

*Fresno Redevelopment Agency
Tax Allocation Refunding Bonds
Series 2003 A*

(Mariposa Redevelopment Project)

Underwriter: RBC Dain Rauscher

Underwriter's Counsel: Lofton & Jennings

Bond Counsel: Best Best & Krieger, LLP

Dated Date: 2/1/2012

Credit Rating: A- Standard & Poor's

Security: Tax Increment Revenues

Bond Insurance: N/A

Payment Dates: Principal & Interest = February 1 Interest Only = August 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2021	370,000	66,656	436,656
2022	397,000	45,844	442,844
2023	418,000	23,513	441,513
Bond Total	1,185,000	136,013	1,321,013