

Fresno Joint Powers Financing Authority
Lease Financing Refunding Bonds
Series 2017 A
(Refunding of City Hall)

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2019	2,700,000	375,000	3,075,000
2020	2,835,000	240,000	3,075,000
2021	1,965,000	98,250	2,063,250
Bond Total	7,500,000	713,250	8,213,250