

*Fresno Redevelopment Agency  
Tax Allocation Refunding Bonds  
Series 2003 A*

*(Mariposa Redevelopment Project)*

*Underwriter: RBC Dain Rauscher*

*Underwriter's Counsel: Lofton & Jennings*

*Bond Counsel: Best Best & Krieger, LLP*

*Dated Date: 2/1/2012*

*Credit Rating: A- Standard & Poor's*

*Security: Tax Increment Revenues*

*Bond Insurance: N/A*

*Payment Dates: Principal & Interest = February 1      Interest Only = August 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2019	331,000	104,276	435,276
2020	353,000	86,071	439,071
2021	370,000	66,656	436,656
2022	397,000	45,844	442,844
2023	418,000	23,513	441,513
Bond Total	1,869,000	326,360	2,195,360