

Fresno Joint Powers Financing Authority
Lease Revenue Bonds (Conv. Ctr.)
Series 2008 F
(Partial Refunding Var. Cap. Proj.)

Underwriter: E.J. De La Rosa & Co.

Underwriter's Counsel: Lofton Jennings

Bond Counsel: Orrick, Herrington, Sutcliffe

Dated Date: 8/14/2008

Credit Rating: Aa3 Moody's; AA- Standard & Poor's; BBB+ Fitch

Security: Pledged Revenue

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2021	2,035,000	373,860	2,408,860
2022	2,175,000	237,515	2,412,515
2023	1,370,000	91,790	1,461,790
Bond Total	5,580,000	703,165	6,283,165