

AGGREGATE OUTSTANDING DEBT

AS OF JUNE 30, 2010

\$968,252,442

Fresno Joint Powers Financing Authority
Lease Revenue Bonds (Chiller)
Series 2008 E
(Air Conditioner)

Underwriter: E.J. De La Rosa & Co.

Underwriter's Counsel: Lofton Jennings

Bond Counsel: Orrick, Herrington, Sutcliffe

Dated Date: 8/14/2008

Credit Rating: Aaa Moody's;AAA Standard & Poors and Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guarantee

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2011	0	155,680	155,680
2012	0	155,680	155,680
2013	0	155,680	155,680
2014	0	155,680	155,680
2015	0	155,680	155,680
2016	0	155,680	155,680
2017	0	155,680	155,680
2018	0	155,680	155,680
2019	0	155,680	155,680
2020	0	155,680	155,680
2021	0	155,680	155,680
2022	0	155,680	155,680
2023	950,000	155,680	1,105,680
2024	2,455,000	112,930	2,567,930
TOTALS	3,405,000	2,136,770	5,541,770

City of Fresno
Airport Revenue Bonds
Series 2000
(Capital Improvements)

Underwriter: Lehman Brothers

Underwriter's Counsel: Orrick, Herrington & Sutcliffe LLP

Bond Counsel: Brown & Wood, LLP

Dated Date: 7/12/2000

Credit Rating: Aaa Moody's; AAA Standard & Poor's; AAA Fitch

Security: Pledged Revenues

Bond Insurance: FSA

Payment Dates: Principal & Interest = July 1 Interest Only = January 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	890,000	2,099,910	2,989,910
2012	935,000	2,049,610	2,984,610
2013	990,000	1,991,860	2,981,860
2014	1,050,000	1,930,660	2,980,660
2015	1,110,000	1,865,860	2,975,860
2016	1,180,000	1,797,160	2,977,160
2017	1,250,000	1,727,385	2,977,385
2018	1,315,000	1,656,848	2,971,848
2019	1,390,000	1,582,460	2,972,460
2020	1,465,000	1,503,948	2,968,948
2021	1,545,000	1,421,173	2,966,173
2022	1,630,000	1,332,293	2,962,293
2023	1,725,000	1,236,805	2,961,805
2024	1,820,000	1,135,913	2,955,913
2025	1,925,000	1,029,325	2,954,325
2026	2,035,000	916,615	2,951,615
2027	2,150,000	797,500	2,947,500
2028	2,275,000	671,545	2,946,545
2029	2,405,000	538,323	2,943,323
2030	2,540,000	397,550	2,937,550
2031	5,695,000	162,620	5,857,620
TOTALS	37,320,000	27,845,360	65,165,360

*City of Fresno
Airport Revenue Bonds
Series 2007*

(Consolidated Rental Car Facility)

Underwriter: Citi

Underwriter's Counsel: Hawkins, Delafield & Wood LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 6/14/2007

Credit Rating: Baa1 Moody's; BBB Standard & Poor's; BBB+ Fitch

Security: Pledged Revenues

Bond Insurance: XL Capital Assurance

Payment Dates: Principal & Interest = July 1 Interest Only = January 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	0	1,283,260	1,283,260
2012	0	1,283,260	1,283,260
2013	15,000	1,282,823	1,297,823
2014	50,000	1,280,927	1,330,927
2015	90,000	1,276,844	1,366,844
2016	125,000	1,270,573	1,395,573
2017	170,000	1,261,970	1,431,970
2018	215,000	1,250,741	1,465,741
2019	265,000	1,236,742	1,501,742
2020	315,000	1,219,826	1,534,826
2021	370,000	1,199,848	1,569,848
2022	435,000	1,176,370	1,611,370
2023	500,000	1,149,101	1,649,101
2024	570,000	1,117,894	1,687,894
2025	645,000	1,082,459	1,727,459
2026	725,000	1,042,503	1,767,503
2027	810,000	997,735	1,807,735
2028	905,000	947,717	1,852,717
2029	1,005,000	892,012	1,897,012
2030	1,110,000	830,328	1,940,328
2031	1,220,000	762,373	1,982,373
2032	1,345,000	687,565	2,032,565
2033	1,475,000	605,320	2,080,320
2034	1,610,000	515,346	2,125,346
2035	1,760,000	417,060	2,177,060
2036	1,920,000	309,732	2,229,732
2037	2,085,000	192,926	2,277,926
2038	2,265,000	66,059	2,331,059
TOTALS	22,000,000	26,639,311	48,639,311

Fresno Joint Powers Financing Authority

Lease Revenue Bonds

Series 2004 A,B,C

(Conv Ctr Garage, Downtown Parking, Fire Improvements, Roeding Business Park, VLF Backfill)

Underwriter: Lehman Brothers

Underwriter's Counsel: Lofton & Jennings

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 4/28/2004

Credit Rating: A3 Moody's;AA- Standard & Poor's; A+ Fitch

Security: Pledged Revenues

Bond Insurance: XL Capital Assurance

Payment Dates: Principal & Interest = October 1 Interest Only = April 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	1,795,000	2,079,293	3,874,293
2012	1,870,000	1,994,291	3,864,291
2013	1,975,000	1,904,036	3,879,036
2014	2,060,000	1,808,417	3,868,417
2015	2,155,000	1,707,802	3,862,802
2016	1,140,000	1,623,861	2,763,861
2017	1,210,000	1,557,108	2,767,108
2018	1,280,000	1,486,383	2,766,383
2019	1,350,000	1,412,723	2,762,723
2020	1,425,000	1,336,035	2,761,035
2021	1,500,000	1,254,401	2,754,401
2022	1,585,000	1,167,505	2,752,505
2023	1,675,000	1,075,674	2,750,674
2024	1,770,000	978,613	2,748,613
2025	1,865,000	876,174	2,741,174
2026	1,180,000	788,800	1,968,800
2027	1,250,000	717,115	1,967,115
2028	1,320,000	641,300	1,961,300
2029	1,400,000	561,060	1,961,060
2030	1,480,000	476,505	1,956,505
2031	1,570,000	394,000	1,964,000
2032	1,645,000	313,625	1,958,625
2033	1,730,000	229,250	1,959,250
2034	1,815,000	140,625	1,955,625
2035	1,905,000	47,625	1,952,625
TOTALS	39,950,000	26,572,220	66,522,220

Fresno Joint Powers Financing Authority

Lease Revenue Bonds

Series 2006 A & B

(Convention Center Improvement Project)

Underwriter: A - Stone & Youngberg LLC; B (Taxable) - BB&T Capital Markets

Underwriter's Counsel:

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 6/28/2006

Credit Rating: A3 Moody's; A+ Standard & Poor's; AA- Fitch

Security: Pledged Revenues

Bond Insurance: FGIC

Payment Dates: Principal & Interest = October 1 Interest Only = April 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	655,000	316,321	971,321
2012	460,000	287,565	747,565
2013	320,000	270,021	590,021
2014	335,000	256,103	591,103
2015	345,000	241,653	586,653
2016	360,000	226,671	586,671
2017	375,000	211,053	586,053
2018	395,000	195,184	590,184
2019	410,000	179,084	589,084
2020	425,000	162,118	587,118
2021	445,000	144,174	589,174
2022	465,000	125,115	590,115
2023	485,000	104,928	589,928
2024	505,000	83,764	588,764
2025	525,000	61,422	586,422
2026	550,000	37,906	587,906
2027	575,000	12,938	587,938
TOTALS	7,630,000	2,916,018	10,546,018

Fresno Joint Powers Financing Authority

Lease Revenue Bonds

Series 1998

(Exhibit Hall Expansion Project)

Underwriter: Sutro & Co. Incorporated

Underwriter's Counsel: Nossaman, Guthner, Knox & Elliott, LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 9/16/1998

Credit Rating: Aa3 Moody's; AA/AA- Standard & Poor's; AA Fitch

Security: Site and Facility Lease

Bond Insurance: AMBAC

Payment Dates: Principal & Interest = September 1 Interest Only = March 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	1,121,200	1,262,161	2,383,361
2012	1,126,578	1,254,904	2,381,482
2013	1,137,592	1,245,033	2,382,625
2014	1,149,290	1,231,835	2,381,125
2015	1,164,392	1,212,633	2,377,025
2016	1,185,260	1,191,865	2,377,125
2017	1,206,892	1,168,433	2,375,325
2018	1,234,282	1,142,224	2,376,506
2019	1,265,078	1,110,473	2,375,551
2020	1,296,562	1,075,894	2,372,456
2021	1,331,075	1,041,031	2,372,106
2022	1,368,872	1,000,509	2,369,381
2023	1,412,278	956,885	2,369,163
2024	1,461,260	909,953	2,371,213
2025	1,504,268	861,264	2,365,532
2026	1,559,338	807,663	2,367,001
2027	1,614,895	750,486	2,365,381
2028	1,675,925	689,631	2,365,556
2029	1,737,405	625,001	2,362,406
TOTALS	25,552,442	19,537,875	45,090,317

City of Fresno
Solid Waste Management Enterprise Revenue Bonds
Series 2000 A

(Fresno Sanitary Landfill Closure Project)

Underwriter: Morgan Stanley Dean Witter

Underwriter's Counsel:

Bond Counsel: Lofton & Jennings

Dated Date: 5/25/2000

Credit Rating: Aaa Moody's; AAA Standard & Poor's

Security: Pledged Revenues

Bond Insurance: MBIA

Payment Dates: Principal & Interest = May 1 Interest Only = November 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	220,000	447,681	667,681
2012	230,000	436,461	666,461
2013	240,000	424,501	664,501
2014	255,000	411,781	666,781
2015	265,000	398,011	663,011
2016	280,000	383,436	663,436
2017	300,000	367,756	667,756
2018	315,000	350,656	665,656
2019	335,000	332,544	667,544
2020	355,000	313,281	668,281
2021	375,000	292,869	667,869
2022	400,000	271,119	671,119
2023	420,000	247,919	667,919
2024	445,000	223,244	668,244
2025	475,000	197,100	672,100
2026	500,000	168,600	668,600
2027	530,000	138,600	668,600
2028	560,000	106,800	666,800
2029	595,000	73,200	668,200
2030	625,000	37,500	662,500
TOTALS	7,720,000	5,623,060	13,343,060

*Fresno Redevelopment Agency
Tax Allocation Refunding Bonds
Series 2003
(Mariposa Redevelopment Project)*

Underwriter: RBC Dain Rauscher

Underwriter's Counsel: Lofton & Jennings

Bond Counsel: Best Best & Krieger, LLP

Dated Date: 9/17/2003

Credit Rating: BBB Standard & Poor's

Security: Tax Increment Revenues

Bond Insurance: N/A

Payment Dates: Principal & Interest = February 1 Interest Only = August 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	220,000	209,956	429,956
2012	228,000	200,056	428,056
2013	241,000	189,226	430,226
2014	253,000	177,478	430,478
2015	266,000	164,828	430,828
2016	284,000	151,195	435,195
2017	296,000	136,640	432,640
2018	313,000	121,100	434,100
2019	331,000	104,276	435,276
2020	353,000	86,071	439,071
2021	370,000	66,656	436,656
2022	397,000	45,844	442,844
2023	418,000	23,513	441,513
TOTALS	3,970,000	1,676,839	5,646,839

Fresno Joint Powers Financing Authority

Lease Revenue Bonds

Series 2001 A & B

(Multi-Purpose Stadium)

Underwriter: Sutro & Co. Incorporated

Underwriter's Counsel: Jones Hall

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 6/7/2001

Credit Rating: Aaa Moody's; AAA/A- Standard & Poor's

Security: Pledged Revenues

Bond Insurance: FSA

Payment Dates: Principal & Interest = June 1 Interest Only = December 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	1,005,000	2,441,061	3,446,061
2012	1,065,000	2,381,286	3,446,286
2013	1,120,000	2,322,058	3,442,058
2014	1,185,000	2,259,678	3,444,678
2015	1,255,000	2,188,781	3,443,781
2016	1,335,000	2,113,666	3,448,666
2017	1,410,000	2,037,306	3,447,306
2018	1,490,000	1,954,068	3,444,068
2019	1,580,000	1,865,961	3,445,961
2020	1,670,000	1,772,390	3,442,390
2021	1,775,000	1,673,353	3,448,353
2022	1,885,000	1,561,084	3,446,084
2023	2,000,000	1,441,781	3,441,781
2024	2,130,000	1,315,158	3,445,158
2025	2,265,000	1,179,179	3,444,179
2026	2,410,000	1,034,478	3,444,478
2027	2,565,000	880,415	3,445,415
2028	2,720,000	725,876	3,445,876
2029	2,880,000	561,761	3,441,761
2030	3,060,000	385,967	3,445,967
2031	3,250,000	198,948	3,448,948
TOTALS	40,055,000	32,294,254	72,349,254

Fresno Joint Powers Financing Authority
Lease Revenue Bonds (NNLB)
Series 2008 A
(No Neighborhood Left Behind Refunding)

Underwriter: UBS Financial Services

Underwriter's Counsel:

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 4/29/2008

Credit Rating: Aaa/A3 Moody's;AAA/A+ Standard & Poor's and Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2011	2,110,000	1,598,763	3,708,763
2012	2,210,000	1,502,013	3,712,013
2013	2,295,000	1,413,613	3,708,613
2014	2,195,000	1,321,613	3,516,613
2015	2,290,000	1,225,738	3,515,738
2016	2,375,000	1,138,863	3,513,863
2017	2,500,000	1,014,175	3,514,175
2018	2,630,000	882,925	3,512,925
2019	2,770,000	744,850	3,514,850
2020	2,915,000	599,425	3,514,425
2021	3,060,000	453,675	3,513,675
2022	3,190,000	323,625	3,513,625
2023	3,350,000	164,125	3,514,125
TOTALS	33,890,000	12,383,400	46,273,400

Fresno Joint Powers Financing Authority

Lease Revenue Bonds

Series 2010

(Parking Garage #7 Improvements)

Underwriter: Banc Of America Securities

Underwriter's Counsel:

Bond Counsel: Orrick, Herrington, & Sutcliffe, LLP

Dated Date: 6/4/2010

Credit Rating: Not Rated

Security: Pledged Revenues

Bond Insurance: N/A

Payment Dates: Principal & Interest = August 1 Interest Only = February 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	0	16,585	16,585
2012	0	25,193	25,193
2013	0	25,193	25,193
2014	0	25,193	25,193
2015	0	25,193	25,193
2016	0	25,193	25,193
2017	0	25,193	25,193
2018	0	25,193	25,193
2019	0	25,193	25,193
2020	0	25,193	25,193
2021	726,012	12,596	738,609
TOTALS	726,012	255,915	981,927

Fresno Joint Powers Financing Authority
Lease Revenue Bonds (Parks Projects)
Series 2008 C & D
(Parks Impact Fee Projects)

Underwriter: UBS Financial Services

Underwriter's Counsel:

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 6/12/2008

Credit Rating: Aaa/A3 Moody's;AAA/A+ Standard & Poor's and Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2011	675,000	1,518,346	2,193,346
2012	700,000	1,490,838	2,190,838
2013	725,000	1,468,088	2,193,088
2014	750,000	1,444,525	2,194,525
2015	775,000	1,418,275	2,193,275
2016	800,000	1,391,150	2,191,150
2017	830,000	1,361,150	2,191,150
2018	860,000	1,330,025	2,190,025
2019	900,000	1,295,625	2,195,625
2020	935,000	1,259,625	2,194,625
2021	970,000	1,222,225	2,192,225
2022	1,010,000	1,182,213	2,192,213
2023	1,050,000	1,139,288	2,189,288
2024	1,100,000	1,094,138	2,194,138
2025	1,150,000	1,042,919	2,192,919
2026	1,200,000	991,169	2,191,169
2027	1,250,000	937,169	2,187,169
2028	1,315,000	879,356	2,194,356
2029	1,375,000	818,538	2,193,538
2030	1,440,000	752,925	2,192,925
2031	1,510,000	684,213	2,194,213
2032	1,580,000	612,163	2,192,163
2033	1,650,000	536,775	2,186,775
2034	1,730,000	458,050	2,188,050
2035	1,815,000	374,900	2,189,900
2036	1,905,000	287,663	2,192,663
2037	1,990,000	196,100	2,186,100
2038	2,090,000	100,450	2,190,450
TOTALS	34,080,000	27,287,896	61,367,896

*City of Fresno
Sewer System Revenue Bonds
Series 2008 A*

(Partial Refunding Sewer 1993 and 1995 Full Refunding Sewer 2000 New Sewer 2008)

Underwriter: Citigroup;EJ De La Rosa; Merrill Lynch

Underwriter's Counsel: Stradling Yocca Carlson

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 7/24/2008

Credit Rating: Aaa Moody's;AAA Standard & Poors and Fitch

Security: Pledged Revenue

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = September 1 Interest Only = March 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	0	7,948,844	7,948,844
2012	0	7,948,844	7,948,844
2013	0	7,948,844	7,948,844
2014	0	7,948,844	7,948,844
2015	0	7,948,844	7,948,844
2016	0	7,948,844	7,948,844
2017	0	7,948,844	7,948,844
2018	0	7,948,844	7,948,844
2019	0	7,948,844	7,948,844
2020	5,410,000	7,813,594	13,223,594
2021	0	7,678,344	7,678,344
2022	6,015,000	7,527,969	13,542,969
2023	5,430,000	7,241,844	12,671,844
2024	6,625,000	6,940,469	13,565,469
2025	6,955,000	6,600,969	13,555,969
2026	7,305,000	6,244,469	13,549,469
2027	7,675,000	5,869,969	13,544,969
2028	8,060,000	5,476,594	13,536,594
2029	8,460,000	5,063,594	13,523,594
2030	8,885,000	4,629,969	13,514,969
2031	9,330,000	4,174,594	13,504,594
2032	9,795,000	3,696,469	13,491,469
2033	10,285,000	3,194,469	13,479,469
2034	10,800,000	2,667,344	13,467,344
2035	11,350,000	2,118,628	13,468,628
2036	11,895,000	1,547,834	13,442,834
2037	12,480,000	949,306	13,429,306
2038	13,090,000	321,428	13,411,428
TOTALS	159,845,000	161,297,448	321,142,448

Fresno Joint Powers Financing Authority

Lease Revenue Bonds (Conv. Ctr.)

Series 2008 F

(Partial Refunding Var. Cap. Proj.)

Underwriter: E.J. De La Rosa & Co.

Underwriter's Counsel: Lofton Jennings

Bond Counsel: Orrick, Herrington, Sutcliffe

Dated Date: 8/14/2008

Credit Rating: Aaa Moody's;AAA Standard & Poors and Fitch

Security: Pledged Revenue

Bond Insurance: Assured Guarantee

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	1,140,000	1,271,104	2,411,104
2012	1,190,000	1,221,388	2,411,388
2013	1,250,000	1,162,948	2,412,948
2014	1,315,000	1,097,810	2,412,810
2015	1,395,000	1,014,965	2,409,965
2016	1,485,000	927,080	2,412,080
2017	1,580,000	833,525	2,413,525
2018	1,675,000	733,985	2,408,985
2019	1,790,000	621,760	2,411,760
2020	1,910,000	501,830	2,411,830
2021	2,035,000	373,860	2,408,860
2022	2,175,000	237,515	2,412,515
2023	1,370,000	91,790	1,461,790
TOTALS	20,310,000	10,089,560	30,399,560

Fresno Joint Powers Financing Authority

Lease Revenue Bonds

Series 2009 A

(Police and Fire Projects)

Underwriter: Stone & Youngberg

Underwriter's Counsel: Lofton & Jennings

Bond Counsel: Orrick, Herrington, & Sutcliffe LLP

Dated Date: 4/9/2009

Credit Rating: A3 Moody's; AA- Standard & Poors, A+ Fitch

Security: Pledged Revenues

Bond Insurance: N/A

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	650,000	2,460,181	3,110,181
2012	1,000,000	2,440,681	3,440,681
2013	1,025,000	2,410,681	3,435,681
2014	1,065,000	2,369,681	3,434,681
2015	1,110,000	2,327,081	3,437,081
2016	1,160,000	2,282,681	3,442,681
2017	1,210,000	2,224,681	3,434,681
2018	950,000	2,164,181	3,114,181
2019	1,000,000	2,116,680	3,116,680
2020	1,050,000	2,066,681	3,116,681
2021	1,095,000	2,014,181	3,109,181
2022	1,155,000	1,958,063	3,113,063
2023	1,220,000	1,897,425	3,117,425
2024	1,110,000	1,830,325	2,940,325
2025	1,175,000	1,767,888	2,942,888
2026	1,245,000	1,700,325	2,945,325
2027	1,315,000	1,625,625	2,940,625
2028	1,405,000	1,541,794	2,946,794
2029	1,495,000	1,452,225	2,947,225
2030	1,585,000	1,356,919	2,941,919
2031	1,690,000	1,255,875	2,945,875
2032	1,795,000	1,148,138	2,943,138
2033	1,910,000	1,033,706	2,943,706
2034	2,030,000	911,944	2,941,944
2035	2,160,000	782,531	2,942,531
2036	2,300,000	644,831	2,944,831
2037	2,445,000	498,206	2,943,206
2038	2,605,000	342,338	2,947,338
2039	2,765,000	176,269	2,941,269
TOTALS	42,720,000	46,801,818	89,521,818

*Fresno Joint Powers Financing Authority
Lease Revenue Refunding Bonds
Series 2002 A
(Refunding of 1992 Lease Revenue Bonds)*

Underwriter: E.J. De La Rosa & Co., Inc.

Underwriter's Counsel: Fulbright & Jaworski LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/23/2002

Credit Rating: Aaa Moody's; AAA Standard & Poor's

Security: Pledged Revenues

Bond Insurance: FSA

Payment Dates: Principal & Interest = October 1 Interest Only = April 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	585,000	169,763	754,763
2012	615,000	139,763	754,763
2013	640,000	108,388	748,388
2014	675,000	78,044	753,044
2015	700,000	48,388	748,388
2016	735,000	16,538	751,538
TOTALS	3,950,000	560,881	4,510,881

City of Fresno
Water System Revenue Refunding Bonds
Series 2003 A
(Refunding of 1993 Water Bonds)

Underwriter: UBS PaineWebber Inc.

Underwriter's Counsel: Fulbright & Jaworski LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 4/23/2003

Credit Rating: BI Moody's; BB Standard & Poor's; BBB Fitch

Security: Pledged Revenues

Bond Insurance: FGIC

Payment Dates: Principal & Interest = June 1 Interest Only = December 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	840,000	534,750	1,374,750
2012	890,000	484,350	1,374,350
2013	935,000	440,750	1,375,750
2014	975,000	403,350	1,378,350
2015	1,010,000	364,350	1,374,350
2016	1,070,000	311,325	1,381,325
2017	1,125,000	255,150	1,380,150
2018	1,180,000	196,088	1,376,088
2019	1,245,000	134,138	1,379,138
2020	1,310,000	68,775	1,378,775
TOTALS	10,580,000	3,193,025	13,773,025

City of Fresno
Judgment Obligation Refunding Bonds
Series 2002

(Refunding of 1994 & 1998 Judgment Obligation Bonds)

Underwriter: E.J. De La Rosa & Co., Inc.

Underwriter's Counsel: Fulbright & Jaworski LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 5/23/2002

Credit Rating: Aaa Moody's; AAA Standard & Poor's

Security: General Obligation

Bond Insurance: FSA

Payment Dates: Principal & Interest = August 15 Interest Only = February 15

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	390,000	149,076	539,076
2012	405,000	133,420	538,420
2013	420,000	116,710	536,710
2014	440,000	98,750	538,750
2015	460,000	79,338	539,338
2016	480,000	58,475	538,475
2017	500,000	36,175	536,175
2018	525,000	12,338	537,338
TOTALS	3,620,000	684,281	4,304,281

City of Fresno
Water System Revenue Bonds (Non-Taxable)
Series 2010 A-1

(Refunding of 1998 Bond & Capital Improvements)

Underwriter: E.J. De La Rosa

Underwriter's Counsel: Merrill Lynch & Co.

Bond Counsel: Orrick, Herrington & Sutcliffe, LLP

Dated Date: 2/3/2010

Credit Rating: A Standard & Poors; A+ Fitch

Security: Pledged Revenue

Bond Insurance: N/A

Payment Dates: Principal & Interest = June 1 Interest Only = December 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	3,300,000	3,112,725	6,412,725
2012	3,330,000	3,087,975	6,417,975
2013	3,455,000	2,954,775	6,409,775
2014	3,615,000	2,796,575	6,411,575
2015	3,760,000	2,651,975	6,411,975
2016	3,940,000	2,493,975	6,433,975
2017	4,080,000	2,330,575	6,410,575
2018	4,285,000	2,126,575	6,411,575
2019	4,485,000	1,921,325	6,406,325
2020	4,710,000	1,702,275	6,412,275
2021	6,390,000	1,467,500	7,857,500
2022	6,725,000	1,136,300	7,861,300
2023	7,065,000	792,600	7,857,600
2024	7,455,000	406,025	7,861,025
TOTALS	66,595,000	28,981,175	95,576,175

Fresno Joint Powers Financing Authority

Lease Revenue Bonds

Series 2010

(Refunding of 2000 City Hall LRB, Fresno Bee Building & Granite Park)

Underwriter: Banc Of America Securities

Underwriter's Counsel:

Bond Counsel: Orrick, Herrington, & Sutcliffe, LLP

Dated Date: 6/4/2010

Credit Rating: Not Rated

Security: Pledged Revenues

Bond Insurance: N/A

Payment Dates: Principal & Interest = August 1 Interest Only = February 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	0	1,576,187	1,576,187
2012	2,255,000	2,355,083	4,610,083
2013	2,330,000	2,275,533	4,605,533
2014	2,415,000	2,193,208	4,608,208
2015	2,500,000	2,107,932	4,607,932
2016	2,590,000	2,019,621	4,609,621
2017	2,680,000	1,928,186	4,608,186
2018	2,775,000	1,833,542	4,608,542
2019	2,875,000	1,735,515	4,610,515
2020	2,975,000	1,634,017	4,609,017
2021	2,623,988	1,512,075	4,136,063
2022	1,395,000	1,390,833	2,785,833
2023	1,495,000	1,285,348	2,780,348
2024	1,610,000	1,172,015	2,782,015
2025	1,730,000	1,050,105	2,780,105
2026	1,860,000	919,070	2,779,070
2027	2,005,000	777,998	2,782,998
2028	2,155,000	626,158	2,781,158
2029	2,320,000	462,820	2,782,820
2030	2,495,000	287,073	2,782,073
2031	2,685,000	98,003	2,783,003
TOTALS	45,768,988	29,240,320	75,009,307

City of Fresno
Taxable Pension Obligation Bonds
Series 2002

(Refunding of 2000 Taxable Pension Obligation Refunding (Auction Rate) Bonds)

Underwriter: Morgan Stanley

Underwriter's Counsel: Lofton & Jennings

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 2/21/2002

Credit Rating: A2 Moody's; AA/AA- Standard & Poor's; AA Fitch

Security: General Obligation

Bond Insurance: MBIA

Payment Dates: Principal & Interest = June 1 Interest Only = December 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	4,960,000	11,230,004	16,190,004
2012	5,255,000	10,934,388	16,189,388
2013	5,570,000	10,618,037	16,188,037
2014	5,910,000	10,278,824	16,188,824
2015	6,295,000	9,897,038	16,192,038
2016	6,700,000	9,490,381	16,190,381
2017	7,135,000	9,057,561	16,192,561
2018	7,595,000	8,596,640	16,191,640
2019	8,085,000	8,106,003	16,191,003
2020	8,605,000	7,583,712	16,188,712
2021	9,160,000	7,027,829	16,187,829
2022	9,755,000	6,436,093	16,191,093
2023	10,385,000	5,805,920	16,190,920
2024	11,065,000	5,125,703	16,190,703
2025	11,790,000	4,400,945	16,190,945
2026	12,560,000	3,628,700	16,188,700
2027	13,385,000	2,806,020	16,191,020
2028	14,260,000	1,929,303	16,189,303
2029	15,195,000	995,273	16,190,273
TOTALS	173,665,000	133,948,373	307,613,373

Fresno Joint Powers Financing Authority
Lease Revenue Bonds (Riverside Golf Course)
Series 2008 C & D
(Riverside Golf Course)

Underwriter: UBS Financial Services

Underwriter's Counsel:

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 6/12/2008

Credit Rating: Aaa/A3 Moody's;AAA/A+ Standard & Poor's and Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

FISCAL YEAR	PRINCIPAL AMOUNT	ANNUAL INTEREST	ANNUAL DEBT SERVICE PAYMENT
2011	45,000	109,510	154,510
2012	50,000	107,300	157,300
2013	50,000	105,675	155,675
2014	50,000	104,050	154,050
2015	55,000	102,300	157,300
2016	55,000	100,375	155,375
2017	60,000	98,313	158,313
2018	60,000	96,063	156,063
2019	60,000	93,663	153,663
2020	65,000	91,263	156,263
2021	65,000	88,663	153,663
2022	70,000	85,981	155,981
2023	75,000	83,006	158,006
2024	75,000	79,781	154,781
2025	80,000	76,500	156,500
2026	85,000	72,900	157,900
2027	90,000	69,075	159,075
2028	90,000	64,913	154,913
2029	95,000	60,750	155,750
2030	100,000	56,000	156,000
2031	105,000	51,000	156,000
2032	110,000	45,750	155,750
2033	120,000	40,250	160,250
2034	125,000	34,250	159,250
2035	130,000	28,000	158,000
2036	135,000	21,500	156,500
2037	145,000	14,750	159,750
2038	150,000	7,500	157,500
TOTALS	2,395,000	1,989,078	4,384,078

*Fresno Joint Powers Financing Authority
Lease Revenue Bonds (Arena)
Series 2008 A & B
(Selland Arena Refunding)*

Underwriter: UBS Financial Services

Underwriter's Counsel:

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 4/29/2008

Credit Rating: Aaa/A3 Moody's;AAA/A+ Standard & Poor's and Fitch

Security: Pledged Revenues

Bond Insurance: Assured Guaranty Corp.

Payment Dates: Principal & Interest = April 1 Interest Only = October 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	550,000	80,500	630,500
2012	575,000	53,000	628,000
2013	600,000	30,000	630,000
TOTALS	1,725,000	163,500	1,888,500

Fresno Joint Powers Financing Authority

Tax Allocation Revenue Bonds

Series 2001

(Southwest Fresno Project Merger)

Underwriter: Sutro & Co. Incorporated

Underwriter's Counsel: Lofton & Jennings

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Dated Date: 3/14/2001

Credit Rating: Aa3 Moody's; AA/A- Standard & Poor's; AA Fitch

Security: Tax Revenues

Bond Insurance: AMBAC

Payment Dates: Principal & Interest = August 1 Interest Only = February 1

FISCAL YEAR PRINCIPAL AMOUNT ANNUAL INTEREST ANNUAL DEBT SERVICE PAYMENT

2011	595,000	285,728	880,728
2012	625,000	261,015	886,015
2013	645,000	234,658	879,658
2014	675,000	206,600	881,600
2015	705,000	172,700	877,700
2016	740,000	132,963	872,963
2017	785,000	92,006	877,006
2018	825,000	49,744	874,744
2019	535,000	14,044	549,044
TOTALS	6,130,000	1,449,456	7,579,456

City of Fresno
Sewer System Revenue Bonds
Series 1995 A

(Wastewater Treatment Plant Expansion)

Underwriter: J.P. Morgan Securities Inc.

Underwriter's Counsel: Lofton & Jennings

Bond Counsel: Orrick, Herrington & Sutcliffe and Anna Bannerman-Richter, Esq.

Dated Date: 12/1/1995

Credit Rating: A2 Moody's; AA Standard & Poor's; AA/AA- Fitch

Security: Pledged Revenues

Bond Insurance: MBIA

Payment Dates: Principal & Interest = September 1 Interest Only = March 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	2,670,000	80,100	2,750,100
TOTALS	2,670,000	80,100	2,750,100

City of Fresno
Sewer System Revenue Bonds
Series 1993 A

(Wastewater Treatment Plant Renewal and Expansion)

Underwriter: J.P. Morgan Securities Inc.

Underwriter's Counsel: Arnelle & Hastie

Bond Counsel: Orrick, Herrington & Sutcliffe

Dated Date: 9/1/1993

Credit Rating: Aa3 Moody's; AA Standard & Poor's; AA/AA- Fitch

Security: Pledged Revenues

Bond Insurance: AMBAC

Payment Dates: Principal & Interest = September 1 Interest Only = March 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	6,395,000	4,359,019	10,754,019
2012	6,790,000	3,946,988	10,736,988
2013	7,215,000	3,509,331	10,724,331
2014	7,670,000	3,044,175	10,714,175
2015	8,145,000	2,549,956	10,694,956
2016	8,655,000	2,068,231	10,723,231
2017	9,110,000	1,601,900	10,711,900
2018	9,590,000	1,111,025	10,701,025
2019	10,090,000	594,425	10,684,425
2020	45,000	328,381	373,381
2021	6,050,000	183,513	6,233,513
2022	0	39,825	39,825
2023	885,000	19,913	904,913
TOTALS	80,640,000	23,356,681	103,996,681

City of Fresno
Water System Revenue Bonds (Taxable BABs)
Series 2010 A-2

(Water Metering & Capital Improvements Projects)

Underwriter: E.J. De La Rosa

Underwriter's Counsel: Merrill Lynch & Co.

Bond Counsel: Orrick, Herrington, & Sutcliffe, LLP

Dated Date: 2/3/2010

Credit Rating: A Standard & Poors; A+ Fitch

Security: Pledged Revenue

Bond Insurance: N/A

Payment Dates: Principal & Interest = June 1 Interest Only = December 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2011	0	6,096,063	6,096,063
2012	0	6,096,063	6,096,063
2013	0	6,096,063	6,096,063
2014	0	6,096,063	6,096,063
2015	0	6,096,063	6,096,063
2016	0	6,096,063	6,096,063
2017	0	6,096,063	6,096,063
2018	0	6,096,063	6,096,063
2019	0	6,096,063	6,096,063
2020	0	6,096,063	6,096,063
2021	0	6,096,063	6,096,063
2022	0	6,096,063	6,096,063
2023	0	6,096,063	6,096,063
2024	0	6,096,063	6,096,063
2025	4,090,000	6,096,063	10,186,063
2026	4,260,000	5,831,413	10,091,413
2027	4,440,000	5,554,513	9,994,513
2028	4,630,000	5,265,913	9,895,913
2029	4,825,000	4,964,963	9,789,963
2030	5,030,000	4,651,338	9,681,338
2031	5,240,000	4,324,388	9,564,388
2032	5,470,000	3,970,688	9,440,688
2033	5,710,000	3,601,463	9,311,463
2034	5,960,000	3,216,038	9,176,038
2035	6,225,000	2,813,738	9,038,738
2036	6,495,000	2,393,550	8,888,550
2037	6,780,000	1,955,138	8,735,138
2038	7,080,000	1,497,488	8,577,488
2039	7,390,000	1,019,588	8,409,588
2040	7,715,000	520,763	8,235,763
TOTALS	91,340,000	143,021,913	234,361,913