

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds
Series 2017 A
(Exhibit Hall Expansion Project)

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Site and Facility Lease

Bond Insurance: Assured Guaranty

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2021	910,000	498,500	1,408,500
2022	950,000	453,000	1,403,000
2023	1,000,000	405,500	1,405,500
2024	1,050,000	355,500	1,405,500
2025	1,095,000	303,000	1,398,000
2026	1,155,000	248,250	1,403,250
2027	1,210,000	190,500	1,400,500
2028	1,270,000	130,000	1,400,000
2029	1,330,000	66,500	1,396,500
Bond Total	9,970,000	2,650,750	12,620,750