

*City of Fresno  
Sewer System Revenue Bonds  
Series 1993 A*

*(Wastewater Treatment Plant Renewal and Expansion)*

*Underwriter: J.P. Morgan Securities Inc.*

*Underwriter's Counsel: Arnelle & Hastie*

*Bond Counsel: Orrick, Herrington & Sutcliffe*

*Dated Date: 10/6/1993*

*Credit Rating: AA+ Standard & Poor's; AA Fitch*

*Security: Pledged Revenues*

*Bond Insurance: AMBAC*

*Payment Dates: Principal & Interest = September 1      Interest Only = March 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2019	10,090,000	594,425	10,684,425
2020	45,000	328,381	373,381
2021	6,050,000	183,513	6,233,513
2022	0	39,825	39,825
2023	885,000	19,913	904,913
Bond Total	17,070,000	1,166,056	18,236,056