

*Fresno Joint Powers Financing Authority
Lease Revenue Bonds (Conv. Ctr.)
Series 2008 F
(Partial Refunding Var. Cap. Proj.)*

Underwriter: E.J. De La Rosa & Co.

Underwriter's Counsel: Lofton Jennings

Bond Counsel: Orrick, Herrington, Sutcliffe

Dated Date: 8/14/2008

Credit Rating: Aa3 Moody's; AA- Standard & Poor's; BBB+ Fitch

Security: Pledged Revenue

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	1,580,000	833,525	2,413,525
2018	1,675,000	733,985	2,408,985
2019	1,790,000	621,760	2,411,760
2020	1,910,000	501,830	2,411,830
2021	2,035,000	373,860	2,408,860
2022	2,175,000	237,515	2,412,515
2023	1,370,000	91,790	1,461,790
TOTALS	12,535,000	3,394,265	15,929,265