

*City of Fresno*  
*Airport Revenue Bonds*  
*Series 2007 A*

*(Consolidated Rental Car Facility)*

*Underwriter: Citi*

*Underwriter's Counsel: Hawkins, Delafield & Wood LLP*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 6/14/2007*

*Credit Rating: Baa1 Moody's; BBB Standard & Poor's; BBB Fitch*

*Security: Pledged Revenues*

*Bond Insurance: XL/Syncora Capital Assurance/Syncora Guarantee Inc*

*Payment Dates: Principal & Interest = July 1      Interest Only = January 1*

***FISCAL YEAR    PRINCIPAL AMOUNT    ANNUAL INTEREST    ANNUAL DEBT SERVICE PAYMENT***

2021	370,000	1,199,848	1,569,848
2022	435,000	1,176,370	1,611,370
2023	500,000	1,149,101	1,649,101
2024	570,000	1,117,894	1,687,894
2025	645,000	1,082,459	1,727,459
2026	725,000	1,042,503	1,767,503
2027	810,000	997,735	1,807,735
2028	905,000	947,717	1,852,717
2029	1,005,000	892,012	1,897,012
2030	1,110,000	830,328	1,940,328
2031	1,220,000	762,373	1,982,373
2032	1,345,000	687,565	2,032,565
2033	1,475,000	605,320	2,080,320
2034	1,610,000	515,346	2,125,346
2035	1,760,000	417,060	2,177,060
2036	1,920,000	309,732	2,229,732
2037	2,085,000	192,926	2,277,926
2038	2,265,000	66,059	2,331,059
Bond Total	20,755,000	13,992,346	34,747,346