126,188
2023	60,000	68,438	128,438
2024	65,000	65,438	130,438
2025	70,000	62,188	132,188
2026	70,000	58,688	128,688
2027	70,000	55,188	125,188
2028	75,000	51,688	126,688
2029	80,000	47,938	127,938
2030	80,000	43,937	123,937
2031	85,000	39,938	124,938
2032	90,000	35,688	125,688
2033	95,000	31,188	126,188
2034	100,000	26,438	126,438
2035	105,000	21,438	126,438
2036	115,000	16,188	131,188
2037	115,000	10,438	125,438
2038	125,000	4,688	129,688
Bond Total	1,455,000	710,687	2,165,687

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds
Series 2017 A
(Convention Center Improvement Project)

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	425,000	144,000	569,000
2023	445,000	122,750	567,750
2024	465,000	100,500	565,500
2025	490,000	77,250	567,250
2026	515,000	52,750	567,750
2027	540,000	27,000	567,000
Bond Total	2,880,000	524,250	3,404,250

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds
Series 2017 A
(Exhibit Hall Expansion Project)

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Site and Facility Lease

Bond Insurance: Assured Guaranty

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	950,000	453,000	1,403,000
2023	1,000,000	405,500	1,405,500
2024	1,050,000	355,500	1,405,500
2025	1,095,000	303,000	1,398,000
2026	1,155,000	248,250	1,403,250
2027	1,210,000	190,500	1,400,500
2028	1,270,000	130,000	1,400,000
2029	1,330,000	66,500	1,396,500
Bond Total	9,060,000	2,152,250	11,212,250

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds
Series 2017 A
(Multi-Purpose Stadium)

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	845,000	527,500	1,372,500
2023	885,000	485,250	1,370,250
2024	925,000	441,000	1,366,000
2025	970,000	394,750	1,364,750
2026	1,020,000	346,250	1,366,250
2027	1,065,000	295,250	1,360,250
2028	1,125,000	242,000	1,367,000
2029	1,180,000	185,750	1,365,750
2030	1,235,000	126,750	1,361,750
2031	1,300,000	65,000	1,365,000
Bond Total	10,550,000	3,109,500	13,659,500

*City of Fresno
Sewer System Revenue Bonds
Series 1993 A*

(Wastewater Treatment Plant Renewal and Expansion)

Underwriter: J.P. Morgan Securities Inc.

Underwriter's Counsel: Arnelle & Hastie

Bond Counsel: Orrick, Herrington & Sutcliffe

Dated Date: 10/6/1993

Credit Rating: AA+ Standard & Poor's; AA Fitch

Security: Pledged Revenues

Bond Insurance: AMBAC

Payment Dates: Principal & Interest = September 1 Interest Only = March 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2022	0	39,825	39,825
2023	885,000	19,913	904,913
Bond Total	885,000	59,738	944,738

City of Fresno
Water System Revenue Bonds (Taxable Build America Bonds)
Series 2010 A-2

(Water Metering & Capital Improvements Projects)

Underwriter: E.J. De La Rosa

Underwriter's Counsel: Merrill Lynch & Co.

Bond Counsel: Orrick, Herrington, & Sutcliffe, LLP

Dated Date: 2/3/2010

Credit Rating: A Standard & Poors; A+ Fitch

Security: Pledged Revenue

Bond Insurance: N/A

Payment Dates: Principal & Interest = June 1 Interest Only = December 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2022	0	6,097,263	6,097,263
2023	0	6,097,263	6,097,263
2024	0	6,097,263	6,097,263
2025	4,090,000	6,097,263	10,187,263
2026	4,260,000	5,831,413	10,091,413
2027	4,440,000	5,554,513	9,994,513
2028	4,630,000	5,265,913	9,895,913
2029	4,825,000	4,964,963	9,789,963
2030	5,030,000	4,651,338	9,681,338
2031	5,240,000	4,324,388	9,564,388
2032	5,470,000	3,970,688	9,440,688
2033	5,710,000	3,601,463	9,311,463
2034	5,960,000	3,216,038	9,176,038
2035	6,225,000	2,813,738	9,038,738
2036	6,495,000	2,393,550	8,888,550
2037	6,780,000	1,955,138	8,735,138
2038	7,080,000	1,497,488	8,577,488
2039	7,390,000	1,019,588	8,409,588
2040	7,715,000	520,763	8,235,763
Bond Total	91,340,000	75,970,025	167,310,025

Fresno Joint Powers Financing Authority
Lease Revenue Bonds
Series 2004 A,B,C

(Conv Ctr Garage, Downtown Parking, Fire Improvements, Roeding Business Park, VLF Backfill)

Underwriter: Lehman Brothers

Underwriter's Counsel: Lofton & Jennings

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 4/28/2004

Credit Rating: Baa1 Moody's; A Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: XL/Syncora Capital Assurance/Syncora Guarantee Inc

Payment Dates: Principal & Interest = October 1 Interest Only = April 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	935,000	599,293	1,534,293
2023	990,000	542,505	1,532,505
2024	1,050,000	482,325	1,532,325
2025	1,110,000	418,605	1,528,605
2026	1,180,000	351,050	1,531,050
2027	1,250,000	279,365	1,529,365
2028	1,320,000	203,550	1,523,550
2029	1,400,000	123,310	1,523,310
2030	1,390,000	41,005	1,431,005
Bond Total	10,625,000	3,041,008	13,666,008

Fresno Joint Powers Financing Authority
Lease Revenue Bonds
Series 2020 A
(Animal Services Facility)

Underwriter: J.P. Morgan

Underwriter's Counsel: Hawkins, Delafield and Wood LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 11/3/2020

Credit Rating: A Standard & Poor's

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	375,000	745,450	1,120,450
2023	395,000	726,700	1,121,700
2024	415,000	706,950	1,121,950
2025	435,000	686,200	1,121,200
2026	455,000	664,450	1,119,450
2027	480,000	641,700	1,121,700
2028	500,000	617,700	1,117,700
2029	525,000	592,700	1,117,700
2030	555,000	566,450	1,121,450
2031	580,000	538,700	1,118,700
2032	610,000	509,700	1,119,700
2033	640,000	479,200	1,119,200
2034	675,000	447,200	1,122,200
2035	700,000	420,200	1,120,200
2036	730,000	392,200	1,122,200
2037	755,000	363,000	1,118,000
2038	785,000	332,800	1,117,800
2039	820,000	301,400	1,121,400
2040	850,000	268,600	1,118,600
2041	885,000	234,600	1,119,600
2042	920,000	199,200	1,119,200
2043	955,000	162,400	1,117,400
2044	995,000	124,200	1,119,200
2045	1,035,000	84,400	1,119,400
2046	1,075,000	43,000	1,118,000
Bond Total	17,145,000	10,849,100	27,994,100

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds (Chiller)
Series 2017 A
(Air Conditioner)

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington, Sutcliffe

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	0	135,500	135,500
2023	610,000	135,500	745,500
2024	2,100,000	105,000	2,205,000
Bond Total	2,710,000	376,000	3,086,000

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds (Parks Projects)
Series 2017 A
(Parks Impact Fee Projects)

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	805,000	1,016,813	1,821,813
2023	845,000	976,563	1,821,563
2024	885,000	934,313	1,819,313
2025	930,000	890,063	1,820,063
2026	975,000	843,563	1,818,563
2027	1,025,000	794,813	1,819,813
2028	1,080,000	743,563	1,823,563
2029	1,130,000	689,563	1,819,563
2030	1,190,000	633,063	1,823,063
2031	1,250,000	573,563	1,823,563
2032	1,310,000	511,063	1,821,063
2033	1,375,000	445,563	1,820,563
2034	1,445,000	376,813	1,821,813
2035	1,515,000	304,563	1,819,563
2036	1,590,000	228,813	1,818,813
2037	1,670,000	149,313	1,819,313
2038	1,755,000	65,813	1,820,813
Bond Total	20,775,000	10,177,813	30,952,813

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds
Series 2017 A
(Police and Fire Projects)

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington, & Sutcliffe LLP

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	1,170,000	1,387,250	2,557,250
2023	1,230,000	1,328,750	2,558,750
2024	1,115,000	1,267,250	2,382,250
2025	1,175,000	1,211,500	2,386,500
2026	1,235,000	1,152,750	2,387,750
2027	1,295,000	1,091,000	2,386,000
2028	1,365,000	1,026,250	2,391,250
2029	1,435,000	958,000	2,393,000
2030	1,500,000	876,250	2,376,250
2031	1,580,000	811,250	2,391,250
2032	1,655,000	732,250	2,387,250
2033	1,740,000	649,500	2,389,500
2034	1,825,000	562,500	2,387,500
2035	1,915,000	471,250	2,386,250
2036	2,010,000	375,500	2,385,500
2037	2,110,000	275,000	2,385,000
2038	2,220,000	169,500	2,389,500
2039	2,300,000	86,250	2,386,250
Bond Total	28,875,000	14,432,000	43,307,000

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds
Series 2017 A

(Conv Ctr Garage, Downtown Parking, Fire Improvements, Roeding Business Park, VLF Backfill)

Underwriter: *Raymond James*

Underwriter's Counsel: *Quint & Thimming LLP*

Bond Counsel: *Orrick, Herrington & Sutcliffe LLP*

Dated Date: *5/10/2017*

Credit Rating: *A2 Moody's; AA Standard & Poor's; A- Fitch*

Security: *Pledged Revenues*

Bond Insurance: *Assured Guaranty*

Payment Dates: *Principal & Interest = April 1 Interest Only = October 1*

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	605,000	539,250	1,144,250
2023	635,000	509,000	1,144,000
2024	665,000	477,250	1,142,250
2025	695,000	444,000	1,139,000
2026	0	409,250	409,250
2027	0	409,250	409,250
2028	0	409,250	409,250
2029	0	409,250	409,250
2030	40,000	409,250	449,250
2031	1,480,000	407,250	1,887,250
2032	1,550,000	333,250	1,883,250
2033	1,625,000	255,750	1,880,750
2034	1,705,000	174,500	1,879,500
2035	1,785,000	89,250	1,874,250
Bond Total	10,785,000	5,275,750	16,060,750

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds
Series 2017 A&B
(No Neighborhood Left Behind Refunding)

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	2,705,000	261,112	2,966,112
2023	2,830,000	134,038	2,964,038
Bond Total	5,535,000	395,150	5,930,150

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds
Series 2017 B
(Refunding of Bee Bldg & Granite Park)

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2022	1,645,000	719,121	2,364,121
2023	1,690,000	670,923	2,360,923
2024	1,750,000	617,181	2,367,181
2025	1,805,000	558,556	2,363,556
2026	1,865,000	495,742	2,360,742
2027	1,935,000	427,856	2,362,856
2028	2,010,000	355,680	2,365,680
2029	2,090,000	272,064	2,362,064
2030	2,180,000	185,120	2,365,120
2031	2,270,000	94,432	2,364,432
Bond Total	19,240,000	4,396,673	23,636,673

City of Fresno
Taxable Pension Obligation Bonds
Series 2002 A

(Refunding of 2000 Taxable Pension Obligation Refunding (Auction Rate) Bonds)

Underwriter: Morgan Stanley

Underwriter's Counsel: Lofton & Jennings

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 2/21/2002

Credit Rating: A3 Moody's; AA- Standard & Poor's

Security: General Obligation

Bond Insurance: MBIA/National

Payment Dates: Principal & Interest = June 1 Interest Only = December 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2022	9,755,000	6,436,093	16,191,093
2023	10,385,000	5,805,920	16,190,920
2024	11,065,000	5,125,703	16,190,703
2025	11,790,000	4,400,945	16,190,945
2026	12,560,000	3,628,700	16,188,700
2027	13,385,000	2,806,020	16,191,020
2028	14,260,000	1,929,303	16,189,303
2029	15,195,000	995,273	16,190,273
Bond Total	98,395,000	31,127,956	129,522,956

*Fresno Redevelopment Agency
Tax Allocation Refunding Bonds
Series 2003 A
(Mariposa Redevelopment Project)*

Underwriter: RBC Dain Rauscher

Underwriter's Counsel: Lofton & Jennings

Bond Counsel: Best Best & Krieger, LLP

Dated Date: 2/1/2012

Credit Rating: A- Standard & Poor's

Security: Tax Increment Revenues

Bond Insurance: N/A

Payment Dates: Principal & Interest = February 1 Interest Only = August 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2022	397,000	45,844	442,844
2023	418,000	23,513	441,513
Bond Total	815,000	69,356	884,356

Aggregate Bonds	427,078,143	211,290,686	638,368,829
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