

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds
Series 2017 A

(Conv Ctr Garage, Downtown Parking, Fire Improvements, Roeding Business Park, VLF Backfill)

Underwriter: *Raymond James*

Underwriter's Counsel: *Quint & Thimming LLP*

Bond Counsel: *Orrick, Herrington & Sutcliffe LLP*

Dated Date: *5/10/2017*

Credit Rating: *A2 Moody's; AA Standard & Poor's; A- Fitch*

Security: *Pledged Revenues*

Bond Insurance: *Assured Guaranty*

Payment Dates: *Principal & Interest = April 1 Interest Only = October 1*

FISCAL YEAR PRINCIPAL AMOUNT ANNUAL INTEREST ANNUAL DEBT SERVICE PAYMENT

2019	525,000	621,750	1,146,750
2020	550,000	595,500	1,145,500
2021	575,000	568,000	1,143,000
2022	605,000	539,250	1,144,250
2023	635,000	509,000	1,144,000
2024	665,000	477,250	1,142,250
2025	695,000	444,000	1,139,000
2026	0	409,250	409,250
2027	0	409,250	409,250
2028	0	409,250	409,250
2029	0	409,250	409,250
2030	40,000	409,250	449,250
2031	1,480,000	407,250	1,887,250
2032	1,550,000	333,250	1,883,250
2033	1,625,000	255,750	1,880,750
2034	1,705,000	174,500	1,879,500
2035	1,785,000	89,250	1,874,250
Bond Total	12,435,000	7,061,000	19,496,000