

**Fresno Joint Powers Financing Authority**  
**Lease Revenue Refunding Bonds**  
**Series 2017 A**  
**(Exhibit Hall Expansion Project)**

**Underwriter: Raymond James**

**Underwriter's Counsel: Quint & Thimming LLP**

**Bond Counsel: Orrick, Herrington & Sutcliffe LLP**

**Dated Date: 5/10/2017**

**Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch**

**Security: Site and Facility Lease**

**Bond Insurance: Assured Guaranty**

**Payment Dates: Principal & Interest = April 1      Interest Only = October 1**

<b>FISCAL YEAR</b>	<b>PRINCIPAL AMOUNT</b>	<b>ANNUAL INTEREST</b>	<b>ANNUAL DEBT SERVICE PAYMENT</b>
2019	830,000	583,250	1,413,250
2020	865,000	541,750	1,406,750
2021	910,000	498,500	1,408,500
2022	950,000	453,000	1,403,000
2023	1,000,000	405,500	1,405,500
2024	1,050,000	355,500	1,405,500
2025	1,095,000	303,000	1,398,000
2026	1,155,000	248,250	1,403,250
2027	1,210,000	190,500	1,400,500
2028	1,270,000	130,000	1,400,000
2029	1,330,000	66,500	1,396,500
<b>Bond Total</b>	<b>11,665,000</b>	<b>3,775,750</b>	<b>15,440,750</b>