

***AGGREGATE OUTSTANDING DEBT***

***AS OF JUNE 30, 2016***

***\$759,346,130***

**Fresno Joint Powers Financing Authority**  
**Lease Revenue Bonds (Chiller)**  
**Series 2008 E**  
**(Air Conditioner)**

**Underwriter: E.J. De La Rosa & Co.**

**Underwriter's Counsel: Lofton Jennings**

**Bond Counsel: Orrick, Herrington, Sutcliffe**

**Dated Date: 8/14/2008**

**Credit Rating: Aa3 Moody's; AA- Standard & Poor's; BBB+ Fitch**

**Security: Pledged Revenues**

**Bond Insurance: Assured Guaranty Corp.**

**Payment Dates: Principal & Interest = April 1      Interest Only = October 1**

<b>FISCAL YEAR</b>	<b>PRINCIPAL AMOUNT</b>	<b>ANNUAL INTEREST</b>	<b>ANNUAL DEBT SERVICE PAYMENT</b>
2017	0	155,680	155,680
2018	0	155,680	155,680
2019	0	155,680	155,680
2020	0	155,680	155,680
2021	0	155,680	155,680
2022	0	155,680	155,680
2023	950,000	155,680	1,105,680
2024	2,455,000	112,930	2,567,930
<b>TOTALS</b>	<b>3,405,000</b>	<b>1,202,690</b>	<b>4,607,690</b>

*City of Fresno*  
*Airport Revenue Bonds*  
*Series 2007*

*(Consolidated Rental Car Facility)*

*Underwriter: Citi*

*Underwriter's Counsel: Hawkins, Delafield & Wood LLP*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 6/14/2007*

*Credit Rating: Baa1 Moody's; BBB Standard & Poor's; BBB Fitch*

*Security: Pledged Revenues*

*Bond Insurance: XL/Syncora Capital Assurance*

*Payment Dates: Principal & Interest = July 1      Interest Only = January 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	170,000	1,261,970	1,431,970
2018	215,000	1,250,741	1,465,741
2019	265,000	1,236,742	1,501,742
2020	315,000	1,219,826	1,534,826
2021	370,000	1,199,848	1,569,848
2022	435,000	1,176,370	1,611,370
2023	500,000	1,149,101	1,649,101
2024	570,000	1,117,894	1,687,894
2025	645,000	1,082,459	1,727,459
2026	725,000	1,042,503	1,767,503
2027	810,000	997,735	1,807,735
2028	905,000	947,717	1,852,717
2029	1,005,000	892,012	1,897,012
2030	1,110,000	830,328	1,940,328
2031	1,220,000	762,373	1,982,373
2032	1,345,000	687,565	2,032,565
2033	1,475,000	605,320	2,080,320
2034	1,610,000	515,346	2,125,346
2035	1,760,000	417,060	2,177,060
2036	1,920,000	309,732	2,229,732
2037	2,085,000	192,926	2,277,926
2038	2,265,000	66,059	2,331,059
<b>TOTALS</b>	<b>21,720,000</b>	<b>18,961,625</b>	<b>40,681,625</b>

*Fresno Joint Powers Financing Authority*

*Lease Revenue Bonds*

*Series 2004 A,B,C*

*(Conv Ctr Garage, Downtown Parking, Fire Improvements, Roeding Business Park, VLF Backfill)*

*Underwriter: Lehman Brothers*

*Underwriter's Counsel: Lofton & Jennings*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 4/28/2004*

*Credit Rating: Baa2 Moody's; A- Standard & Poor's; BBB+ Fitch*

*Security: Pledged Revenues*

*Bond Insurance: XL/Syncora Capital Assurance*

*Payment Dates: Principal & Interest = October 1      Interest Only = April 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	1,210,000	1,557,108	2,767,108
2018	1,280,000	1,486,383	2,766,383
2019	1,350,000	1,412,723	2,762,723
2020	1,425,000	1,336,035	2,761,035
2021	1,500,000	1,254,401	2,754,401
2022	1,585,000	1,167,505	2,752,505
2023	1,675,000	1,075,674	2,750,674
2024	1,770,000	978,613	2,748,613
2025	1,865,000	876,174	2,741,174
2026	1,180,000	788,800	1,968,800
2027	1,250,000	717,115	1,967,115
2028	1,320,000	641,300	1,961,300
2029	1,400,000	561,060	1,961,060
2030	1,480,000	476,505	1,956,505
2031	1,570,000	394,000	1,964,000
2032	1,645,000	313,625	1,958,625
2033	1,730,000	229,250	1,959,250
2034	1,815,000	140,625	1,955,625
2035	1,905,000	47,625	1,952,625
<b>TOTALS</b>	<b>28,955,000</b>	<b>15,454,520</b>	<b>44,409,520</b>

*Fresno Joint Powers Financing Authority*

*Lease Revenue Bonds*

*Series 2006 A & B*

*(Convention Center Improvement Project)*

*Underwriter: A - Stone & Youngberg LLC; B (Taxable) - BB&T Capital Markets*

*Underwriter's Counsel:*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 6/28/2006*

*Credit Rating: Baa2 Moody's; A- Standard & Poor's; BBB+ Fitch*

*Security: Pledged Revenues*

*Bond Insurance: FGIC/National*

*Payment Dates: Principal & Interest = October 1      Interest Only = April 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	375,000	211,053	586,053
2018	395,000	195,184	590,184
2019	410,000	179,084	589,084
2020	425,000	162,118	587,118
2021	445,000	144,174	589,174
2022	465,000	125,115	590,115
2023	485,000	104,928	589,928
2024	505,000	83,764	588,764
2025	525,000	61,422	586,422
2026	550,000	37,906	587,906
2027	575,000	12,938	587,938
<b>TOTALS</b>	<b>5,155,000</b>	<b>1,317,684</b>	<b>6,472,684</b>

*Fresno Joint Powers Financing Authority*

*Lease Revenue Bonds*

*Series 1998*

*(Exhibit Hall Expansion Project)*

*Underwriter: Sutro & Co. Incorporated*

*Underwriter's Counsel: Nossaman, Guthner, Knox & Elliott, LLP*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 9/1/1998*

*Credit Rating: Baa2 Moody's; A- Standard & Poor's*

*Security: Site and Facility Lease*

*Bond Insurance: AMBAC*

*Payment Dates: Principal & Interest = September 1      Interest Only = March 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	1,206,892	1,168,433	2,375,325
2018	1,234,282	1,142,224	2,376,506
2019	1,265,078	1,110,473	2,375,551
2020	1,296,562	1,075,894	2,372,456
2021	1,331,075	1,041,031	2,372,106
2022	1,368,872	1,000,509	2,369,381
2023	1,412,278	956,885	2,369,163
2024	1,461,260	909,953	2,371,213
2025	1,504,268	861,264	2,365,532
2026	1,559,338	807,663	2,367,001
2027	1,614,895	750,486	2,365,381
2028	1,675,925	689,631	2,365,556
2029	1,737,405	625,001	2,362,406
<b>TOTALS</b>	<b>18,668,130</b>	<b>12,139,445</b>	<b>30,807,575</b>

*Fresno Redevelopment Agency  
Tax Allocation Refunding Bonds  
Series 2003  
(Mariposa Redevelopment Project)*

*Underwriter: RBC Dain Rauscher*

*Underwriter's Counsel: Lofton & Jennings*

*Bond Counsel: Best Best & Krieger, LLP*

*Dated Date: 2/1/2012*

*Credit Rating: A- Standard & Poor's*

*Security: Tax Increment Revenues*

*Bond Insurance: N/A*

*Payment Dates: Principal & Interest = February 1      Interest Only = August 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	296,000	136,640	432,640
2018	313,000	121,100	434,100
2019	331,000	104,276	435,276
2020	353,000	86,071	439,071
2021	370,000	66,656	436,656
2022	397,000	45,844	442,844
2023	418,000	23,513	441,513
<b>TOTALS</b>	<b>2,478,000</b>	<b>584,100</b>	<b>3,062,100</b>

*Fresno Joint Powers Financing Authority*

*Lease Revenue Bonds*

*Series 2001 A & B*

*(Multi-Purpose Stadium)*

*Underwriter: Sutro & Co. Incorporated*

*Underwriter's Counsel: Jones Hall*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 5/15/2001*

*Credit Rating: Aa3 Moody's; AA- Standard & Poor's*

*Security: Pledged Revenues*

*Bond Insurance: FSA/Assured Guaranty Municipal Corp.*

*Payment Dates: Principal & Interest = June 1      Interest Only = December 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	1,410,000	2,037,306	3,447,306
2018	1,490,000	1,954,068	3,444,068
2019	1,580,000	1,865,961	3,445,961
2020	1,670,000	1,772,390	3,442,390
2021	1,775,000	1,673,353	3,448,353
2022	1,885,000	1,561,084	3,446,084
2023	2,000,000	1,441,781	3,441,781
2024	2,130,000	1,315,158	3,445,158
2025	2,265,000	1,179,179	3,444,179
2026	2,410,000	1,034,478	3,444,478
2027	2,565,000	880,415	3,445,415
2028	2,720,000	725,876	3,445,876
2029	2,880,000	561,761	3,441,761
2030	3,060,000	385,967	3,445,967
2031	3,250,000	198,948	3,448,948
<b>TOTALS</b>	<b>33,090,000</b>	<b>18,587,724</b>	<b>51,677,724</b>

*Fresno Joint Powers Financing Authority  
Lease Revenue Bonds  
Series 2008 A  
(No Neighborhood Left Behind Refunding)*

*Underwriter: UBS Financial Services*

*Underwriter's Counsel:*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 4/29/2008*

*Credit Rating: Aa3 Moody's; AA- Standard & Poor's; BBB+ Fitch*

*Security: Pledged Revenues*

*Bond Insurance: Assured Guaranty Corp.*

*Payment Dates: Principal & Interest = April 1      Interest Only = October 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	2,500,000	1,014,175	3,514,175
2018	2,630,000	882,925	3,512,925
2019	2,770,000	744,850	3,514,850
2020	2,915,000	599,425	3,514,425
2021	3,060,000	453,675	3,513,675
2022	3,190,000	323,625	3,513,625
2023	3,350,000	164,125	3,514,125
<b>TOTALS</b>	<b>20,415,000</b>	<b>4,182,800</b>	<b>24,597,800</b>

*Fresno Joint Powers Financing Authority*

*Lease Financing*

*Series 2010*

*(Parking Garage #7 Improvements)*

*Underwriter: Banc Of America Securities*

*Underwriter's Counsel:*

*Bond Counsel: Orrick, Herrington, & Sutcliffe, LLP*

*Dated Date: 6/4/2010*

*Credit Rating: Not Rated*

*Security: Pledged Revenues*

*Bond Insurance: N/A*

*Payment Dates: Principal & Interest = August 1      Interest Only = February 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	0	25,193	25,193
2018	0	25,193	25,193
2019	0	25,193	25,193
2020	0	25,193	25,193
2021	726,012	12,596	738,609
<b>TOTALS</b>	<b>726,012</b>	<b>113,367</b>	<b>839,379</b>

**Fresno Joint Powers Financing Authority**  
**Lease Revenue Bonds (Parks Projects)**  
**Series 2008 C & D**  
**(Parks Impact Fee Projects)**

**Underwriter: UBS Financial Services**

**Underwriter's Counsel:**

**Bond Counsel: Orrick, Herrington & Sutcliffe LLP**

**Dated Date: 6/12/2008**

**Credit Rating: Aa3 Moody's; AA- Standard & Poor's; BBB+ Fitch**

**Security: Pledged Revenues**

**Bond Insurance: Assured Guaranty Corp.**

**Payment Dates: Principal & Interest = April 1      Interest Only = October 1**

<b>FISCAL YEAR</b>	<b>PRINCIPAL AMOUNT</b>	<b>ANNUAL INTEREST</b>	<b>ANNUAL DEBT SERVICE PAYMENT</b>
2017	830,000	1,361,150	2,191,150
2018	860,000	1,330,025	2,190,025
2019	900,000	1,295,625	2,195,625
2020	935,000	1,259,625	2,194,625
2021	970,000	1,222,225	2,192,225
2022	1,010,000	1,182,213	2,192,213
2023	1,050,000	1,139,288	2,189,288
2024	1,100,000	1,094,138	2,194,138
2025	1,150,000	1,042,919	2,192,919
2026	1,200,000	991,169	2,191,169
2027	1,250,000	937,169	2,187,169
2028	1,315,000	879,356	2,194,356
2029	1,375,000	818,538	2,193,538
2030	1,440,000	752,925	2,192,925
2031	1,510,000	684,213	2,194,213
2032	1,580,000	612,163	2,192,163
2033	1,650,000	536,775	2,186,775
2034	1,730,000	458,050	2,188,050
2035	1,815,000	374,900	2,189,900
2036	1,905,000	287,663	2,192,663
2037	1,990,000	196,100	2,186,100
2038	2,090,000	100,450	2,190,450
<b>TOTALS</b>	<b>29,655,000</b>	<b>18,556,675</b>	<b>48,211,675</b>

*City of Fresno  
Sewer System Revenue Bonds  
Series 2008 A*

*(Partial Refunding Sewer 1995 Full Refunding Sewer 2000 New Sewer 2008)*

*Underwriter: Citigroup;EJ De La Rosa; Merrill Lynch*

*Underwriter's Counsel: Stradling Yocca Carlson*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 7/24/2008*

*Credit Rating: A3 Moody's;AA Standard & Poors;AA- Fitch*

*Security: Pledged Revenue*

*Bond Insurance: Assured Guaranty Corp.*

*Payment Dates: Principal & Interest = September 1      Interest Only = March 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	0	7,948,844	7,948,844
2018	0	7,948,844	7,948,844
2019	0	7,948,844	7,948,844
2020	5,410,000	7,813,594	13,223,594
2021	0	7,678,344	7,678,344
2022	6,015,000	7,527,969	13,542,969
2023	5,430,000	7,241,844	12,671,844
2024	6,625,000	6,940,469	13,565,469
2025	6,955,000	6,600,969	13,555,969
2026	7,305,000	6,244,469	13,549,469
2027	7,675,000	5,869,969	13,544,969
2028	8,060,000	5,476,594	13,536,594
2029	8,460,000	5,063,594	13,523,594
2030	8,885,000	4,629,969	13,514,969
2031	9,330,000	4,174,594	13,504,594
2032	9,795,000	3,696,469	13,491,469
2033	10,285,000	3,194,469	13,479,469
2034	10,800,000	2,667,344	13,467,344
2035	11,350,000	2,118,628	13,468,628
2036	11,895,000	1,547,834	13,442,834
2037	12,480,000	949,306	13,429,306
2038	13,090,000	321,428	13,411,428
<b>TOTALS</b>	<b>159,845,000</b>	<b>113,604,385</b>	<b>273,449,385</b>

**Fresno Joint Powers Financing Authority**  
**Lease Revenue Bonds (Conv. Ctr.)**  
**Series 2008 F**  
**(Partial Refunding Var. Cap. Proj.)**

**Underwriter: E.J. De La Rosa & Co.**

**Underwriter's Counsel: Lofton Jennings**

**Bond Counsel: Orrick, Herrington, Sutcliffe**

**Dated Date: 8/14/2008**

**Credit Rating: Aa3 Moody's; AA- Standard & Poor's; BBB+ Fitch**

**Security: Pledged Revenue**

**Bond Insurance: Assured Guaranty Corp.**

**Payment Dates: Principal & Interest = April 1      Interest Only = October 1**

<b>FISCAL YEAR</b>	<b>PRINCIPAL AMOUNT</b>	<b>ANNUAL INTEREST</b>	<b>ANNUAL DEBT SERVICE PAYMENT</b>
2017	1,580,000	833,525	2,413,525
2018	1,675,000	733,985	2,408,985
2019	1,790,000	621,760	2,411,760
2020	1,910,000	501,830	2,411,830
2021	2,035,000	373,860	2,408,860
2022	2,175,000	237,515	2,412,515
2023	1,370,000	91,790	1,461,790
<b>TOTALS</b>	<b>12,535,000</b>	<b>3,394,265</b>	<b>15,929,265</b>

*Fresno Joint Powers Financing Authority*

*Lease Revenue Bonds*

*Series 2009 A*

*(Police and Fire Projects)*

*Underwriter: Stone & Youngberg*

*Underwriter's Counsel: Lofton & Jennings*

*Bond Counsel: Orrick, Herrington, & Sutcliffe LLP*

*Dated Date: 4/9/2009*

*Credit Rating: Baa2 Moody's; A- Standard & Poors, BBB+ Fitch*

*Security: Pledged Revenues*

*Bond Insurance: N/A*

*Payment Dates: Principal & Interest = April 1      Interest Only = October 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	1,210,000	2,224,681	3,434,681
2018	950,000	2,164,181	3,114,181
2019	1,000,000	2,116,680	3,116,680
2020	1,050,000	2,066,681	3,116,681
2021	1,095,000	2,014,181	3,109,181
2022	1,155,000	1,958,063	3,113,063
2023	1,220,000	1,897,425	3,117,425
2024	1,110,000	1,830,325	2,940,325
2025	1,175,000	1,767,888	2,942,888
2026	1,245,000	1,700,325	2,945,325
2027	1,315,000	1,625,625	2,940,625
2028	1,405,000	1,541,794	2,946,794
2029	1,495,000	1,452,225	2,947,225
2030	1,585,000	1,356,919	2,941,919
2031	1,690,000	1,255,875	2,945,875
2032	1,795,000	1,148,138	2,943,138
2033	1,910,000	1,033,706	2,943,706
2034	2,030,000	911,944	2,941,944
2035	2,160,000	782,531	2,942,531
2036	2,300,000	644,831	2,944,831
2037	2,445,000	498,206	2,943,206
2038	2,605,000	342,338	2,947,338
2039	2,765,000	176,269	2,941,269
<b>TOTALS</b>	<b>36,710,000</b>	<b>32,510,830</b>	<b>69,220,830</b>

*City of Fresno*  
*Water System Revenue Refunding Bonds*  
*Series 2003 A*  
*(Refunding of 1993 Water Bonds)*

*Underwriter: UBS PaineWebber Inc.*

*Underwriter's Counsel: Fulbright & Jaworski LLP*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 4/23/2003*

*Credit Rating: AA- Standard & Poor's; A3 Moody's; AA Fitch*

*Security: Pledged Revenues*

*Bond Insurance: FGIC/Reinsured by MBIA/National)*

*Payment Dates: Principal & Interest = June 1      Interest Only = December 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	1,125,000	255,150	1,380,150
2018	1,180,000	196,088	1,376,088
2019	1,245,000	134,138	1,379,138
2020	1,310,000	68,775	1,378,775
<b>TOTALS</b>	<b>4,860,000</b>	<b>654,150</b>	<b>5,514,150</b>

*City of Fresno*  
*Judgment Obligation Refunding Bonds*  
*Series 2002*

*(Refunding of 1994 & 1998 Judgment Obligation Bonds)*

*Underwriter: E.J. De La Rosa & Co., Inc.*

*Underwriter's Counsel: Fulbright & Jaworski LLP*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 5/23/2002*

*Credit Rating: A2 Moody's; AA Standard & Poor's*

*Security: General Obligation*

*Bond Insurance: FSA/Assured Guaranty Municipal Corp.*

*Payment Dates: Principal & Interest = August 15      Interest Only = February 15*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	500,000	36,175	536,175
2018	525,000	12,338	537,338
<b>TOTALS</b>	<b>1,025,000</b>	<b>48,513</b>	<b>1,073,513</b>

*City of Fresno*  
*Water System Revenue Bonds (Non-Taxable)*  
*Series 2010 A-1*

*(Refunding of 1998 Bond & Capital Improvements)*

*Underwriter: E.J. De La Rosa*

*Underwriter's Counsel: Merrill Lynch & Co.*

*Bond Counsel: Orrick, Herrington & Sutcliffe, LLP*

*Dated Date: 2/3/2010*

*Credit Rating: A Standard & Poors; A+ Fitch*

*Security: Pledged Revenue*

*Bond Insurance: N/A*

*Payment Dates: Principal & Interest = June 1      Interest Only = December 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	4,080,000	2,330,575	6,410,575
2018	4,285,000	2,126,575	6,411,575
2019	4,485,000	1,921,325	6,406,325
2020	4,710,000	1,702,275	6,412,275
2021	6,390,000	1,467,500	7,857,500
2022	6,725,000	1,136,300	7,861,300
2023	7,065,000	792,600	7,857,600
2024	7,455,000	406,025	7,861,025
<b>TOTALS</b>	<b>45,195,000</b>	<b>11,883,175</b>	<b>57,078,175</b>

*Fresno Joint Powers Financing Authority*

*Lease Financing*

*Series 2010*

*(Refunding of 2000 City Hall LRB, Fresno Bee Building & Granite Park)*

*Underwriter: Banc Of America Securities*

*Underwriter's Counsel:*

*Bond Counsel: Orrick, Herrington, & Sutcliffe, LLP*

*Dated Date: 6/4/2010*

*Credit Rating: Not Rated*

*Security: Pledged Revenues*

*Bond Insurance: N/A*

*Payment Dates: Principal & Interest = August 1      Interest Only = February 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	2,680,000	1,928,186	4,608,186
2018	2,775,000	1,833,542	4,608,542
2019	2,875,000	1,735,515	4,610,515
2020	2,975,000	1,634,017	4,609,017
2021	2,623,988	1,512,075	4,136,063
2022	1,395,000	1,390,833	2,785,833
2023	1,495,000	1,285,348	2,780,348
2024	1,610,000	1,172,015	2,782,015
2025	1,730,000	1,050,105	2,780,105
2026	1,860,000	919,070	2,779,070
2027	2,005,000	777,998	2,782,998
2028	2,155,000	626,158	2,781,158
2029	2,320,000	462,820	2,782,820
2030	2,495,000	287,073	2,782,073
2031	2,685,000	98,003	2,783,003
<b>TOTALS</b>	<b>33,678,988</b>	<b>16,712,756</b>	<b>50,391,744</b>

*City of Fresno*  
*Taxable Pension Obligation Bonds*  
*Series 2002*

*(Refunding of 2000 Taxable Pension Obligation Refunding (Auction Rate) Bonds)*

*Underwriter: Morgan Stanley*

*Underwriter's Counsel: Lofton & Jennings*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 2/21/2002*

*Credit Rating: A3 Moody's; AA- Standard & Poor's*

*Security: General Obligation*

*Bond Insurance: MBIA/National*

*Payment Dates: Principal & Interest = June 1      Interest Only = December 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	7,135,000	9,057,561	16,192,561
2018	7,595,000	8,596,640	16,191,640
2019	8,085,000	8,106,003	16,191,003
2020	8,605,000	7,583,712	16,188,712
2021	9,160,000	7,027,829	16,187,829
2022	9,755,000	6,436,093	16,191,093
2023	10,385,000	5,805,920	16,190,920
2024	11,065,000	5,125,703	16,190,703
2025	11,790,000	4,400,945	16,190,945
2026	12,560,000	3,628,700	16,188,700
2027	13,385,000	2,806,020	16,191,020
2028	14,260,000	1,929,303	16,189,303
2029	15,195,000	995,273	16,190,273
<b>TOTALS</b>	<b>138,975,000</b>	<b>71,499,701</b>	<b>210,474,701</b>

*City of Fresno*  
*Airport Revenue Refunding Bonds*  
*Series 2013*

*(Refunding of Airport 2000 Bonds)*

*Underwriter: Raymond James: BofA Merrill Lynch*

*Underwriter's Counsel: Quint & Thimmig LLP*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 8/6/2013*

*Credit Rating: Baa1 Moody's; AA Standard & Poor's; BBB Fitch*

*Security: Pledged Revenues*

*Bond Insurance: BAM*

*Payment Dates: Principal & Interest = July 1      Interest Only = January 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	1,370,000	1,410,544	2,780,544
2018	1,420,000	1,354,744	2,774,744
2019	1,475,000	1,296,844	2,771,844
2020	1,535,000	1,236,644	2,771,644
2021	1,595,000	1,168,944	2,763,944
2022	1,670,000	565,972	2,235,972
2022	0	527,197	527,197
2023	1,750,000	1,010,644	2,760,644
2024	1,835,000	483,447	2,318,447
2024	0	437,572	437,572
2025	0	397,522	397,522
2025	1,925,000	437,572	2,362,572
2026	0	353,303	353,303
2026	2,005,000	397,522	2,402,522
2027	2,090,000	657,900	2,747,900
2028	2,195,000	304,597	2,499,597
2028	0	253,441	253,441
2029	2,300,000	253,441	2,553,441
2029	0	196,959	196,959
2030	2,410,000	196,959	2,606,959
2030	0	135,734	135,734
2031	5,335,000	135,734	5,470,734
<b>TOTALS</b>	<b>30,910,000</b>	<b>13,213,234</b>	<b>44,123,234</b>

**Fresno Joint Powers Financing Authority**  
**Lease Revenue Bonds (Riverside Golf Course)**  
**Series 2008 C & D**  
**(Riverside Golf Course)**

**Underwriter: UBS Financial Services**

**Underwriter's Counsel:**

**Bond Counsel: Orrick, Herrington & Sutcliffe LLP**

**Dated Date: 6/12/2008**

**Credit Rating: Aa3 Moody's; AA- Standard & Poor's; BBB+ Fitch**

**Security: Pledged Revenues**

**Bond Insurance: Assured Guaranty Corp.**

**Payment Dates: Principal & Interest = April 1      Interest Only = October 1**

<b>FISCAL YEAR</b>	<b>PRINCIPAL AMOUNT</b>	<b>ANNUAL INTEREST</b>	<b>ANNUAL DEBT SERVICE PAYMENT</b>
2017	60,000	98,313	158,313
2018	60,000	96,063	156,063
2019	60,000	93,663	153,663
2020	65,000	91,263	156,263
2021	65,000	88,663	153,663
2022	70,000	85,981	155,981
2023	75,000	83,006	158,006
2024	75,000	79,781	154,781
2025	80,000	76,500	156,500
2026	85,000	72,900	157,900
2027	90,000	69,075	159,075
2028	90,000	64,913	154,913
2029	95,000	60,750	155,750
2030	100,000	56,000	156,000
2031	105,000	51,000	156,000
2032	110,000	45,750	155,750
2033	120,000	40,250	160,250
2034	125,000	34,250	159,250
2035	130,000	28,000	158,000
2036	135,000	21,500	156,500
2037	145,000	14,750	159,750
2038	150,000	7,500	157,500
<b>TOTALS</b>	<b>2,090,000</b>	<b>1,359,869</b>	<b>3,449,869</b>

*Fresno Joint Powers Financing Authority*

*Tax Allocation Revenue Bonds*

*Series 2001*

*(Southwest Fresno Project Merger)*

*Underwriter: Sutro & Co. Incorporated*

*Underwriter's Counsel: Lofton & Jennings*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 2/1/2012*

*Credit Rating: A- Standard & Poor's*

*Security: Tax Revenues*

*Bond Insurance: AMBAC*

*Payment Dates: Principal & Interest = August 1      Interest Only = February 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	785,000	92,006	877,006
2018	825,000	49,744	874,744
2019	535,000	14,044	549,044
<b>TOTALS</b>	<b>2,145,000</b>	<b>155,794</b>	<b>2,300,794</b>

*City of Fresno*  
*Sewer System Revenue Bonds*  
*Series 1993 A*

*(Wastewater Treatment Plant Renewal and Expansion)*

*Underwriter: J.P. Morgan Securities Inc.*

*Underwriter's Counsel: Arnelle & Hastie*

*Bond Counsel: Orrick, Herrington & Sutcliffe*

*Dated Date: 9/1/1993*

*Credit Rating: AA+ Standard & Poor's; AA Fitch*

*Security: Pledged Revenues*

*Bond Insurance: AMBAC*

*Payment Dates: Principal & Interest = September 1      Interest Only = March 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	9,110,000	1,601,900	10,711,900
2018	9,590,000	1,111,025	10,701,025
2019	10,090,000	594,425	10,684,425
2020	45,000	328,381	373,381
2021	6,050,000	183,513	6,233,513
2022	0	39,825	39,825
2023	885,000	19,913	904,913
<b>TOTALS</b>	<b>35,770,000</b>	<b>3,878,981</b>	<b>39,648,981</b>

*City of Fresno*  
*Water System Revenue Bonds (Taxable Build America Bonds)*  
*Series 2010 A-2*  
*(Water Metering & Capital Improvements Projects)*

*Underwriter: E.J. De La Rosa*

*Underwriter's Counsel: Merrill Lynch & Co.*

*Bond Counsel: Orrick, Herrington, & Sutcliffe, LLP*

*Dated Date: 2/3/2010*

*Credit Rating: A Standard & Poors; A+ Fitch*

*Security: Pledged Revenue*

*Bond Insurance: N/A*

*Payment Dates: Principal & Interest = June 1      Interest Only = December 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2017	0	6,097,263	6,097,263
2018	0	6,097,263	6,097,263
2019	0	6,097,263	6,097,263
2020	0	6,097,263	6,097,263
2021	0	6,097,263	6,097,263
2022	0	6,097,263	6,097,263
2023	0	6,097,263	6,097,263
2024	0	6,097,263	6,097,263
2025	4,090,000	6,097,263	10,187,263
2026	4,260,000	5,831,413	10,091,413
2027	4,440,000	5,554,513	9,994,513
2028	4,630,000	5,265,913	9,895,913
2029	4,825,000	4,964,963	9,789,963
2030	5,030,000	4,651,338	9,681,338
2031	5,240,000	4,324,388	9,564,388
2032	5,470,000	3,970,688	9,440,688
2033	5,710,000	3,601,463	9,311,463
2034	5,960,000	3,216,038	9,176,038
2035	6,225,000	2,813,738	9,038,738
2036	6,495,000	2,393,550	8,888,550
2037	6,780,000	1,955,138	8,735,138
2038	7,080,000	1,497,488	8,577,488
2039	7,390,000	1,019,588	8,409,588
2040	7,715,000	520,763	8,235,763
<b>TOTALS</b>	<b>91,340,000</b>	<b>106,456,338</b>	<b>197,796,338</b>