

*City of Fresno*  
*Airport Revenue Bonds*  
*Series 2007*

*(Consolidated Rental Car Facility)*

*Underwriter: Citi*

*Underwriter's Counsel: Hawkins, Delafield & Wood LLP*

*Bond Counsel: Orrick, Herrington & Sutcliffe LLP*

*Dated Date: 6/14/2007*

*Credit Rating: Baa1 Moody's; BBB Standard & Poor's; BBB+ Fitch*

*Security: Pledged Revenues*

*Bond Insurance: XL Capital Assurance*

*Payment Dates: Principal & Interest = July 1      Interest Only = January 1*

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	0	1,283,260	1,283,260
2012	0	1,283,260	1,283,260
2013	15,000	1,282,823	1,297,823
2014	50,000	1,280,927	1,330,927
2015	90,000	1,276,844	1,366,844
2016	125,000	1,270,573	1,395,573
2017	170,000	1,261,970	1,431,970
2018	215,000	1,250,741	1,465,741
2019	265,000	1,236,742	1,501,742
2020	315,000	1,219,826	1,534,826
2021	370,000	1,199,848	1,569,848
2022	435,000	1,176,370	1,611,370
2023	500,000	1,149,101	1,649,101
2024	570,000	1,117,894	1,687,894
2025	645,000	1,082,459	1,727,459
2026	725,000	1,042,503	1,767,503
2027	810,000	997,735	1,807,735
2028	905,000	947,717	1,852,717
2029	1,005,000	892,012	1,897,012
2030	1,110,000	830,328	1,940,328
2031	1,220,000	762,373	1,982,373
2032	1,345,000	687,565	2,032,565
2033	1,475,000	605,320	2,080,320
2034	1,610,000	515,346	2,125,346
2035	1,760,000	417,060	2,177,060
2036	1,920,000	309,732	2,229,732
2037	2,085,000	192,926	2,277,926
2038	2,265,000	66,059	2,331,059
<b>TOTALS</b>	<b>22,000,000</b>	<b>26,639,311</b>	<b>48,639,311</b>