

*Fresno Joint Powers Financing Authority*

*Lease Financing*

*Series 2010*

*(Parking Garage #7 Improvements)*

*Underwriter: Banc Of America Securities*

*Underwriter's Counsel:*

*Bond Counsel: Orrick, Herrington, & Sutcliffe, LLP*

*Dated Date: 6/4/2010*

*Credit Rating: Not Rated*

*Security: Pledged Revenues*

*Bond Insurance: N/A*

*Payment Dates: Principal & Interest = August 1      Interest Only = February 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	0	25,193	25,193
2018	0	25,193	25,193
2019	0	25,193	25,193
2020	0	25,193	25,193
2021	726,012	12,596	738,609
<b>TOTALS</b>	<b>726,012</b>	<b>113,367</b>	<b>839,379</b>