

Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds (Chiller)
Series 2017 A
(Air Conditioner)

Underwriter: Raymond James

Underwriter's Counsel: Quint & Thimming LLP

Bond Counsel: Orrick, Herrington, Sutcliffe

Dated Date: 5/10/2017

Credit Rating: A2 Moody's; AA Standard & Poor's; A- Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2021	0	135,500	135,500
2022	0	135,500	135,500
2023	610,000	135,500	745,500
2024	2,100,000	105,000	2,205,000
Bond Total	2,710,000	511,500	3,221,500