

Fresno Joint Powers Financing Authority
Lease Revenue Bonds
Series 2001 A & B
(Multi-Purpose Stadium)

Underwriter: Sutro & Co. Incorporated

Underwriter's Counsel: Jones Hall

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 6/12/2001

Credit Rating: Aa3 Moody's; AA- Standard & Poor's

Security: Pledged Revenues

Bond Insurance: FSA/Assured Guaranty Municipal Corp.

Payment Dates: Principal & Interest = June 1 Interest Only = December 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2021	865,000	954,360	1,819,360
2022	925,000	894,415	1,819,415
2023	985,000	830,313	1,815,313
2024	0	381,026	381,026
2024	1,055,000	381,026	1,436,026
2025	1,130,000	687,886	1,817,886
2026	1,210,000	608,447	1,818,447
2027	1,295,000	523,384	1,818,384
2028	1,385,000	432,345	1,817,345
2029	1,480,000	334,980	1,814,980
2030	1,585,000	230,936	1,815,936
2031	1,700,000	119,510	1,819,510
Bond Total	13,615,000	6,378,625	19,993,625