

**Fresno Joint Powers Financing Authority**  
**Lease Revenue Bonds (Riverside Golf Course)**  
**Series 2008 C & D**  
**(Riverside Golf Course)**

**Underwriter: UBS Financial Services**

**Underwriter's Counsel:**

**Bond Counsel: Orrick, Herrington & Sutcliffe LLP**

**Dated Date: 6/12/2008**

**Credit Rating: Aaa/A3 Moody's;AAA/A+ Standard & Poor's and Fitch**

**Security: Pledged Revenues**

**Bond Insurance: Assured Guaranty Corp.**

**Payment Dates: Principal & Interest = April 1      Interest Only = October 1**

<b>FISCAL YEAR</b>	<b>PRINCIPAL AMOUNT</b>	<b>ANNUAL INTEREST</b>	<b>ANNUAL DEBT SERVICE PAYMENT</b>
2011	45,000	109,510	154,510
2012	50,000	107,300	157,300
2013	50,000	105,675	155,675
2014	50,000	104,050	154,050
2015	55,000	102,300	157,300
2016	55,000	100,375	155,375
2017	60,000	98,313	158,313
2018	60,000	96,063	156,063
2019	60,000	93,663	153,663
2020	65,000	91,263	156,263
2021	65,000	88,663	153,663
2022	70,000	85,981	155,981
2023	75,000	83,006	158,006
2024	75,000	79,781	154,781
2025	80,000	76,500	156,500
2026	85,000	72,900	157,900
2027	90,000	69,075	159,075
2028	90,000	64,913	154,913
2029	95,000	60,750	155,750
2030	100,000	56,000	156,000
2031	105,000	51,000	156,000
2032	110,000	45,750	155,750
2033	120,000	40,250	160,250
2034	125,000	34,250	159,250
2035	130,000	28,000	158,000
2036	135,000	21,500	156,500
2037	145,000	14,750	159,750
2038	150,000	7,500	157,500
<b>TOTALS</b>	<b>2,395,000</b>	<b>1,989,078</b>	<b>4,384,078</b>

*Fresno Joint Powers Financing Authority  
Lease Revenue Bonds (Arena)  
Series 2008 A & B  
(Selland Arena Refunding)*

*Underwriter: UBS Financial Services*

*Underwriter's Counsel:*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 4/29/2008*

*Credit Rating: Aaa/A3 Moody's;AAA/A+ Standard & Poor's and Fitch*

*Security: Pledged Revenues*

*Bond Insurance: Assured Guaranty Corp.*

*Payment Dates: Principal & Interest = April 1      Interest Only = October 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	550,000	80,500	630,500
2012	575,000	53,000	628,000
2013	600,000	30,000	630,000
<b>TOTALS</b>	<b>1,725,000</b>	<b>163,500</b>	<b>1,888,500</b>

*Fresno Joint Powers Financing Authority*

*Tax Allocation Revenue Bonds*

*Series 2001*

*(Southwest Fresno Project Merger)*

*Underwriter: Sutro & Co. Incorporated*

*Underwriter's Counsel: Lofton & Jennings*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 3/14/2001*

*Credit Rating: Aa3 Moody's; AA/A- Standard & Poor's; AA Fitch*

*Security: Tax Revenues*

*Bond Insurance: AMBAC*

*Payment Dates: Principal & Interest = August 1      Interest Only = February 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	595,000	285,728	880,728
2012	625,000	261,015	886,015
2013	645,000	234,658	879,658
2014	675,000	206,600	881,600
2015	705,000	172,700	877,700
2016	740,000	132,963	872,963
2017	785,000	92,006	877,006
2018	825,000	49,744	874,744
2019	535,000	14,044	549,044
<b>TOTALS</b>	<b>6,130,000</b>	<b>1,449,456</b>	<b>7,579,456</b>

*City of Fresno*  
*Sewer System Revenue Bonds*  
*Series 1995 A*

*(Wastewater Treatment Plant Expansion)*

*Underwriter: J.P. Morgan Securities Inc.*

*Underwriter's Counsel: Lofton & Jennings*

*Bond Counsel: Orrick, Herrington & Sutcliffe and Anna Bannerman-Richter, Esq.*

*Dated Date: 12/1/1995*

*Credit Rating: A2 Moody's; AA Standard & Poor's; AA/AA- Fitch*

*Security: Pledged Revenues*

*Bond Insurance: MBIA*

*Payment Dates: Principal & Interest = September 1      Interest Only = March 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	2,670,000	80,100	2,750,100
<b>TOTALS</b>	<b>2,670,000</b>	<b>80,100</b>	<b>2,750,100</b>

*City of Fresno*  
*Sewer System Revenue Bonds*  
*Series 1993 A*

*(Wastewater Treatment Plant Renewal and Expansion)*

*Underwriter: J.P. Morgan Securities Inc.*

*Underwriter's Counsel: Arnelle & Hastie*

*Bond Counsel: Orrick, Herrington & Sutcliffe*

*Dated Date: 9/1/1993*

*Credit Rating: Aa3 Moody's; AA Standard & Poor's; AA/AA- Fitch*

*Security: Pledged Revenues*

*Bond Insurance: AMBAC*

*Payment Dates: Principal & Interest = September 1      Interest Only = March 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	6,395,000	4,359,019	10,754,019
2012	6,790,000	3,946,988	10,736,988
2013	7,215,000	3,509,331	10,724,331
2014	7,670,000	3,044,175	10,714,175
2015	8,145,000	2,549,956	10,694,956
2016	8,655,000	2,068,231	10,723,231
2017	9,110,000	1,601,900	10,711,900
2018	9,590,000	1,111,025	10,701,025
2019	10,090,000	594,425	10,684,425
2020	45,000	328,381	373,381
2021	6,050,000	183,513	6,233,513
2022	0	39,825	39,825
2023	885,000	19,913	904,913
<b>TOTALS</b>	<b>80,640,000</b>	<b>23,356,681</b>	<b>103,996,681</b>