

City of Fresno
Sewer System Revenue Bonds
Series 1993 A

(Wastewater Treatment Plant Renewal and Expansion)

Underwriter: J.P. Morgan Securities Inc.

Underwriter's Counsel: Arnelle & Hastie

Bond Counsel: Orrick, Herrington & Sutcliffe

Dated Date: 9/1/1993

Credit Rating: AA+ Standard & Poor's; AA Fitch

Security: Pledged Revenues

Bond Insurance: AMBAC

Payment Dates: Principal & Interest = September 1 Interest Only = March 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	9,110,000	1,601,900	10,711,900
2018	9,590,000	1,111,025	10,701,025
2019	10,090,000	594,425	10,684,425
2020	45,000	328,381	373,381
2021	6,050,000	183,513	6,233,513
2022	0	39,825	39,825
2023	885,000	19,913	904,913
TOTALS	35,770,000	3,878,981	39,648,981