

*Fresno Redevelopment Agency
Tax Allocation Refunding Bonds
Series 2003
(Mariposa Redevelopment Project)*

Underwriter: RBC Dain Rauscher

Underwriter's Counsel: Lofton & Jennings

Bond Counsel: Best Best & Krieger, LLP

Dated Date: 2/1/2012

Credit Rating: A- Standard & Poor's

Security: Tax Increment Revenues

Bond Insurance: N/A

Payment Dates: Principal & Interest = February 1 Interest Only = August 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	296,000	136,640	432,640
2018	313,000	121,100	434,100
2019	331,000	104,276	435,276
2020	353,000	86,071	439,071
2021	370,000	66,656	436,656
2022	397,000	45,844	442,844
2023	418,000	23,513	441,513
TOTALS	2,478,000	584,100	3,062,100