

**ADMINISTRATIVE AMENDMENT NO. 2 TO  
SELLAND ARENA  
LICENSE AGREEMENT**

This Amendment No. 2 ("**Amendment**") is entered this March 31, 2008 between CITY OF FRESNO, a municipal corporation (the "**City**"), SMG, a Pennsylvania general partnership ("**SMG**"), and FRESNO HOCKEY CLUB, LLC, dba Fresno Falcons Professional Hockey Club, a Delaware limited liability company (the "**Licensee**").

**RECITALS**

A. **City, SMG and Licensee** are parties to a November 30, 2007 Selland Arena License Agreement ("**License Agreement**") regarding use of the Arena for professional hockey, as amended by a December 15, 2007 Amendment No. 1; and

B. The parties desire to make certain minor modifications to the **License Agreement** that are administrative in nature, due to unanticipated delays in assembling project information.

NOW THEREFORE, in consideration of the above recitals, which recitals are contractual in nature, the mutual promises herein contained, and for other good and valuable consideration hereby acknowledged, the parties agree as follows:

1. The time for **Licensee** to provide to **SMG** and **City** each and all of Exhibits B, F and G to the **License Agreement** is hereby extended through April 30, 2008.
2. All capitalized terms not otherwise defined herein shall have the meaning ascribed to such terms in the **License Agreement**.
3. In all other regards, the **License Agreement** shall be and remain in full force and effect.

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IN WITNESS WHEREOF, the parties authorized agents have executed this **Amendment No. 2 to License Agreement** as of the day and year first above written.

CITY OF FRESNO  
a Municipal Corporation

By: Andrew T. Soy  
Title:  
Date:

SMG,  
a Pennsylvania general partnership

By: William C. O'Connell  
Title:  
Date:

By:  
Title:  
Date:

By:  
Title:  
Date:

FRESNO HOCKEY CLUB, LLC, dba  
Fresno Falcons Professional Hockey  
Club,  
a Delaware limited liability company

By: [Signature]  
Title: President  
Date: 03/29/08

By:  
Title:  
Date:

ATTEST:  
Rebecca E. Klisch  
City Clerk

By: Cindy Bruer 4/7/08  
Deputy

APPROVED AS TO FORM:  
James Sanchez

By: James Sanchez  
Deputy