

Fresno Joint Powers Financing Authority
Lease Revenue Bonds
Series 2004 A,B,C

(Conv Ctr Garage, Downtown Parking, Fire Improvements, Roeding Business Park, VLF Backfill)

Underwriter: *Lehman Brothers*

Underwriter's Counsel: *Lofton & Jennings*

Bond Counsel: *Orrick, Herrington & Sutcliffe LLP*

Dated Date: *4/28/2004*

Credit Rating: *Baa1 Moody's; A Standard & Poor's; A- Fitch*

Security: *Pledged Revenues*

Bond Insurance: *XL/Syncora Capital Assurance/Syncora Guarantee Inc*

Payment Dates: *Principal & Interest = October 1 Interest Only = April 1*

FISCAL YEAR PRINCIPAL AMOUNT ANNUAL INTEREST ANNUAL DEBT SERVICE PAYMENT

2019	790,000	751,660	1,541,660
2020	835,000	703,723	1,538,723
2021	885,000	652,983	1,537,983
2022	935,000	599,293	1,534,293
2023	990,000	542,505	1,532,505
2024	1,050,000	482,325	1,532,325
2025	1,110,000	418,605	1,528,605
2026	1,180,000	351,050	1,531,050
2027	1,250,000	279,365	1,529,365
2028	1,320,000	203,550	1,523,550
2029	1,400,000	123,310	1,523,310
2030	1,390,000	41,005	1,431,005
Bond Total	13,135,000	5,149,373	18,284,373